

North Carolina Department of Revenue

Mill Rehabilitation Tax Credit

Article 3H

Returns Processed during Calendar Year 2011

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (20 Taxpayers)		
Alcorn, Gregory M.	8,291	0
Belk, George E.	0	51,498
Gailor, Frank R.	378,118	151,247
Goodwin, Craufurd	125,909	7,555
Griffin III, Cornelius	212,070	84,828
Griffin, Christopher L.	104,557	8,365
Hege, Robert	230,568	92,227
Huckabee, Charmaine M.	229,487	13,769
Huggins, Allen N.	46,454	7,506
Lambert, John C.	94,269	37,708
Lazes, Richard	192	58
Lee, Sangrok	2,299	0
Monumental Life Insurance Company	2,358,638	691,160
Moore, Susie E.	2,147	136
Rees, Floyd E.	94,269	37,708
Rucker, Jonathan N.	38,725	7,745
Shtohryn, George R.	0	760
Stonebridge Life Insurance Company	589,659	160,466
The Sherwin-Williams Company	1,915,826	298,376
Transamerica Life Insurance Company	2,948,299	917,353
Total	9,379,777	2,568,465
Non-Income-Producing Property (23 Taxpayers)		
Ali, Robin R.	27,043	7,588
Ashby III, Edward C.	230,124	18,410
Barry, Daniel A.	0	8,587
Brooks, Helen E.	803,376	48,203
Cox, Steven W.	198,881	9,178
Goode, Elizabeth W.	85,000	5,100
Harwell, John M.	224,525	89,810
Holman, Nicholas J.	1,360	544

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Jarrett, Anthony B.	222,531	89,012
Kinney, David F.	330,530	19,832
Lane, Stephen G.	107,942	43,177
Linka, Margaret L.	227,946	91,178
Pardue, Naydell S.	132,533	10,000
Rizoti, Steve B.	183,654	73,462
Speckhard, Stanley E.	171,944	13,756
Stevens, Richard C.	156,360	9,381
Trantham, Andy G.	174,086	10,445
Wells, Elena L.	2,257	903
Wells, O. F.	11,644	4,658
Wilkinson, William R.	269	0
Wishart, Craig G.	50,000	6,450
Wynne, David J.	203,111	81,244
Zeber, Jeffrey T.	121,190	22,390
Total	3,666,306	663,308

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

'0' in the Expenditure column indicates that the expenditure was reported in a prior year.

Taxpayers were given the following instructions on Form D-400TC for reporting expenditures: Enter expenditures only in the first year the credit is taken.