

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Summary of Article 3A Credits Generated

Processed during Calendar Year 2009

| <b>Credit Type</b>                | <b>Number of Taxpayers</b> | <b>Credits Generated (\$)</b> |
|-----------------------------------|----------------------------|-------------------------------|
| Creating Jobs                     | 30                         | 3,779,500                     |
| Creating Jobs in Development Zone | *                          | *                             |
| Machinery & Equipment             | 46                         | 14,658,102                    |
| Research & Development            | 3                          | 30,237                        |
| Worker Training                   | 0                          | 0                             |
| Central Office/Aircraft Facility  | 1                          | 327,003                       |
| Technology Commercialization      | 40                         | 42,599                        |
| Development Zone Projects         | 2                          | 36,620                        |
| Substantial Investment            | 7                          | 11,394,244                    |
| <b>Total Credits Generated</b>    | <b>115</b>                 | <b>30,268,315</b>             |

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

\* Number of Taxpayers and Credits Generated are included in Creating Jobs category.

Procedural Notes: Based on unaudited returns of taxpayers. The numbers in the Number of Taxpayers column do not add to the total for the column, as some taxpayers generated more than one type of credit. Credits may have been generated in more than one tax year.