

North Carolina Department of Revenue

Historic Rehabilitation Credits

Article 3D

Returns Processed during Calendar Year 2015

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (273 Taxpayers)		
Abrams, Douglas B.	0	15,383
Adams, Grant	3,250	3,250
Adams, Gregory B.	0	12,211
Albright, Michael E.	0	16,000
Allen, Chester F.	0	6,737
Alley, Grieg R.	0	934
Alston, Charles	1,235	810
Altizer, James W.	61,792	5,566
Amador, Jorge B.	1,200	900
Anderson, Thomas F.	0	34,535
Apple, Jack F.	56,610	11,322
Araiza, Carla R.	250	250
Arneson, Sarah M.	0	21,279
Atlas, Todd	0	19,210
Bank of America Corporation	0	7,165,059
Banuche, Milton R.	5,000	3,000
Barger, Mark A.	232,579	9,303
Barnhill, Mekisha R.	3,500	291
Basham David A.	1,600	1,540
BB&T Corporation	0	2,587,655
Beach, Jeffrey L.	0	37,240
Bee, George A.	0	6,696
Bellinger, Dwight A.	0	1,584
Belton, Benjamin G.	0	18,997
Bengel, Steven L.	0	6,413
Blalock, Dolan F.	77,275	15,455
Bond, Alvin H.	0	1,000
Booker, Ericson W.	1,011,235	82,294
Brady, Stephen H.	0	4,581
Brodey, Benjamin B.	0	17,984

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Brooks III, Fred G.	0	10,989
Brookshire, Tracy A.	2,600	1,800
Browder, Matthew D.	0	31,200
Brower, Sandra K.	3,450	1,500
Brown, David N.	0	6,839
Bryan, Harrel D.	0	3,490
Bryan, John	0	1,827
Button, Elizabeth A.	231,058	46,212
Button, Ted E.	231,058	46,212
Bylina, Richard	2,700	1,900
Byrum, Walter G.	0	1,680
Caldwell, Andrew M.	0	8,996
Canales, Domiciano	685	496
Caneca of Greensboro, Inc.	0	5,240
Carolina Bank	0	362
Carrigan, Douglas W.	493,876	19,755
Cartwright, Stephanie C.	568,881	48,954
Chadowitz, Jack	0	4,085
Chaney, Dawn S.	363,182	14,527
Chavis, Tashennia M.	850	0
Chavonne, Anthony G.	288,851	11,554
Chirmal, Sony J.	15,000	1,500
Clark, Wendy K.	0	15,265
Clevenger, John G.	0	6,072
Collins, Raymond L.	1,000	79
Coltrane Jr., Joseph M.	0	10,109
Coltrane, J. Max	0	3,791
Copeland, Colin	353,563	14,143
Crain, Jason R.	0	9,577
Crawford, Jon C.	50,103	2,004
Creed Jr., Sandy J.	1,200	850
Creed, Susan P.	2,300	1,800
Creighton, Charles A.	0	21,590
Cupido, Christine A.	0	3,567
Delpapa Jr., James B.	0	4,434
Devereese, Jacob E.	1,200	1,200
Dickinson, Adam J.	200,000	40,000
Dimas-Perez, Baldomero	375	780

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Dittmer, Joshua E.	0	12,600
Doellgast, Johann	277,637	11,105
Donahue, Keith	0	6,330
Doub Jr., Joseph L.	0	8,365
Dryman, Terry D.	0	3,000
Dunn, Christopher J.	0	7,827
Eaves, Dexter M.	220	220
Eckert, David J.	0	2,071
Edgerton, Billy Y.	391,698	15,668
Edwards, Donald J.	814,134	32,565
Elder, Tiffany	64,884	3,972
Elliot, Robert M.	0	4,080
Evans, James G.	0	6,765
Fentress, Delbert R.	198,629	7,945
First Bank	0	45
First Citizens BancShares, Inc.	0	2948
Flack III, Charles Z.	0	4,581
Flack, Thomas C.	0	4,581
Fowle Jr., David T.	0	3,291
Friedlein, David H.	0	5,866
Frye, Pamela D.	91,232	11,473
Gasch Jr., Kenneth A.	131,246	5,250
Gateway Management Services, LLC	855,000	68,400
Gerardo, Charles J.	0	5,623
Gergen, Christopher D.	17,787	711
Giddings, Rhett B.	0	4,581
Gladin-Kramer, Jessica K.	0	4,358
Glennon, Kerry P.	0	1,444
Goodnight, James A.	1,530,930	61,237
Gosnell, Gwendolyn L.	0	7
Green, James D.	1,200	1,200
Griffin III, Cornelius	0	16,966
Griffin, Margaret G.	3,000	1,500
Hakan, Michael J.	0	12,011
Harrison, Denise L.	35,000	7,000
Harrison, Russell M.	1,200	1,150
Hatem, George M.	0	13,041
Hatem, Gregory P.	126,500	70,896

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Healy, Shannon M.	0	3,536
Hedrick Realty and Investment Co., Inc.	984,923	8,466
Hernandez, Jose A.	425	0
Herring, Damon K.	100	25
Hester, J. Thomas	0	29,622
Hill III, Andrew J.	0	1,620
Hill, Stephen B.	1,824,931	105,699
Holcomb, Manuel D.	1,800	1,100
Hollingsworth, Daniel B.	0	11,000
Horton, Donald E.	2,800	1,600
Huggins, Michael B.	0	17,241
Hugh, Delmonte	10,000	1,000
Hutchins, Charles H.	795,468	95,941
Irwin, Kathryn R.	3,200	200
Ivey, Timothy B.	25,000	0
J D Maroon Trust FBO Carl Barbera	0	1,177
Jackson, Betty E.	1,000	0
Jasper, Stacy L.	0	42,863
Johnson, William C.	0	6,940
Jones, Lester C.	265	265
Jordan, Tracey B.	970	610
Joyner, Patrick	828,055	86,260
Kadis, Daniel S.	281,784	22,312
Karl, Stephen	18,000	720
Kea, Jonathan	119,482	4,779
Kendall, Milton M.	0	4,260
Keryluk, Tyler	34,619	0
King, Ronald R.	3,500	1,150
Kober, Tyler C.	0	4,936
Konz, Mary M.	0	2,520
Kottana, Michael	0	12
Krieger, Michael	978,450	39,138
Krieger, Richard	978,449	39,138
Lamb, Zachariah C.	200	100
Lambeth, John E.	0	3,738
Leland, William J.	0	2,384
Lemann, Alex B.	435,704	17,428
Levinson, Eric L.	124,108	7,446

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Linville, Roger A.	0	3,123
Lipsky, Charles E.	77,270	15,454
Lipsky, Joshua N.	77,270	15,454
Little, Walter R.	308,810	12,352
Long, James M.	215,900	10,056
Lopez, Ingrid	125	125
Lubeck, Aaron D.	355,447	14,218
Luckey, Geoffrey	0	75
Lumpkin, Edwin B.	0	6,394
Mack, Brian	4,000	3,000
Macy's Retail Holdings, Inc.	0	478,790
Maisonet, Shane L.	0	512
Makgill, Diane C.	0	2,159
Mandrano, John K.	113,927	22,228
Martin	3,400	1,900
May, Dean F.	540,000	21,600
Maynard, Mark L.	1,011,234	40,449
McCaughan III, Ralph L.	0	10,290
McClernon, Francis J.	186,089	7,444
McCulloch, Joseph E.	0	99,417
McDonough, Michael J.	240,138	9,606
McFadyen Jr., William D.	320,631	12,825
McIlveen, Sean F.	91,762	18,352
McNulty, Tobias	353,563	14,143
Meana Garcia, Felix J.	462,120	92,424
Mercer, John D.	0	10,902
Mercer, Michael W.	2,400	2,400
Meyer, Gregory F.	51,300	2,052
Miles, Daniel	10,000	0
Miller III, Jesse E.	153,178	29,816
Moore, Janice	17,000	4,000
Napp, David A.	18,159	3,632
Naysmith, Donald R.	0	42,000
Newell III, Hayden W.	99,927	19,255
NGM Insurance Co.	0	218,497
North State Bank	0	30
O'Day, Gail R.	196,920	19,323
Owens, Jerry	0	4,916

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Oxendine, Benny	0	324
Pahl, Thomas H.	0	4,616
Paredes, Jimenez Mayraceli	200	220
Parrott, Robert D.	116,289	4,652
Patterson, Barbie B.	736	0
Peacock, Timothy A.	0	6,765
Perry, Celestine M.	1,500	1,500
Perry, L. Madison	0	8,177
Petrini Poli, Charles E.	173,753	6,950
Plaisance, Stephanie P.	91,565	3,663
Plunkett, Lisa J.	1,199	1,198
Porter Jr., Thomas J.	0	13,980
Porter, Beverly	5,000	4,000
Premakumar, Sanjay K.	31,323	5,239
Prescott, Avalla D.	1,500	1,500
Preston, Sean M.	100,000	6,000
Princiotta, Frank T.	38,915	7,783
Pullen, Jahmal M.	0	927
Quinlan, Charles H.	2,450	1,640
Ragan, James W.	3,347	3,347
Ramos, Carmern E.	5,000	4,000
Ransdell III, William G.	0	8,378
Reardon, Thomas R.	0	1,157
Rees, Floyd E.	0	8,230
Reilly, John P.	77,270	15,454
Renshaw, David T.	1,800	980
Ritz, Kathleen M.	280,411	11,216
Rivera-Peralt, Ingrid	100	100
Roach, Michael J.	1,480	990
Roberts Jr., Gary H.	0	780
Robertson, Ann	0	27,492
Robinson III, Wilbur H.	0	1,219
Roemer, Victoria	50,401	7,622
Rogers III, Arthur H.	154,847	23,897
Ryding, Jeffrey L.	0	718
Sakurada, Matthew S.	0	1,717
Samia, Mark A.	261,688	54,365
Santiago, Monica I.	6,000	1,000

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Saye, Stephen A.	0	27,027
Scarborough, David C.	0	14,946
Schafer, Gerald S.	0	6,723
Schell, Marshall P.	136,452	5,458
Schmidt, Paul M.	0	7,387
Schultz, Ronald W.	2,650	2,550
Scott, Earl R.	1,200	960
Sheffield, Charles J.	0	1,644
Shehdan, David A.	51,857	2,074
Shore, Michael J.	0	7,473
Short, Joseph D.	2,100	1,050
Solomon, Sheryl J.	0	2,169
Spainhour, Richard A.	0	2,616
Springs, Jennifer L.	425	233
Stanford, Brandy S.	100	100
Stanley, April L.	5,000	3,000
Steinman, Timothy C.	0	27,396
Steinman, Todd A.	0	27,396
Stephenson, James E.	1,300	750
Stevens, Agnes C.	1,897	0
Stewart, Andrew M.	15	1
Stock, Margot T.	0	120
Strenkowski, John A.	0	24,471
Suer, Lucas J.	0	10,868
Sullivan, Michael J.	0	3,800
Swartzel, Richard A.	3,010,531	120,421
Taschuk, Myron J.	76,548	3,062
Taylor III, Fletcher B.	0	2,200
Taylor, Fletcher	0	1,524
The Sherwin-Williams Co.	3,125,501	3,473,881
Thompson, Deborah A.	0	3,000
Thurston, Harrison H.	0	2,079
Tonsmeire, William	220,000	8,800
Totten, Raymond B.	21,014	835
Towers, Russell A.	0	6,575
VC & Associates, Inc.	0	1,500
Walker III, Samuel A.	38,482	18,628
Walker IV, Samuel A.	93,142	18,628

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wallace, Karen M.	1,280	950
Webb Jr., Joseph M.	0	1,108
West, James C.	55,164	2,207
Whitney, David J.	0	4,434
Widen, Jason	11,787	711
Williams, Amanda	400	343
Williams, Joseph B.	565,967	22,639
Williams, Norman C.	0	18,088
Woelkers, Christopher S.	0	14,094
Womack, David H.	116,289	4,652
Wooten, John M.	116,289	4,652
Wooten, Stephen L.	5,813,400	232,536
Wyatt, Barbara	0	124
Zauscher, Stefan	23,156	4,389
Total credits taken	36,070,278	17,178,060

Non-Income-Producing Property (621 Taxpayers)

Adams, Geoffrey W.	0	5,277
Adolphsen, Jeffrey D.	0	6,581
Alchediak, James	0	2,117
Alessii, Michael J.	80,572	4,834
Allen, Derek J.	60,000	3,600
Alphin, William J.	0	6,484
Ambrose, Anne E.	0	5,963
Anderson, William E.	0	4,590
Araujo, Roshelle	0	6,500
Armento, Anthony F.	0	11,239
Arnold, Martha S.	0	1,963

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Aspnes, David E.	0	11,250
Autry, Larry K.	0	1,680
Babson, John C.	0	6,120
Baldrige, Jacob D.	66,200	3,972
Baldwin, David P.	0	1,070
Baldwin, Samuel L.	0	1,606
Ballantine, William C.	268,896	16,134
Banks, William D.	272,724	16,363
Bardolph Jr., Richard	59,736	3,584
Barger, Nora S.	0	10,571
Barker, James M.	196,655	39,331
Barnes, Gregory B.	0	5,714
Barone, Stephen J.	0	2,349
Barron, Walter J.	0	5,100
Barwick, Arnold	401,321	24,079
Bass, Kristie S.	27,700	0
Bastian, Donald M.	0	3,201
Beason, Robert A.	134,167	8,050
Beck Jr., James L.	0	5,000
Becker, Daniel L.	0	6,899
Beckett, Daniel H.	0	3,480
Beckman, Theresa M.	0	1,639
Beddingfield Jr., Markel C.	87,500	5,250
Bennett, Becky J.	0	1,911
Bentley, Ralph L.	46,397	2,784
Bergstone, Mary G.	0	2,984
Bernstein, Joshua E.	0	13,410
Bernstein, Merrick D.	31,448	6,290
Berry, Geoffrey C.	0	10,821
Best, Mary L.	0	35
Bhushan, Bharat	18,725	5,618
Bible, Stewart A.	0	8,634
Bickford Jr., David M.	0	5,241
Bishir, John W.	0	2,970
Blancato Jr., Louis S.	47,000	2,820
Bland, Charles E.	0	5,182
Bland, William	0	65,813
Bloedorn, John C.	74,436	2,690

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Bloom, Pamela E.	76,600	4,596
Bloomfield, Peter	0	3,987
Boeker, Thomas W.	0	14,250
Boelhower, Mary E.	0	5,401
Bohl, Robert D.	0	24,649
Bolton, John	63,242	18,973
Bond, Alvin H.	0	500
Bondell, Howard D.	0	13,500
Booker, Matthew	0	2,198
Bortiri, Esteban	0	3,305
Bozik, Daniel S.	260,000	15,600
Bradford, Scott	46,000	2,760
Brakebill IV, Carl J.	12,125	2,757
Brandon, Tonya L.	83,500	5,010
Brawley Jr., Daniel L.	58,000	3,480
Bray, James C.	232,050	0
Briggs, Daniel	0	10,770
Brim Sammy, J.	0	17,819
Broadfoot, John W.	74,684	7,679
Broccolo, Nicholas	0	8,100
Brockmann, Todd C.	0	47,854
Brown Jr., Frank R.	0	7,500
Brown, Craig M.	55,247	3,343
Brown, Joy J.	237,403	14,244
Brown, Neil N.	0	26,476
Brown, Thomas E.	0	7,020
Bruin, Martinus N.	55,768	4,461
Bryan, Colin D.	0	3,965
Bryce, Scott T.	85,610	5,137
Bullard Jr., Maidson E.	0	3,567
Burckley, William J.	0	11,700
Burdette, Jonathan H.	0	4,020
Bussey, Doyle M.	64,031	7,090
Campanella, Thomas J.	0	720
Caplinger, Mary Anne G.	0	11,045
Carr, Jonathan P.	64,704	3,882
Carreker, Justin M.	0	6,398
Carter, Adrian M.	10,000	12,388

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Carver, Eugene V.	66,622	3,997
Ceretta, Turner	40	80
Chambers, Frank R.	0	2,861
Chandler, Stephen R.	0	8,220
Chaney, Dawn S.	56,468	3,388
Chappel, James G.	36,835	2,210
Cherry, Timothy L.	0	8,460
Childers, Jeffrey B.	267,293	16,038
Childress, Thomas C.	43,000	2,580
Chirmal, Sony J.	0	1,500
Chung, Richard J.	0	7,752
Cirillo, Melissa L.	57,704	3,462
Clabaugh Jr., David M.	57,000	3,700
Cline, James T.	1,093,559	65,614
Coats, Eve C.	62,524	3,751
Cole, Glenn	0	14,504
Cole, Stephen N.	226,098	13,566
Collie, Jeffrey B.	0	9,480
Cooke III, James D.	0	4,145
Copeland, Daniel W.	0	2,997
Corbin, Linda T.	72,780	2,911
Cordell, Jill C.	0	10,899
Cormier, Trenton J.	0	7,800
Cottrell, James B.	0	8,948
Covington, Christopher G.	0	6,372
Cox, Edwin	158,494	9,510
Craft, Daniel C.	88,286	7,251
Craig, Matthew W.	99,922	5,995
Creamer, Marvin C.	0	12,680
Cribbins, Paul S.	146,300	8,778
Crockett, David F.	0	3,911
Crum, Mark D.	0	3,067
Cummings, James J.	0	6,692
Cunningham, J C	129,536	7,772
Curl, Ira W.	0	1,929
Dail Jr., Macon M.	408,733	24,524
Daly, Virginia T.	0	5,000
Daniels, John L.	0	1,664

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Das, Pranab K.	0	2,096
Davis Jr., Gilbert P.	0	5,325
Davis, Benjamin T.	186,236	11,174
Davis, Chris G.	30,929	1,856
Davis, J S	0	4,308
Davis, Kevin S.	0	18,171
Deal, Johnie E.	0	21,414
Debellis, Jeffrey R.	0	10,584
Deese, Jeremy M.	75,000	4,500
Deihl, Joshua J.	113,272	9,462
Deperlinghi, Jerome	0	9,755
Dephouse, Derek H.	68,690	7,779
Detar, David S.	317,436	19,046
Devereese, Jacob E.	1,200	1,200
Deviney, Claudia H.	80,501	4,830
Di Maio, Maria S.	203,643	12,219
Diegel, Dennis M.	0	1,455
Dietsche, W C	0	30,164
Difelice, Ronald	45,665	2,740
Dimaggio, Susan M.	0	10,803
Dixon, David L.	0	11,340
Doron, Scott J.	0	13,742
Dorr, Alexandra	0	1,885
Dowling Jr., Roderick A.	65,095	3,906
Drake, Dallas F.	0	13,056
Dryden, Donald T.	0	20,433
Dunham, Jeff	0	3,900
Dunning, Bobby S.	2,000	465
Dwan, Colin A.	0	20,573
Dyson, Matthew O.	0	901
Earley, Lawrence S.	0	1,856
Ebbing, Daniel J.	0	7,215
Ebbink, Kevin J.	56,668	3,400
Eberle, Robert A.	52,440	3,146
Ebright, Leonard T.	0	6,838
Edgerton, Gregory E.	0	6,635
Edmondson, Jamie C.	0	2,403
Efird, Brian H.	0	23,266

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Egger, Louis D.	74,000	4,440
Euler, Kurt L.	316,600	18,996
Evans, Bruce L.	0	1,651
Evans, J M	349,046	20,943
Ewen, Todd J.	147,859	15,058
Ezzell Jr., Borton E.	39,195	2,352
Fain, Daniel I.	0	5,472
Fain, David R.	346,624	20,797
Fallis, Dennis B.	0	7,800
Falls, Tyler P.	0	12,810
Fanning, Paul A.	0	65,814
Farless, Lonnie Wood	65,000	3,900
Faulkner II, Woodson E.	63,169	3,790
Feduccia, John A.	0	3,315
Feldblum, Paul J.	43,689	4,920
Ferrari, Justin	0	4,260
Fingerhut, Joel D.	45,000	2,700
Fisher, Floyd P.	0	635
Fisher, Mark R.	0	6,447
Flynn, Matthew K.	91,000	5,460
Fowler, Christian A.	89,401	5,364
Fox, Andrew C.	0	2,100
Fox, Brett A.	0	5,953
Fox, Carol F.	0	17,325
Frederick, Christopher T.	0	25,020
Freelon, Philip G.	0	32,904
Freiberger, John J.	0	17,448
Froehlich, John J.	41,035	10,929
Furr IV, James E.	9,680	3,703
Futrell II, Chip G.	0	12,459
Gadol, Eric N.	0	4,976
Gardiner, Barbara K.	0	1,602
Gardner, Jared E.	66,773	4,006
Gardner, Robert W.	0	5,400
Gasch Jr., Kenneth A.	0	7,668
Gatesidem, Phillip A.	0	9,077
Gaugert, Daniel M.	0	9,690
Gaylor IV, Charles P.	199,500	11,970

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Gershenhorn, Jerry B.	72,070	4,324
Gilliam, Marita H.	32,000	1,920
Glickfeld, Lindsey L.	214,935	12,896
Gligorovic, Predrag V.	257,000	15,420
Gooch, James P.	0	2,772
Goode, Lindsey B.	61,559	3,694
Gordon, Charles D.	399,340	23,960
Gorham, Ernest A.	1,000	600
Graddy, Logan G.	231,565	46,313
Graves, Amanda	0	13,872
Graves, Christopher A.	0	9,236
Green, Isaac H.	0	9,985
Green, Michael G.	0	4,494
Griffin, Susan F.	199,351	55,727
Groff, Diane G.	0	3,665
Gromlovits, Richard A.	86,000	5,160
Gros, Francois	223,350	13,401
Gruener, James W.	97,720	5,863
Guetler Jr., Joseph E.	0	1,871
Haddad, Nicholas H.	0	5,092
Haenni, Mary E.	59,334	13,364
Hallowell, Anne J.	128,352	7,701
Hanbury, Mary R.	0	2,808
Hanley, Michael T.	0	2,011
Hansen, Mark B.	0	21,827
Hardingpaul, Patricia A.	0	5,094
Harper Jr., Roger C.	0	3,301
Harper, Travis M.	0	5,003
Harrell, Catherine N.	0	29,577
Harrison, Frank S.	0	3,997
Harriss III, Meader W.	85,000	5,100
Hasting Jr., Paul C.	0	16,200
Hasty Jr., Winfred N.	0	7,591
Hatcher, Jeffrey	0	1,929
Hatem, George M.	0	1,500
Hatem, Gregory P.	0	6,877
Hatton, Joshua K.	0	2,700
Hawfield, Wesley R.	43,000	9,780

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Haws, John C.	80,000	4,800
Hayden, Kimberly Hill	587,414	35,245
Haynes, Harrison E.	0	9,480
Haynes, R A	0	6,448
Hazelrigg, Maak D.	185,585	11,135
Healy, Shannon M.	0	3,030
Heeks, Robyn W.	184,182	11,051
Henderson, James G.	0	11,163
Hendrix, Richard M.	0	16,157
Herst, Lawrence A.	0	5,567
Heu, William	0	2,984
Hodge, Shane M.	0	19,428
Holder Jr., Fred A.	0	15,601
Holderness, Howard	225,000	13,500
Holliday, Michele K.	33,000	1,980
Holton, Andrew H.	0	15,620
Honeycutt, Stuart M.	0	10,200
Hoover, John D.	0	32,520
Hornaday III, William D.	0	8,101
Horsley, Eric F.	0	17,758
Horton III, Brewer T.	33,888	6,778
Hoty, Antony P.	0	14,144
Houde, Joseph F.	0	8,520
Howard, James M.	0	9,843
Howell, Holly M.	0	6,028
Hoyt, Richard L.	0	11,011
Hubschman, Thomas	25,000	1,500
Huckabee, Charmaine M.	0	12,451
Huffman Jr., Richard L.	24,484	1,469
Huffstetler, Palmer E.	0	4,155
Hyman, Ethan D.	0	6,270
Ireland, Frederick	43,997	2,640
Isley, Nathan C.	0	3,529
Iverson, Terry R.	0	15,600
Ivey, Jimmy D.	0	550
Jackson, Betty E.	1,000	0
Jackson, Lateef H.	0	16,000
Jacobi, Peter G.	0	3,032

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Jacobs, Lane K.	0	9,855
Jacobson, Jill D.	0	9,900
Jacobson, John R.	0	4,289
James Jr., Roger A.	0	32,587
James, Brent P.	0	2,000
James, Daniel P.	36,000	2,160
Jamma, Vijayanand	803	763
Johnson, David D.	0	75,788
Johnson, Elizabeth N.	0	6,735
Johnson, Gregory A.	0	1,812
Johnson, Jon C.	145,000	8,700
Johnson, Samuel B.	47,850	2,871
Jolly Osten, Kathryn	0	6,100
Jones, Steven S.	80,174	4,810
Jordan, Jacqueline S.	65,643	3,938
Joyner, Cheryl D.	103,675	6,220
Kane, Richard L.	18,288	3,776
Kasefang, Curtis A.	63,618	3,817
Kaufman, Mark A.	0	12,600
Kay, Jeremy N.	66,665	4,000
Kea, Jonathan	28,239	1,694
Keith, James A.	0	2,870
Kendall, Robert E.	89,948	7,196
Kenyon, Garreth J.	25,000	1,500
Keul, Norman C.	0	2,130
King, Stephen C.	0	1,881
King, Troy D.	0	8,437
Kingsley, Sean	178,368	10,702
Kirk, Robin A.	0	5,021
Knott, William M.	0	8,940
Knox, Madison R.	84,242	5,055
Knudson, John	0	8,769
Kortenaar, Paul	65,000	3,900
Krider, Jon C.	0	6,390
Kurtz, Maureen P.	0	7,207
Lackery, Major A.	0	8,760
Lambrech, Paul R.	0	11,354
Lane, Nancy M.	0	2,437

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lanik, Joel R.	0	9,526
Lawrence, Martha M.	0	9,264
Leehman, Nathan J.	223,340	13,400
Lekavich, Carolyn L.	0	1,664
Lenderman, Mark D.	0	11,769
Lepri, John J.	267,341	16,058
Lesley, Deborah W.	47,504	2,850
Levenberg, Stephen B.	0	6,257
Lew, Marci R.	128,424	7,705
Lewis, Paul F.	71,100	4,266
Libby, Lisa A.	74,524	4,471
Lindsey, Martin G.	454,773	27,286
Lines, David H.	0	5,522
Linza, Dale A.	21,000	15,000
Little, Brian M.	149,871	8,992
Locklear, Jay D.	0	125
Lockwood Joseph W.	111,360	6,682
Long, John P.	0	17,400
Long, Robin R.	0	5,982
Lopez, Richard D.	58,116	3,487
Louv, William C.	0	17,671
Lowe, Stephen B.	0	8,227
Ludeman, Clayton P.	0	7,007
Lumpkin, Willis G.	196,420	11,785
Lunsford II, Lowell T.	0	5,210
Lurie, Scott N.	47,900	2,874
Luther, Thomas A.	0	666
Lyle, Mary L.	0	3,688
Lyles, Kenneth W.	43,823	2,629
MacLeod, David B.	0	3,067
MacPhee, Keelee J.	0	24,614
Maher, Thomas K.	0	2,015
Malhoit, Gregory C.	0	550
Manning, Tiro J.	200	100
Mantler, Gordon K.	0	5,060
Marlowe-Roger, Jared J.	113,000	6,780
Marrero Muniz, Mirian D.	0	10
Martin, Carlyle B.	70,150	7,877

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Mason, Paul F.	337,375	20,243
Massenburg, Barbara S.	0	1,500
Mather III, Richard C.	108,053	6,483
Matory, James L.	0	24,330
Matthews, Gregory R.	11,112	5,500
Matthews, Hazel B.	0	4,994
Matthews, Scott	146,000	8,760
Mattingly, Jonathan C.	140,950	8,457
Mayes, Edward K.	287,484	17,249
Mayfield, Anne M.	0	12,550
Mays, Rhett C.	0	5,680
Mcberkowitz, Melissa E.	140,629	28,126
McCall, Paul J.	0	3,090
Mccall, Stuart A.	35,000	2,100
McCallister, Steven K.	0	7,474
McCarragher, Donna R.	0	5,094
McCaully, Thomas M.	0	4,658
McClure, Archibald	90,923	5,455
McCraw, William S.	0	3,420
McGarry, Denis G.	0	42,000
McKay, Harry S.	0	9,260
McKenzie, Colin S.	357,145	21,429
McKillop, Robert H.	65,465	3,928
McMahon, Thomas J.	0	4,121
McMillan, William O.	0	4,661
McMullin, Adam P.	0	11,890
McNeill, Deborah H.	105,000	6,300
McNeill, Robert B.	0	2,806
Mead, William A.	0	8,100
Mebane III, John G.	0	5,822
Meck, Warren H.	0	12,145
Meier, Erich M.	0	13,500
Melo, Jim	54,552	3,273
Merritt, Michael N.	0	2,500
Metzloff, Thoma B.	286,100	17,166
Meyer, Paul A.	0	5,966
Michael III, George R.	63,301	3,798
Michael, Autumn R.	0	9,000

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Michel, Kirk W.	8,701	34,815
Mikulaninec, Claudia E.	0	6,116
Miles, Daniel	10,000	0
Miller, Chad M.	36,500	2,190
Mines, Linda M.	88,190	5,291
Mitchell, Olds S.	38,316	7,031
Mitchell, Thomas O.	0	4,455
Monroe III, Thomas C.	0	3,986
Moon, Christina R.	42,443	4,167
Moore Jr., Amos L.	0	23,925
Moore, Richard H.	345,000	20,700
Moore, William D.	0	1,897
Mosier, Erin K.	0	14,378
Moy, Allison J.	42,746	2,565
Munro, Julie B.	0	10,293
Murchison, John H.	0	6,438
Musser, R Clayton	0	18,106
Nelligan, Myles	0	1,610
Nelson, Soren R.	18,882	3,776
New, Rebecca	0	7,092
Nicholson, Jenny D.	180,940	10,856
Nightingale, David W.	0	13,976
Nixon, Dale W.	0	7,330
Nofsinger, Roger B.	124,600	7,476
Nolton, Susan G.	0	2,985
Nonoy, Nathaniel P.	49,834	2,990
Norman, William B.	319,508	19,170
Norris, Thomas Kevin	0	30,021
Nowakowski, Krista T.	43,978	2,639
Nutter, David G.	0	3,896
O'Brien, John B.	197,059	11,824
Oder, Michael S.	158,320	9,499
O'Grady, Kevin J.	0	1,883
Oksanish, John M.	40,000	2,400
Olinger, Robert W.	0	5,632
O'Mansky, Karen S.	296,316	17,779
O'Neill, Dennis M.	270,652	16,239
Ostwalt, Matthew S.	26,353	1,581

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Owen, Timothy W.	0	3,803
Owens III, Ambrose L.	0	6,960
Oxendine, Benny	0	175
Paine, Jeffrey L.	0	19,845
Palmer, Jonathan C.	116,286	6,977
Parker, David R.	96,965	17,518
Parrella, Kenneth R.	97,872	29,362
Parsons, Alton E.	0	5,705
Patten, Aaron C.	97,000	5,820
Patterson, Timothy J.	101,865	6,112
Patterson, Todd M.	115,918	6,955
Pauwels, Jean	0	522
Paynter, Stuart M.	143,824	0
Pegg, William T.	70,000	4,200
Pelton, Lee H.	0	7,221
Perkinson, Jeffrey C.	0	1,750
Perry Jr., Robert E.	0	2,396
Peterson, Charles T.	48,000	2,880
Peterson, Connie L.	84,958	5,097
Pettit, William W.	554,655	33,279
Pfeiffer, Ross D.	0	4,248
Phelps, York D.	0	15,600
Phillips, Marc B.	0	3,405
Pinther, George C.	93,610	5,617
Pitt, Jesse M.	290,000	17,400
Pizer, William A.	173,726	10,424
Plescia, Marcus	168,343	10,101
Pollitt, Susan H.	0	2,573
Poole, Patsy J.	0	7,613
Porter, Kristie	0	7,115
Potter, Robert S.	0	3,002
Powers, James N.	0	5,984
Prater, Katherine C.	0	2,400
Pratt, Tracy E.	0	28,646
Prescott, Avalla D.	2,000	1,500
Pritchett, Laura G.	0	3,132
Queen, Jason T.	0	5,827
Radcliffe, Barry A.	0	121,415

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Ransdell III, William G.	0	4,126
Rasmussen, Dennis J.	0	1,656
Rearick, Daniel J.	101,072	6,064
Rex, Ted	192,949	11,577
Reynolds, Joshua E.	0	4,860
Rhodes, Michael U.	28,311	1,699
Ribisl, Kurt M.	127,136	7,628
Richey, Russell E.	0	2,634
Rigsbee, Arnold W.	97,450	5,847
Rist, Carl F.	0	3,645
Ritchie, Baxter M.	194,200	11,652
Robinson III, Wilbur H.	0	3,909
Rose, Kenneth J.	30,627	1,837
Rosen, Andrew T.	0	4,500
Rudisill, Steven J.	999	399
Russell, Laura K.	0	1,500
Ryan, Jason A.	0	15,413
Ryden, Michael S.	0	5,811
Saba, Roy J.	0	7,613
Sandler, Aaron J.	138,402	8,304
Sathoff, Richard L.	111,000	6,660
Sayers, Donald D.	0	6,234
Scarborough Jr., James I.	0	12,459
Scarvey, David C.	0	2,520
Schaffer, John	380,000	22,800
Schall, Elizabeth D.	37,503	2,250
Scheider, Nicholas J.	45,000	2,700
Schell, Marshall P.	0	2,812
Schlekat, Christian E.	261,328	15,680
Schout Jr., James W.	0	17,274
Schram, Michael Y.	463,820	27,829
Schramel, Michael R.	0	5,760
Schwab, Gary L.	0	2,394
Scott, Earl R.	0	2,000
Seeley, Edward	87,192	5,232
Seipel, Richard A.	0	3,908
Serkin, Allen B.	0	5,595
Setliff, Paul A.	9,145	9,145

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Setzer, Joseph E.	0	2,070
Seykora, Karie L.	326,870	19,612
Shafer, Benjamin S.	0	2,291
Shaw III, Ralph H.	0	23,353
Sheffield Jr., Frank H.	54,421	3,265
Shields, Ian B.	81,216	4,873
Shuping Russell, Sallie	283,887	17,033
Siler, David D.	0	3,622
Silvester, Benjamin J.	0	3,120
Simmons, Timmy E.	0	1,649
Sims, Gregory	300	50
Sliva, Joseph A.	0	7,680
Smith Jr., Edward C.	0	1,334
Smith, Austin W.	0	3,776
Smith, Christopher B.	0	132,087
Smith, David B.	0	15,060
Smith, Edward C.	0	11,002
Smith, Herman E.	155,000	9,300
Smith, Randall S.	0	1,000
Smyth, Joan A.	0	1,924
Snipes, Andrea	520	200
Snyder, Thomas M.	147,480	8,849
Snyderman, Theodore B.	0	3,998
Solomon, Mark J.	0	7,680
Sopper, John R.	0	5,269
Spinello, Kim M.	0	17,545
Spitz, Adam	0	4,200
Spring, Natalie R.	78,000	16,500
Sreenivasan, Gopal	0	26,026
Stamm, Louis	92,486	5,549
Stanford, Brandy S.	100	40
Starkey, Brian H.	0	2,519
Staton, Matthew D.	0	4,405
Steel, Benjamin M.	0	2,184
Stein, Steven S.	0	23,616
Stephens, Donald R.	31,650	1,899
Stephenson, Laura M.	0	7,200
Stewart, Andrew M.	0	6,349

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Stewart, Pamela F.	45,820	2,749
Stiles, Curt H.	0	26,600
Stohler, Hugh D.	0	5,970
Stone, Robbie D.	68,316	4,099
Stout, Michael C.	0	1,455
Stradley, James D.	54,054	3,243
Strode, Barbara L.	0	27,000
Strong, Alan F.	0	5,700
Sturges, Conrad B.	0	27,376
Sugg, Samuel J.	0	46,450
Sutton, Turner B.	143,103	8,586
Swinney Jr., John G.	0	3,964
Sylvester, Leon W.	0	64,992
Tammaro, John A.	0	12,192
Tarlton, Sean T.	0	635
Taylor, Robert	0	11,618
Teague, Jason M.	0	2,632
Temple III, Earl J.	311,520	18,691
Ten Brink, Craig E.	0	12,177
Thiem III, James E.	66,842	6,016
Thomas, Kelly S.	0	3,599
Thomas, William R.	0	1,922
Thompson, Jonathan C.	0	2,826
Thurston, Jason A.	219,919	13,195
Tillery Jr., Charles L.	17,540	3,948
Tillman III, Rollie	0	9,672
Todd, Shadrach O.	0	3,040
Toledo, Alexander H.	0	7,920
Tomberg, James B.	390,000	23,400
Tonsmeire, William	0	21,000
Travis, Evan H.	0	1,620
Trichon, Benjamin H.	0	7,138
Tuch, Shannon M.	0	3,690
Turi, Jennifer L.	0	4,080
Vap, James G.	0	15,479
Vaughan, James E.	0	7,425
Vicars, Joseph G.	250	20
Vickery, Brian P.	0	2,455

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Vreeland, Michael J.	0	2,706
Wall, Jeffery B.	27,961	1,678
Wall, Jessica E.	0	100
Wall, Randolph C.	70,450	4,227
Wallace, John R.	120,000	7,200
Ward, Cheryl A.	246,000	14,760
Ward, Henry C.	167,677	10,061
Ward, Marshall D.	0	4,217
Ward, Roger D.	0	57,146
Warner, Catherine R.	89,810	5,389
Washington, Pearline	0	4,346
Watson, Susannah C.	56,093	3,366
Wear III, Thomas R.	0	16,513
Weaver, Gary C.	91,186	10,058
Welter, James J.	0	2,535
Weston, Deron E.	117,222	7,033
Whaley, John A.	332,317	74,928
Wheless, James H.	0	15,000
White, Robbie W.	900	900
Whitley, Yvonne Marie	26,839	26,839
Whittier, William A.	0	7,680
Wildmantobriner, Benjamin M.	194,850	11,691
Williams, Amanda	654	876
Williams, Martha L.	26,000	1,560
Williams, Quinn I.	0	5,467
Williamson, Matthew D.	0	712
Wilson, John C.	0	11,923
Wilson, Mark S.	53,527	3,212
Wilson, Timothy S.	0	2,184
Wilson, William F.	41,159	12,348
Winesette, David C.	0	635
Winner, Lauren F.	285,908	18,211
Winner, Leslie J.	0	23,151
Woods, Christopher W.	0	12,270
Worthy, Acey	0	10,200
Wrenn, James W.	85,417	5,125
Yaqub, Nadia G.	74,355	4,461
Yarboro, Douglas D.	0	9,377

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Yoder, Michael D.	0	32,531
Zook, Peter J.	84,973	5,098
Total credits taken	30,393,641	5,805,110

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$923,931.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of 'credits taken' in this report are the installment amount reported by the taxpayer on Form D-400TC. '0' in the Expenditure column indicates that the expenditure was reported in a prior year. Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in the prior year.