

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Other Credits Generated

Processed during Calendar Year 2008

<b>Taxpayer</b>	<b>Technology Commercialization (\$)</b>	<b>Development Zone (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Generated (\$)</b>
Arnolt, Michael I.	0	0	269,383	269,383
Chewning, John R.	0	0	316	316
Clark, Scott	0	0	3,160	3,160
Coupland, John B.	0	0	10,000	10,000
Creech Jr., Leonard R.	0	0	37	37
Daniels, Walter E.	0	0	3,125	3,125
Dell Products Corporation	0	0	7,637,443	7,637,443
Harwell, Robert H.	0	0	65	65
John William Pope Foundation	0	23,917	0	23,917
Lowe's Home Centers, Inc.	0	0	2,779,846	2,779,846
McKinney, Larry A.	0	18,749	0	18,749
Muchnick, Daniel W.	0	0	11	11
R.J. Reynolds Tobacco Company	0	3,090,500	0	3,090,500
Silverstein, John M.	140	0	0	140
Sucherman, Stuart F.	0	0	852	852
Taylor, William F.	0	6,959	0	6,959
Williamson, Charles D.	0	0	112	112
Worrell, Troy A.	2,750	0	0	2,750
<b>Total Credits Generated</b>	<b>2,890</b>	<b>3,140,125</b>	<b>10,704,350</b>	<b>13,847,365</b>

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.