

**North Carolina Department of Revenue**  
**William S. Lee (Article 3A) Tax Credits**

**Details of Credits Taken by Taxpayer**  
**Returns Processed during Calendar Year 2020**

<b>Taxpayer</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Tech. Comm. (\$)</b>	<b>Sub. Investment (\$)</b>	<b>Total Taken (\$)</b>
Ardagh Glass, Inc.	87,966	0	0	0	0	87,966
Argos Therapeutics, Inc.	0	1,381	0	0	0	1,381
Arnolt, Michael I.	75	0	0	0	0	75
AW North Carolina, Inc.	6	0	0	0	0	6
Brown, Andrew V.	698	10,126	0	0	0	10,824
Brown, James S.	124	0	0	0	0	124
Bushell, Alan	0	0	0	0	447	447
Bushell, Marc	0	0	0	0	447	447
Carnes Miller Gear Co., Inc.	829	0	0	0	0	829
Certainteed Holding Corp.	70,244	0	0	0	0	70,244
Cummings, Genevieve S.	203	0	0	0	0	203
Currin, Kristine J.	0	58	0	0	0	58
DSM Pharmaceuticals, Inc.	132,551	0	0	0	0	132,551
Eurco Holding Corp.	100	0	0	0	0	100
Evonik Corporation	86,343	0	0	0	0	86,343
Gibbons, Sean D.	1,010	0	0	0	0	1,010
Hagins, John A.	921	0	0	0	0	921
Harms Engineering, Inc.	200	0	0	0	0	200
Hilltop Holdings, Inc.	4,417	0	0	0	0	4,417

<b>Taxpayer</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Tech. Comm. (\$)</b>	<b>Sub. Inv. (\$)</b>	<b>Total Taken (\$)</b>
Holton, James R.	4,472	0	0	0	0	4,472
Horton, Paul W.	2,337	0	0	0	0	2,337
Hovis, Richard L.	1,662	0	0	0	0	1,662
Hughes Jr., G. Jackson	89	0	0	0	0	89
International Precast, Inc.	0	0	0	654	0	654
Jackson Paper Manufacturing Co.	1,902	0	0	0	0	1,902
Jacobs, Stacy F.	1,000	0	0	0	0	1,000
Jentsch, Stephen V.	2,619	0	0	0	0	2,619
Koch Industries, Inc.	291,039	0	0	0	0	291,039
Kureha America, Inc.	850	0	0	0	0	850
Lask, Gregory M.	3,997	0	0	0	0	3,997
Louisiana-Pacific Corporation	56,065	0	0	0	0	56,065
Ludlow Technical Products Corp.	2,318	0	0	0	0	2,318
Lukjan Metal Products Carolina, Inc.	1,798	0	0	0	0	1,798
Maley, Shannon L.	100	0	0	0	0	100
Martin Marietta Composites, Inc.	100	0	0	0	0	100
McLane Mid Atlantic, Inc.	62,730	0	0	0	0	62,730
Meredith-Webb Printing Co., Inc.	7,651	0	0	0	0	7,651
Neal, Harry V.	0	0	0	0	1,717	1,717
New NGS, Inc.	48,326	0	0	0	0	48,326
Nvidia Corporation	0	5,910	0	0	0	5,910
Pemmco Manufacturing, Inc.	871	0	0	0	0	871
Pentair Water Pool & Spa, Inc.	28,175	0	0	0	0	28,175
Perry II, William R.	1,196	0	0	0	0	1,196
Perry, Frank G. J.	941	0	0	0	0	941
Perry, Hal C.	1,659	0	0	0	0	1,659

<b>Taxpayer</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Tech. Comm. (\$)</b>	<b>Sub. Inv. (\$)</b>	<b>Total Taken (\$)</b>
Rentokil North Carolina, Inc.	0	0	0	0	38,668	38,668
S & S Group, Inc.	369	0	0	0	0	369
Seiren USA Corporation	583	0	0	0	0	583
Sherwood Medical Company, Inc.	33,720	0	0	0	0	33,720
Southeastern Container, Inc.	11,863	0	0	0	0	11,863
Starpet, Inc.	128,124	0	0	0	0	128,124
Steel Dynamics Columbus, LLC	26,598	0	0	0	0	26,598
Steele, Henry F.	519	0	0	0	0	519
Steele, Jackson N.	36	0	0	0	0	36
Steele, Tyler B.	20	0	0	0	0	20
Sturm Ruger Company, Inc.	103,068	0	0	0	0	103,068
Ticona Fortron, Inc.	14,381	0	0	0	0	14,381
Toner, Nelda J.	124	0	0	0	0	124
U S Flue-Cured Tobacco Growers, Inc.	54,057	0	0	0	0	54,057
Williams, Myron R.	18,237	0	0	0	0	18,237
Winslow & Son, Inc.	100	0	0	0	0	100
WLM Stone Point, LLC	2,570	0	0	0	0	2,570
XTinguish, LLC	292	0	0	0	0	292
<b>Total Credits Taken</b>	<b>1,302,245</b>	<b>17,475</b>	<b>0</b>	<b>654</b>	<b>41,279</b>	<b>1,361,653</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Machinery & Equipment" by \$4,023.

**Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue**

**Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually.**