

North Carolina Department of Revenue

Tax Credits for Growing Businesses

Details of Credits Taken by Taxpayer

Article 3J Credits

Processed during Calendar Year 2010

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
3 M Company	18,750	0	0	18,750
A & M Clapp Farms, Inc.	0	316	0	316
AAR Manufacturing, Inc.	35,858	0	0	35,858
ABB, Inc.	15,540	0	0	15,540
Accenture Sub, Inc.	24,725	0	0	24,725
Accenture, Inc.	775	0	0	775
Advanced Digital Cable, Inc.	21,875	12,076	0	33,951
Advanced Drainage Systems, Inc.	0	10,189	0	10,189
Alamance Foods, Inc.	0	1,296	0	1,296
Aldredge III, Emmett C.	430	0	0	430
Aldredge Jr., Emmett C.	7,889	0	0	7,889
Aldredge, Christopher P.	430	0	0	430
Alfiniti, Inc.	0	383	0	383
Alray Tire Center of Statesville	0	109	0	109
Altec, Inc.	0	7,655	0	7,655
American Roller Bearing & Mfg.	0	3,308	0	3,308
American Roller Bearing Co. of NC, Inc.	23,138	10,875	0	34,013
American Tire Distributors, Inc.	0	40,350	0	40,350
Anders, Jerry	2	7	0	9
An-Pro Company	0	671	0	671

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Armstrong Jr., Delbert	0	1,008	0	1,008
Armstrong, Darren K.	0	1,008	0	1,008
Armstrong, Kevin H.	0	829	0	829
Arneg Holdings USA, Inc.	11,999	0	0	11,999
B.V. Hedrick Gravel and Sand	0	7,473	0	7,473
Baker Knapp & Tubbs, Inc.	0	21,166	0	21,166
Ballance, Mitchell	0	758	0	758
Ballance, Royce	0	758	0	758
Barnhardt III, Thomas M.	0	15,009	0	15,009
Barnhardt, Lewis B.	0	10,609	0	10,609
Barnhardt, Robert S.	0	10,905	0	10,905
Barnhardt, Thomas L.	0	15,009	0	15,009
Barrday Corp.	0	19,506	0	19,506
BB&T Corporation	0	453,085	0	453,085
Becker, Derric	495	0	0	495
Bekaert Textiles USA, Inc.	0	6,234	0	6,234
Benson Jr., Oran M.	0	546	0	546
Benson, Oran M.	0	756	0	756
Beta Fluid Systems, Inc.	7,904	0	0	7,904
Biltmore Press, Inc.	0	1,326	0	1,326
Biogen Idec MA, Inc.	12,375	0	0	12,375
Bishop III, Leland B.	6,357	0	0	6,357
Block, Ivan E.	0	4,754	0	4,754
Block, Maria	0	4,733	0	4,733
Blum, Inc.	0	141,646	0	141,646
Bonset America Corporation	0	36,905	0	36,905
Boon, Henry G.	112	271	0	383

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Bowles, Steven B.	0	16,411	0	16,411
Bozard Jr., James D.	247	0	0	247
Brass-Craft Manufacturing Company	0	1,445	0	1,445
Brenner, Ann L.	4,374	14,028	0	18,402
Brenner, Frank	1,134	3,636	0	4,770
Brenner, Michael	1,134	3,636	0	4,770
Brenner, Richard A.	301	966	0	1,267
Brewer, Craig	26	292	0	318
Brinkley, Dennis W.	4,981	0	0	4,981
Brodeur Sr., Dale R.	11,530	0	0	11,530
Brodeur, David R.	809	0	0	809
Brunswick Corporation	0	22,229	0	22,229
Button, Michael A.	0	67	0	67
Byers, Amy M.	59	0	0	59
Carawan, Sherlin	582	0	0	582
Carolina Beer & Beverage, LLC	92	1,023	0	1,115
Carolina Carports, Inc.	0	4,066	0	4,066
Carolina Container Company	0	10,295	0	10,295
Carolina Forge Company, LLC	0	8,820	0	8,820
Carter, Russell M.	18,712	45,247	0	63,959
Carver Machine Works, Inc.	0	0	3,269	3,269
Casco International, Inc.	17,418	0	0	17,418
Case Farms Processing , Inc.	0	113,499	0	113,499
Cheminova, Inc.	3,000	0	0	3,000
Circle Grove Seeds, Inc.	0	1,671	0	1,671
Clark, Douglas B.	985	0	0	985
Coastal Lumber Company	0	4,479	0	4,479

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Commonwealth Brands, Inc.	0	40,807	0	40,807
ConAgra Foods Packaged Foods Holding, Inc.	0	55,396	0	55,396
Concrete Supply Co.	0	6,605	0	6,605
Conopco & Affiliates	31,250	103,868	0	135,118
Continental Teves, Inc.	0	55,119	0	55,119
Conwood Holdings, Inc.	7,500	0	0	7,500
Coors Brewing Company	0	10,311	0	10,311
Corey, Donald G.	27	292	0	319
Craftmaster Furniture , Inc.	18,668	0	0	18,668
Crenshaw, Hugh C.	0	24	0	24
Custom Packaging, Inc.	0	3,436	0	3,436
Cutler, Michael R.	431	0	0	431
Daimler North America Corporation	0	1,531,556	0	1,531,556
Daniels Construction Company	0	40	0	40
Darnel, Inc.	0	10,505	0	10,505
Data Domain, Inc.	12,563	0	0	12,563
Data Services America, Inc.	73	0	0	73
DEB SBS, Inc.	0	2,705	0	2,705
Deere & Company	0	106,609	0	106,609
Delhaize America, Inc.	0	170,313	0	170,313
Delhaize Us Holdings , Inc.	0	234,944	0	234,944
Demby, Claude Z.	1,617	3,432	0	5,049
Devins, Walter J.	1,116	2,346	0	3,462
DRS C3 & Aviation Company	67,034	0	0	67,034
DRS Technical Services, Inc.	16,713	0	0	16,713
Duke Energy Corporate Services, Inc.	19,688	208,495	0	228,183
Edgerton, Sylvia A.	0	39	0	39

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Eisenberg, Barry A.	1,498	4,802	0	6,300
Elkamet, Inc.	3,000	571	0	3,571
Empire Distributors Of North Carolina, Inc.	8,250	4,166	0	12,416
Engineous Software, Inc.	0	3,059	0	3,059
Epic Games, Inc.	3,375	0	0	3,375
Evonik Steag GmbH	6,666	3,391	0	10,057
Expression Analysis, Inc.	4,313	0	0	4,313
Farsaie, Ali	9,954	0	0	9,954
Fiber Preferred Holdings, LLC	82,091	138,839	0	220,930
Fields, George B.	429	1,037	0	1,466
Finley, Joseph S.	495	0	0	495
Fletcher, Charles D.	0	556	0	556
Fletcher, Curtis W.	0	556	0	556
Fletcher, Randolph M.	0	212	0	212
FMR2 Investments, LLC	0	1,047	0	1,047
Force Protection Industri	12,500	0	0	12,500
Foss, Jimmie C.	1,102	821	0	1,923
Foss, Stephen	1,384	1,032	0	2,416
Fountain, Fenn	0	456	0	456
Fuji Silysia Chemical USA, Ltd.	0	4,216	0	4,216
GD Advanced Info. Systems, Inc.	10,313	0	0	10,313
GDH Holdings, Inc.	0	348,309	718,367	1,066,676
GETRAG Corporation	0	130,992	0	130,992
Gibbs, Lawrence F.	178	0	0	178
Glass, Doris	137	0	0	137
Goodman, Jeffrey V.	0	282	0	282
Goodman, Michael A.	0	295	0	295

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Goodnight, James H.	28,648	182,009	0	210,657
Google, Inc.	56,250	0	0	56,250
Gordon, Barry S.	0	693	0	693
Gordon, Kalman S.	0	55	0	55
Gordon, Louis J.	0	665	0	665
Gordon, Mark A.	0	665	0	665
Gordon, Robert L.	0	665	0	665
Gordon, Rona S.	0	55	0	55
Goslen III, Junius B.	0	752	0	752
Goslen, Anna S.	0	23	0	23
Goslen, Richard B.	0	23	0	23
Granite Hardwoods, Inc.	0	4,788	0	4,788
Gray, Joseph E.	0	2,976	0	2,976
Gray-Hearn, Marguerite	0	2,975	0	2,975
Greer Laboratories, Inc.	0	3,661	0	3,661
Greystone Concrete Products, Inc.	0	2,252	0	2,252
Griffin Jr., David H.	0	1,108	0	1,108
Groninger USA, LLC	12,500	0	0	12,500
Hagins, John A.	24	72	0	96
Hall III, James C.	0	53	0	53
Halna Du Fretay, Brett J.	2,310	0	0	2,310
Harper, Mitchell A.	95	0	0	95
Harris Stratex Networks O	17,625	12,624	0	30,249
Hart and Cooley, Inc.	6,160	0	0	6,160
Hartsoe, Donald M.	0	31	0	31
Hatling, Jeffrey A.	0	9,379	0	9,379
Hawkins, Paul D.	178	0	0	178

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Heisley Jr., Michael E.	6,371	0	0	6,371
Heisley, Michael E.	54	0	0	54
Hinshaw Jr., Edward G.	0	53	0	53
Horne, Charles D.	0	7,323	0	7,323
Horne, Kenneth W.	0	8,513	0	8,513
iContact Corporation	627	0	0	627
IMO Industries, Inc.	0	5,064	0	5,064
INC Research, Inc.	21,375	35,390	0	56,765
Ingersoll Rand Company	104,813	24,204	0	129,017
Ingles Markets, Inc.	9,750	21,940	0	31,690
Jack Henry & Associates, Inc.	0	15,114	0	15,114
Jenkins, Pembroke N.	0	3,730	0	3,730
Jernigan, Scott A.	66	730	0	796
Johnson III, William R.	1,501	0	0	1,501
Johnson Jr., William R.	39,863	0	0	39,863
Johnson, F. Joanne	0	402	0	402
Johnson, Frances H.	0	218	0	218
Kellex Corporation	730	0	0	730
Kelly, Frederick S.	0	1	0	1
Keusch, Albert	0	51	0	51
Killian Jr., Lee D.	0	106	0	106
Killian, Daniel S.	0	53	0	53
Kirk, Stephen R.	109	0	0	109
Klingspor Abrasives, Inc.	0	7,722	0	7,722
Knit-Rite, Inc.	0	746	0	746
Kurtz, Arthur H.	614	1,967	0	2,581
Lane's Cleaners , Inc.	0	0	70	70

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Lanier III, Clifford A.	0	3,709	0	3,709
Lau Industries, Inc.	0	12,134	0	12,134
Le Goslen	0	223	0	223
Leath Jr., John B.	0	835	0	835
Lelly, Charles D.	2	6	0	8
Leung, Paul A.	32	0	0	32
L'Isolante K-Flex s.r.l.	3,938	0	0	3,938
Little, Darren C.	0	865	0	865
Little, David C.	0	791	0	791
Little, Doyle C.	0	392	0	392
Lorillard Tobacco Company	0	76,265	0	76,265
Lowe's Companies, Inc.	0	815,312	0	815,312
LPS Mortgage Processing Solutions, Inc.	4,687	0	0	4,687
Lucas-Forman, Inc.	0	0	61	61
Macfarlane, Ian D.	987	1,172	0	2,159
Magneti Marelli Holding USA, Inc.	0	2,411	0	2,411
Manning Jr., Carlos E.	0	1,262	0	1,262
Manning Sr., Maurice N.	0	1,262	0	1,262
Mckesson Automation Systems, Inc.	7,761	0	0	7,761
McPherson Jr., Oppie H.	4,981	0	0	4,981
Mcperson, Matthew	633	0	0	633
Menlo Logistics, Inc.	25,515	17,289	0	42,804
Merchants Distributors, Inc.	0	87,142	0	87,142
Merck & Co., Inc.	0	530,839	0	530,839
MillerCoors, LLC	0	24,550	0	24,550
Milliken & Company	0	2,633	0	2,633
Mine Safety Appliances Co.	68,750	38,591	0	107,341

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Moen , Incorporated	0	81,865	0	81,865
Moore's Fiberglass, Inc.	4,114	0	0	4,114
Mount Olive Pickle Company, Inc.	21,875	11,221	0	33,096
Mountaineer Management, LLC	0	3,641	0	3,641
Mpcc Annuity, LLC	0	178	0	178
Nekton Ventures, LLC	0	331	0	331
Nesbitt, Mark D.	6,429	0	0	6,429
Network Appliance, Inc.	21,188	86,571	0	107,759
New Duplin Tobacco Warehouse, Inc.	0	1,606	0	1,606
New South Lumber Company, Inc.	12,903	0	0	12,903
Newbold, Hillery T.	0	2,657	0	2,657
Newbolds Carolina BBQ & Seafood, Inc.	0	48	0	48
Noel Family Trust	1,175	798	0	1,973
Noel Family Trust	734	498	0	1,232
Noel Family Trust	690	469	0	1,159
Noel, Marc	5,145	4,573	0	9,718
Noel, Michael F.	748	1,576	0	2,324
Noel, Wendy	311	657	0	968
Novella Clinical, Inc.	16,688	0	0	16,688
Novo Nordisk Pharmaceuticals Industries, Inc.	0	121,275	0	121,275
Novozymes North America, Inc.	5,250	174,470	0	179,720
Otis Elevator Company Of NJ And Affiliates	81,250	62,354	0	143,604
P M Tube & Specialties, Inc.	383	0	0	383
Pake III, Lee S.	0	665	0	665
PCS Phosphate Company, Inc.	100,000	0	0	100,000
Pharmaceutical Research Associates, Inc.	12,000	0	0	12,000
Pharmacore, Inc.	0	2,877	0	2,877

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Phillips, John D.	121	1,344	0	1,465
Phillips, John D.	20	222	0	242
Piedmont Candy Company, Inc.	0	1,732	0	1,732
Polo Ralph Lauren Corporation	68,625	0	0	68,625
PPD Development, LP	0	139,118	0	139,118
Prairie Packaging	19,875	0	0	19,875
Precision Framing Systems	0	2,059	0	2,059
Precision Hydraulic Cylinders, Inc.	0	3,241	0	3,241
Prestage Foods, Inc.	22,661	0	0	22,661
Proimos, Evangelos	7,573	5,903	0	13,476
Quintiles, Inc.	132,188	152,890	0	285,078
Railroad Friction Products Corporation	15,625	0	0	15,625
Randall, Norman V.	13	146	0	159
Rempac, LLC	0	1,938	0	1,938
Renz, Robert S.	0	318	0	318
Respass, Heber A.	0	5,122	0	5,122
Rexam Beverage Can Company	0	50,303	0	50,303
RGB Systems, Inc.	614	0	0	614
Rhoads Jr., Thomas P.	4	13	0	17
Rogers Jr., Arthur H.	1,908	0	0	1,908
Rogers, Carl M.	8,750	0	0	8,750
Rogers, Christopher B.	4,942	0	0	4,942
Rogers, Richard M.	1,250	0	0	1,250
Roseman, Eric	27,270	0	0	27,270
Roush Corporation	3,836	0	0	3,836
Roush Fenway Racing, LLC	14,250	0	0	14,250
Rudolph, Rohan V.	675	0	0	675

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Russ, James A.	0	546	0	546
S & D Coffee, Inc.	5,063	52,423	0	57,486
Sabo USA , Inc.	0	0	3,154	3,154
Sadler, Reid G.	0	582	0	582
Saft America, Inc.	0	21,471	0	21,471
Sall, John P.	13,915	88,405	0	102,320
SBC Internet Services, Inc.	8,562	0	0	8,562
Schaefer Systems International, Inc.	3,000	0	0	3,000
Schroder, Alexander	983	586	0	1,569
Sears, Michele A.	0	57	0	57
Settle, Robert D.	0	59	0	59
Shelby Elastics Of North Carolina, LLC	602	0	0	602
Shuford, A. Pope	0	1,891	0	1,891
Shuford, James B.	0	3,895	0	3,895
Shuford, Stephen P.	0	3,695	0	3,695
Sibiga, Martin L.	1,619	0	0	1,619
Siskey, Richard C.	801	8,910	0	9,711
Slosman, Jeffrey B.	2,188	9,352	0	11,540
Smith, Charlie	0	1,939	0	1,939
Smith, James M.	2,730	30,381	0	33,111
Smurfit Stone Container Enterprises	21,875	331	0	22,206
Southco Distributing Company	0	331	0	331
Spencer, Glenn S.	0	1,011	0	1,011
Stanadyne Corporation	0	8,953	0	8,953
Stash, Inc.	0	212	0	212
Steele Jr., William P.	0	432	0	432
Steele, David S.	0	152	0	152

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Steele, Elizabeth	424	0	0	424
Steele, John S.	0	624	0	624
Steele, Preston M.	0	3	0	3
Steele, William S.	0	28	0	28
Stiefel Research Institute, Inc.	17,250	0	0	17,250
Stoeckel, Kevin	6,309	0	0	6,309
Stritch, John T.	473	5,258	0	5,731
Strowd, James W.	0	256	0	256
Summit Investors VI LP	0	36	0	36
Suntory International Corp.	0	90,128	0	90,128
Surongo America, Inc.	15,420	0	0	15,420
Swartz, Edwin H.	0	18,672	0	18,672
Swartz, Michael L.	0	6,101	0	6,101
Swartz, William K.	0	6,101	0	6,101
Swing Jr., Charles T.	1,250	0	0	1,250
Systems Research And Applications Corp.	18,750	569	0	19,319
T D Y Industries, Inc.	0	102,974	0	102,974
Talecris Biotherapeutics, Inc.	7,125	102,121	0	109,246
Talecris Plasma Resources	80,813	0	0	80,813
Teague, Roger D.	296	716	0	1,012
Telrx Marketing Services	29,521	0	0	29,521
The Iams Company	0	33,530	0	33,530
The JC Investments Of Mecklenburg County	0	34	0	34
The Procter & Gamble Mfg. Co.	0	132,819	0	132,819
Time Warner Cable, Inc.	0	4,420	0	4,420
Time Warner NY Cable, LLC	9,747	231,142	0	240,889
Timeplanner Calendars, Inc.	0	10,535	0	10,535

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
TM Investors, Inc.	0	20,282	0	20,282
Tmark Holdings, LLC	0	20,367	0	20,367
Tooley, Charles D.	1,260	0	0	1,260
Tooley, Roland	0	1,260	0	1,260
Tooley, Roland Ray	2,075	0	0	2,075
Top Tobacco, LP	37,500	29,866	0	67,366
Town Square West, LLC	0	29,183	0	29,183
Transtech Pharma, Inc.	2,813	0	0	2,813
Trelleborg Prodyn, Inc.	0	4,564	0	4,564
Triad International Maintenance Corporation	0	15,376	0	15,376
Trialcard Incorporated	4,313	0	0	4,313
Trinity Industries, Inc.	0	3,554	0	3,554
Troy Lumber Company	0	9,471	0	9,471
Tucker, Monica R.	820	974	0	1,794
Tucker, Richard B.	509	604	0	1,113
Turbomeca Manufacturing	4,495	4,495	0	8,990
TYM-USA, Inc.	8,333	0	0	8,333
U.S. Express, Inc.	4,443	4,443	0	8,886
Ultra Machine & Fabrication, Inc.	10,425	0	0	10,425
Vector CSP, LLC	4,381	0	0	4,381
Vertical Innovation Assoc	0	55	0	55
Vice, Phillip L.	1,274	775	0	2,049
Vitacost, Inc.	158,980	0	0	158,980
Von Kantzon, Lars	4	206	0	210
Ward, Jefferson F.	1,250	0	0	1,250
Waters, Marty G.	0	791	0	791
Waters, Marvin G.	0	759	0	759

Taxpayer	Creating Jobs (\$)	Business Property Investment (\$)	Real Property Investment (\$)	Total Taken (\$)
Waukesha Electric Systems, Inc.	46,875	0	0	46,875
Weisman, David B.	2,421	0	0	2,421
Wellington, Brad D.	0	899	0	899
Wellington, Donald F.	0	4,409	0	4,409
West Pharmaceutical Services	0	7,356	0	7,356
Whitley Products, Inc.	3,368	0	0	3,368
Williams Jr., Olian R.	110	0	0	110
Williams, Michael L.	920	0	0	920
Williams, Myron R.	8,885	0	0	8,885
Winterville Machine Works, Inc.	0	1,284	0	1,284
Wm T Burnett Holding, LLC	3,375	4,008	0	7,383
Wooldridge, Willie M.	64	39	0	103
Wyeth Holdings Corporation	0	3,021,766	0	3,021,766
X. S. Smith, Inc.	336	0	0	336
Ziel, Bryan L.	158	405	0	563
Total Credits Taken	2,182,538	11,352,905	724,921	14,260,364

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. Taxpayers who failed to identify their tier have been placed in the tier of their mailing address as reported to the Department of Revenue or as available from other sources.