

# North Carolina Department of Revenue

## Research and Development Credits Taken

### Article 3F

#### Returns Processed during Calendar Year 2021

<b>Taxpayer</b>	<b>Eco Park (\$)</b>	<b>Low Tier (\$)</b>	<b>Other (\$)</b>	<b>Small Business (\$)</b>	<b>University (\$)</b>	<b>Total (\$)</b>
ABB Motors and Mechanical, Inc.	0	0	38,486	0	0	38,486
Accuray Incorporated	0	0	868	0	0	868
ACI Worldwide Corp.	0	32,601	0	0	0	32,601
Advanced Animal Diagnostics, Inc.	0	0	0	899	0	899
AgBiome, Inc.	0	0	0	4,131	0	4,131
Allied Telesis Capital Corp.	0	0	21,217	0	0	21,217
Allscripts Healthcare US, LP	0	0	328,704	0	0	328,704
Amano Pioneer Eclipse Corp.	0	11,174	0	0	0	11,174
American Roller Bearing Co.	*	*	*	*	*	17,024
Analog Devices, Inc.	0	49,672	0	0	0	49,672
Astellas Pharma Global Development, Inc.	0	0	3,478	0	0	3,478
Avery Dennison Corp.	0	0	286	0	0	286
BASF Corporation	0	0	375,270	0	0	375,270
BASF Plant Science, LP	0	0	3,515	0	0	3,515
Becton Dickinson and Company	0	0	237,189	0	0	237,189
Belk Administration, LLC	0	0	50,778	0	0	50,778
Beluga I, Inc.	0	0	1,457	0	0	1,457
Beluga II, Inc.	0	0	106	0	0	106

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Beluga III, Inc.	0	0	100	0	0	100
Beluga IV, Inc.	0	0	293	0	0	293
Beluga V, Inc.	0	0	526	0	0	526
Beluga VII, Inc.	0	0	220	0	0	220
Beluga VII-A, Inc.	0	0	220	0	0	220
Beluga VIII, Inc.	0	0	352	0	0	352
BioCryst Pharmaceuticals, Inc.	0	0	466	0	0	466
bioMASON, Inc.	0	0	0	5,589	0	5,589
Bright View Technologies Corp.	0	0	100	0	0	100
Brown, Andrew V.	0	0	0	7,118	0	7,118
Cane Creek Cycling Components, Inc.	0	0	590	0	0	590
Cascade Die Casting Group, Inc.	0	0	10,891	0	0	10,891
Cascades Holding US, Inc.	0	52,786	0	0	0	52,786
Caterpillar, Inc.	0	0	172,430	0	0	172,430
ChannelAdvisor Corporation	0	0	7,357	0	0	7,357
Chimerix, Inc.	0	0	6,048	0	0	6,048
Cisco Systems, Inc.	0	0	1,600,534	0	0	1,600,534
Clark IV, William G.	*	*	*	*	*	30
Clark V, William	*	*	*	*	*	15
Clark, Lee M.	*	*	*	*	*	15
Clearside Biomedical, Inc.	0	0	100	100	0	100
Cobey, Gray M.	0	0	50	43	0	50
Commscope Technologies, LLC	0	0	38,029	0	0	38,029
CommScope, Inc. of North Carolina	0	0	84,463	0	0	84,463

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Cook, Inc.	0	0	2,308	0	0	2,308
Crystal IS, Inc.	0	0	100	0	0	100
Dana Incorporated	*	*	*	*	*	13,544
Dole Food Company, Inc.	0	0	49,334	0	0	49,334
Dorsetts, Inc.	0	0	1,201	0	0	1,201
DSM Pharmaceuticals, Inc.	0	0	19,166	0	0	19,166
Eli Lilly and Company	0	0	19,977	0	3,155	23,132
Entegron, Inc.	0	0	211	0	0	211
Entrinsik, Inc.	0	0	100	0	0	100
Extreme Networks, Inc.	0	0	21,405	0	0	21,405
FDH Services, Inc.	0	0	1,699	0	0	1,699
G C Development Corp.	0	0	100	0	0	100
Ganassi Jr., Floyd R.	0	0	13,118	0	0	13,118
GKN Driveline North America, Inc.	0	0	43,455	0	0	43,455
GKN North America Investments, Inc.	0	0	85,501	0	0	85,501
Golden Corral Corporation	0	0	996	0	0	996
Hairston, Jessica K.	*	*	*	*	*	1
Heat Biologics I, Inc.	0	0	100	0	0	100
Infineon Technologies Americas Corp.	0	0	2,341	0	0	2,341
Inphi Corporation	0	0	100	0	0	100
Integrated Device Technology, Inc.	0	0	3,843	0	0	3,843
International Business Machines Corp.	0	0	278,974	0	0	278,974
Internet Pipeline, Inc.	0	0	13,833	0	0	13,833
Invensas Bonding Technologies, Inc.	*	*	*	*	*	909

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Isagro USA, Inc.	0	0	110	0	0	110
Joint Fuel Co., Ltd.	0	0	6,813	0	0	6,813
Jordan & Skala Engineers, Inc.	0	0	1,282	0	0	1,282
K4Connect, Inc.	0	0	0	130	0	130
Kordsa, Inc.	0	33,904	0	0	0	33,904
Lambda Technologies, Inc.	0	0	200	0	0	200
Linde, Inc.	0	0	35,106	0	0	35,106
Liquidia Technologies, Inc.	0	0	47,852	0	0	47,852
Lord Corporation	0	0	37,882	0	0	37,882
Lundbeck NA, Ltd.	0	0	0	-2,205	0	13,628
Lydall Thermal/Acoustical, Inc.	0	0	0	104	0	104
Mack Molding Company	0	0	13,800	0	0	13,800
Mack Trucks, Inc.	0	0	96,820	0	0	96,820
Maxim Integrated Products, Inc.	0	0	3,176	0	0	3,176
McKesson Automation Systems, Inc.	0	0	5,021	0	0	5,021
Measurement Incorporated	0	0	23,224	0	0	23,224
Medfusion, Inc.	0	0	100	0	0	100
Meryx, Inc.	0	0	100	100	0	100
MetaMetrics, Inc.	0	0	5,393	0	0	5,393
Mickey Truck Bodies, Inc.	0	0	45,564	0	0	45,564

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Taxpayer	Eco Park (\$)	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Mock, Brian J.	0	0	1,746	0	0	1,746
Morton, William B.	0	0	2,879	0	0	2,879
Murphy, James P.	0	0	0	3,801	0	3,801
Mycovia Pharmaceuticals, Inc.	0	0	6,469	0	0	6,469
National Gypsum Services Co.	0	0	9,560	0	0	9,560
NDSL, Inc.	0	0	1,496	0	0	1,496
Nolan, Margaret	0	1,071	0	0	0	1,071
Nomaco, Inc.	0	0	5,288	0	0	5,288
Novan, Inc.	0	0	3,524	0	0	3,524
Novartis Pharmaceuticals Corp.	0	0	27,752	0	0	27,752
Nvidia Corporation	0	0	5,117	0	0	5,117
NXGN Management, LLC	0	0	211	0	0	211
Pentair Water Pool & Spa, Inc.	0	0	33,662	0	0	33,662
Peters, Frederick C.	0	0	3,086	0	0	3,086
Pfizer Research (NC), Inc.	0	0	20,214	0	0	20,214
Pfizer, Inc.	0	0	72,208	0	0	72,208
Phillips Architecture, P.A.	0	0	462	0	0	462
Phononic, Inc.	0	0	0	9,894	0	9,894
Polyglot Systems, Inc.	0	0	0	100	0	100
Precision Fabrics Group, Inc.	0	0	24,176	0	0	27,678
Protochips, Inc.	0	0	921	0	0	921
Qorvo US, Inc.	0	0	137,321	0	0	137,321
QualComm Technologies, Inc.	0	0	1,764	0	0	1,764

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Railinc Corp.	0	0	1,247	0	0	1,247
Rankin, Andrew B.	0	0	2	0	0	2
Red Hat, Inc.	0	0	566,557	0	0	566,557
Red Storm Entertainment, Inc.	0	0	9,482	0	0	9,482
Remington Outdoor Company, Inc.	0	1,692	0	0	0	1,692
Rexam Beverage Can Co.	0	0	100	0	0	100
Reynolds Consumer Products, Inc.	0	31,845	0	0	0	31,845
Ruckus Wireless, Inc.	*	*	*	*	*	1,507
SAP Labs, LLC	*	*	*	*	*	9,959
SAS Institute, Inc.	0	0	312,808	0	0	312,808
SEC of America, Inc.	0	0	305	0	0	305
Semtech Corporation	0	0	513	0	0	513
Sensus USA, Inc.	0	0	31,156	0	0	31,156
Signalscape, Inc.	0	0	1,738	0	0	1,738
Sklar BOV Solutions, Inc.	*	*	*	*	*	1
Smith Jr., Edward C.	0	0	1,345	0	0	1,345
Spiroflow Systems, Inc.	0	0	30,968	0	0	30,968
Superior Plastics Extrusion Co.	0	0	100	0	0	100
Superior Tooling, Inc.	0	0	4,002	0	0	4,002
Synopsys, Inc.	0	0	42,510	0	0	42,510
T R D USA, Inc.	0	0	16,555	0	0	16,555

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Tavve Software Company	0	0	100	0	0	100
TE Connectivity Corporation	0	0	367,877	0	0	367,877
TearScience, Inc.	0	0	4,221	0	0	4,221
Tektone Sound and Signal Mfg., Inc.	0	0	0	3,993	0	3,993
Teleflex Medical, Inc.	0	0	27,872	0	0	27,872
Thorburn, Steven J.	0	0	4,131	0	0	4,131
Toner, Nelda J.	*	*	*	*	*	841
Toshiba Global Commerce Solutions, Inc.	0	0	26,567	0	0	26,567
TransEnterix Surgical, Inc.	0	0	4,035	0	0	4,035
TransLoc, Inc.	0	0	3,971	0	0	3,971
TriboFilm Research, Inc.	0	0	2,974	0	0	2,974
Triumph Group Operations	0	0	35,140	0	0	35,140
UCB, Inc.	0	0	100	0	0	100
Valencell, Inc.	0	0	3,426	0	0	3,426
Vander Giessen Jr., James	0	0	15	0	0	15
Vander Giessen, James	0	0	3	0	0	3
Wellington, Donald F.	0	0	6,272	0	0	6,272
Weyerhaeuser NR Company	0	9,086	105,203	0	0	114,289
Wheatstone Corporation	0	0	3,950	0	0	3,950
Wilbert, Inc.	0	0	7,697	0	0	7,697
Williams, Brian W.	0	0	2	0	0	2

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Taxpayer	Eco Park (\$)	Low Tier (\$)	Other (\$)	Small Business (\$)	University (\$)	Total (\$)
Wolfspeed, Inc.	0	0	408,879	0	0	408,879
Wood Environment & Infrastructure Solutions	0	0	33,678	0	0	33,678
WRKCo, Inc.	0	0	106,639	0	0	106,639
Young, James A.	*	*	*	*	*	3
Zaloni, Inc.	0	0	569	0	0	569
ZTE (TX), Inc.	0	0	208	0	0	208
<b>Total Credits Taken</b>	<b>0</b>	<b>223,831</b>	<b>6,395,201</b>	<b>33,797</b>	<b>3,155</b>	<b>6,718,925</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$40,566.

**An asterisk (\*) in a field indicates that the type of credit could not be determined.**

**Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit. Amounts for any one taxpayer may reflect credits generated in multiple years. Affiliated taxpayers are reported individually. A negative value may occur when an amount has been amended downward and the higher amount has been previously reported. Amounts may be adjusted for amended returns received during the current calendar year.**

**Source: Tax Research & Equity Division, North Carolina Department of Revenue**