

# North Carolina Department of Revenue

## William S. Lee Tax Credits

### Details of Credits Generated by Taxpayer

Processed during Calendar Year 2009

<b>Taxpayer</b>	<b>Creating Jobs (\$)</b>	<b>Machinery and Equipment (\$)</b>	<b>Research and Dev. (3A) (\$)</b>	<b>Worker Training (\$)</b>	<b>Central Off. or Aircraft Facility (\$)</b>	<b>Other (3A) (\$)</b>	<b>Total (\$)</b>
AAR Manufacturing, Inc.	0	3,001,190	0	0	0	0	3,001,190
Abbott, Bruce C.	0	0	0	0	0	500	500
ACS Enterprises Solutions, Inc.	312,500	0	0	0	0	0	312,500
AG Industries, Inc.	0	155,297	0	0	0	0	155,297
Allen Precision Industries, Inc.	0	26,019	0	0	0	0	26,019
Arnolt, Michael I.	0	0	0	0	0	224,044	224,044
Avoca, Inc.	62,500	0	0	0	0	0	62,500
Baker, Dennis	0	0	0	0	0	16,776	16,776
Beta Fluid Systems, Inc.	337,500	0	0	0	0	0	337,500
Buckeye Lumberton, Inc.	18,000	0	0	0	0	0	18,000
Bundy, Diane S.	0	0	0	0	0	125	125
Butler Manufacturing Co.	37,500	32,850	0	0	0	0	70,350
Byrd, Herbert G.	0	0	0	0	0	2,630	2,630
Byrd, Robert M.	0	0	0	0	0	870	870
Campbell, Kenneth D.	0	0	0	0	0	500	500
Cisco Systems, Inc.	190,500	0	0	0	0	0	190,500
Cox, Fredrick E.	0	0	0	0	0	100	100
Cypress Semiconductor Corporation	0	0	5,453	0	0	0	5,453

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Dell Products Corporation	0	0	0	0	0	7,872,818	7,872,818
Drake Enterprises, Ltd.	222,000	0	0	0	0	0	222,000
Edmondson III, Frank	0	0	0	0	0	250	250
Eichenberger, Kurt	0	0	0	0	0	250	250
Eisai, Inc.	16,500	0	0	0	0	0	16,500
Elastic Therapy, Inc.	0	17,107	0	0	0	0	17,107
EMC Corporation	0	231,173	0	0	0	0	231,173
Fabstar, LLC	0	200	0	0	0	0	200
Family Dollar, Inc.	22,000	227,010	0	0	0	0	249,010
Fiber Composites, LLC	45,000	0	22,516	0	0	0	67,516
Flanders Filters, Inc.	0	683,570	0	0	0	0	683,570
Gilbert, J. Marty	0	0	0	0	0	1,000	1,000
Godfrey, Brant H.	0	0	0	0	0	13,910	13,910
Grady, Richard S.	0	0	0	0	0	250	250
Greenleaf Auto Recyclers, LLC	0	10,870	0	0	0	0	10,870
Hamilton, David O.	0	0	0	0	0	675	675
Harper Carolina Holdings, LLC	512,500	131,717	0	0	0	0	644,217
Herche, Nicholas W.	0	0	0	0	0	250	250
Hickory Springs Manufacturing	0	13,465	0	0	0	0	13,465
Highwater Clays, Inc.	4,500	0	0	0	0	0	4,500
Indian Head Industries, Inc.	0	5,456	0	0	0	0	5,456
Innotex Holdings USA, LLC	363,000	69,437	0	0	0	0	432,437
J.J. Nelson of North Carolina	99,000	0	0	0	0	0	99,000
Keihin Carolina Systems Technology, Inc.	437,500	0	0	0	0	0	437,500
Kennametal, Inc.	0	381,360	0	0	0	0	381,360
Kerley, Bobby J.	0	0	0	0	0	2,500	2,500
Kings Plush, Inc.	0	40,886	0	0	0	0	40,886

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Kiser Family Charitable Lead Trust	0	0	0	0	0	9,375	9,375
Kobewielan Copper Products, LLC	0	199,442	0	0	0	0	199,442
Kureha America, Inc.	0	2,325,136	0	0	0	0	2,325,136
Lamb Jr., Carlton B.	0	0	0	0	0	250	250
Lanning, Michael M.	0	0	0	0	0	125	125
Lee, Rodney M.	0	0	0	0	0	1,250	1,250
Lipscomb, James H.	0	0	0	0	0	84	84
Love, James T.	0	0	0	0	0	1,750	1,750
Lowe's Home Centers, Inc.	0	0	0	0	0	2,845,636	2,845,636
Lucas, Brandon R.	0	0	0	0	0	109	109
Machine Welding Supply Company, Inc.	35,000	72,246	0	0	0	0	107,246
Marus, Joseph R.	0	0	0	0	0	2,000	2,000
McGrath, Gary	0	0	0	0	0	24	24
McKenzie Holding, Inc.	0	70,615	0	0	0	0	70,615
McKinney, Larry A.	0	0	0	0	0	27,302	27,302
Meade, Edwin H.	0	0	0	0	0	500	500
Merchants Distributors, Inc.	0	0	0	0	0	424,087	424,087
Milkco, Inc.	0	112,015	0	0	0	0	112,015
Millender, Marion C.	0	0	0	0	0	1,530	1,530
Miller Breweries East, Inc.	0	198,969	0	0	0	0	198,969
Moore, Frances M.	0	0	0	0	0	875	875
Moore, William S.	0	0	0	0	0	542	542
Mother Murphy's Laboratories, Inc.	18,000	10,670	0	0	0	0	28,670
Mullis, Gary W.	0	0	0	0	0	82	82
Neptco JV, LLC	0	72,235	0	0	0	0	72,235
New NGS, Inc.	0	54,929	0	0	0	0	54,929
Parmass Holdings, Inc.	0	34,542	0	0	0	0	34,542

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Pilkington North America, Inc.	0	2,048,667	0	0	0	0	2,048,667
Plaza West Jewelry & Loan, Inc.	0	1,785	0	0	0	0	1,785
Porter's Group, LLC	344,000	70,468	0	0	0	0	414,468
Railroad Friction Products Corporation	0	52,076	0	0	0	0	52,076
Red Hat, Inc.	342,000	0	0	0	0	0	342,000
Red Storm Entertainment, Inc.	6,000	0	0	0	0	0	6,000
Reid Plastics Holdings, Inc.	0	7,184	0	0	0	0	7,184
Rexnord-Zurh Holdings, Inc.	4,000	0	0	0	0	0	4,000
Roberts, Larry W.	0	0	0	0	0	500	500
Rose, David M.	0	0	0	0	0	39	39
Rowe, Michael P.	0	0	0	0	0	247	247
Scott Technologies, Inc.	6,500	30,206	0	0	0	0	36,706
Scott, Robin G.	0	0	0	0	0	375	375
Sealy, Inc.	0	220,452	0	0	0	0	220,452
Selee Corporation	8,000	0	0	0	0	0	8,000
Setzer, Ward D.	0	0	0	0	0	250	250
Shaul, Roger L.	0	0	0	0	0	3,253	3,253
Shurtape Technologies, LLC	0	43,000	0	0	0	0	43,000
Sineath, Thomas G.	0	0	0	0	0	1,421	1,421
Sleep Alliance, LLC	0	1,190	0	0	0	0	1,190
Smiths Aerospace Components, Inc.	0	34,483	0	0	0	0	34,483
Southern Fabricators, Inc.	0	122,797	0	0	0	0	122,797
Spencer III, Arthur M.	0	0	0	0	0	1,000	1,000
Static Control Components, Inc.	0	51,253	0	0	0	0	51,253
Stewart, Douglas W.	0	0	0	0	0	542	542
Talecris Plasma Resources	24,500	0	0	0	327,003	0	351,503
Taylor, William F.	0	0	0	0	0	9,318	9,318

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Tessera North America, Inc.	1,000	0	0	0	0	0	1,000
The Carolina Stamping Co.	0	0	2,268	0	0	0	2,268
The Council Tool Company, Inc.	137,500	21,325	0	0	0	0	158,825
The Goodyear Tire & Rubber Company	0	1,539,432	0	0	0	0	1,539,432
The Newark Group, Inc.	0	8,805	0	0	0	0	8,805
Thomas, Billy D.	0	0	0	0	0	1,500	1,500
Time Warner Entertainment Co.	23,500	278,628	0	0	0	0	302,128
Tozzi, Joseph A.	0	0	0	0	0	249	249
Triumph Group Operations	8,000	0	0	0	0	0	8,000
Trogdons Masonry, Inc.	0	0	0	0	0	1,508	1,508
Tyco Healthcare Group, LP	16,000	146,971	0	0	0	0	162,971
Ultimate Textile, Inc.	0	44,507	0	0	0	0	44,507
Vanaken III, Ralph A.	0	0	0	0	0	250	250
Von Drehle Corporation	125,000	103,352	0	0	0	0	228,352
White Jr., William G.	0	0	0	0	0	42	42
Wyeth Holdings Corporation	0	1,653,115	0	0	0	0	1,653,115
<b>Total Credits Generated</b>	<b>3,779,500</b>	<b>14,658,102</b>	<b>30,237</b>	<b>0</b>	<b>327,003</b>	<b>11,473,463</b>	<b>30,268,315</b>

Source: Policy Analysis and Statistics Division, Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.