

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Credits Taken by Taxpayer Processed during Calendar Year 2014

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
4pi Analysis, Inc.	0	0	734	0	0	0	734
A B Carter, Inc.	0	3,863	0	0	0	0	3,863
A G Industries, Inc.	0	24,329	0	0	0	0	24,329
AB Interconnect, Inc.	6,750	532	0	0	0	0	7,282
Aberman, Neil A.	0	2,577	0	0	0	0	2,577
Acucote, Inc.	0	3,201	0	0	0	0	3,201
AEP Industries, Inc.	0	29,210	0	0	0	0	29,210
Alcoa, Inc.	0	7,391	0	0	0	0	7,391
Aldredge III, Emmett C.	0	13,544	0	0	0	0	13,544
Aldredge Jr., Emmett C.	0	11,367	0	0	0	0	11,367
Aldredge, Christopher P.	0	13,543	0	0	0	0	13,543
Alliance Sleep Products, Inc.	0	306	0	0	0	0	306
American Metal Treating, Inc.	0	13,267	0	0	0	0	13,267
American Webbing and Fittings, Inc.	0	260	0	0	0	0	260
Ammons, Richard M.	0	3,270	0	0	0	0	3,270
Applied Technology Solutions, Inc.	5,637	0	0	0	0	0	5,637
ArvinMeritor, Inc.	0	11,055	0	0	0	0	11,055
Attends Healthcare Products, Inc.	0	13,871	0	0	0	0	13,871
Austin Quality Foods	0	15,956	0	0	0	0	15,956

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Autumn House, Inc.	0	843	0	0	0	0	843
Avgol America, Inc.	0	24,532	0	0	0	0	24,532
Avoca, Inc.	0	23,297	0	0	0	0	23,297
AW North Carolina, Inc.	0	180,677	0	0	0	0	180,677
B V Hedrick Gravel and Sand Company	0	5,540	0	0	0	0	5,540
Baldelli, Susan J.	4,205	0	0	0	0	0	4,205
Bandwidth.Com, Inc.	0	0	13,192	0	0	0	13,192
Banner Pharmacaps, Inc.	0	0	31,923	0	0	0	31,923
Barnhardt, Robert S.	0	8,382	0	0	0	0	8,382
Barnhardt, Thomas L.	0	1,646	0	0	0	0	1,646
Beaver, Donald C.	3,252	0	0	0	0	0	3,252
Birdwell, Donald W.	0	0	18	0	0	0	18
BlueScope Buildings North America, Inc.	0	5,481	0	0	0	0	5,481
Blum, Inc.	0	168,727	0	0	0	0	168,727
Bolen, Charles E.	0	16	0	0	0	0	16
Bond, Richard R.	0	4,126	0	0	0	0	4,126
Bonset America Corporation	0	20,717	0	0	0	0	20,717
Boon, Henry G.	0	50	0	0	0	0	50
BR Holdings Associates, LP	9,750	171,331	0	0	0	0	181,081
Brass-Craft Manufacturing Company	0	8,941	0	0	0	0	8,941
Broadwell, Richard	0	1,726	0	0	0	0	1,726
Bruner, Jeffrey W.	1,598	33,065	0	0	0	0	34,663
Bullard, Ricky J.	0	178	0	0	0	0	178
Byrd, James Edward	0	2,515	0	0	0	0	2,515
C&L Concrete Works, Inc.	0	520	0	0	0	0	520
CA Technologies, Inc.	0	0	28,931	0	0	0	28,931

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Caledonian Alloys, Inc.	0	26,786	0	0	0	0	26,786
Callaway, Forrest K.	29	0	0	0	0	0	29
Carolina Base-Pac Corporation	0	720	0	0	0	0	720
Carolina Container Company	0	83,184	0	0	0	0	83,184
Carolina Specialty Tool, Inc.	605	0	0	0	0	0	605
Carolina Stalite Company	0	1,195	0	0	0	0	1,195
Carter, Russell M.	0	7,844	0	0	0	0	7,844
Carter, Wesley M.	0	491	0	0	0	0	491
Carver Jr., Gordon W.	5	1,684	0	0	0	0	1,689
Cascades Holding, US, Inc.	0	54,169	0	0	0	0	54,169
Cascades Moulded Pulp, Inc.	3,409	0	0	0	0	0	3,409
Castevens III, Charles M.	155	0	0	0	0	0	155
Cataler North America Corporation	0	139,688	0	0	0	0	139,688
Caudle, David A.	81	0	0	0	0	0	81
CEM Holdings Corporation	0	0	15,784	0	0	0	15,784
Centice Corporation	373	0	0	0	0	0	373
Chambers Fabrics, Inc.	0	1,521	0	0	0	0	1,521
CHDC, Inc.	0	693	0	0	0	0	693
Ciena Corporation	8,466	0	0	0	0	0	8,466
Cipheroptics, Inc.	0	0	80	0	0	0	80
Cisco Systems, Inc.	0	1,210,518	0	0	0	0	1,210,518
CMH Manufacturing, Inc.	0	697	0	0	0	0	697
Co Tua A P Shuford FBO Dorothy	0	11,469	0	0	0	0	11,469
Co Tua A P Shuford FBO James	0	11,469	0	0	0	0	11,469
Co Tua A P Shuford FBO Stephenson	0	11,469	0	0	0	0	11,469
Coastal Beverage Company, Inc.	0	7,805	0	0	0	0	7,805

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Cochran, John P.	0	0	1,201	0	0	0	1,201
Coffman, Raymond S.	0	1,604	0	0	0	0	1,604
Cole, William G.	0	0	3	0	0	0	3
Colson Enterprises, LLC	186	0	0	0	0	0	186
Columbia Plywood Corporation	0	13,404	0	0	0	0	13,404
CommScope, Inc. of North Carolina	0	62,775	0	0	0	0	62,775
Compass Group USA, Inc.	0	145,853	0	0	0	0	145,853
Consolidated Container	0	21,853	0	0	0	0	21,853
Coppage MacFarlane, Inc.	0	1,574	0	0	0	0	1,574
Corvey Jr., Edward R.	0	29	0	0	0	0	29
Coty, Inc.	0	166,651	0	0	0	0	166,651
Covisint Corporation	0	0	1,203	0	0	0	1,203
Coxe, Thomas C.	0	100,026	0	0	0	0	100,026
Cranford Silk Screen Process, Inc.	0	1,297	0	0	0	0	1,297
Currin, Kristine J.	0	0	883	0	0	0	883
D Max Corp	155	43	0	0	0	0	198
Dairy Farmers of America, Inc.	0	9,270	0	0	0	0	9,270
David Neal Ruff Irrev. Trust	4,648	1,516	0	0	0	0	6,164
Decore-Ative Specialties NC, LLC	0	8,360	0	0	0	0	8,360
Decore-Ative Specialties, Inc.	0	17,486	0	0	0	0	17,486
Deere & Company	0	4,059	0	0	70,689	0	74,748
Dellinger Enterprises, Ltd.	0	4,481	0	0	0	0	4,481
Deschenes III, John J.	0	113	0	0	0	0	113
Drach, Robert D.	0	1,442	0	0	0	0	1,442
DSM Desotech, Inc.	0	17,583	0	0	0	0	17,583
DSM Pharmaceuticals, Inc.	0	475,791	0	0	0	0	475,791

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Dubose National Energy Services, Inc.	0	2,185	0	0	0	0	2,185
E. Norman Davis & Son, Inc.	0	142	0	0	0	0	142
Eaton Corporation	0	80,027	0	0	0	0	80,027
Edgerton, Glen S.	0	52	0	0	0	0	52
Edwards Brothers Malloy, Inc.	0	1,033	0	0	0	0	1,033
Edwards, Elona L.	0	8,714	0	0	0	0	8,714
Edwards, Jeffrey G.	0	22,072	0	0	0	0	22,072
Energizer Battery Mfg., Inc.	0	104,067	0	0	0	0	104,067
Eurco Holding Corp.	0	18	0	0	0	0	18
FAIST ChemTec, Inc.	0	5,870	0	0	0	0	5,870
Family Dollar, Inc.	0	308	0	0	0	0	308
Fanjoy, Thomas A.	0	441	0	0	0	0	441
Fanjoy, William A.	0	307	0	0	0	0	307
Farmer, Eric B.	0	96	171	0	0	0	267
Farris, Bryan K.	0	2,166	0	0	0	0	2,166
Farris, Gregory G.	0	2,166	0	0	0	0	2,166
Fields, George B.	0	207	0	0	0	0	207
Filtec Precise, Inc.	0	29,440	0	0	0	0	29,440
Fisher, Maxwell E.	0	264	0	0	0	0	264
Fletcher, Randolph M.	0	202	0	0	0	0	202
FMR2 Investments, LLC	0	354	0	0	0	0	354
Fountain, Fenn G.	0	220	0	0	0	0	220
Friesinger, James E.	112	361	0	0	0	0	473
Frontier Spinning Mills, Inc.	0	2,725	0	0	0	0	2,725
G & J Machine Shop, Inc.	0	3,352	0	0	0	0	3,352
Game Changer Holdings, Inc.	0	17,429	0	0	0	0	17,429

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
GBS Building Supply, Inc.	0	28	0	0	0	0	28
General Electric Company	0	0	375,804	0	0	0	375,804
Gibson & Company, PA	0	18	0	0	0	0	18
Gildan Activewear US Holdings, Inc.	56,283	40,234	0	0	0	0	96,517
Godwin Sr., James P.	0	1,889	0	0	0	0	1,889
Godwin, James P.	0	240	0	0	0	0	240
Goodman, Jeffrey V.	0	2,868	0	0	0	0	2,868
Gordon, Barry S.	0	3,432	0	0	0	0	3,432
Gordon, Kalman S.	0	246	0	0	0	0	246
Gordon, Louis J.	0	3,308	0	0	0	0	3,308
Gordon, Mark A.	0	318	0	0	0	0	318
Gordon, Richard E.	0	1,271	0	0	0	0	1,271
Gordon, Rona S.	0	247	0	0	0	0	247
Gordon, Saul M.	0	247	0	0	0	0	247
Goslen III, Junius B.	0	342	0	0	0	0	342
Gould, Joshua R.	0	71	0	0	0	0	71
Goulston Technologies, Inc.	0	9,077	0	0	0	0	9,077
Greiwe, William J.	0	88	0	0	0	0	88
Grove, Michael G.	0	123	0	0	0	0	123
Gupta, Chakra V.	0	4,033	0	0	0	0	4,033
Hall, Yvonne R.	0	50	0	0	0	0	50
Halsch, Shepard K.	0	0	1,828	0	0	0	1,828
Hamer, William L.	97	235	0	0	0	0	332
Hargis, Michael J.	0	1,079	0	0	0	0	1,079
Hargrove, David R.	0	1,576	0	0	0	0	1,576
Harmony Farms, Inc.	0	18	0	0	0	0	18

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Harper, Michael G.	0	1,506	0	0	0	0	1,506
Hatling, Jeffrey A.	0	3,982	0	0	0	0	3,982
Heritage Sports Ventures, LP	3,900	0	0	0	0	0	3,900
High Hopes Equity LLC	0	10,000	0	0	0	0	10,000
Hill Jr., Raymond G.	0	27	0	0	0	0	27
Hill, Brittany G.	0	27	0	0	0	0	27
Hill, Cameron G.	0	27	0	0	0	0	27
Hill, Raymond G.	0	167	0	0	0	0	167
Hilltop Holdings, Inc.	0	6,806	0	0	0	0	6,806
Hi-Tex, Inc.	0	11,719	0	0	0	0	11,719
Hoffer Flow Controls, Inc.	0	0	1,935	0	0	0	1,935
Hog Slat, Inc.	0	22,977	0	0	0	0	22,977
Holden, David J.	0	0	0	0	0	3,304	3,304
Honda Power Equipment Mfg., Inc.	0	218,693	0	0	0	0	218,693
Hornet Capital, LLC	1,430	288	0	0	0	0	1,718
Hospira, Inc.	0	218,428	0	0	0	0	218,428
Hovis, Richard L.	0	46,199	0	0	0	0	46,199
Ice River Springs USA, Inc.	0	21,004	0	0	0	0	21,004
Idea Accessories Corporation	0	340	0	0	0	0	340
Impressions Marketing Group, Inc.	0	2,004	0	0	0	0	2,004
IMS Fabrication, Inc.	0	353	0	0	0	0	353
Indian Head Industries, Inc.	0	33,055	0	0	0	0	33,055
Industrial Fabricators, Inc.	0	270,190	0	0	0	0	270,190
Instancy, Inc.	0	0	18	0	0	0	18
Instrument Transformer Equipment Corp.	0	0	7,003	0	0	0	7,003
Integrated Device Technology, Inc.	0	0	3,092	0	0	0	3,092

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Interflex Investment Holdings	0	64,668	0	0	0	0	64,668
Interstate Brands Corporation	0	2,966	0	0	0	0	2,966
J C Steele & Sons, Inc.	0	14,072	0	0	0	0	14,072
J W Jones Lumber Company, Inc.	0	6,931	0	0	0	0	6,931
Jackson Paper Manufacturing Co.	0	2,607	0	0	0	0	2,607
Jackson, A. Scott	0	0	19	0	0	0	19
Jacob Holm Industries America, Inc.	15,355	0	0	0	0	0	15,355
Jaguar Holding Company, Inc.	0	535,299	0	0	2,953	0	538,252
James Tool Machine & Engineering, Inc.	0	1,505	0	0	0	0	1,505
Jeld-Wen, Inc.	0	19,266	0	0	0	0	19,266
Jenkins, Pembroke N.	0	8,359	0	0	0	0	8,359
Jentsch, Stephen V.	0	43,231	0	0	0	0	43,231
JMM Plumbing & Utilities, Inc.	0	76	0	0	0	0	76
Johnson, Frances H.	0	2,217	0	0	0	0	2,217
Johnson, Mark A.	0	162	0	0	0	0	162
Johnston County Hams of Smithfield, Inc.	0	727	0	0	0	0	727
Jones III, J. Wilson	0	6,715	0	0	0	0	6,715
Jones Jr., J. Wilson	0	7,827	0	0	0	0	7,827
Jordan Lumber & Supply, Inc.	0	24,430	0	0	0	0	24,430
Jowat Corporation	0	4,460	0	0	0	0	4,460
K & L Farms, Inc.	0	407	0	0	0	0	407
KAO Chemicals Americas Corporation	0	0	15,280	0	0	0	15,280
Kayser-Roth Corporation	0	105,413	0	0	0	0	105,413
Keebler Company	0	7,570	0	0	0	0	7,570
Keihin North America, Inc.	0	61,969	0	0	0	0	61,969
Kendall, James R.	310	101	0	0	0	0	411

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Kennametal, Inc.	0	65,213	0	0	0	0	65,213
Keppel, Kenneth R.	0	7	0	0	0	0	7
Keppel, Kevin F.	0	4	0	0	0	0	4
Keppel, Kristopher R.	0	4	0	0	0	0	4
Kewaunee Scientific Corporation	0	62,851	0	0	0	0	62,851
Keystone Powdered Metal Company	0	2,621	0	0	0	0	2,621
Kight Lumber Co., Inc.	0	18	0	0	0	0	18
King, Timothy L.	0	680	0	0	0	0	680
Kings Mountain International	4,088	0	0	0	0	0	4,088
Kinston Neuse Corporation	0	8,452	0	0	0	0	8,452
Kirk, Stephen R.	0	85	0	0	0	0	85
KLINGSPOR Abrasives, Inc.	0	442	0	0	0	0	442
Kniffen, James	0	169	0	0	0	0	169
KTI, Inc.	0	0	1,219	0	0	0	1,219
K-Va-T Food Stores, Inc.	0	1,182	0	0	0	0	1,182
Lace Lastics Company, Inc.	0	1,691	0	0	0	0	1,691
Lampe & Malphrus Lumber Company	0	16,447	0	0	0	0	16,447
Lance Mfg., LLC	0	197,124	0	0	0	0	197,124
Lanier III, Clifford A.	0	9,660	0	0	0	0	9,660
Lansford, Eric J.	0	1,079	0	0	0	0	1,079
Lansford, Jack L.	0	1,079	0	0	0	0	1,079
Leath Jr., John B.	0	1,642	0	0	0	0	1,642
Leatherwood & Sons Farm, Inc.	0	72	0	0	0	0	72
Lelly, Charles D.	0	1	0	0	3	0	4
L'Isolante K-Flex S.r.l.	0	3,440	0	0	0	0	3,440
London III, William L.	0	6,928	10,034	0	0	0	16,962

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
London, Irving L.	0	538	0	0	0	0	538
Lorillard Tobacco Company	0	151,916	0	0	0	0	151,916
Lukjan Metal Products Carolina, Inc.	0	34	0	0	0	0	34
LVL7 Systems, Inc.	18	0	0	0	0	0	18
M R Williams, Inc.	0	6,887	0	0	0	0	6,887
Machine Welding Supply Company, Inc.	0	2,992	0	0	0	0	2,992
Marsh Furniture Company	0	11,840	0	0	0	0	11,840
Martin Marietta Composites, Inc.	0	237	0	0	0	0	237
Martin, Michael J.	0	418	0	0	0	0	418
Matthews, James F.	0	50	0	0	0	0	50
Maxwell, Owen M.	0	3,926	0	0	0	0	3,926
Mayo Clinic Master Retirement Trust	0	0	140	0	0	0	140
McCombs III, Marvin W.	40	2,067	0	0	0	0	2,107
McFarland & Company, Inc.	2,870	0	0	0	0	0	2,870
McKenzie Holding, Inc.	0	18,762	0	0	0	0	18,762
McKesson Automation Systems, Inc.	0	11,440	0	0	0	0	11,440
McMichael Mills, Inc.	0	2,089	0	0	0	0	2,089
Merchants Distributors, Inc.	0	141,781	0	0	0	0	141,781
Meredith-Webb Printing Co., Inc.	0	9,861	0	0	0	0	9,861
Metzger, Donald E.	561	91	163	0	0	0	815
Milkco, Inc.	0	49,501	0	0	0	0	49,501
Miller Brewing Company	0	362,442	0	0	0	0	362,442
Miller, Fred A.	0	12,526	0	0	0	0	12,526
Mitchell, Benita G.	0	538	0	0	0	0	538
Mitchell, Peter D.	6,000	0	0	0	0	0	6,000
Molded Fiber Glass Co., NC	0	86,845	0	0	0	0	86,845

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Morganton Eye Physicians, PA	0	1,194	0	0	0	0	1,194
Mother Murphy's Laboratories, Inc.	0	1,256	0	0	0	0	1,256
Mountaineer Management, LLC	0	3,550	0	0	0	0	3,550
Murphy, David S.	0	731	0	0	0	0	731
Murphy, Gary L.	0	1,355	0	0	0	0	1,355
Murphy, James A.	0	1,285	0	0	0	0	1,285
Murphy, James P.	0	0	377	0	0	0	377
Murphy, Janet	0	755	0	0	0	0	755
Murphy, Jeffrey L.	0	2,534	0	0	0	0	2,534
Murphy, Pamela A.	0	1,171	0	0	0	0	1,171
Murphy, Robert B.	0	555	0	0	0	0	555
Nasr, Nagib	0	157	0	0	0	0	157
Natl. Assoc. for Stock Car Auto Racing, Inc.	0	0	13,216	0	0	0	13,216
Nekton Ventures, LLC	0	47	0	0	165	0	212
NetApp, Inc.	0	50,332	0	0	0	0	50,332
Newsome, Robert A.	0	23,304	0	0	0	0	23,304
Newsome, Timothy E.	0	2,405	0	0	0	0	2,405
Nexans, Inc.	0	560	0	0	0	0	560
NGK Ceramics USA, Inc.	0	22,068	0	0	0	0	22,068
Norandal USA, Inc.	0	28,691	0	0	0	0	28,691
Norman Young Tire Center, Inc.	0	228	0	0	0	0	228
Norris, Roy S.	0	239	0	0	0	0	239
Nortel Networks, Inc.	0	0	11,342	0	0	0	11,342
Novamelt Americas, LLC	0	2,238	0	0	0	0	2,238
Novo Nordisk Pharmaceuticals Industries, Inc.	0	162,504	0	0	0	0	162,504
Nuclear Fuel Holding Co., Inc.	0	39,937	0	0	0	0	39,937

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
NWL Transformers, Inc.	16,381	0	0	0	0	0	16,381
O'Neal Steel, Inc.	0	6,258	0	0	0	0	6,258
Pappas, Vincent J.	59,681	0	0	0	0	0	59,681
Parata Partners, LLC	0	2,401	0	0	10,401	0	12,802
Paschal, David S.	0	524	0	0	0	0	524
Paschal, Justin S.	0	33	0	0	0	0	33
Pass & Seymour, Inc.	0	31,564	0	0	0	0	31,564
Payne, Walter F.	2,674	1,622	0	0	0	0	4,296
Peopleclick, Inc.	0	0	14,552	0	0	0	14,552
Pepsico, Inc. & Affiliates	0	221,023	0	0	0	0	221,023
Perry , Barbara T.	0	2,955	0	0	0	0	2,955
Perry Chris Investments II, LLC	0	4	0	0	0	0	4
Perry Chris Investments, LLC	0	416	0	0	0	0	416
Perry, Hal C.	0	1,653	0	0	0	0	1,653
Perry, Paul	0	6,434	0	0	0	0	6,434
Perry, Paul S.	0	4,964	0	0	0	0	4,964
Peter A. Klein Irrv. Tr. Uw.	0	294	0	0	1,045	0	1,339
Piggly Wiggly of Pinetops, Inc.	0	92	0	0	0	0	92
Pine Hall Brick Company, Inc.	0	13,335	0	0	0	0	13,335
Pinewood Investments II	0	50	0	0	0	0	50
Pioneer Motor Bearing Company	0	1,544	1,267	0	0	0	2,811
Pittman Ventures, Inc.	0	144	0	0	0	0	144
PolyChem Alloy, Inc.	0	545	0	0	0	0	545
PolySi Technologies, Inc.	1,371	0	0	0	0	0	1,371
Precision Fabrics Group, Inc.	0	5,523	29,769	0	0	0	35,292
Precision Hydraulic Cylinders, Inc.	0	35,511	0	0	0	0	35,511

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Profilform US, Inc.	0	1,646	0	0	0	0	1,646
Purdue Pharma, LP	0	29,864	0	0	0	0	29,864
Purolator EFP, LLC	0	806	0	0	0	0	806
Purolator Facet, Inc.	18,189	0	8,152	0	0	0	26,341
QVC Rocky Mount, Inc.	0	319,576	0	0	0	0	319,576
R H Donnelley, Inc.	0	12,493	0	0	0	0	12,493
R L Stone Mills, Inc.	313	0	0	0	0	0	313
Rad, Massoud	0	5,706	0	0	0	0	5,706
Rafferty, Stephen J.	0	1	0	0	0	0	1
Rankin, Elizabeth M.	0	4,035	0	0	0	0	4,035
Rasmussen, Charles W.	10,292	3,160	0	0	0	0	13,452
Ravenwood International Corp.	0	221	0	0	0	0	221
RBCT, Inc.	0	1,574	0	0	0	0	1,574
Reid, William S.	0	0	83	0	0	0	83
Rempac, LLC	0	343	0	0	0	0	343
Reser's Fine Foods, Inc.	0	97,158	0	0	0	0	97,158
Rexam Closure Systems, Inc.	0	3,728	0	0	0	0	3,728
Rexam Healthcare Packaging, Inc.	0	12,023	0	0	0	0	12,023
RF Micro Devices, Inc.	0	104,025	0	0	0	0	104,025
RFMD Infrastructure Product Group, Inc.	18	0	0	0	0	0	18
Rhoads Jr., Thomas P.	0	170	737	0	605	0	1,512
Roberts Polypro, Inc.	0	0	4,119	0	0	0	4,119
Rocket Software, Inc.	0	0	1,675	0	0	0	1,675
Rosebay Medical Company, Inc.	195	3,427	0	0	0	0	3,622
RoundPoint Mortgage Servicing Corp.	1,248	0	0	0	0	0	1,248
Saiden Technologies, Inc.	0	6,233	0	0	0	0	6,233

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Saleh, Charles K.	0	1,910	0	0	0	0	1,910
Sara Lee Corporation	0	38,095	0	0	0	0	38,095
Schenck, Michael L.	0	25	0	0	0	0	25
Schlaadt Plastics Limited	12,500	1,175	0	0	0	0	13,675
Schultz, Richard D.	0	42	0	0	0	0	42
Scott, David A.	0	8,010	0	0	0	0	8,010
Scott, John D.	0	1,144	0	0	0	0	1,144
Scott, Lauren E.	0	1,144	0	0	0	0	1,144
Scott, Meredith L.	0	1,144	0	0	0	0	1,144
SCR Tech, LLC	1	0	0	0	0	0	1
Sealy, Inc.	0	89,586	0	0	0	0	89,586
Sentinel Capital Investors IV, LP	0	0	0	0	0	208	208
Sentinel Capital Partners IV, LP	0	0	0	0	0	6,500	6,500
Shuford, James B.	0	9,870	0	0	0	0	9,870
Shuford, Stephen P.	0	10,083	0	0	0	0	10,083
Siemens Medical Solutions USA, Inc.	0	15,913	0	0	0	0	15,913
S-L Snacks PN, LLC	0	188,627	0	0	0	0	188,627
Slosman, Jeffrey B.	0	1,241	0	0	0	0	1,241
Smith, Gerald F.	0	170,511	0	0	0	0	170,511
Smith, Victoria K.	0	1,692	0	0	0	0	1,692
SmithCo, Inc.	0	270	0	0	0	0	270
Southco Distributing Company	0	549	0	0	0	0	549
Southeastern Container, Inc.	23,679	48,075	0	0	0	0	71,754
Southern Fabricators, Inc.	0	28,781	0	0	0	0	28,781
Southern Pipe, Inc.	0	34,689	0	0	0	0	34,689
Southern Rubber Company, Inc.	0	578	0	0	0	0	578

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Spach Jr., Frederick P.	0	550	0	0	0	0	550
Spirent Communications, Inc.	0	0	4,772	0	0	0	4,772
Springthorpe III, John	0	29,411	0	0	0	0	29,411
Spuntech Industries, Inc.	15,202	0	0	0	0	0	15,202
Starpet, Inc.	0	551,863	0	0	0	0	551,863
Stash, Inc.	0	202	0	0	0	0	202
Steele Jr., William P.	0	852	0	0	0	0	852
Steele, David S.	0	467	0	0	0	0	467
Steele, Elizabeth	0	237	0	0	0	0	237
Steele, Flake F.	0	2,407	0	0	0	0	2,407
Steele, Henry F.	0	128	0	0	0	0	128
Steele, Jeffrey B.	0	159	0	0	0	0	159
Steele, John S.	0	1,296	0	0	0	0	1,296
Steele, Kenneth A.	0	70	0	0	0	0	70
Steele, Marian S.	0	69	0	0	0	0	69
Steele, Marianna S.	0	640	0	0	0	0	640
Steele, Richard B.	0	377	0	0	0	0	377
Steele, Seth M.	0	82	0	0	0	0	82
Steele, Walker B.	0	1	0	0	0	0	1
Steele, Walter M.	0	335	0	0	0	0	335
Steele, William F.	0	1,490	0	0	0	0	1,490
Steele, William S.	0	34	0	0	0	0	34
Stevens Sausage Company, Inc.	0	352	0	0	0	0	352
Stiefel Research Institute, Inc.	0	0	0	0	152,412	0	152,412
Stockton Grading & Logging Co., Inc.	0	112	0	0	0	0	112
Strawsburg, Stephen R.	0	84	0	0	0	0	84

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Strowd, James W.	0	68	0	0	0	0	68
STX, Inc.	0	28	0	0	0	0	28
Sumitomo Electric ESC, Inc.	0	4,703	0	0	0	0	4,703
Sutton, James D.	23,886	9,884	0	0	0	0	33,770
Swartz, Edwin H.	0	56,090	71,640	0	0	0	127,730
Swartz, Michael L.	0	21,719	31,455	0	0	0	53,174
Syfan Manufacturing, Inc.	0	9,075	0	0	0	0	9,075
Symantec Corporation	0	0	12,317	0	0	0	12,317
Tar Heel Railroad Construction Co.	0	301	0	0	0	0	301
Teague, Roger D.	0	63	0	0	0	0	63
Team Industries - Andrews, Inc.	5,921	0	0	0	0	0	5,921
Tekelec Global, Inc.	0	95,183	0	0	0	0	95,183
The Gates Corporation	0	1,546	0	0	0	0	1,546
The Iams Company	0	58,839	0	0	0	0	58,839
The Mitchell Gold Co.	31,481	0	0	0	0	0	31,481
The Newark Group, Inc.	0	1,812	0	0	0	0	1,812
The Pantry, Inc.	0	19,880	0	0	0	0	19,880
The Procter & Gamble Mfg. Co.	0	118,964	0	0	0	0	118,964
The Sefa Group, Inc.	2,542	0	0	0	0	0	2,542
The Smithfield Packing Company, Inc.	301,441	96,042	0	0	0	0	397,483
The Spruill Construction Corporation	0	149	0	0	0	0	149
The Trading Post, Inc.	0	64	0	0	0	0	64
Ticona Fortron, Inc.	0	38,263	0	0	0	0	38,263
Tilson Machine, Inc.	4,992	0	0	0	0	0	4,992
Toner Sr., James C.	14,503	10,371	0	0	0	0	24,874
Toner, Jeffrey B.	3,538	7,893	0	0	0	0	11,431

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Toner, Nelda J.	0	42	0	0	0	0	42
Top Tobacco, LP	0	18,282	0	0	0	0	18,282
Tri State Steel Products, Inc.	0	114	0	0	0	0	114
Triangle Microsystems, Inc.	0	0	372	0	0	0	372
Trinity Manufacturing, Inc.	0	5,599	0	0	0	0	5,599
Troxler Electronic Laboratories, Inc.	0	0	12,629	0	0	0	12,629
Trust UA 11574 FBO Beverly Sackler	9,555	167,905	0	0	0	0	177,460
Tube Specialties Co., Inc.	0	5,164	0	0	0	0	5,164
Tyco Electronics Corporation	0	345,230	0	0	0	0	345,230
Tysinger, Larry R.	0	282	0	0	0	0	282
Ultimate Textile, Inc.	0	1,992	0	0	0	0	1,992
United States Surgical Corporation	4,001	69,583	0	0	0	0	73,584
United Stationers Supply Co.	0	26,932	0	0	0	0	26,932
Valassis Manufacturing Company, Inc.	0	19,942	0	0	0	0	19,942
Vice, Phillip L.	0	17	0	0	0	0	17
Von Drehle Corporation	15,833	51,979	0	0	0	0	67,812
Walter Kidde Portable Equipment, Inc.	0	9,391	0	0	0	0	9,391
Waters, Marty G.	0	718	0	0	0	0	718
Watts Regulator Company	0	13,963	0	0	0	0	13,963
Wells, Edward E.	22,936	9,884	0	0	0	0	32,820
Wheatstone Corporation	0	0	5,447	0	0	0	5,447
White Jr., David P.	0	49	0	0	0	0	49
Whitmire, Thomas S.	70	11	20	0	0	0	101
Williams, Michael L.	6,363	497	0	0	0	0	6,860
Williams, Myron R.	34,811	5,826	0	0	0	0	40,637
Winslow & Son, Inc.	0	27	0	0	0	0	27

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total Taken (\$)
Wm T Burnett & Co., Inc.	0	93	0	0	0	0	93
Wm T Burnett Holding, LLC	0	4,897	0	0	0	0	4,897
Wm T Burnett Management, Inc.	0	49	0	0	0	0	49
Worley, Russell K.	34	1	0	0	0	0	35
X S Smith, Inc.	768	0	0	0	0	0	768
Yauch, Steve	0	0	493	0	0	0	493
Yedidsion, Parham	0	1,619	0	0	0	0	1,619
Ziel, Bryan L.	0	88	0	0	0	0	88
Ziptronix, Inc.	0	0	3,900	0	0	0	3,900
Total Credits Taken	784,787	10,703,821	738,992	0	238,273	10,012	12,475,885

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amounts shown above by the following: "Creating Jobs" by \$7,042; "Machinery & Equipment" by \$305,574; "Research and Dev." by \$2,320; "Central Office or Aircraft Facility" by \$204; "Other" by \$0.

Source: Revenue Research Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually.