

North Carolina Department of Revenue

Tax Credits for Growing Businesses

Details of Credits Taken by Taxpayer

Article 3J Credits

Processed during Calendar Year 2009

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
ABB, Inc.	6,557	0	0	6,557
Advanced Digital Cable, Inc.	21,875	0	0	21,875
AKG of America, Inc.	2,813	0	0	2,813
Alan Clayton Enterprises, Inc.	0	35	0	35
Alfiniti, Inc.	409	0	0	409
Alray Tire Center of Statesville	0	142	0	142
Altec, Inc.	0	23,547	0	23,547
American Roller Bearing Co of NC, Inc.	66,538	1,072	0	67,610
Barker, James C.	0	2,773	0	2,773
Bekaert Textiles USA, Inc.	0	6,234	0	6,234
Bishop III, Leland B.	8,270	0	0	8,270
Boon, Henry G.	161	246	0	407
Bourne, Kimberly J.	563	50	0	613
Bradford Products, LLC	64,750	0	0	64,750
Brass-Craft Manufacturing Company	0	1,445	0	1,445
Brenner, Ann L.	13,524	14,028	0	27,552
Brenner, Frank	3,506	3,636	0	7,142
Brenner, Michael	3,506	3,636	0	7,142

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Brenner, Richard A.	931	966	0	1,897
Briggs, Robert	0	2,029	0	2,029
Brodeur Sr., Dale R.	35,359	0	0	35,359
Brodeur, David R.	2,159	0	0	2,159
Brunswick Corporation	0	59,160	0	59,160
Button, Michael A.	0	335	0	335
Byers, Amy M.	59	0	0	59
Carolina Carports, Inc.	2,361	2,360	0	4,721
Carolina Container Company	0	4,453	0	4,453
Carter, Russell M.	26,794	40,940	0	67,734
Casco International, Inc.	4,216	0	0	4,216
Caterpillar Logistics Services, Inc.	16,250	0	0	16,250
Community Family Practice Physicians, PA	0	20	0	20
Con-Way Freight, Inc.	18,625	2,081	0	20,706
Cosby, William H.	0	3	0	3
Crumpler, Dennis M.	0	1,921	0	1,921
Custom Packaging, Inc.	0	3,436	0	3,436
Daimler North America Corporation	0	1,531,556	0	1,531,556
DAK Americas, LLC	0	80,038	0	80,038
Darnel, Inc.	8,063	4,378	0	12,441
Devins, Walter J.	5,082	10,786	0	15,868
Doosan International USA, Inc.	12,000	13,057	0	25,057
DRS Technical Services, Inc.	33,750	0	0	33,750
Eisenberg, Barry A.	4,629	4,802	0	9,431
Elkamet, Inc.	3,000	983	0	3,983
Elster American Meter Company	5,813	0	0	5,813
Evonik Steag GmbH	3,275	0	0	3,275

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Expression Analysis, Inc.	4,313	0	0	4,313
Eyeoptix OD, PA	0	489	0	489
Fields, George B.	599	915	0	1,514
GD Advanced Info. Systems, Inc.	4,688	0	0	4,688
Gerdau Ameristeel US, Inc.	0	60,090	0	60,090
Gibbs, Lawrence F.	178	0	0	178
Goodman, Jeffrey V.	0	282	0	282
Goodman, Michael A.	0	295	0	295
Goodnight, James H.	11,232	153,225	0	164,457
Google, Inc.	15,625	0	0	15,625
Granite Hardwoods, Inc.	0	5,426	0	5,426
Greystone Concrete Products, Inc.	0	1,627	0	1,627
Hamilton, Billy G.	0	420	0	420
Harley Air Company, Inc.	0	537	0	537
Havon, Inc.	0	686	0	686
Hawkins, Paul D.	178	0	0	178
Heisley Jr., Michael E.	8,270	0	0	8,270
Heisley, Michael E.	2,300	0	0	2,300
Holcomb Acquisitions, Inc.	0	596	0	596
Holt Jr., Ronald O.	1,375	123	0	1,498
Huffman, Barry J.	0	224	0	224
IMO Industries, Inc.	0	871	0	871
INC Research, Inc.	21,375	35,390	0	56,765
Interiors Marketplace, Inc.	0	18	0	18
Johnson, Brian H.	8,144	0	0	8,144
Johnson, F. Joanne	0	402	0	402
Johnson, Frances H.	0	218	0	218

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Johnson, Judith H.	257	0	0	257
Johnson, Karen A.	1,375	122	0	1,497
Johnson, Larry D.	6,253	0	0	6,253
Johnson, Lisa M.	1,375	122	0	1,497
Kirk, Stephen R.	80	0	0	80
Klingspor Abrasives, Inc.	0	7,535	0	7,535
Kurtz, Arthur H.	4,629	4,802	0	9,431
Lau Industries, Inc.	38,371	0	0	38,371
Leath Jr., John B.	0	711	0	711
Legacy Vulcan Corp.	0	72,335	0	72,335
Leung, Paul A.	32	0	0	32
L'Isolante K-Flex s.r.l.	6,938	0	0	6,938
Lorillard Tobacco Company	0	59,507	0	59,507
Melton, Dennis L.	0	592	0	592
Menlo Logistics, Inc.	0	18,189	0	18,189
Merck & Co., Inc.	0	250,793	0	250,793
Meridian Automotive Systems	0	10,762	0	10,762
Meridian Automotive Systems - Composites	0	14,297	0	14,297
Miller Grading and Utilities, Inc.	0	294	0	294
Mine Safety Appliances Co.	26,250	77,361	0	103,611
Morris, Jennifer D.	0	3	0	3
Nekton Ventures, LLC	0	184	0	184
Nesbitt, Mark D.	8,270	0	0	8,270
New Duplin Tobacco Warehouse, Inc.	0	377	0	377
New South Lumber Company, Inc.	15,648	0	0	15,648
Newbold, Hillery T.	0	241	0	241
Nexans, Inc.	53,125	85,275	0	138,400

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Noel, Michael F.	4,728	10,035	0	14,763
Noel, Wendy	4,244	9,007	0	13,251
Novartis Vaccines & Diagnostics	5,750	0	0	5,750
Novella Clinical, Inc.	5,625	0	0	5,625
Oakley, William E.	0	3,883	0	3,883
O'Neal Steel, Inc.	6,258	0	0	6,258
P M Tube & Specialties, Inc.	0	498	0	498
Pacific Mulch, Inc.	0	18,247	0	18,247
Parata Partners, LLC	6,005	10,253	23,537	39,795
Parata Systems, LLC	0	133,030	0	133,030
Paul, Charles A.	3,234	0	0	3,234
PCS Phosphate Company, Inc.	0	435,632	0	435,632
Phillips-Van Heusen Corporation	49,539	0	0	49,539
Piedmont Research Center, LLC	3,000	0	0	3,000
PPD Development, LP	0	40,153	0	40,153
Proimos, Evangelos	4,240	1,017	0	5,257
Quinitiles, Inc.	102,375	111,825	0	214,200
Rempac, LLC	0	598	0	598
Richlands Farms, Inc.	0	1,474	0	1,474
Robert S. Horne Drywall, Inc.	0	31	0	31
Rogers, Christopher B.	8,270	0	0	8,270
Romeo, Craig F.	0	0	5	5
Roush Fenway Racing, LLC	7,688	0	0	7,688
Saft America, Inc.	0	10,212	0	10,212
Salisbury Dermatology Clinic, PA	0	11	0	11
Sall, John P.	5,456	74,424	0	79,880
Schroder, Alexander	208	443	0	651

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Scott, Donald D.	0	5	0	5
Settle, Robert D.	0	188	0	188
Shaw, Starkey J.	0	335	0	335
Sholar Enterprises, Inc.	0	632	0	632
Shoreline Construction, Inc.	0	18	0	18
Sibiga, Martin L.	4,319	0	0	4,319
Slane Funds LP	0	13	0	13
Smurfit Stone Container Enterprises	0	45,698	0	45,698
Southern Concrete Materials, Inc.	0	11,563	0	11,563
Spatial Integrated System	731	0	0	731
Stanadyne Corporation	0	31,162	0	31,162
Stewart, Frank A.	565,625	106,991	0	672,616
Stoeckel, Kevin	8,270	0	0	8,270
Strickland, John W.	402	0	0	402
Strowd, James W.	0	200	0	200
Summit Investors VI, LP	0	21	0	21
Sunshine Outdoor of Florida, Inc.	0	34	0	34
Suntory International Corporation	0	59,065	0	59,065
Surongo America, Inc.	19,224	0	0	19,224
Talecris Biotherapeutics, Inc.	4,625	0	0	4,625
Talecris Plasma Resources	34,375	0	0	34,375
Teague, Roger D.	409	625	0	1,034
Templeton, Philip A.	0	4,680	0	4,680
Thunderbird Capital, LLC	0	19	0	19
Timeplanner Calendars, Inc.	0	3,461	0	3,461
Townsend Jr., W. L. Douglas	0	1,308	0	1,308
Trelleborg Prodyn, Inc.	0	4,564	0	4,564

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Troy Lumber Company	0	10,942	0	10,942
TYM-USA, Inc.	4,869	0	0	4,869
U.S. Express, Inc.	26,597	3,687	0	30,284
Vector CSP, LLC	946	0	0	946
Vitacost, Inc.	33,698	0	0	33,698
Von Kantzon, Lars	51	116	0	167
Vore, Todd R.	3	0	0	3
Vosburgh, Frederick	0	152	0	152
Waters, Marty G.	0	905	0	905
Waters, Marvin G.	0	869	0	869
Waukesha Electric Systems, Inc.	0	17,941	0	17,941
Whitley Products, Inc.	3,961	0	0	3,961
Williams, Jeffrey P.	419	3,039	0	3,458
Winterville Machine Works, Inc.	0	1,284	0	1,284
Wm. T. Burnett Company, Inc.	104	123	0	227
Wooldridge, Willie M.	0	29	0	29
Wright, Elizabeth L.	0	933	0	933
X. S. Smith, Inc.	484	0	0	484
Yates Jr., Henry P.	0	3,343	0	3,343
Total Credits Taken	\$1,541,450	\$3,860,202	\$23,542	\$5,425,194

Source: Policy Analysis and Statistics Division, Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.