

North Carolina Department of Revenue
William S. Lee (Article 3A) Tax Credits

Details of Credits Taken by Taxpayer
Returns Processed during Calendar Year 2021

Taxpayer	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Central Off. or Aircraft Facility (\$)	Tech. Comm. (\$)	Sub. Investment (\$)	Total Taken (\$)
AmNet ESOP Corporation	0	0	0	0	200	200
Carnes Miller Gear Co., Inc.	813	0	0	0	0	813
Castelao, Elaine	0	638	0	0	0	638
Eli Lilly and Company	0	13,776	0	0	0	13,776
Energizer Manufacturing, Inc.	131,804	0	0	0	0	131,804
Hoffer Flow Controls, Inc.	0	13,070	0	0	0	13,070
Jeld-Wen, Inc.	28,907	0	0	0	0	28,907
Johnson Controls, Inc.	0	1,136	0	0	0	1,136
Koch Industries, Inc.	0	16,647	0	0	0	16,647
Louisiana-Pacific Corp.	0	49,709	0	0	0	49,709
MHS, Ltd.	0	0	0	0	200	200
Misenheimer Trucking, Inc.	730	0	0	0	0	730
Neal, Harry V.	0	0	0	0	346	346
Pemmco Manufacturing, Inc.	3,717	0	0	0	0	3,717
Precision Fabrics Group, Inc.	0	7,812	0	0	0	7,812
Putney, Inc.	0	100	0	0	0	100
Roberts Polypro, Inc.	0	3,737	0	0	0	3,737
S & S Group, Inc.	404	0	0	0	0	404
Schaefer Systems International, Inc.	0	25,165	0	0	0	25,165

Taxpayer	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Central Off. or Aircraft Facility (\$)	Tech. Comm. (\$)	Sub. Inv. (\$)	Total Taken (\$)
Southern Fabricators, Inc.	467	0	0	0	0	467
Springthorpe, John	13,120	0	0	0	0	13,120
The Spruill Construction Corporation	367	0	0	0	0	367
Thompson, Bennett R.	0	0	0	0	136	136
U S Flue-Cured Tobacco Growers, Inc.	50,210	0	0	0	0	50,210
Winslow & Son, Inc.	100	0	0	0	0	100
Total Credits Taken	230,639	131,790	0	0	882	363,311

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Machinery & Equipment" by \$1,043; "Research and Dev. (3A)" by \$522.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually. Amounts may be adjusted for amended returns received during the current calendar year.

Source: Tax Research & Equity Division, North Carolina Department of Revenue