

North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2023

Taxpayer	Expenditures	Credit Taken
	(\$)	(\$)
Income-Producing Property (15 Taxpayers)		
Anderson, Bobby	123	20
Arzate Bello, Blanca L.	0	2,200
Blue Cross and Blue Shield of NC	35,231,174	8,480,190
Collins, Allison A.	100	75
Crow, Kenneth F.	0	13,166
Dixit, Nilesh A.	0	200
Hicks, Charles F.	0	7,250
Jackson, James E.	789	489
Nieland, Andrea L.	0	25
Patton Sr., Kent M.	0	100
Pettigrew, Peggy E.	150	5,000
Simmons, Kimberly	0	50
Tran, Anhminh	0	1,982
Whittington, Kelley	1,000	2,500
Yost, Tyler A.	0	2,078
Total Credits Taken	35,233,336	8,515,325

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$0.

Non-Income-Producing Property (19 Taxpayers)

Anderson, Bobby	167	123
Carter, Robert L.	300	100
Clegg, Randolph J.	0	400
Dixit, Nilesh A.	0	200
Dockery, Todd	0	19,638
Dorty, Jasmine E.	250	250
Dorty, Sharon E.	150	150
Draughon, Latnya	0	800
Eley, Geraldine	125	125
Holman Jr., Robert F.	100	100

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Isaac, Gary O.	0	540
Jackson, James E.	889	559
Pettigrew, Peggy E.	5,000	3,500
Powell, John S.	0	13,428
Reiss, Jonathan	0	1,310
Sims, Brandi P.	200	200
Taylor, Jemain E.	0	600
Whittington, Kelley	1,000	2,500
York, James R.	0	26,180
Total Credits Taken	8,181	70,703

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of ‘credits taken’ for individual income taxpayers in this report are the installment amount reported by the taxpayer on Form D-400TC. ‘0’ in the Expenditure column indicates that the expenditure was reported in a prior year.

Expenditures were adjusted to ‘0’ if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in a prior year.

Source: Tax Processing, Research & Equity Division, North Carolina Department of Revenue