

North Carolina Department of Revenue

Low-Income Housing Credits

Taken under General Statute § 105-129.41

Article 3E

Processed during Calendar Year 2011

Taxpayer	Total Credits (\$)
Bank of America and Subs.	60,103
CM Life Insurance Co.	112,716 *
Estes Express Lines	101,334
First Citizens Bank & Trust Co.	43,756
Fisher, John J.	982
Fisher, Robert J.	231
Fisher, William S.	231
Kings Mill Housing of Newport, Inc.	18
Landmark Asset Services, Inc.	1,203
Liu, Hong	6,042
Massachusetts Mutual Life Insurance Co.	2,622,667 *
Melton, Melvin B.	17
Metropolitan Life Insurance Co.	623,797
Midura, Ronald J.	27,110
Napier, Timothy D.	1,591
Ohio Casualty Insurance Co.	523,406 *
Phoenix Park Housing of Jacksonville	18
RBC Bank (USA)	494,243
Renaissance Housing of Elizabeth City, Inc.	18
West American Insurance Co.	366,390 *
Total	4,972,114

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

*Three years of credits are being reported for this taxpayer.

Note: The locations of the housing developments were not reported by the taxpayers. No new credits were being generated; only installments and carryforward credits were being taken.

North Carolina Department of Revenue

Low-Income Housing Credits

Taken under General Statute § 105-129.42

Article 3E

Processed during Calendar Year 2011

Taxpayer	City	County	Total Credits (\$)
Low-Income City or County (5 taxpayers)			7,871,277
Cottages at Brevard, LLC	Brevard	Transylvania	1,792,635
Herrington Village, LLC	Elizabeth City	Pasquotank	2,878,270
Linville Cove, LP	Newland	Avery	1,021,886
Stoney Creek Apartments, LP	Laurinburg	Scotland	1,491,569
Tall Oaks Apts, LLC	Elizabethtown	Bladen	686,917
Moderate-Income City or County (13 taxpayers)			15,703,563
Ardsley Commons, LLC	Locust	Stanly	834,403
Asheboro Mill Lofts, LLC	Asheboro	Randolph	1,572,705
Ashton Pointe, LP	Greenville	Pitt	1,832,034
Campbell Terrace Phase II Assoc., LP	Fayetteville	Cumberland	1,739,715
Ellsworth Commons, LLC	Greenville	Pitt	1,398,194
Highlands of Goldsboro, LLC	Goldsboro	Wayne	1,256,053
Lexington-Hilltop Historic, LLC	Lexington	Davidson	635,040
Milstead Woods, LLC	Taylorsville	Alexander	915,285
Oakland Mill Apartments, LP	Lincolnton	Lincoln	1,135,043
Stone Creek Apartments, LLC	Eden	Rockingham	878,470
Sunset Place	Asheboro	Randolph	1,122,904
Westgate Senior Apartments, LLC	Leland	Brunswick	1,820,061
Woodlawn Housing, LP	Aberdeen	Moore	563,656
High-Income City or County (13 taxpayers)			9,805,227
Admiral Pointe, LLC	High Point	Guilford	442,986
Alexander Place, LP	Wendell	Wake	434,269
Brooke Pointe Manor, LP	Concord	Cabarrus	640,804
Highland Memorial, LLC	Gastonia	Gaston	899,548
Johnston County MMR, LP	Garner	Johnston	1,060,206
Laurel Crossing Apartments, LP	Knightdale	Wake	984,615
New Boulevard, LLC	Charlotte	Mecklenburg	1,090,633

North Carolina Department of Revenue

Low-Income Housing Credits

Taken under General Statute § 105-129.42

Article 3E

Processed during Calendar Year 2011

Taxpayer	City	County	Total Credits (\$)
Poyner Spring Housing Assoc., LLC	Raleigh	Wake	490,228
Southside Revitalization Phase I, LP	Durham	Durham	1,509,479
TBLF Hampton Pointe, LLC	Hillsborough	Orange	515,102
Union Station, LP	Wingate	Union	465,620
Water Garden Park, LLC	Raleigh	Wake	423,267
Westinghouse Apartments, LLC	Charlotte	Mecklenburg	848,227
Total			33,380,067

Sources: Policy Analysis and Statistics Division, North Carolina Department of Revenue; North Carolina Housing Finance Agency