

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Other Credits Taken

Processed during Calendar Year 2015

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Taken (\$)
Alex Lee, Inc.	0	0	551,563	551,563
Cunningham Jr., George R.	0	0	4,543	4,543
Bugge, Anne Marie	0	0	9,380	9,380
Brown, Ronald L.	0	0	5,685	5,685
Horwitz, Michael G.	0	0	833	833
Total Credits Taken	0	0	572,004	572,004

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$38,058

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually.