North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2021

Taxpayer	Expenditures	Credit Taken
	(\$)	(\$)
Income-Producing Property (25 Taxpaye	ers)	
Artis-Smith, Ivy	0	1
Ballard, Daphne I.	2,000	1,000
Bennett, Tracy W.	50	50
Blue Cross and Blue Shield of NC	90,278,242	25,465,133
Bossard, Alex J.	150	50
Catanzaro, Dominick	9	9
Dailey, Malika J.	0	600
Erwin III, W.	62,588	25,035
Erwin, Virginia H.	78,276	31,310
Erwin, Walter C.	79,001	31,600
Figueroa, Ruben A.	500	500
Francey, Scott A.	0	60
Hoty, Antony P.	56,333	4,507
Hutchins, Catherine S.	0	200
Jones, Claudia	0	1
Jones, Robert K.	0	5
Mast General Store, Inc.	0	26,148
Mercado, Jaime	0	6
Phillips, Frankie J.	500	200
Preston, Sean M.	11,310	2,846
Seldon, Marilyn Y.	200	20
Stevens, Nezettia	0	25
Truist Bank	0	62,162
Walker Mika C	1,000	100
Warasila, John L.	0	131
Total Credits Taken	90,570,159	25,651,699

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$2,208.

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Ston-Income-Producing Property (27 Taxpayers)	Taxpayer	Expenditures (\$)	Credit Taker (\$)
Beach, Matthew T. 0 13,350 Bennett, Tracy W. 50 50 Carrington, Muriel J. 0 273 Dixit, Nilesh A. 50 40 Dockery, Todd 0 19,638 Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0<	Non-Income-Producing Property (2	27 Taxpayers)	
Bennett, Tracy W. 50 50 Carrington, Muriel J. 0 273 Dixit, Nilesh A. 50 40 Dockery, Todd 0 19,638 Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King Ill, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200<	Ballard, Daphne I.	3,000	1,000
Carrington, Muriel J. 0 273 Dixit, Nilesh A. 50 40 Dockery, Todd 0 19,638 Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M.	Beach, Matthew T.	0	13,350
Dixit, Nilesh A. 50 40 Dockery, Todd 0 19,638 Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0	Bennett, Tracy W.	50	50
Dockery, Todd 0 19,638 Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327	Carrington, Muriel J.	0	273
Dounis, Dimitrios V. 0 13,605 Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Dixit, Nilesh A.	50	40
Eash, Donald I. 0 3,337 Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Dockery, Todd	0	19,638
Ellis, Milton B. 0 32,608 Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Dounis, Dimitrios V.	0	13,605
Elmore, Charles B. 500 500 Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Eash, Donald I.	0	3,337
Figueroa, Ruben A. 500 500 Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Ellis, Milton B.	0	32,608
Holman Jr., Robert F. 150 150 Johnson, Kathy J. 0 110 King Ill, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Elmore, Charles B.	500	500
Johnson, Kathy J. 0 110 King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Figueroa, Ruben A.	500	500
King III, Bruce F. 34,961 875 McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Holman Jr., Robert F.	150	150
McDougald, James 0 500 Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Johnson, Kathy J.	0	110
Mercado, Jaime 0 20 Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	King III, Bruce F.	34,961	875
Oostendorp, Andrew A. 12,704 1,906 Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	McDougald, James	0	500
Phillips, Frankie J. 600 100 Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Mercado, Jaime	0	20
Powell, John S. 0 13,428 Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Oostendorp, Andrew A.	12,704	1,906
Seldon, Marilyn Y. 140 16 Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Phillips, Frankie J.	600	100
Shakur, Veverly M. 375 375 Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Powell, John S.	0	13,428
Shipp, Barry C. 150 150 Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Seldon, Marilyn Y.	140	16
Stafford, Josh H. 0 346 Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Shakur, Veverly M.	375	375
Wade, Karl R. 0 18,675 Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Shipp, Barry C.	150	150
Walker Mika C 1,200 200 Woodell, Christopher M. 327 327 York, James R. 0 26,180	Stafford, Josh H.	0	346
Woodell, Christopher M. 327 327 York, James R. 0 26,180	Wade, Karl R.	0	18,675
York, James R. 0 26,180	Walker Mika C	1,200	200
·	Woodell, Christopher M.	327	327
Total Credits Taken 54,707 148,259	York, James R.	0	26,180
	Total Credits Taken	54,707	148,259

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of 'credits taken' for individual income taxpayers in this report are the installment amount reported by the taxpayer on Form D-400TC.

Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in a prior year.

Source: Tax Research & Equity Division, North Carolina Department of Revenue

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^{&#}x27;0' in the Expenditure column indicates that the expenditure was reported in a prior year.