

North Carolina Department of Revenue

William S. Lee Tax Credits

Details of Credits Generated by Taxpayer

Processed during Calendar Year 2010

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total (\$)
Daniels, Walter E.	0	0	0	0	0	2,500	2,500
DSM Desotech, Inc.	0	2,571	0	0	0	0	2,571
Fairfield Chair Company	0	83,732	0	0	0	0	83,732
Flint Trading, Inc.	115,000	71,841	0	0	0	0	186,841
Godfrey, Brant H.	0	0	0	0	0	6	6
Hendricks, Stewart D.	0	0	0	0	0	82	82
Holder Jr., Samuel	0	0	0	0	0	4	4
Howard, David R.	0	0	0	0	0	13	13
Kiser Family Charitable Lead Trust	0	0	0	0	0	9,375	9,375
Love, James T.	0	0	0	0	0	2,250	2,250
M J Marsh Farms, Inc.	0	1,687	0	0	0	0	1,687
Marlin Company, Inc.	0	0	0	0	0	1,774	1,774
McCartney, Chad A.	0	0	0	0	0	62	62
Meade, Edwin H.	0	0	0	0	0	750	750
Merchants Distributors, Inc.	0	0	0	0	0	811,738	811,738
Nash, Gary L.	0	0	0	0	0	1,750	1,750
Peedin, Steven R.	0	0	0	0	0	1,250	1,250

Taxpayer	Creating Jobs (\$)	Machinery and Equipment (\$)	Research and Dev. (3A) (\$)	Worker Training (\$)	Central Off. or Aircraft Facility (\$)	Other (3A) (\$)	Total (\$)
Penner, Charles C.	0	0	0	0	0	250	250
Ritchie, Gary A.	0	0	0	0	0	3,750	3,750
Sineath, Thomas G.	0	0	0	0	0	1,440	1,440
Smith, Donavon G.	0	0	0	0	0	250	250
Spencer III, Arthur M.	0	0	0	0	0	1,125	1,125
Tozzi, Joseph A.	0	0	0	0	0	500	500
Winters, Richard	0	0	0	0	0	250	250
Wrightson, Richard H.	0	0	0	0	0	250	250
Total Credits Generated	115,000	159,831	0	0	0	839,369	1,114,200

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.