

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Other Credits Generated

Processed during Calendar Year 2010

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Generated (\$)
Daniels, Walter E.	0	0	2,500	2,500
Godfrey, Brant H.	6	0	0	6
Hendricks, Stewart D.	82	0	0	82
Holder Jr., Samuel	4	0	0	4
Howard, David R.	13	0	0	13
Kiser Family Charitable Lead Trust	0	0	9,375	9,375
Love, James T.	2,250	0	0	2,250
Marlin Company, Inc.	0	1,774	0	1,774
McCartney, Chad A.	0	0	62	62
Meade, Edwin H.	750	0	0	750
Merchants Distributors, Inc.	0	0	811,738	811,738
Nash, Gary L.	1,750	0	0	1,750
Peedin, Steven R.	0	0	1,250	1,250
Penner, Charles C.	250	0	0	250
Ritchie, Gary A.	3,750	0	0	3,750

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Generated (\$)
Sineath, Thomas G.	1,440	0	0	1,440
Smith, Donavon G.	250	0	0	250
Spencer III, Arthur M.	1,125	0	0	1,125
Tozzi, Joseph A.	500	0	0	500
Winters, Richard	250	0	0	250
Wrightson, Richard H.	250	0	0	250
Total Credits Generated	12,670	1,774	824,925	839,369

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.