

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Other Credits Taken

Processed during Calendar Year 2010

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Taken (\$)
Merchants Distributors, Inc.	0	0	454,745	454,745
Ritchie, Gary A.	3,750	0	0	3,750
Daniels, Walter E.	0	0	2,500	2,500
Love, James T.	2,250	0	0	2,250
Peedin, Steven R.	0	0	1,250	1,250
Spencer III, Arthur M.	1,125	0	0	1,125
Meade, Edwin H.	750	0	0	750
Sineath, Thomas G.	624	0	0	624
Tozzi, Joseph A.	500	0	0	500
Smith, Donavon G.	250	0	0	250

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Taken (\$)
Wrightson, Richard H.	250	0	0	250
Hendricks, Stewart D.	82	0	0	82
McCartney, Chad A.	0	0	62	62
Winters, Richard	29	0	0	29
Holder Jr., Samuel	4	0	0	4
Total Credits Taken	9,614	0	458,557	468,171

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.