

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Other Credits Taken

Processed during Calendar Year 2008

<b>Taxpayer</b>	<b>Technology Commercialization (\$)</b>	<b>Development Zone * (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Arnolt, Michael I.	0	0	113,509	113,509
Coupland, John B.	0	0	4,347	4,347
Creech Jr., Leonard R.	0	0	37	37
Daniels, Walter E.	0	0	3,125	3,125
John William Pope Foundation	0	23,917	0	23,917
Lowe's Home Centers, Inc.	0	0	2,714,056	2,714,056
McKinney, Larry A.	0	18,749	0	18,749
Muchnick, Daniel W.	0	0	11	11
Silverstein, John M.	140	0	0	140
Sucherman, Stuart F.	0	0	520	520
Williamson, Charles D.	0	0	112	112
Worrell, Troy A.	2,750	0	0	2,750
<b>Total Credits Taken</b>	<b>2,890</b>	<b>42,666</b>	<b>2,835,717</b>	<b>2,881,273</b>

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

\* Unable to separate the Development Zone Projects credit taken from the Other Tax Credits Subject to 50% Limit category.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.