

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Credits Taken by Taxpayer Processed during Calendar Year 2016

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Central Off. or Aircraft Facility (\$)	Substantial Investment (\$)	Total Taken (\$)
Acucote, Inc.	0	3,576	0	0	0	3,576
Adams, Stephen R.	0	246	0	0	0	246
AEP Industries, Inc.	0	36,100	0	0	0	36,100
Airboss Rubber Compounding (NC), Inc.	0	39,625	0	0	0	39,625
Akzo Nobel Coatings, Inc.	0	49,434	0	0	0	49,434
Alex Lee, Inc.	0	0	0	0	60,005	60,005
Alexander, James F.	0	0	0	0	5,232	5,232
Allegion S&S Lock Holding Company, Inc.	0	0	445	0	0	445
Allen, Herbert A.	0	0	3,878	0	0	3,878
Allen, Susan K.	0	0	2,258	0	0	2,258
Allyde, Inc.	0	0	18	0	0	18
American Webbing and Fittings, Inc.	0	295	0	0	0	295
American Wick Drain Corp.	0	0	1,055	0	0	1,055
Aperek, Inc.	0	0	1,273	0	0	1,273
Applied Technology Solutions, Inc.	2,391	0	0	0	0	2,391
Argos Therapeutics, Inc.	0	0	29,093	0	0	29,093
Astellas Pharma Global Development, Inc.	0	0	15,140	0	0	15,140
Autry, Jack D.	2,643	0	0	0	0	2,643
Avgol America, Inc.	0	23,152	0	0	0	23,152

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Avoca, Inc.	0	28,473	0	0	0	28,473
Baldelli, Susan J.	23,639	0	0	0	0	23,639
Banner Pharmacaps, Inc.	0	0	294,215	0	0	294,215
Barbee, Brent W.	0	0	4,783	0	0	4,783
Barbitta, Thomas W.	0	0	0	0	279	279
Bayer CropScience Holding, Inc.	0	0	9,836	0	0	9,836
Bereza, Gregory	1,677	0	0	0	0	1,677
Berkowitz, Stephen J.	0	0	3,121	0	0	3,121
BlueScope Buildings North America, Inc.	0	5,409	0	0	0	5,409
Bodycote Thermal Processing, Inc.	0	3,935	0	0	0	3,935
Boon Edam, Inc.	0	0	8,673	0	0	8,673
Bourn, Jeffrey E.	0	31	0	33	0	64
BR Holdings Associates, LP	19,500	342,663	0	0	0	362,163
Broadcom Corporation	0	0	0	0	0	0
Brockway, Christopher	0	63	0	0	0	63
Brown, Andrew V.	0	3,749	0	0	0	3,749
Brown, James S.	0	1,409	0	0	0	1,409
Browning, Wallace B.	0	0	2,443	0	0	2,443
Brugh, W.	0	316	0	0	0	316
Bruner, Jeffrey W.	2,433	17,598	0	0	0	20,031
Bryant, Richard R.	0	2	0	0	0	2
Bushell, Alan	0	0	0	0	1,738	1,738
Bushell, Marc	0	0	0	0	1,738	1,738
Butler, C H.	0	0	0	0	4,548	4,548
Byrd, Eric R.	0	0	122	0	0	122
C & L Concrete Works, Inc.	0	504	0	0	0	504
Callaway, Forrest K.	53	0	0	0	0	53
Campbell, Patricia A.	0	81	0	0	0	81
Campbell, Timothy L.	0	4,199	0	0	0	4,199

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Canup, Larry W.	0	0	2,444	0	0	2,444
Capps, Stephen A.	0	0	5,391	0	0	5,391
Carnes Miller Gear Co., Inc.	0	824	0	0	0	824
Carolina Specialty Tool, Inc.	0	487	0	0	0	487
Carolina Technical Plastics Corporation	4,073	0	0	0	0	4,073
Carver, W. Gordon	9	5,791	0	0	0	5,800
Cascades Holding US, Inc.	12,375	56,919	0	0	0	69,294
Cascades Moulded Pulp, Inc.	0	2,123	0	0	0	2,123
Caudle, David A.	81	0	0	0	0	81
CertainTeed Corporation	0	111,780	0	0	0	111,780
Chambers Fabrics, Inc.	0	1,182	0	0	0	1,182
Childress, Christian S.	0	0	357	0	0	357
Ciena Corporation	9,201	0	0	0	0	9,201
Cipheroptics, Inc.	0	0	0	0	0	0
Cisco Systems, Inc.	0	559,624	1,409,419	0	0	1,969,043
Clarcor EM Holdings, Inc.	0	83,113	0	0	0	83,113
Clark Equipment Company	1,874	0	0	0	0	1,874
Coffman, Raymond S.	0	1,280	0	0	0	1,280
Coley, Bill G.	42,484	0	0	0	0	42,484
Collett, Alexander B.	0	129	0	0	0	129
Collett, Edgar R.	0	2	0	0	0	2
Collett, Ellen	0	129	0	0	0	129
Collett, James R.	0	136	0	0	0	136
Collett, James R.	0	2	0	0	0	2
Collett, John C.	0	2	0	0	0	2
Collett, Mary M.	0	2	0	0	0	2
Collett, Nancy B.	0	198	0	0	0	198
Collett, Ruth E.	0	1	0	0	0	1
Collett, William B.	0	128	0	0	0	128

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Colortex USA, LLC	0	470	0	0	0	470
Colson Enterprises, LLC	163	0	0	0	0	163
Columbia Plywood Corporation	0	23,565	0	0	0	23,565
ConAgra Foods - Packaged Foods Holding, Inc.	0	20,390	0	0	0	20,390
Conagra Foods, Inc. & Affiliates	0	121,485	0	0	0	121,485
Control Infotech, Inc.	0	0	291	0	0	291
Cook, Inc.	0	3,545	0	0	0	3,545
Cooke, Robert E.	0	0	1,907	0	0	1,907
Cornetet, James A.	30,904	0	0	0	0	30,904
Costner, Josh J.	4,312	0	0	0	0	4,312
Coty, Inc.	0	169,485	0	0	0	169,485
Coventor, Inc.	0	0	713	0	0	713
Coxe, Thomas C.	0	257,139	0	0	0	257,139
Craftmaster Furniture, Inc.	77,682	0	0	0	0	77,682
Cranford Silk Screen Process, Inc.	0	701	0	0	0	701
Crenshaw, Hugh C.	0	9	0	4	0	13
Cummings, Thomas E.	0	137	0	0	0	137
Cunnigham Jr., George R.	0	0	0	0	7,757	7,757
Curriu, Kristine J.	0	0	1,860	0	0	1,860
Daly, George	0	0	993	0	0	993
Daniels King Capital IV, Inc.	4,864	0	0	0	0	4,864
Dart Container Corporation	0	9,499	0	0	0	9,499
Davis, W. B. Rodman	0	0	42	0	0	42
Dean Foods Company	13,357	0	0	0	0	13,357
Decore-Ative Specialties NC, LLC	0	2,518	3,378	0	0	5,896
Decore-Ative Specialties, Inc.	0	17,484	0	0	0	17,484
Dehaenen, Kimberly D.	0	255	0	0	0	255
Devaney, Alan J.	0	0	38,735	0	0	38,735
Donahue, Daniel W.	0	0	2	0	0	2

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DSM Desotech, Inc.	0	6,176	0	0	0	6,176
DSM Pharmaceuticals, Inc.	0	188,736	0	0	0	188,736
Dubose III, Charles H.	0	0	0	0	596	596
Earl, Brenda M.	0	0	773	0	0	773
Earnhardt Jr., Ralph D.	0	0	1,008	0	0	1,008
Eaton Corporation	0	26,905	0	0	0	26,905
Edgerton, Glen S.	0	288	0	0	0	288
Edwards Brothers Malloy, Inc.	0	3,379	0	0	0	3,379
Edwards, Elona L.	0	19,388	0	0	0	19,388
Edwards, Jeffrey G.	0	11,036	0	0	0	11,036
Edwards, John S.	1,519	0	0	0	0	1,519
Edwards, Tina M.	0	3,270	0	0	0	3,270
Elementis Chromium GP, Inc.	0	80,437	0	0	0	80,437
Elkay Plumbing Products Company	0	41,401	0	0	0	41,401
Elster Solutions Corporation	0	18,889	0	0	0	18,889
Energizer Manufacturing, Inc.	0	117,409	0	0	0	117,409
Eurco Holding Corp.	0	18	0	0	0	18
Fadel, Edward S.	0	0	2,057	0	0	2,057
Faison, Jay W.	0	0	10,204	0	0	10,204
Faison, Lane E.	0	0	303	0	0	303
Faist Chemtec, Inc.	0	6,477	0	0	0	6,477
Fanjoy, Thomas A.	0	1,008	0	0	0	1,008
Farmer, Eric B.	0	0	236	0	0	236
Farris, Bryan K.	0	2,166	0	0	0	2,166
Farris, Greg S.	0	2,166	0	0	0	2,166
Feinberg, Aaron	0	0	3,930	0	0	3,930
Fisher, Maxwell E.	0	19	0	0	0	19
Fisher, Thomas G.	0	9,259	0	0	0	9,259
Fleischacker, Robert A.	0	0	164	0	0	164

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FloorTech, Inc.	0	109	0	0	0	109
Fluor Enterprises, Inc.	0	0	39,283	0	0	39,283
Foley, John O.	0	3	0	0	0	3
Ford, Ruby	0	135	0	0	0	135
Friesinger, James E.	194	282	0	0	0	476
Frontier Spinning Mills, Inc.	0	2,439	0	0	0	2,439
Game Changer Holdings, Inc.	0	19	0	0	0	19
Gatlin, Elizabeth M.	0	38	0	0	0	38
Gazelle Oil, LLC	0	0	0	0	1	1
GD Advanced Info. Systems, Inc.	0	7,325	0	0	0	7,325
General Parts, Inc.	0	72,676	0	0	0	72,676
Gentry Mills, Inc.	0	4,353	0	0	0	4,353
Gibbons, Sean D.	0	23,249	0	0	0	23,249
Gibbs, Coy R.	0	0	35,788	0	0	35,788
Gibbs, Jason D.	0	0	25,085	0	0	25,085
Gibbs, Joe J.	0	0	2,262	0	0	2,262
GKN Driveline North America, Inc.	0	154,818	0	0	0	154,818
GKN North America Investments, Inc.	0	188,032	0	0	0	188,032
Goodman, Kenneth L.	0	2,346	0	0	0	2,346
Goodman, Lieselotte F.	0	4,520	0	0	0	4,520
Goodman, Michael A.	0	1,774	0	0	0	1,774
Gordon, Kalman S.	0	173	0	0	0	173
Gordon, Louis J.	0	2,334	0	0	0	2,334
Gordon, Richard E.	0	2,334	0	0	0	2,334
Graphic Packaging International, Inc.	0	29,301	0	0	0	29,301
Grasse, David	8,448	0	0	0	0	8,448
Gruszynski, Adaline	0	2	0	0	0	2
Gruszynski, Alexander	0	2	0	0	0	2
Hagan III, Charles T.	0	6	161	0	0	167

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Hagan, David B.	0	0	30	0	0	30
Hallock, Robert J.	0	0	9	0	0	9
Harwell, Robert H.	0	503	0	0	0	503
Hasco America, Inc.	0	2,561	0	0	0	2,561
Heerema, Martin Bruce	0	1,284	0	0	0	1,284
Henry, John W.	0	0	18,800	0	0	18,800
Heritage Sports Ventures, LP	4,469	0	0	0	0	4,469
Hill, Claire E.	0	39	0	0	0	39
Hill, Mary A.	0	39	0	0	0	39
Hilltop Holdings, Inc.	0	12,822	0	0	0	12,822
Hinshaw, Dawn W.	74	0	0	0	0	74
Hi-Tex, Inc.	0	14,014	0	0	0	14,014
Hoard IV, Joseph S.	4,813	0	0	0	0	4,813
Hoard, Kelley N.	491	0	491	0	0	982
Hodges, Luther H.	0	0	3,334	0	0	3,334
Hoffer Flow Controls, Inc.	0	0	3,898	0	0	3,898
Holden, David J.	0	0	0	0	4,883	4,883
Honda Power Equipment Mfg., Inc.	0	53,414	0	0	0	53,414
Horton, Paul W.	0	9,780	0	0	0	9,780
Hospira, Inc.	0	415,010	0	0	0	415,010
Hovis, Mark C.	0	10,281	0	0	0	10,281
Hovis, Richard L.	0	30,734	0	0	0	30,734
Hudnell, Hilton K.	0	0	340	0	0	340
Hunt, Jody R.	0	2,884	0	0	0	2,884
Huntley, Max M.	0	2,955	0	0	0	2,955
Hutchins, Gary S.	0	2,333	0	0	0	2,333
Huttig Building Products, Inc.	0	2,787	0	0	0	2,787
Ice River Springs USA, Inc.	0	16,982	0	0	0	16,982
Idea Accessories Corporation	0	414	0	0	0	414

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Impressions Marketing Group, Inc.	0	18	0	0	0	18
IMS Fabrication, Inc.	0	159	0	0	0	159
Industrial Fabricators, Inc.	0	316,535	0	0	0	316,535
Insteel Wire Products Company	0	45,024	0	0	0	45,024
International Paper Company	0	226,542	0	0	0	226,542
Investortools, Inc.	0	0	1,746	0	0	1,746
J & T Siding Company, Inc.	0	231	0	0	0	231
J W Jones Lumber Company, Inc.	0	7,081	0	0	0	7,081
Jackson Paper Manufacturing Co.	0	2,358	0	0	0	2,358
Jacob Holm Industries America, Inc.	0	64,256	0	0	0	64,256
Jameson, Leslee M.	0	321	0	0	0	321
J. C. Steele & Sons, Inc.	0	3,335	0	0	0	3,335
Jenkins, Pembroke N.	0	357	0	0	0	357
Jentsch, Stephen V.	0	32,571	0	0	0	32,571
Joe Gibbs Racing, Inc.	0	0	24,406	0	0	24,406
Johnson, Charles W.	0	0	615	0	0	615
Johnson, Dale R.	0	0	226	0	0	226
Johnson, F. Joanne	0	3,805	0	0	0	3,805
Johnson, Mark A.	0	212	0	0	0	212
Jones Jr., J. Wilson	0	6,047	0	0	0	6,047
Jordan Lumber & Supply, Inc.	0	24,173	0	0	0	24,173
Junge, Cato	2,250	0	0	0	0	2,250
K & L Farms, Inc.	0	413	0	0	0	413
Kahl, John M.	0	0	228	0	0	228
Kahl, William E.	0	0	229	0	0	229
Kay, Robert J.	0	472	0	0	0	472
Keihin North America, Inc.	0	151,651	0	0	0	151,651
Kennametal, Inc.	0	135,469	0	0	0	135,469
Kewaunee Scientific Corporation	0	43,048	0	0	0	43,048



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Keystone Powdered Metal Company	0	2,989	0	0	0	2,989
Khuppi, Joseph	250	0	0	0	0	250
Killian, Elizabeth S.	0	122	0	0	0	122
Kimberly-Clark Corporation	0	196,314	0	0	0	196,314
King, Wanda M.	0	0	0	0	1,250	1,250
Kings Mountain International	0	4,104	0	0	0	4,104
Kniffen, James	0	98	0	0	0	98
Koch Industries, Inc.	0	645,001	0	0	0	645,001
Kohn, Harold L.	0	0	1,819	0	0	1,819
Kolker, Irving A.	0	0	10	0	0	10
Kolker, Jonathan W.	0	0	4	0	0	4
Kolker, Robert A.	0	0	10	0	0	10
Korn, Derrick T.	0	1,915	0	0	0	1,915
Krispy Kreme Doughnut Corporation	0	29,997	0	0	0	29,997
Kureha America, Inc.	0	6,931	0	0	0	6,931
K-Va-T Food Stores, Inc.	0	176	0	0	0	176
Labels Tags & Inserts, Inc.	0	5,982	0	0	0	5,982
Laforce, Craig L.	0	0	0	0	532	532
Lampe & Malphrus Lumber Company	0	2,557	0	0	0	2,557
Langley, Stewart C.	0	733	0	0	0	733
Lask, Gregory M.	0	4,353	0	0	0	4,353
Lask, Stephen G.	0	2,033	0	0	0	2,033
Lawler, Kenneth P.	0	0	12	0	0	12
Leatherwood & Sons Farm, Inc.	0	42	0	0	0	42
Lechene, Craig M.	0	0	2,084	0	0	2,084
Lee, Edward L.	0	26	0	0	0	26
Lee, James C.	0	221	0	0	0	221
Lelly, Charles D.	0	0	6	0	0	6
Lenell, Craig A.	0	1,760	0	0	0	1,760

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Lin, Soe	850	0	0	0	0	850
L'Isolante K-Flex S.r.l.	0	3,898	0	0	0	3,898
Little Bird Games, LLC	0	0	0	0	18	18
Little, Darren C.	0	159	0	0	0	159
Little, David C.	0	154	0	0	0	154
Little, Doyle C.	0	89	0	0	0	89
Little, Richard G.	0	0	8,731	0	0	8,731
Long, Charles L.	0	0	0	0	31,546	31,546
Louisiana-Pacific Corporation	0	124,493	0	0	0	124,493
LPL Holdings, Inc.	94,125	0	0	0	0	94,125
Luempert, Louis G.	512	0	0	0	0	512
Lukjan Metal Products Carolina, Inc.	0	386	0	0	0	386
Lyll, Evan	0	0	10,018	0	0	10,018
Lydall Thermal/Acoustical, Inc.	0	56,942	0	0	0	56,942
M R Williams, Inc.	0	8,440	0	0	0	8,440
Marsh Furniture Company	0	11,616	0	0	0	11,616
Martel, Mark C.	0	0	1,636	0	0	1,636
Martin, Charles H.	0	0	8,256	0	0	8,256
Martin, Michael J.	0	153	0	0	0	153
Mary Gut Trust FBO Michelle Gut Lobel	0	0	265	0	0	265
Mary Gut Trust FBO Steven Gut	0	0	280	0	0	280
Mary Gut Trust Fund	0	0	280	0	0	280
Matthews, James F.	400	0	0	0	0	400
McClenaghan, Dale R.	0	0	1,336	0	0	1,336
McCreary, Bob J.	0	2,022	0	0	0	2,022
McGovern, Peter J.	0	5,277	0	0	0	5,277
McKeithan, Waldron L.	0	844	0	0	0	844
McLane Mid Atlantic, Inc.	0	142,071	0	0	0	142,071
McLendon, John A.	0	254	0	0	0	254

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McMillan III, Thomas E.	0	909	0	0	0	909
Mears III, Robet D.	0	11,190	0	0	0	11,190
Medical Imaging Solutions USA, LLC	149	0	0	0	0	149
Medora Environmental, Inc.	0	0	0	0	0	0
Melhorn, Thomas T.	0	0	0	0	181	181
Meredith-Webb Printing Co., Inc.	0	10,445	0	0	0	10,445
Messinger, Dwight F.	0	0	0	0	7,501	7,501
Messinger, Mary	0	0	0	0	1,013	1,013
Messinger, Stephen A.	0	0	0	0	1,506	1,506
Metzger, Donald E.	559	0	205	0	0	764
Mickey Truck Bodies, Inc.	0	30,734	0	0	0	30,734
Milkco, Inc.	0	16,002	0	0	0	16,002
Molded Fiber Glass Co., NC	0	1,409	0	0	0	1,409
Montague, Natalie A.	0	200	225	0	0	425
Mooring, Caroline H.	0	39	0	0	0	39
Morgan, George A.	0	0	1,475	0	0	1,475
Mother Murphy's Laboratories, Inc.	0	407	0	0	0	407
Mount Olive Pickle Company, Inc.	0	36,018	0	0	0	36,018
Mountain Air Cargo, Inc.	0	310	0	0	0	310
Murillo, Patricia E.	0	1,490	0	0	0	1,490
Murphy, David S.	0	329	0	0	0	329
Murphy, Gary L.	0	117	0	0	0	117
Murphy, James A.	0	622	0	0	0	622
Murphy, James P.	0	0	167	0	0	167
Murphy, Kermit L.	0	53	522	0	0	575
Murphy, Leslie W.	0	59	0	0	0	59
Murphy, Pamela A.	0	569	0	0	0	569
Murphy, Robert B.	0	538	0	0	0	538
Nasr, Nagib	0	157	0	0	0	157

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Nevels, Lloyd C.	18	0	0	0	0	18
New NGS, Inc.	0	58,082	0	0	0	58,082
Noel, Marc	0	58	0	0	0	58
Nortel Networks, Inc.	0	0	595	0	0	595
Novo Nordisk Pharmaceuticals Industries, Inc.	0	274,029	0	0	0	274,029
Nunn, Thomas L.	0	0	1	0	0	1
NWL Transformers, Inc.	16,086	0	0	0	0	16,086
O'Brien, John J.	0	0	0	0	1	1
O'Mara, John J.	0	82,451	0	0	0	82,451
OmniSource Corporation	0	65,377	0	0	0	65,377
O'Neill, John C.	0	0	3,552	0	0	3,552
Pace, Peter	428	0	196	0	0	624
Pake III, Lee S.	0	1,484	0	0	0	1,484
Pappas, Adam N.	0	0	0	0	9	9
Parker, Wayne E.	10,746	0	0	0	0	10,746
Patheon Manufacturing Services, LLC	0	0	105,383	0	0	105,383
Patrone, Vincent J.	0	42	0	0	0	42
Patton, Andrew S.	0	2,729	0	0	0	2,729
Payne, Walter F.	2,729	0	0	0	0	2,729
PCS Phosphate Company, Inc.	0	2,191,292	0	0	0	2,191,292
Peltier, Anne Marie	0	0	0	0	3,185	3,185
Pentair Water Pool & Spa, Inc.	0	43,516	0	0	0	43,516
PeopleFluent, Inc.	0	0	11,894	0	0	11,894
Pepsico, Inc. & Affiliates	0	206,322	0	0	0	206,322
Perry II, William R.	0	1,419	0	0	0	1,419
Perry, Charles R.	0	5,435	0	0	0	5,435
Perry, Don W.	0	6,130	0	0	0	6,130
Perry, Frank G. J.	0	3,996	0	0	0	3,996
Perry, Hal C.	0	2,154	0	0	0	2,154

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
PGT Industries, Inc.	0	1,075	0	0	0	1,075
Phillips, John D.	82	0	0	0	0	82
Phoenix Software International, Inc.	0	0	0	0	0	0
Pine Hall Brick Company, Inc.	0	13,808	0	0	0	13,808
Plastic Technology, Inc.	0	2,043	0	0	0	2,043
Pollock, Norman	2,738	0	0	0	0	2,738
Poly Plastic Products of North Carolina, Inc.	10,957	0	0	0	0	10,957
Polychem Alloy, Inc.	0	496	0	0	0	496
Porter's Acquisition, Inc.	0	0	5,191	0	0	5,191
Porter's Group Holdings, Inc.	0	0	4,078	0	0	4,078
Poston, Mark A.	0	184	0	0	0	184
Precision-Aire, Inc.	0	225,956	0	0	0	225,956
Prestage Foods, Inc.	14,708	0	0	0	0	14,708
Price, Scott M.	0	54	0	0	0	54
Prince, Teri M.	0	0	8,000	0	0	8,000
Profilform US, Inc.	0	1,748	0	0	0	1,748
Purdue Pharma, LP	0	29,864	0	0	0	29,864
R L Stone Mills, Inc.	18	0	0	0	0	18
Raines, Matthew D.	0	2,988	0	0	0	2,988
Ralph Gut Trust FBO Jeffrey G.	0	0	281	0	0	281
Ralph Gut Trust FBO Michelle Gut Lobel	0	0	287	0	0	287
Ralph Gut Trust FBO Steven Gut	0	0	311	0	0	311
Rasmussen, Charles W.	0	4,865	0	0	0	4,865
Red Hat, Inc.	50,020	0	0	0	0	50,020
Red Storm Entertainment, Inc.	1,396	0	0	0	0	1,396
Regulator Marine, Inc.	0	3,856	0	0	0	3,856
Reich USA GmbH	4,500	0	0	0	0	4,500
Reichhold, Inc.	0	0	4,789	0	0	4,789
Renz, Robert S.	0	299	0	0	0	299

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Resnek, Frank M.	110	0	0	0	0	110
Revlon Consumer Products Corp.	0	256,054	0	0	0	256,054
Rexam Beverage Can Company	0	29,538	0	0	0	29,538
Rhoads, Thomas P.	0	0	1,231	0	0	1,231
Richards, Darwin L.	0	0	0	0	8	8
Richey III, Samuel F.	0	0	904	0	0	904
Ridinger, James	0	0	109,275	0	0	109,275
Robinson, Carol S.	0	364	0	0	0	364
Robinson, David C.	0	170	0	0	0	170
Robinson, David F.	0	0	10,404	0	0	10,404
Rogers, Arthur H.	0	0	0	0	99	99
RollEase, Inc.	29,331	0	0	0	0	29,331
Rosebay Medical Company, Inc.	195	3,427	0	0	0	3,622
Roush, Jack E.	0	0	1,336	0	0	1,336
Roush, Jackie E.	0	0	74,827	0	0	74,827
Ruff, David N.	359	0	0	0	0	359
Rupp, David H.	0	51	0	0	0	51
Sackler Hunt, Samantha	0	13,979	0	0	0	13,979
Sackler, Sophia D.	0	13,979	0	0	0	13,979
Safelite Glass Corp.	0	6,938	0	0	0	6,938
Saiden Technologies, Inc.	0	5,758	0	0	0	5,758
Saint-Gobain Containers, Inc.	0	53,767	0	0	0	53,767
Sardis DCB , Inc.	0	6,868	0	0	0	6,868
Sardis WB, Inc.	0	112	0	0	0	112
Saxon, Frederica K.	0	0	6	0	0	6
Saxon, Michael S.	0	0	11	0	0	11
Schaefer Systems International, Inc.	0	37,962	0	0	0	37,962
Schlaadt Plastics Limited	0	43,646	0	0	0	43,646
Scribner, Michael L.	0	0	551	0	0	551

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Sealy, Inc.	0	365,757	0	0	0	365,757
Sears, Michele A.	299	0	0	0	0	299
Seiren USA Corporation	0	77,021	0	0	0	77,021
Sequeira, Douglas J.	0	153	0	0	0	153
ServerWorks Corporation	0	0	0	0	0	0
Settle, Robert D.	0	944	0	0	0	944
Sherrill, Gray E.	0	0	663	0	0	663
Sherrill, J. Michael	0	0	662	0	0	662
Sherrill, John R.	0	0	9,058	0	0	9,058
Simpson, Janet B.	0	0	1,075	0	0	1,075
Singley, Gary B.	0	459	0	0	0	459
Smith, Barbara A.	0	1,790	0	0	0	1,790
Smith, Corey Lee	0	258	0	0	0	258
Smith, Douglas E.	0	0	9,003	0	0	9,003
Southeastern Container, Inc.	0	44,637	0	0	0	44,637
Southern Fabricators, Inc.	0	8,979	0	0	0	8,979
Southern Rubber Company, Inc.	0	302	0	0	0	302
Spach, Frederick P.	0	1,511	0	0	0	1,511
Specialty Minerals, Inc.	0	587	0	0	0	587
Spencer, Donald I.	0	1,513	0	0	0	1,513
Spirent Communications, Inc.	0	4,998	0	0	0	4,998
Spuntech Industries, Inc.	61,219	143,000	0	0	0	204,219
Stantec Consulting Services, Inc.	0	0	0	0	0	0
Starpet, Inc.	0	215,459	0	0	0	215,459
Steele Jr., William P.	0	2,058	0	0	0	2,058
Steele, David S.	0	1,593	0	0	0	1,593
Steele, Dianne K.	0	241	0	0	0	241
Steele, Flake F.	0	367	0	0	0	367
Steele, Henry F.	0	512	0	0	0	512

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Steele, Jackson N.	0	492	0	0	0	492
Steele, Jeffrey B.	0	54	0	0	0	54
Steele, John S.	0	1,195	0	0	0	1,195
Steele, Marianna S.	0	704	0	0	0	704
Steele, Preston M.	0	332	0	0	0	332
Steele, Seth M.	0	114	0	0	0	114
Steele, Tyler B.	0	139	0	0	0	139
Steele, Walker B.	0	20	0	0	0	20
Steele, Walter M.	0	378	0	0	0	378
Strickland, John W.	0	10,225	0	0	0	10,225
Surongo America, Inc.	0	23,508	0	0	0	23,508
Sylvester, Nathaniel	0	0	0	0	55	55
Synopsys, Inc.	0	0	83,756	0	0	83,756
Tekelec Global, Inc.	0	69,966	0	0	0	69,966
Tessener, Hoyt G.	0	0	441	0	0	441
The Sefa Group, Inc.	1,668	0	0	0	0	1,668
The Smithfield Packing Company, Inc.	0	313,826	0	0	0	313,826
Thomas, Peter M.	0	0	1,200	0	0	1,200
Ticona Fortron, Inc.	0	13,512	0	0	0	13,512
Tilson Machine, Inc.	691	0	0	0	0	691
Tishman, Steven H.	0	391	0	0	0	391
Tomlinson, Tiffany	0	0	584	0	0	584
Toner, Jeffrey B.	0	366	0	0	0	366
Top Tobacco, LP	0	18,282	0	0	0	18,282
Trani, Stephen S.	0	0	2	0	0	2
Triangle Brick Company	0	56,026	0	0	0	56,026
Troxler Electronic Laboratories, Inc.	0	0	27,571	0	0	27,571
Trust UA 11574 FBO Beverly Sackler	0	167,906	0	0	0	167,906
Tube Specialties Co., Inc.	32,042	5,506	0	0	0	37,548



<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Tupper, Donald E.	0	0	0	0	10	10
Tyco Electronics Corporation	0	547,390	0	0	0	547,390
U S Flue-Cured Tobacco Growers, Inc.	0	89,906	0	0	0	89,906
Ultimate Textile, Inc.	0	2,220	0	0	0	2,220
United Therapeutics Corp.	6,188	0	0	0	0	6,188
Universal Leaf North America	0	113,630	0	0	0	113,630
Valassis Manufacturing Company, Inc.	0	15,941	0	0	0	15,941
Vannoppen, Allen	0	128	0	0	0	128
Vannoppen, Allen	0	2	0	0	0	2
Vannoppen, Ellen H.	0	2	0	0	0	2
Vannoppen, Jean B.	0	1	0	0	0	1
Vannoppen, Nancy T.	0	1	0	0	0	1
Von Drehle Corporation	22,656	162,108	0	0	0	184,764
Waller, Joshua C.	0	0	0	0	2,602	2,602
Warren Oil Company of Louisburg	0	42	0	0	0	42
Weener Plastics, Inc.	0	8,216	0	0	0	8,216
Werner, Thomas	384	0	6,288	0	0	6,672
Wheatstone Corporation	0	0	5,917	0	0	5,917
Wheeless, Stephen	0	0	0	0	1,726	1,726
Whipkey, Stanton D.	0	0	5	0	0	5
Whitmire, Thomas S.	0	0	56	0	0	56
Whitworth, Blair L.	0	17	0	0	0	17
Wiebusch, Todd D.	0	0	35	0	0	35
Williams, Myron R.	69,283	11,593	0	0	0	80,876
Williams, Timothy J.	0	0	1,522	0	0	1,522
Wilson, Kathleen P.	0	23	0	0	0	23
Winslow & Son, Inc.	0	25	0	0	0	25
WLM Stone Point, LLC	0	844	0	0	0	844
Wolff, Aleksei S.	0	0	110	0	0	110

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Substantial Investment (\$)</b>	<b>Total Taken (\$)</b>
Worley, Russell K.	240	13	0	0	0	253
Yale, Thomas L.	0	0	4,164	0	0	4,164
Yedidsion, Parham	0	1,619	0	0	0	1,619
Young, Eugene L.	0	452	0	0	0	452
Zulman, Richard C.	0	0	6,946	0	0	6,946
<b>Total Credits Taken</b>	<b>711,909</b>	<b>12,276,373</b>	<b>2,556,993</b>	<b>37</b>	<b>138,019</b>	<b>15,683,331</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$11,602; "Machinery & Equipment" by \$126,217; "Research and Dev." by \$19,130; "Substantial Investment" by \$3,600.

**Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue**

**Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually.**