

# North Carolina Department of Revenue

## Historic Rehabilitation Credits

### Article 3D

Returns Processed during Calendar Year 2018

<b>Taxpayer</b>	<b>Expenditures</b> (\$)	<b>Credit Taken</b> (\$)
<b>Income-Producing Property (150 Taxpayers)</b>		
A Rogers Trust C/U M E Heisley 2012 GCH Trust	0	3,228
A Heisley Trust C/U M E Heisley 2012 GCH Trust	0	3,228
A Stoeckel Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Abrams, Douglas B.	0	15,383
Altizer, James W.	0	19,932
Angino II, Richard C.	0	28
Arnold, Angela D.	0	4,254
Atlas, Todd	0	19,210
B Stoeckel Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Barger, Mark A.	0	9,303
Beach, Jeffrey L.	0	7,511
Beck Jr., James L.	0	960
Beck, Christine N.	0	103
Bengel, Steven L.	0	15,053
Blalock, Dolan F.	0	16,338
Bland, William	0	88,548
Bohl, Robert D.	0	4,912
Booker, Ericson W.	0	40,449
Bowman, Robert B.	0	11,101
Brown, David N.	0	6,839
Bullard Jr., Maidson E.	0	4,470
Camacho, Maryellen	350	350
Caneca of Greensboro, Inc.	0	7,950
Cannon, O.	0	6,000
Carrigan, Douglas W.	0	19,755
Carter, William E.	0	25
Cartner, Lisa C.	0	1,936
Cartwright, Stephanie C.	0	32,987
Carver, Lawrence A.	0	1,652
Cauley III, James P.	0	10,615
Chadowitz, Jack	0	11,008
Chaney, Dawn S.	0	14,527

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Chavonne, Anthony G.	0	11,554
Cheek, Clayton W.	0	4,275
Chen, Victor M.	449,369	35,950
Cline, James T.	0	43,742
Covington, Demaria L.	1,000	500
Craft, Daniel C.	0	5,297
Crawford, Charlia J.	2,500	2,500
Crossman, Colin R.	0	9,150
Crow, Kenneth F.	0	9,562
Cullinan, Matthew S.	0	263,526
Curran, Tom	0	21,908
D Stoeckel Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Dahmer, Melissa R.	3,000	500
Darr, William J.	0	2,489
Delmer, Cecilia W.	0	243
Delmer, Robin E.	0	4,123
Delmer, Virginia K.	0	242
Delmer, Weldon E.	0	243
Depew, Henry C.	0	1,757
Dunckle, Bruce L	0	1,231
E Bishop Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Edgerton, Billy Y.	0	15,668
Ellett, Frank R.	0	46,215
Elliot Jr., Milton	0	1,500
Elliott III, Milton	0	500
Esposito, Mark J.	1,400	1,400
Eubanks, John M.	0	1,700
Evans, Sherica D.	0	250
Fanning, Paul A.	0	88,548
Fox, Brett A.	0	5,953
Franz, Patricia	64,933	2,597
Friesen, Jonathan E.	0	4,275
Frye, Pamela D.	0	11,473
Garland, Jennifer L.	7,000	500
Gasch Jr., Kenneth A.	0	5,250
Gelfond, Marla B.	0	1,240
Gillespie, David M.	0	215,673
Glennon, Kerry P.	0	1,444
Goodnight, James A.	0	61,237

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Greene, Alexis	12	14
Greene, Kelly L.	0	19,879
Greene, Michael W.	0	8,159
Gurley, Robert S.	0	11,500
Hakan, Michael J.	0	12,011
Hall, William L.	0	9,587
Harmon, Jerald S.	0	54
Harrison, Denise L.	0	5,250
Harriss III, Meader W.	19,900	796
Hedrick Realty and Investment Co., Inc.	0	6,420
Henderson, Charles C.	0	3,149
Higgins, Jennifer N.	775	1,525
Hill, Stephen B.	0	124,692
Hilton, Jarren P.	2,700	550
Hobbs III, Grimsley T.	0	2,579
Hobbs, Grimsley T.	0	2,759
Hobbs, Matthew W.	0	10,601
Honeycutt, Stuart M.	0	10,200
Hunter III, James S.	101,312	4,052
J Heisley Trust C/UM E Heisley 2012 GCH Trust	0	3,228
K Nesbitt Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Kadis, Daniel S.	0	20,987
Killingsworth, Paige H.	0	6,297
Krieger, Michael	0	39,138
Krieger, Richard	0	39,138
L Bishop Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Laine, Peter H.	0	67,537
Lindley, Kevin G.	0	4,864
Lippitz, Michael J.	0	281
Lipsky, Charles E.	0	16,337
Lipsky, Joshua N.	0	16,337
Little, Brian M.	0	8,992
Lubeck, Aaron D.	0	42,654
M Bishop Trust C/U M E Heisley 2012 GCH Trust	0	3,228
M Heisley Trust C/UM E Heisley 2012 GCH Trust	0	3,228
Makgill, Diane C.	0	2,058
Mandrano, John K.	0	8,162
McCulloch, Joseph E.	0	99,417

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
McDonald Jr., John C.	0	18,362
McFadyen Jr., William D.	0	12,825
Mikulaninec, Claudia E.	0	6,115
Murphy, Stacy B.	0	1,477
Nixon, Dale W.	0	4,958
O Stoeckel Trust C/U M E Heisley 2012 GCH Trust	0	3,228
Oliver, George M.	0	4,275
Parrott, Robert D.	0	4,652
Perry, Celestine M.	1,000	25
Petrini-Poli, Charles E.	0	6,950
Pettit, William W.	0	33,279
Princiotta, Thomas M.	0	5,469
Redding, Shirley	0	1,000
Rees, Floyd E.	0	7,457
Reilly, John P.	0	16,337
Rex, Ted	0	14,000
Robertson, Ann	0	27,492
Rogers, Arthur H.	0	34,401
Rudd, Kenyata J.	200	350
Russ Ellett Children's Trust U/A	0	92,432
Schell, Marshall P.	0	5,458
Setliff, Paul A.	0	1,675
Sewell, Anne T.	34,268	1,371
Sherwin-Williams Co.	0	491,312
Shortt, Amy C.	3,000	3,000
Snyder, Thomas M.	0	8,849
Spears, Shanee A.	0	485
Strobel II, George	4,123	165
Swartzel, Richard A.	0	120,421
Sylvester, Leon W.	0	55,101
Taschuk, Myron J.	0	3,062
Tonsmeire, William	0	8,800
US Bank National Association	0	1,312,194
Vriesema, Chad M.	0	20,680
Walker III, Samuel A.	0	18,628
Williams, Joseph B.	0	22,639
Williams, Norman C.	0	18,088
Wooten, John M.	0	4,652

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wrinn, Stephen J.	0	10,829
Wymbs, Bryan E.	516,991	62,040
Young, Michael W.	291	111
<b>Total Credits Taken</b>	<b>1,214,124</b>	<b>4,351,858</b>

### Non-Income-Producing Property (411 Taxpayers)

Adams, Geoffrey W.	0	1,917
Adolphsen, Jeffrey D.	0	6,581
Allis Jr., Guy E.	0	6,665
Armfield, Shannon M.	0	2,160
Arnold, Martha S.	0	1,963
Bagley, Marjorie H.	0	4,020
Baldridge, Jacob D.	0	3,972
Balla Jr., Joseph	0	9,347
Ballantine, William C.	0	16,134
Banks, William D.	0	16,363
Barabash, Igor M.	0	3,900
Bardolph Jr., Richard	0	3,584
Barger, Nora S.	0	10,571
Barker, James M.	0	1,656
Beach, Ivan T.	0	3,300
Beckett, Daniel H.	0	3,480
Beddingfield Jr., Markel C.	0	5,250
Bernstein, Joshua E.	0	1,650
Bernstein, Merrick D.	73,380	18,870
Billeaud, Jody G.	0	6,757
Bland, Charles E.	0	5,180
Bloom, Pamela E.	0	4,596
Boarati, Mary S.	0	3,732
Bode, Brian D.	0	11,061
Boelhower, Mary E.	0	5,401
Boggs, Eric T.	0	1,500
Boner, Justin R.	0	6,591
Bortiri, Esteban	0	3,305
Bowers, Gerald J.	0	1,000
Boyce, Michael A.	0	6,147
Bozik, Daniel S.	0	15,600

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Bradford, Scott	0	2,760
Brandon, Tonya L.	0	5,010
Brawley Jr., Daniel L.	0	3,480
Broadfoot, John W.	0	4,481
Broccolo, Nicholas	0	8,100
Brouwer, Kevin S.	0	2,550
Brown Jr., Frank R.	0	7,500
Brown, Joy J.	0	14,244
Brown, Thomas E.	0	7,020
Bruin, Martinus N.	0	3,346
Bryan, Colin D.	0	3,965
Bryce, Scott T.	0	5,137
Bullard Jr., Maidson E.	0	2,442
Bussey, Doyle M.	0	7,090
Byrum, Jill Q.	0	5,623
Cage, Jonathan B.	0	9,554
Caldwell, Lisa W.	300	300
Calvert, John J.	0	13,941
Camacho, Maryellen	400	400
Carpenter, John M.	0	9,240
Carr, Jonathan P.	0	3,882
Carreker, Justin M.	0	3,644
Carter, Jenna C.	0	4,324
Chaney, Dawn S.	0	3,388
Chappel, James G.	0	2,160
Chung, Richard J.	0	7,752
Chupkowski, Linda C.	0	13,383
Churchill, R. E.	0	4,800
Civitello, Gloria A.	6,000	6,000
Clabaugh Jr., David M.	0	3,420
Clevenger, John G.	0	6,072
Coats, Eve C.	0	3,751
Cole, Stephen N.	0	13,566
Coleman Larry D.	75	75
Collazos, Ricardo A.	500	500
Collie, Donnie R.	1,000	5,000
Collie, Jeffrey B.	0	5,880
Colvin Larry G.	0	2,671
Connor, Douglas M.	1,500	500

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Covington, Christopher G.	0	6,372
Covington, Demaria L.	10,000	1,000
Cox, Edwin	0	9,510
Craig, Matthew W.	0	5,995
Crandall, Russell C.	0	5,000
Cribbins, Paul S.	0	8,778
Crockett, David F.	0	1,516
Crowder, Sidney L.	1,695	1,695
Crum, Mark D.	0	345
Cunningham, J. C.	0	7,772
Curran, Neal	70,125	4,208
Cusick, Steven M.	0	25,500
Dail Jr., Macon M.	0	24,524
Darr, William J.	0	1,359
Das II, Pranab K.	0	2,096
Davidson, Michael G.	0	3,126
Davis, Benjamin T.	0	11,174
Dekker, Tom S.	0	13,932
Delborne, Jason A.	0	5,922
Delille, Marc A.	0	6,690
Dephouse, Derek H.	0	4,121
Detar, David S.	0	19,046
Dewire, Thomas M.	0	11,510
Diggs, Ronald	4,200	4,200
Dixon Jr., Roy G.	0	34,062
Dixon, Ricky M.	0	8,036
Donley, Brian D.	0	4,024
Dowling Jr., Roderick A.	0	3,906
Drum, Ethan L.	0	6,782
Dryden, Donald T.	0	17,400
Eberle, Robert A.	0	3,146
Efird, Brian H.	0	23,266
Egger, Louis D.	0	266
Ellis Jr., Thomas D.	0	12,393
Emerson, Jared S.	0	4,506
Enos, Jonathan N.	116,925	7,015
Esposito, Mark J.	1,400	1,400
Euler, Kurt L.	0	18,996
Evans, James G.	0	13,530

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Ewen, Todd J.	0	15,058
Ezzell Jr., Borton E.	0	2,352
Fain, Daniel I.	0	5,472
Faulkner II, Woodson E.	0	7,580
Feduccia, John A.	0	1,471
Fentress, Delbert R.	0	7,945
Ferreira, Mary M.	3,500	3,500
Fingerhut, Joel D.	0	2,700
Flynn, Brian	0	11,940
Flynn, Matthew K.	0	5,460
Foltz, Joshua N.	0	7,500
Forsthoefel, Ann	68,997	16,560
Fox, Andrew C.	0	2,100
Francisco, Eric A.	56,730	743
Frazier, Jacqueline L.	180	180
Frazier, Sharon W.	0	2,129
Froehlich, John J.	0	10,929
Funk, William T.	0	1,803
Furr IV, James E.	0	3,703
Garafola, Lesley E.	0	5,301
Gardner, Jared E.	0	4,006
Garland, Jennifer L.	2,000	200
Gayer, Charles K.	0	31,451
Gaylor IV, Charles P.	0	11,970
Gershenshorn, Jerry B.	0	4,324
Glazer, Patti L.	0	3,152
Glickfeld, Lindsey L.	0	12,896
Gligorovic, Predrag V.	0	30,840
Goforth, Brady H.	0	3,227
Goode, Lindsey B.	0	3,694
Goodwin, Mary W.	0	1,936
Gordon, Charles D.	0	23,960
Gotwalt, Jessica W.	0	8,928
Greene, Alexis	20	60
Grillo, Samantha	0	11,994
Grimes, Jeffrey L.	0	1,641
Gros, Francois	0	13,410
Gruener, James W.	0	5,863
Guetler Jr., Joseph E.	0	1,853



## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Haddad, Nicholas H.	0	1,327
Haenni, Mary E.	0	3,560
Hall, Randall C.	0	2,994
Hammond Green, Margaret E.	0	1,795
Hanbury, Mary R.	0	2,808
Hardingpaul, Patricia A.	0	560
Harrell, Catherine N.	0	5,915
Harris, Angela D.	0	550
Hastings, Cindi	0	8,280
Hatch, George L.	0	1,800
Hatem, Gregory P.	0	22,351
Hatton, Joshua K.	0	2,700
Haws, John C.	0	4,800
Hayden, Kimberly Hill	0	35,245
Hazelrigg, Maak D.	0	11,135
Heeks, Robyn W.	0	11,051
Herst, Lawrence A.	0	5,567
Hill, Aidil O.	0	1,620
Hilton, Jarren P.	2,000	450
Hobbs, Matthew W.	0	954
Hodge, Michael C.	0	2,699
Holderness, Howard	0	13,500
Holliday, Michele K.	0	1,980
Holman Jr., Robert F.	125	125
Horinko, Mark	0	18,343
Hoty, Antony P.	0	60,487
Houde, Joseph F.	0	8,133
Hovis Jr., James R.	7,584	1,138
Huckabee, Charmaine M.	0	3,590
Huffstetler, Palmer E.	0	4,155
Hullihan, James R.	0	5,065
Hunt, James C.	0	14,535
Ireland, Frederick	0	2,640
Jacobson, John R.	0	4,289
Jakes, Philip J.	0	8,276
James Jr., Roger A.	0	32,587
James, Daniel P.	0	2,160
Johnson, Jon C.	0	8,700
Jones, Markis D.	0	50

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Jones, Raymond C.	0	15,000
Jones, Steven S.	0	4,810
Jordan, Jacqueline S.	0	3,938
Joyner, Cheryl D.	0	6,220
Kane, Richard L.	0	3,658
Kasefang, Curtis A.	0	3,817
Kay, Jeremy N.	0	4,000
Keith, James A.	0	2,717
Kelly, Debra A.	0	7,140
Kelly, Elinor H.	0	2,470
Kempton Patricia S.	0	2,880
Kendall, Robert E.	0	7,196
Kenyon, Garreth J.	0	1,500
Kingsley, Sean	0	27,900
Kirk, Robin A.	0	2,022
Kirsh, Carolin S.	0	2,740
Kite, Jamie G.	0	2,280
Klein, Philip C.	0	6,247
Knauf, Mary E.	0	8,035
Kneile, Uwe	0	22,387
Knox, Madison R.	0	5,055
Kober, Tyler C.	0	4,936
Kopp, Vincent J.	141,443	8,487
Kortenaar, Paul	0	7,800
Lachenman, Sara R.	0	1,856
Lackery, Major A.	0	8,760
Lancaster, Sarah E.	0	2,378
Lanik, Joel R.	0	28,578
Lesley, Deborah W.	0	2,850
Levene, Keith M.	0	1,620
Lew, Marci R.	0	7,705
Lewis, Paul F.	0	4,266
Libby, Lisa A.	0	4,471
Lindberg, Robert A.	14,275	857
Lindsey, Martin G.	0	27,286
Lockwood Joseph W.	0	6,682
Long, John P,	0	17,400
Lopez, Richard D.	0	3,487
Lowe, Paul J.	0	5,600

### Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lunsford II, Lowell T.	0	5,210
Lunsford, John H.	0	12,434
Machen, Naudain L.	0	2,174
Maher, Thomas K.	0	2,015
Malhoit, Gregory C.	0	570
Marburger, Michelle R.	0	2,000
Marrero, Lori H.	1,500	300
Martin, Carlyle B.	0	4,209
Masem, Alexandra	0	897
Mason, Paul F.	0	12,000
Mather III, Richard C.	0	6,483
Matthews, Hazel B.	0	6,351
Matthews, Scott	0	8,760
Mayes, Edward K.	0	17,249
Mays, Rhett C.	0	5,680
McCall, Stuart A.	0	2,100
McClernon, Francis J.	0	11,165
McClure, Archibald	0	5,455
McDonough, Michael J.	0	9,606
McGarry, Denis G.	0	42,000
McKay, Henry F.	0	9,080
McKenzie, Colin S.	0	21,429
McKillop, Robert H.	0	3,928
McLean, William C.	0	14,035
McLester, Ralph J.	0	4,844
McNeill, Deborah H.	0	6,300
Mebane III, John G.	0	5,822
Melo, Jim	0	3,273
Metzloff, Thoma B.	0	17,166
Meyer, Paul A.	0	5,966
Michel, Kirk W.	0	28,815
Miller III, Jesse E.	0	6,127
Miller, Chad M.	0	2,190
Mirman, Steve A.	0	1,500
Mitchell, Olds S.	0	2,438
Monroe III, Thomas C.	0	3,986
Montgomery, Thomas	250	250
Moon, Christina R.	0	2,457
Morgan, Kevin J.	0	1,561

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Moy, Allison J.	0	2,565
Mulholland, James	0	5,272
Munro, Julie B.	0	2,642
Murchison, John H.	0	6,438
Napp, David A.	0	3,632
Nelson, Soren R.	0	3,776
New, Rebecca	74,832	8,980
Nicholson, Jenny D.	0	10,856
Nonoy, Nathaniel P.	0	2,990
Nowakowski, Krista T.	0	2,639
O'Brien, John B.	0	5,520
Oder, Michael S.	0	9,499
Olinger, Robert W.	0	5,632
O'Meara, Wendy P.	0	8,987
Orso, Matthew E.	0	7,526
Ostwalt, Matthew S.	0	1,581
Outland III, Robert B.	0	2,244
Owens III, Ambrose L.	0	3,266
Padgett, Jeanie E.	1,250	625
Palmer, Jonathan C.	0	6,977
Parker, Teresa D.	200	200
Patel, Ajay	0	4,200
Patterson, Timothy J.	0	6,112
Pauwels, Jean	0	3,424
Peay, Craig M.	0	5,700
Pegg, William T.	0	4,200
Perry, L. Madison	0	8,177
Pfeiffer, Ross D.	0	4,248
Phelan, Jennifer N.	0	3,875
Phillips, Kevin O.	0	2,894
Pierce, Paul E.	0	1,855
Pitt, Jesse M.	0	17,400
Pizer, William A.	0	10,424
Plescia, Marcus	0	10,101
Pogoloff, Stephen M.	0	8,867
Porter Jr., Thomas J.	0	13,980
Powers, James N.	0	5,984
Pratt, Tracy E.	0	28,646
Premakumar, Sanjay K.	0	5,239

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Preston, Sean M.	0	6,000
Prince, Francesca	74,832	8,980
Pritchett, Laura G.	0	2,131
Profeta, Timothy H.	66,843	12,033
Purcell, Sarah H.	0	8,853
Ray, David S.	0	23,760
Rearick, Daniel J.	0	6,064
Reynolds, Joshua E.	0	2,695
Richey, Russell E.	0	2,633
Ridpath, Edward A.	0	7,992
Rigsbee, Arnold W.	0	2,444
Rist, Carl F.	0	3,645
Ritchie, Baxter M.	0	11,682
Rivelli, Sarah K.	0	13,227
Rivers, Bobby C.	0	500
Rodewald, Frederick E.	0	19,224
Roemer, Victoria	0	2,650
Rooney, Michael	128,184	22,708
Saba, Roy J.	0	15,226
Sandler, Aaron J.	0	8,304
Sathoff, Richard L.	0	6,660
Sauls, Randall M.	0	6,932
Scarvey, David C.	0	2,520
Schall, Elizabeth D.	0	2,271
Scheider, Nicholas J.	0	2,700
Schlekat, Christian E.	0	15,680
Schmidt, David J.	0	8,320
Schout Jr., James W.	0	5,500
Schram, Michael Y.	0	27,829
Schwab, Gary L.	0	2,394
Scott, Randall C.	0	29,958
Seipel, Richard A.	0	4,423
Sheffield Jr., Frank H.	0	3,265
Sherck, Steven	0	36,000
Shields, Ian B.	0	4,873
Shimron, Yonat	0	5,999
Shortt, Amy C.	1,000	1,000
Shuping Russell, Sallie	0	17,033
Simmons, Timmy E.	0	1,649

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Sims, Gregory	250	125
Singleton, Allen W.	0	7,013
Sirota, Brent	0	1,999
Sittema, Nathaniel D.	0	11,970
Smith, Edward C.	0	12,765
Smith, Herman E.	0	9,300
Smith, Janice L.	0	5,700
Smith, Joshua J.	4,100	901
Snyderman, Theodore B.	0	3,998
Solomon, Sheryl J.	0	4,957
Spring, Natalie R.	0	16,500
Sreenivasan, Gopal	0	26,026
Stamm, Louis	0	5,549
Stein, Steven S.	0	23,616
Stephens, Donald R.	0	5,697
Stephenson, Laura M.	0	7,200
Stewart, Nicole K.	0	12,423
Stewart, Pamela F.	0	5,498
Stone, Richard W.	0	7,480
Stone, Robbie D.	0	4,099
Stoneburner, Stephen	94,400	5,000
Strong, Alan F.	0	5,700
Stroscio, Charles M.	0	21,000
Sugg, Samuel J.	0	46,450
Sutton, Turner B.	0	8,586
Taylor Jr., James H.	0	194,726
Teague, Jason M.	0	2,632
Temple III, Earl J.	0	37,382
Thomas, William R.	0	1,922
Thurston, Jason A.	0	12,408
Tillery, Charles	0	3,948
Tilley, William L.	0	2,778
Timmins, John P.	0	1,998
Tomberg, James B.	0	23,400
Toudle, James W.	950	950
Truskey, George	0	10,122
Tyson, Joseph B.	0	34,006
Van Deventer, Craig E.	0	11,717
Vance, Ronell C.	0	5,032

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Vig, Deepak	0	18,000
Walker, Jeffrey A.	0	15,051
Wall, Jeffery B.	0	1,678
Wallace, John R.	0	7,200
Wallis, Gregory B.	0	3,279
Ward, Cheryl A.	0	14,760
Ward, Henry C.	0	10,061
Warner, Catherine R.	0	10,778
Washington, Pearline	0	2,173
Waters, Daniel	1,500	1,500
Watkins, William B.	0	2,670
Wear III, Thomas R.	0	16,512
Weaver, Gary C.	0	12,071
Welter, James J.	0	2,535
Whitley Yvonne, Marie	0	5,997
Wildman-Tobriner, Benjamin	0	11,691
Williams, Shelisha S.	1,548	1,548
Williford, Joseph W.	0	12,260
Wilson, Mary	6,000	6,000
Wilson, William F.	0	2,470
Winchell, Paul W.	0	5,690
Winner, Leslie J.	39,465	1,579
Wolff, Michael	0	4,802
Woomer Deters, Katharine B.	0	3,327
Wrenn, James W.	0	5,125
Yarboro, Douglas D.	0	4,806
York, Maurice C.	0	3,203
Young, Michael W.	0	32
Zauscher, Stefan	0	2,392
<b>Credits Taken</b>	<b>1,081,458</b>	<b>3,340,617</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$54,657.

**Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.**

**Due to informational limitations, the amounts of 'credits taken' for individual income taxpayers in this report are the installment amount reported by the taxpayer on Form D-400TC.**

### Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
----------	----------------------	----------------------

---

'0' in the Expenditure column indicates that the expenditures were reported in a prior year. Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in a prior year.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue