

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Other Credits Generated

Processed during Calendar Year 2009

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Generated (\$)
Abbott, Bruce C.	500	0	0	500
Arnolt, Michael I.	0	0	224,044	224,044
Baker, Dennis	0	0	16,776	16,776
Bundy, Diane S.	125	0	0	125
Byrd, Herbert G.	2,630	0	0	2,630
Byrd, Robert M.	870	0	0	870
Campbell, Kenneth D.	500	0	0	500
Cox, Fredrick E.	100	0	0	100
Dell Products Corporation	0	0	7,872,818	7,872,818
Edmondson III, Frank	250	0	0	250
Eichenberger, Kurt	250	0	0	250
Gilbert, J. Marty	1,000	0	0	1,000
Godfrey, Brant H.	13,910	0	0	13,910
Grady, Richard S.	250	0	0	250
Hamilton, David O.	675	0	0	675
Herche, Nicholas W.	250	0	0	250
Kerley, Bobby J.	2,500	0	0	2,500
Kiser Family Charitable Lead Trust	0	0	9,375	9,375
Lamb Jr., B. Carlton	250	0	0	250
Lanning, Michael M.	125	0	0	125
Lee, Rodney M.	1,250	0	0	1,250
Lipscomb, James H.	84	0	0	84
Love, James T.	1,750	0	0	1,750
Lowe's Home Centers, Inc.	0	0	2,845,636	2,845,636

Taxpayer	Technology Commercialization (\$)	Development Zone (\$)	Substantial Investment (\$)	Total Generated (\$)
Lucas, Brandon R.	109	0	0	109
Marus, Joseph R.	2,000	0	0	2,000
McGrath, Gary	24	0	0	24
McKinney, Larry A.	0	27,302	0	27,302
Meade, Edwin H.	500	0	0	500
Merchants Distributors, Inc.	0	0	424,087	424,087
Millender, Marion C.	1,530	0	0	1,530
Moore, Frances M.	875	0	0	875
Moore, William S.	542	0	0	542
Mullis, Gary W.	82	0	0	82
Roberts, Larry W.	500	0	0	500
Rose, David M.	39	0	0	39
Rowe, Michael P.	247	0	0	247
Scott, Robin G.	375	0	0	375
Setzer, Ward D.	250	0	0	250
Shaul, Roger L.	3,253	0	0	3,253
Sineath, Thomas G.	1,421	0	0	1,421
Spencer III, Arthur M.	1,000	0	0	1,000
Stewart, Douglas W.	542	0	0	542
Taylor, William F.	0	9,318	0	9,318
Thomas, Billy D.	1,500	0	0	1,500
Tozzi, Joseph A.	249	0	0	249
Trogdons Masonry, Inc.	0	0	1,508	1,508
Vanaken III, Ralph A.	250	0	0	250
White Jr., William G.	42	0	0	42
Total Credits Generated	42,599	36,620	11,394,244	11,473,463

Source: Policy Analysis and Statistics Division, Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.