

North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2012

| Taxpayer | Expenditures (\$) | Credit Taken (\$) |
|---|-----------------------------|-----------------------------|
| Income-Producing Property (18 Taxpayers) | | |
| Anderson, Patricia A. | 0 | 261,001 |
| Barry, Daniel A. | 0 | 8,587 |
| Belk, George E. | 643,730 | 51,498 |
| Blue Cross and Blue Shield of North Carolina | 92,223,776 | 27,667,133 |
| Fisher, Craig S. | 0 | 27,789 |
| Gailor, Frank R. | 201,767 | 80,707 |
| Gloor, Tara D. | 100 | 100 |
| Gorelick, Jeffrey | 0 | 25,000 |
| Griffin, Christopher L. | 104,557 | 8,365 |
| Griffith, Robert L. | 0 | 65 |
| Isom, Dale L. | 247,601 | 19,808 |
| Lambert, John C. | 83,344 | 33,338 |
| Lazes, Richard | 161 | 48 |
| Rees, Floyd E. | 118,952 | 47,581 |
| Richardson, Jennifer | 298 | 357 |
| Speckhard, Stanley E. | 171,944 | 13,756 |
| The Sherwin-Williams Company | 1,614,629 | 341,073 |
| United Parcel Service | 0 | 459,737 |
| Total | 93,796,230 | 29,045,943 |
| Non-Income-Producing Property (26 Taxpayers) | | |
| Ashby III, Edward C. | 0 | 18,410 |
| Barnum, Nancy L. | 290,000 | 51,314 |
| Cox, Steven W. | 59,749 | 12,661 |
| Davis, Brian R. | 4,909 | 1,964 |
| Flowers, Martin W. | 0 | 14,861 |
| Gloor, Tara D. | 100 | 100 |
| Goode, Elizabeth W. | 0 | 5,100 |
| Hallman, Athena G. | 0 | 884 |
| Harwell, John M. | 0 | 17,962 |
| Holman, Scott T. | 4,000 | 1,600 |

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| Taxpayer | Expenditures (\$) | Credit Taken (\$) |
|--------------------------|------------------------------|------------------------------|
| Hunt, Christopher D. | 0 | 250 |
| Johnson, William | 164,857 | 13,189 |
| Lane, Stephen G. | 0 | 43,177 |
| Lara, Fuentes Jose A. | 0 | 233 |
| Leversedge, Fraser J. | 24,998 | 5,000 |
| Loflin, John C. | 4,968 | 1,987 |
| Owens, Bobby R. | 0 | 227 |
| Pardue, Naydell S. | 0 | 10,000 |
| Ramirez Jimenez, Jose O. | 0 | 191 |
| Rizoti, Steve B. | 0 | 14,692 |
| Seales, David M. | 730,983 | 58,479 |
| Sykes, Ollin B. | 318,975 | 18,650 |
| Wells, Elena L. | 971 | 388 |
| Wells, O. F. | 5,010 | 2,004 |
| Wynne, David J. | 0 | 16,249 |
| Zeber, Jeffrey T. | 0 | 16,700 |
| Total | 1,609,520 | 326,272 |

Source: Revenue Research Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of 'credits taken' in this report are the installment amount reported by the taxpayer on Form D-400TC.

'0' in the Expenditure column indicates that the expenditure was reported in a prior year.

Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in the prior year.