

North Carolina Department of Revenue
William S. Lee (Article 3A) Tax Credits

Details of Credits Taken by Taxpayer
Returns Processed during Calendar Year 2019

Taxpayer	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Central Off. or Aircraft Facility (\$)	Tech. Comm. (\$)	Sub. Investment (\$)	Total Taken (\$)
Ardagh Glass, Inc.	85,815	0	0	0	0	85,815
Argos Therapeutics, Inc.	0	2,153	0	0	0	2,153
AW North Carolina, Inc.	35,578	0	0	0	0	35,578
Bailey, Troy D.	816	0	0	0	0	816
Blew, Terry R.	1,619	0	0	0	0	1,619
Brandt, Anne M.	584	0	0	0	0	584
Brown, Andrew V.	355	4,090	0	0	0	4,445
Brown, James S.	129	0	0	0	0	129
Bushell, Alan	0	0	0	0	156	156
Bushell, Marc	0	0	0	0	447	447
C & L Concrete Works, Inc.	838	0	0	0	0	838
CertainTeed Corporation	82,856	0	0	0	0	82,856
Certes Networks, Inc.	0	100	0	0	0	100
Cespedes Peralta, Juana F.	103	0	0	0	0	103
Chicopee, Inc.	149,508	0	0	0	0	149,508
Clawson, Scott G.	84	0	0	0	0	84
Coen, Eugene W.	49	0	0	0	0	49
Colorworld Books, Inc.	116	0	0	0	0	116
Cummings, Thomas E.	397	0	0	0	0	397

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Currin, Kristine J.	0	1,222	0	0	0	1,222
Decore-Ative Specialties, Inc.	19,878	0	0	0	0	19,878
DSM Pharmaceuticals, Inc.	133,935	0	0	0	0	133,935
Eaton Corporation	32,142	0	0	0	0	32,142
Edwards Brothers Malloy, Inc.	845	0	0	0	0	845
Electrolux Home Products, Inc.	16,237	0	0	0	0	16,237
Elkay Plumbing Products Company	26,144	0	0	0	0	26,144
Energizer Manufacturing, Inc.	185,498	0	0	0	0	185,498
Eurco Holding Corp.	100	0	0	0	0	100
Evonik Corporation	68,432	0	0	0	0	68,432
Ford, Ruby	14	0	0	0	0	14
Gentry Mills, Inc.	1,391	0	0	0	0	1,391
Gibbons, Sean D.	3,437	0	0	0	0	3,437
Goodman, Michael A.	2,868	0	0	0	0	2,868
Hagins, John A.	424	0	0	0	0	424
Hargis, Michael J.	436	0	0	0	0	436
Hedrick, James B.	895	0	0	0	0	895
High Definition Tool Corp.	1,348	0	0	0	0	1,348
Hilltop Holdings, Inc.	4,310	0	0	0	0	4,310
Hite, Casey L.	0	4,172	0	0	0	4,172
Horton, Paul W.	1,997	0	0	0	0	1,997
Hovis, Richard L.	7,377	0	0	0	0	7,377
Insteel Wire Products Company	52,152	0	0	0	0	52,152
International Paper Company	247,048	0	0	0	0	247,048
International Precast, Inc.	712	0	0	0	0	712
IP MAL Coinvest, LLC	0	0	0	12	0	12

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J W Jones Lumber Company, Inc.	1,774	0	0	0	0	1,774
Jackson Paper Manufacturing Co.	5,630	0	0	0	0	5,630
Jentsch, Stephen V.	8,634	0	0	0	0	8,634
Jones Jr., J. Wilson	808	0	0	0	0	808
Jordan Lumber & Supply, Inc.	16,943	0	0	0	0	16,943
Keihin North America, Inc.	3,659	0	0	0	0	3,659
Kennametal, Inc.	62,600	0	0	0	0	62,600
Kewaunee Scientific Corporation	25,218	0	0	0	0	25,218
King, Michael L.	663	0	0	0	0	663
Koch Industries, Inc.	308,598	0	0	0	0	308,598
Kureha America, Inc.	800	0	0	0	0	800
Lansford, Eric J.	436	0	0	0	0	436
Lansford, Jack L.	436	0	0	0	0	436
Lask, Gregory M.	2,779	0	0	0	0	2,779
Lask, Stephen G.	24	0	0	0	0	24
Little, Darren C.	200	0	0	0	0	200
Little, David C.	222	0	0	0	0	222
Louisiana-Pacific Corporation	51,700	0	0	0	0	51,700
Lukjan Metal Products Carolina, Inc.	1,686	0	0	0	0	1,686
Martin Marietta Composites, Inc.	100	0	0	0	0	100
MasterBrand Cabinets, Inc.	23,697	0	0	0	0	23,697
Maybry, Luke H.	0	0	0	14,328	0	14,328
McGovern, Peter J.	3,057	0	0	0	0	3,057
McLane Mid Atlantic, Inc.	64,397	0	0	0	0	64,397
Mears III, Robet D.	3,112	0	0	0	0	3,112
Meredith-Webb Printing Co., Inc.	7,696	0	0	0	0	7,696

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Misenheimer Trucking, Inc.	663	0	0	0	0	663
Neal, Harry V.	0	0	0	0	1,435	1,435
New NGS, Inc.	60,142	0	0	0	0	60,142
Nvidia Corporation	0	1,088	0	0	0	1,088
O'Mara, John J.	9,999	0	0	0	0	9,999
PCS Phosphate Company, Inc.	422,134	0	0	0	0	422,134
Pemmco Manufacturing, Inc.	5,299	0	0	0	0	5,299
Pentair Water Pool & Spa, Inc.	30,674	0	0	0	0	30,674
PeopleFluent, Inc.	0	1,238	0	0	0	1,238
Perry II, William R.	1,380	0	0	0	0	1,380
Perry, Frank G. J.	1,059	0	0	0	0	1,059
Perry, Hal C.	1,562	0	0	0	0	1,562
Precision Fabrics Group, Inc.	0	13,329	0	0	0	13,329
Prestage Foods, Inc.	14,735	0	0	0	0	14,735
Purolator EFP, LLC	5,959	0	0	0	0	5,959
Pyle, Lauren F.	0	0	0	1,650	0	1,650
RWB, Inc.	100	0	0	0	0	100
S & S Group, Inc.	367	0	0	0	0	367
Schaefer Systems International, Inc.	29,556	0	0	0	0	29,556
Seiren USA Corporation	184	0	0	0	0	184
Settle, Robert D.	2,868	0	0	0	0	2,868
Shetler, Moses B.	1,506	0	0	0	0	1,506
Southeastern Container, Inc.	51,864	0	0	0	0	51,864
Southern Fabricators, Inc.	8,534	0	0	0	0	8,534
Spencer, Donald I.	577	0	0	0	0	577
Starpet, Inc.	195,192	0	0	0	0	195,192

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Steel Dynamics Columbus LLC	55,279	0	0	0	0	55,279
Steele, Henry F.	607	0	0	0	0	607
Steele, Jackson N.	98	0	0	0	0	98
Steele, Tyler B.	22	0	0	0	0	22
Steele, William F.	374	0	0	0	0	374
STI Polymer, Inc.	8,382	0	0	0	0	8,382
TE Connectivity Corporation	148,667	0	0	0	0	148,667
The Timken Company and Subsidiaries	70,963	0	0	0	0	70,963
Thryv, Inc.	2,360	0	0	0	0	2,360
Ticona Fortron, Inc.	23,783	0	0	0	0	23,783
Toner, Nelda J.	181	0	0	0	0	181
Valassis Manufacturing Company, Inc.	13,371	0	0	0	0	13,371
Weener Plastics, Inc.	7,694	0	0	0	0	7,694
Williams, Myron R.	51,305	0	0	0	0	51,305
Winslow & Son, Inc.	100	0	0	0	0	100
Wise, Ronald L.	292	0	0	0	0	292
WLM Stone Point, LLC	825	0	0	0	0	825
Total Credits Taken	2,989,993	27,392	0	15,990	2,038	3,035,413

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Machinery & Equipment" by \$11,837.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits taken in multiple years. Affiliated taxpayers are reported individually.