

North Carolina Department of Revenue

William S. Lee Tax Credits

Summary of Article 3A Credits Generated Processed during Calendar Year 2008

Credit Type	Number of Taxpayers	Credits Generated (\$)
Creating Jobs	221	44,350,500
Creating Jobs in Development Zone	*	*
Machinery & Equipment	326	135,622,577
Research & Development	11	1,066,575
Worker Training	50	5,027,641
Central Office/Aircraft Facility	8	5,346,838
Technology Commercialization	2	2,890
Development Zone Projects	4	3,140,125
Substantial Investment	12	10,704,350
Total Credits Generated	450	205,261,496

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

* Number of Taxpayers and Credits Generated are included in Creating Jobs category.

Procedural Notes: Based on unaudited returns of taxpayers. The numbers in the Number of Taxpayers column do not add to the total for the column, as some taxpayers generated more than one type of credit. Credits may have been generated in more than one tax year.