

**North Carolina Department of Revenue**  
**William S. Lee Tax Credits**

**Details of Credits Taken by Taxpayer**  
**Processed during Calendar Year 2017**

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Tech. Comm. (\$)</b>	<b>Sub. Inv. (\$)</b>	<b>Total Taken (\$)</b>
ABB, Inc.	0	0	26,425	0	0	0	26,425
Acucote, Inc.	0	1,910	0	0	0	0	1,910
AEP Industries, Inc.	0	35,619	0	0	0	0	35,619
Allyde, Inc.	0	0	1,097	0	0	0	1,097
Altec, Inc.	0	207,342	0	0	0	0	207,342
American Wick Drain Corp.	0	0	3,535	0	0	0	3,535
Anderson, Michael J.	0	0	1	0	0	0	1
Apple Realty of Lincolnton, Inc.	0	22	0	0	0	0	22
Applied Micro Circuits Corporation	0	0	0	100	0	0	100
Argos Therapeutics, Inc.	0	0	32,403	0	0	0	32,403
Astellas Pharma Global Development, Inc.	0	0	15,140	0	0	0	15,140
Auten, Michael A.	0	0	5,070	0	0	0	5,070
Avgol America, Inc.	0	40,184	0	0	0	0	40,184
Barbee, Brent W.	0	0	7,327	0	0	0	7,327
Beck, Mark D.	0	0	9,297	0	0	0	9,297
BlueScope Buildings North America, Inc.	0	7,603	0	0	0	0	7,603
Boddie, Carolyn E.	2,832	0	0	0	0	0	2,832
Borla, Inc.	0	0	3,910	0	0	0	3,910
Broadcom Corporation	0	0	128,086	0	0	0	128,086
Brockway, Christopher	0	2,391	5,492	0	0	0	7,883
Brown, Andrew V.	0	8,530	0	0	0	0	8,530
Brown, James S.	0	76	0	0	0	0	76

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Bruner, Jeffrey W.	412	8,518	0	0	0	0	8,930
Buff III, Peter M.	0	0	6,234	0	0	0	6,234
Bushell, Alan	0	0	0	0	0	485	485
Bushell, Marc	0	0	0	0	0	485	485
Byrd, Charles O.	0	10	0	0	0	0	10
C & L Concrete Works, Inc.	0	261	0	0	0	0	261
Carnes Miller Gear Co., Inc.	0	794	0	0	0	0	794
Carolina Specialty Tool, Inc.	0	530	0	0	0	0	530
Carolina Technical Plastics Corporation	3,509	0	0	0	0	0	3,509
Carver, W. Gordon	0	2,340	0	0	0	0	2,340
Cascades Holding US, Inc.	0	16,009	0	0	0	0	16,009
Cathey, Mark D.	0	0	1,473	0	0	0	1,473
CertainTeed Corporation	0	74,033	0	0	0	0	74,033
Choudhary, Sarah	0	0	0	0	0	860	860
Ciena Corporation	845	0	0	0	0	0	845
Cipheroptics, Inc.	0	0	100	0	0	0	100
Clawson, Scott G.	0	277	0	0	0	0	277
Colortex USA, LLC	0	387	0	0	0	0	387
Connor and Company, Inc.	0	691	0	0	0	0	691
Cooke, Robert E.	0	0	624	0	0	0	624
Costner, Josh J.	4,312	0	0	0	0	0	4,312
Coventor, Inc.	0	0	100	0	0	0	100
Craftmaster Furniture, Inc.	59,048	0	0	0	0	0	59,048
Crowson, Thomas H.	0	0	127	0	0	0	127
Cummings, Thomas E.	0	179	0	0	0	0	179
Currin, Kristine J.	0	0	792	0	0	0	792
Davis III, William A.	0	1,663	0	0	0	0	1,663

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Dean Foods Company	0	102,387	0	0	0	0	102,387
Decore-Ative Specialties NC, LLC	0	3,378	0	0	0	0	3,378
Decore-Ative Specialties, Inc.	0	17,590	0	0	0	0	17,590
Devaney, Alan J.	0	0	77,466	0	0	0	77,466
Dove, Donna	57	0	0	0	0	0	57
Dow Corning Corporation	0	8,978	0	0	0	0	8,978
DSM Desotech, Inc.	0	14,345	0	0	0	0	14,345
DSM Pharmaceuticals, Inc.	0	163,521	0	0	0	0	163,521
Eaton Corporation	0	26,905	0	0	0	0	26,905
Edgerton, Glen S.	0	39	0	0	0	0	39
Edwards Brothers Malloy, Inc.	0	2,671	0	0	0	0	2,671
Edwards, Elona L.	0	12,599	0	0	0	0	12,599
Edwards, John S.	773	0	0	0	0	0	773
Elementis Chromium GP, Inc.	0	59,671	0	0	0	0	59,671
Elkay Plumbing Products Company	0	9,860	0	0	0	0	9,860
Elster Solutions Corporation	0	5,081	0	0	0	0	5,081
Energizer Manufacturing, Inc.	0	154,711	0	0	0	0	154,711
Entrinsik, Inc.	0	0	100	0	0	0	100
Eurco Holding Corp.	0	100	0	0	0	0	100
Evonik Corporation	0	108,437	0	0	0	0	108,437
Faison, Jay W.	0	0	5,113	0	0	0	5,113
Faison, Lane E.	0	0	21	0	0	0	21
Fanjoy, Thomas A.	0	665	0	0	0	0	665
Farris, Bryan K.	0	0	3,054	0	0	0	3,054
Fisher, Thomas G.	0	9,390	0	0	0	0	9,390
Ford, Ruby	0	208	0	0	0	0	208
Freestate, Mark M.	0	0	0	0	0	47	47

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Friesinger, James E.	81	166	0	0	0	0	247
Game Changer Holdings, Inc.	0	1	0	0	0	0	1
Gentry Mills, Inc.	0	1,008	0	0	0	0	1,008
Gibbons, Sean D.	0	7,162	0	0	0	0	7,162
Gilbarco, Inc.	0	0	77,090	0	0	0	77,090
Gildan Yarn Holdings, Inc.	0	112,261	0	0	0	0	112,261
GKN North America Investments, Inc.	0	100,537	0	0	0	0	100,537
Goodman, Kenneth L.	0	1,376	0	0	0	0	1,376
Goodman, Lieselotte F.	0	1,454	0	0	0	0	1,454
Goodman, Michael A.	0	2,119	0	0	0	0	2,119
Goodnight, James H.	0	22,668	0	0	0	0	22,668
Gordon, Mark A.	0	2,019	0	0	0	0	2,019
Gordon, Robert L.	0	2,334	0	0	0	0	2,334
Graham, Glenn A.	0	0	163	0	0	0	163
Graphic Packaging International, Inc.	0	26,702	0	0	0	0	26,702
Grasse, David	5,104	0	0	0	0	0	5,104
Greene, Braxton T.	0	1,575	0	0	0	0	1,575
Gupta, Chakra V.	0	1,217	0	0	0	0	1,217
GW Pharmaceuticals, Inc.	0	0	536	0	0	0	536
Hagan, David B.	0	0	7	0	0	0	7
Hargis, Michael J.	0	436	0	0	0	0	436
HB Communications, Inc.	0	0	100	0	0	0	100
Hill, Claire E.	0	39	0	0	0	0	39
Hill, Mary A.	0	39	0	0	0	0	39
Hilltop Holdings, Inc.	0	5,685	0	0	0	0	5,685
Hi-Tex, Inc.	0	0	3,145	0	0	0	3,145
Hoard IV, Joseph S.	4,813	0	0	0	0	0	4,813

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Hoard, Kelley N.	491	0	0	0	0	0	491
Hoffer Flow Controls, Inc.	0	0	2,528	0	0	0	2,528
Holden, David J.	0	0	0	0	1,270	0	1,270
Honda Power Equipment Mfg., Inc.	0	49,278	0	0	0	0	49,278
Horton, Paul W.	0	3,829	0	0	0	0	3,829
Housatonic Investors, LLC	0	0	0	0	0	655	655
Hovis, Mark C.	0	1,536	0	0	0	0	1,536
Hovis, Richard L.	0	10,603	0	0	0	0	10,603
Humphrey, John A.	0	0	2,643	0	0	0	2,643
Hunnings, Janice P.	0	0	20	0	0	0	20
Huntley, Max M.	0	1,038	0	0	0	0	1,038
Huttig Building Products, Inc.	0	745	0	0	0	0	745
Ice River Springs USA, Inc.	0	1,275	0	0	0	0	1,275
Idea Accessories Corporation	0	343	0	0	0	0	343
IMS Fabrication, Inc.	0	100	0	0	0	0	100
Indian Head Industries, Inc.	0	13,068	0	0	0	0	13,068
Industrial Fabricators, Inc.	0	191,469	33,597	0	0	0	225,066
Insteel Wire Products Company	0	144,222	0	0	0	0	144,222
International Paper Company	0	336,352	0	0	0	0	336,352
Invensas Bonding Technologies, Inc.	0	0	100	0	0	0	100
J & T Siding Company, Inc.	0	109	0	0	0	0	109
J W Jones Lumber Company, Inc.	0	13,859	0	0	0	0	13,859
Jackson Paper Manufacturing Co.	0	2,489	0	0	0	0	2,489
Jacob Holm Industries America, Inc.	0	57,856	0	0	0	0	57,856
Jentsch, Stephen V.	0	11,643	0	0	0	0	11,643
Jessie, Malisa	0	4,612	0	0	0	0	4,612
Johnson, F. Joanne	0	22,388	0	0	0	0	22,388

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Johnson, Judith H.	0	11,994	0	0	0	0	11,994
Johnson, Mark A.	0	35	0	0	0	0	35
Jones Jr., J. Wilson	0	2,892	0	0	0	0	2,892
Jordan Lumber & Supply, Inc.	0	22,258	0	0	0	0	22,258
K & L Farms, Inc.	0	426	0	0	0	0	426
K4Connect, Inc.	0	0	4,528	0	0	0	4,528
Kennametal, Inc.	0	60,022	0	0	0	0	60,022
Kewaunee Scientific Corporation	0	56,830	0	0	0	0	56,830
Keystone Powdered Metal Co.	0	5,136	0	0	0	0	5,136
Koch Industries, Inc.	0	196,360	0	0	0	0	196,360
Krispy Kreme Doughnut Corp.	0	24,759	0	0	0	0	24,759
K-Va-T Food Stores, Inc.	0	60	0	0	0	0	60
Labels Tags & Inserts, Inc.	0	6,155	0	0	0	0	6,155
Lansford, Eric J.	0	436	0	0	0	0	436
Lansford, Jack L.	0	436	0	0	0	0	436
Lask, Gregory M.	0	3,520	0	0	0	0	3,520
Lask, Stephen G.	0	9,257	0	0	0	0	9,257
Lewis, Victor K.	0	1,904	0	0	0	0	1,904
L'Isolante K-Flex S.r.l.	0	17,339	0	0	0	0	17,339
Little, Carter L.	0	26	0	0	0	0	26
Little, David C.	0	5	0	0	0	0	5
Louisiana-Pacific Corporation	0	91,151	0	0	0	0	91,151
Lukjan Metal Products Carolina, Inc.	0	100	0	0	0	0	100
Lyall, Evan	0	0	7,215	0	0	0	7,215
Lydall Thermal/Acoustical, Inc.	0	12,974	0	0	0	0	12,974
M R Williams, Inc.	0	1,233	0	0	0	0	1,233
Marsh Furniture Company	0	2,653	0	0	0	0	2,653

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Martin Marietta Composites, Inc.	0	100	0	0	0	0	100
Masterbuilders Fellowship for the Built Environment, Inc.	100	0	0	0	0	0	100
McClenaghan, Dale R.	0	0	836	0	0	0	836
McGovern, Peter J.	0	5,072	0	0	0	0	5,072
McLane Mid Atlantic, Inc.	0	80,333	0	0	0	0	80,333
Mears III, Robert D.	0	5,196	0	0	0	0	5,196
Meredith-Webb Printing Co., Inc.	0	11,918	0	0	0	0	11,918
Metzger, Donald E.	405	0	0	0	0	0	405
Molson Coors Brewing Company	0	0	37,640	0	0	0	37,640
Moore, Drue	0	0	6,886	0	0	0	6,886
Moore, Gary M.	0	0	357	0	0	0	357
Moore's Dairy Equipment, Inc.	0	0	0	0	0	457	457
Mooring, Caroline H.	0	39	0	0	0	0	39
MPS CSK US, Inc.	0	0	4,452	0	0	0	4,452
New NGS, Inc.	0	50,206	0	0	0	0	50,206
Noel, Marc	0	186	0	0	0	0	186
Norris, Michael J.	0	0	981	0	0	0	981
Nortel Networks, Inc.	0	0	121	0	0	0	121
Novo Nordisk Pharmaceuticals Industries, Inc.	0	285,887	0	0	0	0	285,887
Nuclear Fuel Holding Co., Inc.	0	61,780	0	0	0	0	61,780
Nvidia Corporation	0	0	149	0	0	0	149
O'Connell, David J.	0	0	3,054	0	0	0	3,054
Olinger, Christopher R.	0	0	787	0	0	0	787
Omara, John J.	0	21,013	0	0	0	0	21,013
OmniSource Corporation	0	69,473	0	0	0	0	69,473
O'Neill, John C.	0	0	1,825	0	0	0	1,825

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Pace, Peter	1,015	0	465	0	0	0	1,480
Pavlansky, Chris	0	0	172	0	0	0	172
Pavlansky, Daniel S.	0	0	2,353	0	0	0	2,353
Pavlansky, Jess	0	0	111	0	0	0	111
Pavlansky, Keith	0	0	1,398	0	0	0	1,398
Pavlansky, Mark	0	0	1,398	0	0	0	1,398
PCB Piezotronics of North Carolina, Inc.	5,609	0	0	0	0	0	5,609
PCS Phosphate Company, Inc.	0	780,975	0	0	0	0	780,975
Peltier, Anne Marie	0	0	0	0	0	3,176	3,176
Pentair Water Pool & Spa, Inc.	0	25,272	0	0	0	0	25,272
PeopleFluent, Inc.	0	0	6,782	0	0	0	6,782
Perry, Charles R.	0	4,745	0	0	0	0	4,745
Perry, Don W.	0	1,566	0	0	0	0	1,566
Perry, Frank G. J.	0	2,644	0	0	0	0	2,644
Perry, Hal C.	0	4,178	0	0	0	0	4,178
Phillips, Bryon K.	0	0	123	0	0	0	123
Phoenix Software International, Inc.	0	0	100	0	0	0	100
Pine Hall Brick Company, Inc.	0	6,356	0	0	0	0	6,356
Pollock, Norman	2,738	0	0	0	0	0	2,738
PPD Development, LLC	0	36,450	0	0	0	0	36,450
Precision-Aire, Inc.	0	7,902	0	0	0	0	7,902
Prestage Foods, Inc.	19,404	0	0	0	0	0	19,404
Procton, Erica	0	0	197	0	0	0	197
Profilform US, Inc.	0	1,820	0	0	0	0	1,820
Putney, Inc.	0	0	350	0	0	0	350
R L Stone Mills, Inc.	100	0	0	0	0	0	100
Rasmussen, Charles W.	0	5,128	0	0	0	0	5,128



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Record USA, Inc.	0	0	8,089	0	0	0	8,089
Reich USA GmbH	4,500	0	0	0	0	0	4,500
Revlon Consumer Products Corp.	0	160,375	0	0	0	0	160,375
Rexam Beverage Can Co.	0	86,019	0	0	0	0	86,019
RF Micro Devices, Inc.	0	222,238	0	0	0	0	222,238
Robinson, David C.	0	224	0	0	0	0	224
Rogers, Arthur H.	0	0	0	0	0	98	98
RollEase, Inc.	27,421	0	0	0	0	0	27,421
Roush, Jack E.	0	0	836	0	0	0	836
Roush, Jackie E.	0	0	34,097	0	0	0	34,097
S & S Group, Inc.	0	359	0	0	0	0	359
Saiden Technologies, Inc.	0	11,508	0	0	0	0	11,508
Saint-Gobain Containers, Inc.	0	63,290	0	0	0	0	63,290
Sall, John P.	0	11,010	0	0	0	0	11,010
Sara Lee Corporation	0	64,250	0	0	0	0	64,250
Schaefer Systems International, Inc.	0	30,523	0	0	0	0	30,523
Seidel, Judy S.	5,714	0	0	0	0	0	5,714
Seiren USA Corporation	0	59,131	0	0	0	0	59,131
ServerWorks Corporation	0	0	18	0	0	0	18
Settle, Robert D.	0	6,338	0	0	0	0	6,338
Shaver, Allen D.	0	0	155	0	0	0	155
Shtohryn, George R.	0	196	0	0	0	0	196
Silver Lake Partners	0	0	158	0	0	0	158
SLP RV Holdings, LP	0	0	48	0	0	0	48
Smith & Nephew OUS, Inc.	0	0	3,354	0	0	0	3,354
Smith, Douglas E.	0	0	3,835	0	0	0	3,835
Smithfield Farmland Corp.	0	310,186	0	0	0	0	310,186

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Smyth, Douglas E.	0	6,981	0	0	0	0	6,981
Southeastern Container, Inc.	0	51,398	0	0	0	0	51,398
Southern Fabricators, Inc.	0	1,948	0	0	0	0	1,948
Southern Rubber Company, Inc.	0	302	0	0	0	0	302
Spuntech Industries, Inc.	0	50,653	0	0	0	0	50,653
Starpet, Inc.	0	204,522	0	0	0	0	204,522
Steele, David S.	0	2,001	0	0	0	0	2,001
Steele, Dianne K.	0	342	0	0	0	0	342
Steele, Henry F.	0	443	0	0	0	0	443
Steele, Jackson N.	0	606	0	0	0	0	606
Steele, John S.	0	1,017	0	0	0	0	1,017
Steele, Marianna S.	0	628	0	0	0	0	628
Steele, Preston M.	0	170	0	0	0	0	170
Steele, Seth M.	0	136	0	0	0	0	136
Steele, Tyler B.	0	47	0	0	0	0	47
Steele, Walker B.	0	18	0	0	0	0	18
Steele, William F.	0	4,247	0	0	0	0	4,247
Strickland, John W.	0	18,242	0	0	0	0	18,242
Surongo America, Inc.	0	4,992	0	0	0	0	4,992
Talart Networks, Inc.	0	0	100	0	0	0	100
The Sefa Group, Inc.	1,534	0	0	0	0	0	1,534
The Timken Company and Subsidiaries	0	83,576	0	0	0	0	83,576
Ticona Fortron, Inc.	0	80,558	0	0	0	0	80,558
Tishman, Steven H.	0	385	0	0	0	0	385
Toner, Jeffrey, B.	0	(628)	0	0	0	0	(628)
Troxler Electronic Laboratories, Inc.	0	0	4,534	0	0	0	4,534
Trust UA 11574 FBO Beverly Sackler	0	167,906	0	0	0	0	167,906

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Tube Specialties Co., Inc.	0	5,832	7,571	0	0	0	13,403
Tyco Electronics Corporation	0	494,467	0	0	0	0	494,467
Ultimate Textile, Inc.	0	2,136	0	0	0	0	2,136
Usability Dynamics, Inc.	0	0	727	0	0	0	727
Valassis Manufacturing Company, Inc.	0	49,710	0	0	0	0	49,710
Weener Plastics, Inc.	0	9,992	0	0	0	0	9,992
Weisman, David B.	2,979	0	0	0	0	0	2,979
WestRock RKT Company	0	1,681	0	0	0	0	1,681
Wheatstone Corporation	0	0	6,619	0	0	0	6,619
Williams, Jeffrey P.	0	2,724	0	2,095	0	0	4,819
Williams, Myron R.	40,601	6,794	0	0	0	0	47,395
Winslow & Son, Inc.	0	22	0	0	0	0	22
Winstead, Russell E.	0	0	2,088	0	0	0	2,088
WLM Stone Point, LLC	0	1,129	0	0	0	0	1,129
Worley, Russell K.	0	299	0	0	0	0	299
Wu, Christine M.	0	0	187	0	0	0	187
<b>Total Credits Taken</b>	<b>194,397</b>	<b>6,542,640</b>	<b>607,612</b>	<b>2,195</b>	<b>1,270</b>	<b>6,263</b>	<b>7,354,377</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$3,733; "Machinery & Equipment" by \$50,783; "Research and Dev." by \$5,787.

**Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue**

**Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually.**