

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Other Credits Taken by Taxpayer Processed during Calendar Year 2007

Taxpayer	Technology Commercialization	Development Zone	Substantial Investment	Total Taken
Bryan, James W.	\$ 0	\$ 0	\$ 1	\$ 1
Casey, Mary E.	0	0	366	366
Chewning, John R.	0	0	50	50
Columbia Panel Mfg. Co., Inc.	0	0	1,589	1,589
Coupland, John B.	0	0	4,958	4,958
Daly, Robert J.	22,792	0	0	22,792
Daniels, Walter E.	0	0	5,014	5,014
Daughtry, Colby J.	0	0	2,279	2,279
Elliston, Bruce E.	0	0	116	116
Gay, Russell	0	0	562	562
Harwell, Robert H.	0	0	65	65
Kilgore, Margaret	0	0	4	4
McKinney, Larry A.	0	15,731	0	15,731
Rhodin, John P.	0	0	188	188
Rogan, Matthew P.	0	0	3,360	3,360
Smith, Brian E.	0	0	5,508	5,508
Southeastern Consulting Services	18	0	0	18
Zagaroli And Company	229	0	0	229
<b>Total Credits Taken</b>	<b>\$ 23,039</b>	<b>\$ 15,731</b>	<b>\$ 24,060</b>	<b>\$ 62,830</b>

Source: Policy Analysis and Statistics Division, Department of Revenue

**Procedural Notes:** Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.