

North Carolina Department of Revenue

Historic Rehabilitation Credits

Article 3D

Returns Processed during Calendar Year 2014

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (175 Taxpayers)		
Abrams, Douglas B.	384,582	15,383
Adams, Gregory B.	0	12,211
Albright, Michael E.	0	16,000
Altizer, James W.	77,353	3,094
Anderson Jr., Dewayne H.	0	13,349
Anderson, Thomas F.	0	34,535
Arneson, Sarah M.	268,669	21,279
Atlas, Todd	480,243	19,210
Azar, Philip J.	0	2,997
Balsley III, Jacob B.	0	2,872
Bandy, Daniel E.	1,500	1,000
BB&T Corporation	0	1,801,197
Beach, Jeffrey L.	0	37,240
Bee, George A.	0	6,696
Bellinger, Dwight A.	57,133	3,869
Belton, Benjamin G.	0	18,997
Bengel, Steven L.	216,018	8,641
Bennett, Becky J.	0	1,911
Blakeslee, Stanton E.	0	9,577
Blalock, Dolan F.	276,050	11,042
Booker, Ericson W.	0	41,845
Brady, Stephen H.	0	4,581
Brim, Sammy J.	0	118,797
Brodey, Benjamin B.	0	17,984
Brooks III, Fred G.	0	10,989
Bryan, Harrel D.	0	3,490
Buff, Lisa P.	27,372	1,095
Buff, Mark R.	0	1,095
Byrum, Walter G.	0	1,680
Caldwell, Andrew M.	0	12,509

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Cartwright, Stephanie C.	255,792	26,199
Chadowitz, Jack	0	3,155
Citizens Bank Trust	0	60
Clark, Wendy K.	0	17,897
Cline, James T.	0	43,742
Coltrane Jr., Joseph M.	100,820	14,142
Conlon, Gerald	0	1,040
Coonley, Kip D.	0	4,400
Cornett, Alex L.	400	400
Cox, Steven W.	8,772	8,772
Craig, Quame	700	1,100
Crain, Jason R.	0	9,577
Cupido, Christine A.	0	3,567
Delmer, Robin E.	351	351
Delpapa Jr., James B.	0	4,413
Dick, Jon C.	4,282	1,499
Doub Jr., Joseph L.	0	8,365
Eckert, David J.	0	2,071
Evans, Bruce L.	28,000	1,050
First Citizens Bancshares, Inc.	0	2,949
Fisher, Issac E.	0	4,536
Flack III, Charles Z.	0	4,581
Flack, Thomas C.	0	4,581
Fowle Jr., David T.	0	3,291
Friedlein, David H.	0	5,866
Friedlein, Kenneth	67,140	2,686
Garcia, Annette M.	0	4,500
Gardner, Robert W.	0	5,400
Giddings, Rhett B.	0	4,581
Glennon, Ann G.	259	259
Goolsby, Jay	500	1,200
Graham, Brooks G.	0	15,546
Green, Michael E.	17,500	17,500
Grier, Nathan	1,220	2,800
Griffin III, Cornelius	0	16,966
Gurley, Robert S.	256,000	11,500
Hakan, Michael J.	0	48,365
Hardy, Remi J. & Ann	2,500	2,500

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Harmon, Jerald S.	0	10,639
Harrison, Denise L.	35,000	1,400
Hatem, George M.	204,156	13,041
Hatem, Gregory P.	858,950	65,805
Hester, J. Thomas	0	37,705
Hill III, Dan W.	0	18,731
Hill, Stephen B.	817,546	32,702
Hollingsworth, Daniel B.	0	11,000
Hornaday III, William D.	236,398	9,456
Ingram, Charles M.	0	8,045
Jasper, Stacy L.	0	42,863
Jeter, Andrew S.	0	10,246
Johnson, Benjamin C .	0	9,183
Joyce, Alexia M.	0	7,120
Kadis, Daniel S.	276,025	11,041
Kilian, Michael W.	0	6,507
Kimbrough, Orman L.	0	3,241
Kober, Tyler C.	122,394	4,936
Kohler, Gretta D.	0	2,701
Konz, Mary M.	0	2,520
Lambeth, John E.	0	3,738
Lattimore, John B.	0	2,774
Lawson, Dennis S.	0	11,778
Lee, Jamie S.	0	14,643
Leland, William J.	0	2,751
Lindley, Kevin G.	0	1,083
Lipsky, Charles E.	55,205	11,041
Lipsky, Joshua N.	55,205	11,041
Macy's Retail Holdings, Inc.	5,321,334	346,911
Makgill, Diane C.	0	2,159
Mandrano, John K.	23,334	23,334
McCaughan III, Ralph L.	0	10,290
McEwan, Robert	0	5,929
McKearn, Thomas J.	0	53,236
Measurement, Inc.	0	161,950
Mercer, John D.	54,508	2,180
Mercer, Michael W.	2,400	2,400
Miller III, Jesse E.	0	23,689

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Miller, William B.	301	301
Naysmith, Donald R.	0	42,000
NGM Insurance Company	0	259,404
North State Bank	0	30
Nussman, Jane E.	260,699	10,428
Olokunola, Alafeez	4,500	125
O'Sullivan, Devin B.	400	550
Owens, Jerry	0	4,916
Owens, Nelson N.	235,424	47,085
Parnell II, Jerome P.	0	8,083
Parsons, Alton E.	0	5,705
Pearson, Michael C.	0	8,077
Perry, L. Madison	136,282	8,177
Phelps, York D.	260,000	15,600
Porter Jr., Thomas J.	0	13,980
Powell, Joseph C.	2,600	520
Princiotta, Frank T.	38,915	7,783
Princiotta, Thomas M.	0	5,469
Radcliffe, Barry A.	0	138,072
Ransdell III, William G.	0	8,380
Rauschenbach, Richard A.	0	2,543
Reardon, Thomas R.	0	1,157
Rees, Floyd E.	83,186	8,230
Rees, Majorie M.	0	4,688
Register, Anthony L.	16,120	662
Reilly, John P.	55,205	11,041
Reynolds, Debby L.	0	5,264
Richard, Glary	0	500
Roberts Jr., Gary H.	0	780
Robertson, Ann	0	27,492
Robinson III, Wilbur H.	0	1,219
Roemer, Victoria	0	7,602
Rowan Investment Company, Inc.	27,551	5,510
Ryan, Jason A.	0	15,414
Sakurada, Matthew S.	0	2,415
Sanderson, Stuart S.	0	6,661
Saye, Stephen A.	0	27,027
Scarborough, David C.	0	14,946

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Schafer, Gerald S.	0	12,429
Schmidt, Paul M.	0	7,387
Shearin, Ronald V.	0	2,575
Sheffield, Charles J.	41,113	2,783
Shepherd, Gerald V.	0	4,161
Shope, Richard I.	0	880
Siler, David D.	60,365	2,415
Solomon, Sheryl J.	0	2,169
Spainhour, Richard A.	0	2,616
Spence, Kemeya L.	10	10
Starkey, Brian H.	0	2,519
Steinman, Timothy C.	0	27,396
Steinman, Todd A.	0	27,396
Stewart, Andrew M.	40	2
Strenkowski, John A.	611,763	24,471
Suer, Lucas J.	0	10,868
Summers, Craig	2,000	1,800
Taylor, Fletcher	0	1,524
The Sherwin-Williams Company	1,667,645	1,037,106
Thurston, Harrison H.	51,987	2,079
Tran, Phuc N.	154,849	6,194
Transue, Thomas R.	111,850	6,822
Turner, Catrina	500	500
Warasila, John L.	350,000	36,397
Whaley, John A.	0	82,021
Wiesner, David C.	0	175
Williams, Norman C.	0	18,088
Winesette, David C.	0	635
Wood Jr., Fred P.	0	2,867
Yoder, Michael D.	0	42,941
Zauscher, Stefan	0	4,389
Total Credits Taken	14,768,916	5,667,832

Non-Income-Producing Property (564 Taxpayers)

Adams, Geoffrey W.	0	12,600
Addington, Lloyd D.	80,000	89,000
Adolphsen, Jeffrey D.	109,682	6,581

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Alchediak, James	0	2,117
Allers, John D.	0	4,336
Alphin, William J.	0	6,484
Ambrose, Anne E.	0	7,413
Amerson, Barry D.	5,271	5,271
Anderson, William E.	0	4,590
Ankerson, Matthew D.	0	8,599
Araujo, Roshelle	0	6,500
Armento, Anthony F.	0	11,239
Arnold, Martha S.	0	1,963
Ashby, Steven M.	0	3,210
Aspnes, David E.	0	13,000
Autry, Larry K.	0	1,680
Babson, John C.	0	6,120
Baldwin, David P.	0	1,070
Baldwin, Samuel L.	0	1,606
Bandy, Daniel E.	300	200
Barger, Nora S.	176,191	10,571
Barnes, Gregory B.	0	6,336
Barnum, Nancy L.	0	56,586
Barron, Walter J.	85,000	5,100
Bastian, Donald M.	0	3,201
Beach, Ivan T.	55,000	3,300
Beacham, Carl J.	0	10,249
Beck, Darin W.	0	7,000
Becker, Daniel L.	0	6,899
Beckett, Daniel H.	58,000	3,480
Beckman, Theresa M.	0	1,639
Bergstone, Mary G.	0	2,984
Bernstein, Joshua E.	27,500	13,410
Berry, Geoffrey C.	0	10,047
Betteridge, Timothy	0	6,900
Bible, Stewart A.	0	8,634
Bickford Jr., David M.	0	5,242
Bishir, John W.	0	2,970
Bishop, John A.	0	74,502
Bittle, Felicia A.	9,628	9,628
Bland, Charles E.	86,366	5,182

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Bland, William	0	65,813
Blazevich, Martin J.	0	8,820
Bloomfield, Peter	0	3,987
Boeker, Thomas W.	0	14,250
Boelhower, Mary E.	90,012	5,401
Bohl, Robert D.	82,163	24,649
Bondell, Howard D.	225,000	13,500
Boner, Justin R.	0	2,383
Booker, Matthew	0	2,198
Bortiri, Esteban	0	8,342
Bowman, Henry F.	24,687	5,309
Boyette, Marion D.	0	11,659
Brice III, Leamon B.	29,620	1,777
Briggs, Daniel	0	10,770
Broadfoot, John W.	0	3,198
Broccolo, Nicholas	135,000	8,100
Brockmann, Todd C.	0	48,937
Brooks, Helen E.	0	18,626
Browder, Matthew D.	0	31,200
Brown Jr., Frank R.	125,000	7,500
Brown, Neil N.	0	26,476
Broyles, James C.	0	5,520
Brunette, Bryan L.	0	1,454
Bryan, Colin D.	66,090	3,965
Bryan, John	0	1,827
Bullard Jr., Maidson E.	0	3,567
Burckley, William J.	0	11,700
Burkhalter, Devon A.	18,900	3,780
Byrum, Jill Q.	93,713	5,623
Campanella, Thomas J.	0	727
Campbell, Douglas A.	0	1,602
Caplinger, Mary Anne G.	0	11,045
Capote Blanco, Lida M.	2,068	115
Capps, Jordan S.	0	5,100
Capps, William R.	0	23,580
Carpenter, Jeffery H.	0	5,910
Carpenter, John M.	46,200	9,240
Carreker, Justin M.	60,786	6,397

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Carter, Adrian M.	0	13,124
Chambers, Frank R.	47,683	2,861
Chandler, Mark W.	309,358	18,561
Cherry, Timothy L.	0	8,463
Chung, Richard J.	129,200	7,752
Clark, William S.	0	2,502
Clevenger, John G.	101,200	6,072
Cokendolpher, Bradley J.	51,810	10,362
Cole Jr., William P.	0	3,494
Cole, Glenn	0	14,504
Collie, Jeffrey B.	80,000	9,480
Collie, Peyton E.	0	1,963
Coltrane, Jonathan L.	0	3,000
Cooke III, James D.	69,078	20,723
Copeland, Daniel W.	49,950	2,997
Cordell, Jill C.	0	10,899
Cormier, Trenton J.	0	8,008
Costello, Terry W.	0	18,313
Cottrell, James B.	149,128	8,948
Covington, Christopher G.	106,192	6,372
Cowhig, James M.	0	6,710
Craft, Daniel C.	0	1,954
Craig, Quame	820	900
Crandall, Russell C.	30,000	6,000
Creamer, Marvin C.	0	14,401
Creed, Danny R.	38,624	4,320
Creighton, Charles A.	359,832	21,590
Crockett, David F.	0	3,911
Crowder, Matthew S.	0	9,085
Crum, Mark D.	0	3,067
Crupi, Cheryl L.	80,000	4,800
Cummings, James J.	0	6,692
Cummins, Barry K.	0	84,900
Cummins, Bradley K.	0	84,900
Curl, Ira W.	32,150	1,929
Daly, Virginia T.	0	5,000
Daniels, John L.	8,320	1,664
Das, Pranab K.	0	4,976

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Davidson, Michael G.	0	3,572
Davis Jr., Gilbert P.	5,625	5,625
Davis, J. S.	71,801	4,308
Davis, Kevin S.	0	18,171
Davis, Walter G.	47,500	2,850
Dayton, Michael	26,625	5,325
Deal, Johnie E.	0	21,414
Debellis, Jeffrey R.	0	10,584
Dennis, India C.	5,432	1,086
Denson, Rebecca L.	0	15,412
Deperlinghi, Jerome	0	9,755
Dephouse, Derek H.	0	3,658
Diegel, Dennis M.	0	1,455
Dimaggio, Susan M.	0	36,010
Dixon, David L.	0	56,700
Dockmanovich, Jovan P.	6,840	6,840
Donahue, Keith	31,650	6,330
Doron, Scott J.	0	11,779
Dorr, Alexandra	39,100	7,820
Drake, Dallas F.	0	13,056
Dryden, Donald T.	295,000	20,433
Dryman, Terry D.	0	4,500
Duffee, Michael P.	1,215	364
Dunham, Jeff	0	3,900
Dunn, Judith L.	0	15,438
Dwan, Colin A.	0	20,573
Dyson, Matthew O.	0	6,264
Earley, Lawrence S.	0	1,856
Ebbing, Daniel J.	0	7,215
Ebright, Leonard T.	0	5,106
Edgerton, Gregory E.	0	6,344
Edmondson, Jamie C.	0	2,403
Efird, Brian H.	387,768	23,266
Ellerbee, Dylan	0	2,483
Elliot, Robert M.	68,000	4,080
Ernest, Frank H.	27,488	1,649
Evans, James G.	112,750	6,765
Fain, Daniel I.	91,201	5,472

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Fallis, Dennis B.	130,000	7,800
Falls, Tyler P.	0	12,810
Fanning, Paul A.	0	65,814
Feduccia, John A.	0	3,315
Feldblum, Paul J.	0	2,299
Felt, James S.	100,000	25,000
Ferguson, William B.	0	5,132
Ferrari, Justin	0	4,260
Ferris, Julian C.	0	9,186
Fields, Shannon J.	820	820
Fisher, Floyd P.	0	635
Fleming Jr., Russell H.	27,250	1,635
Flinn, Douglas J.	0	2,705
Floyd, Charlee F.	0	8,903
Fortunato, John E.	0	3,712
Fox, Andrew C.	35,000	2,100
Fox, Brett A.	102,117	6,127
Fox, Carol F.	288,750	17,325
Frederick, Christopher T.	0	25,020
Freelon, Philip G.	0	32,904
Freiberger, John J.	0	17,448
Froehlich, John J.	100,080	8,467
Fulk, Bobby L.	0	4,316
Furr IV, James E.	0	3,122
Futrell II, Chip G.	0	12,459
Gadol, Eric N.	0	4,976
Garcia, Annette M.	450	4,500
Gardiner, Barbara K.	0	1,602
Gasch Jr., Kenneth A.	0	7,668
Gates-Idem, Phillip A.	0	9,077
Gaugert, Daniel M.	0	9,690
Gayer, Charles K.	524,188	31,451
Gerardo, Charles J.	0	5,623
Gibson, William B.	0	5,376
Glazer, Patti L.	52,541	3,152
Glennon, Kerry P.	0	1,444
Gooch, James P.	46,208	2,772
Goolsby, Jay	450	1,150

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Graves, Christopher A.	0	9,236
Gray Jr., Paul A.	0	2,510
Green, Isaac H.	0	9,985
Green, Michael G.	0	4,494
Greyber, Daniel F.	0	8,735
Grier, Nathan	870	950
Griffin, Jason M.	0	3,815
Griffin, Susan F.	0	13,660
Grimes, Terrence L.	0	3,447
Groff, Diane G.	0	3,665
Gronewald, Todd C.	214,800	12,888
Guetler Jr., Joseph E.	0	1,871
Hacker, Erik J.	0	7,754
Haddad, Nicholas H.	0	5,092
Haenni, Mary E.	0	9,804
Hale, Hunter D.	0	23,137
Hanbury, Mary R.	0	3,101
Hanley, Michael T.	0	1,214
Hanna, Michael S.	0	12,219
Hansen, Mark B.	0	21,827
Hardingpaul, Patricia A.	25,468	5,094
Hardy, Larry M.	0	6,631
Harper Jr., Roger C.	82,532	16,506
Harper, Travis M.	0	5,003
Harrell, Catherine N.	147,886	29,577
Harris, Michael W.	0	2,332
Harrison, Frank S.	0	3,997
Harvey, Bradley R.	21,000	4,200
Hasting Jr., Paul C.	0	16,200
Hasty Jr., Winfred N.	0	7,591
Hatcher, Jeffrey	0	1,929
Hatem, George M.	0	1,500
Hatem, Gregory P.	0	6,877
Hatton, Joshua K.	45,000	2,700
Hawfield, Wesley R.	0	7,200
Haynes, Harrison E.	0	9,480
Haynes, R A	0	6,448
Henderson, James G.	0	11,163

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Hendrix, Richard M.	0	11,000
Herget, J. Barlow	0	2,100
Heric, Matthew	0	5,933
Herst, Lawrence A.	92,775	5,567
Herwig, Christopher E.	0	5,700
Heu, William	0	2,984
Hill III, Andrew J.	27,000	1,620
Hippen, Benjamin E.	0	11,509
Hobgood, Ann B.	12,000	4,000
Holder Jr., Fred A.	0	12,810
Holton, Andrew H.	0	15,620
Honeycutt, Stuart M.	170,000	10,200
Hoover, John D.	0	32,520
Horsley, Eric F.	0	17,758
Hoty, Antony P.	0	15,897
Houde, Joseph F.	42,600	8,520
Howard, James M.	0	9,844
Howell, Holly M.	0	6,028
Hoyt, Richard L.	53,000	11,011
Huckabee, Charmaine M.	0	13,769
Hudgins, Verna E.	0	13,556
Huffstetler, Palmer E.	69,251	4,155
Huggins, Michael B.	0	17,241
Huneycutt, Jason C.	9,181	9,181
Hyman, Ethan D.	104,500	6,270
Isley, Nathan C.	0	3,529
Iverson, Terry R.	0	15,600
Jackson, Lateef H.	0	16,000
Jacobi, Peter G.	0	3,032
Jacobs, Lane K.	0	9,855
Jacobs, Tonya E.	0	6,449
Jacobs, Windy L.	0	6,449
Jacobson, Jill D.	0	9,900
Jacobson, John R.	71,486	4,289
Jakes, Philip J.	0	5,033
James Jr., Roger A.	543,111	32,587
James, Courtney R.	0	2,571
Jamison, Frederick C.	0	3,000

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Johnson, David W.	25,000	1,500
Johnson, Elizabeth N.	0	6,735
Johnson, Gregory A.	30,208	1,812
Jolly Osten, Kathryn	139,000	6,100
Jones, Eleanor T.	0	6,933
Kantlehner, Robert C.	0	5,091
Kaufman, Mark A.	0	12,600
Keefe, Eric D.	0	6,090
Keith, James A.	0	3,163
Kendall, Milton M.	0	4,260
Kerns Jr., Trent S.	0	106
Kerns, Elizabeth W.	0	106
Kerns, Trent S.	0	3,010
Keul, Norman C.	0	3,665
King, Stephen C.	0	1,881
King, Troy D.	140,624	8,437
Kirk, Robin A.	0	3,000
Kittrell III, Robert G.	0	3,113
Kittrell, Bennett	0	103
Kittrell, Robert	0	103
Knott, William M.	0	8,940
Knox, John B.	250	250
Knudson, John	146,157	8,769
Krider, Jon C.	0	10,300
Krissak, Thomas F.	415	415
Kurtz, Maureen P.	0	7,207
Lackery, Major A.	146,000	8,760
Lambrecht, Paul R.	0	11,354
Lammers, Mark C.	0	4,200
Lane, Nancy M.	0	2,437
Lanik, Joel R.	158,766	9,526
Lattimore, John B.	387,974	23,279
Lawrence, Martha M.	0	9,264
Lazore, Gerald J.	0	2,396
Leaver, Edward S.	0	7,500
Lekavich, Carolyn L.	27,730	1,664
Lenderman, Mark D.	0	11,769
Lentz, Tony F.	0	15,000

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lewallen, Deborah S.	0	6,238
Lines, David H.	0	5,522
Long, John P.	290,000	17,400
Long, Robin R.	0	5,982
Louv, William C.	0	17,671
Lovelett, Roger W.	0	4,376
Lowe, Stephen B.	0	8,227
Ludeman, Clayton P.	0	11,679
Lunsford II, Lowell T.	86,838	5,210
Luther, Thomas A.	0	666
Lyle, Mary L.	0	3,688
MacLeod, David B.	0	3,067
MacPhee, Keelee J.	0	24,614
Maher, Thomas K.	33,590	2,015
Malhoit, Gregory C.	0	1,288
Mantler, Gordon K.	0	5,060
Martin, Carlyle B.	61,125	3,668
Martin, John R.	0	7,838
Massenburg, Barbara S.	0	1,500
Massey III, William G.	0	87,559
Matory, James L.	0	24,330
Matthews, Gregory R.	11,444	5,500
Matthews, Hazel B.	0	7,409
Mayfield, Anne M.	0	10,830
Mays, Rhett C.	94,660	5,680
McCall, Paul J.	0	3,090
McCallister, Steven K.	0	15,000
McCarragher, Donna R.	25,468	5,094
McCaully, Thomas M.	0	4,652
McClendon, Kara L.	0	2,620
McCraw, William S.	0	3,420
McDowell, James C.	0	12,000
McGarry, Denis G.	700,000	42,000
McGill, Kent H.	1,039	312
McKay, Harry S.	0	9,260
McKenzie, James A.	0	4,727
McKillop, Robert H.	0	10,447
McLester, Ralph J.	0	2,738

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
McMahon, Thomas J.	0	4,121
McMillan, William O.	0	7,050
McMullin, Adam P.	0	11,890
McNeill, Robert B.	0	2,806
McVey, Douglas S.	0	5,171
Mead, William A.	135,000	8,100
Meador, Camilia	90,000	5,400
Mebane III, John G.	97,038	5,822
Meck, Warren H.	0	12,145
Meeker, Charles	0	2,924
Meier, Erich M.	0	13,500
Menke, James R.	55,000	55,000
Mercer, Mark S.	35,000	7,000
Michael, Autumn R.	0	9,000
Michel, Kirk W.	571,552	34,293
Mikulaninec, Claudia E.	30,581	6,116
Miller, Chad M.	0	23,219
Mitchell, Thomas O.	0	4,455
Moffie, Robert P.	0	2,751
Monroe III, Thomas C.	66,436	3,986
Moon, Christina R.	0	1,620
Moore Jr., Amos L.	0	23,925
Moore, Matthew A.	0	10,869
Moore, William D.	0	1,897
Morey, Rajendra A.	0	2,457
Moser, Martin B.	0	12,842
Mosier, Erin K.	0	14,378
Munro III, Walter J.	43,817	8,763
Munro, Julie B.	0	10,293
Murchison, John H.	32,190	6,438
Musser, R. Clayton	0	34,316
Mylet, Thomas J.	0	3,780
Neal, Cynthia A.	0	13,500
New, Rebecca	0	7,092
Nicholson, Nancy E.	0	6,426
Nightingale, David W.	0	13,976
Nixon, Dale W.	0	7,330
Nolton, Susan G.	0	2,985

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Norvell, Douglas K.	0	63,465
Norwood, George A.	0	6,377
Nutter, David G.	0	3,896
O'Grady, Kevin J.	0	3,423
Olinger, Robert W.	93,868	5,632
Osterkatz, Sol C.	0	5,378
Owen, Elizabeth	0	7,000
Owen, Kim F.	600	600
Owen, Timothy W.	0	3,803
Owens III, Ambrose L.	0	6,960
Parker, David R.	43,817	22,554
Patel, Ajay	13,432	4,030
Pauwels, Jean	0	2,902
Pawlik, Joseph R.	0	2,316
Peacock, Timothy A.	112,750	6,765
Pelton, Lee H.	0	7,221
Perkinson, Jeffrey C.	0	1,750
Perry Jr., Robert E.	0	2,396
Peterson, Charles T.	0	8,610
Pfeiffer, Ross D.	70,796	4,248
Phillips, Marc B.	0	3,405
Pittman, Beryl C.	0	34,606
Pollitt, Susan H.	0	2,573
Poole, Patsy J.	0	7,613
Porter, Kristie	0	3,500
Potter, Robert S.	0	15,006
Powers, James N.	99,733	5,984
Poythress, David S.	0	24,421
Prater, Katherine C.	0	2,400
Pratt, Tracy E.	477,432	28,646
Pritchett, Laura G.	0	2,376
Purcell, Sarah H.	44,266	8,853
Queen, Jason T.	0	5,827
Ramsey, Jerry D.	0	4,197
Ransdell III, William G.	0	4,126
Rasmussen, Dennis J.	0	1,656
Reddick, Bradley H.	0	13,548
Reilly, Thomas P.	0	1,884

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Reynolds, Joshua E.	0	4,860
Rezeli, Jeffrey C.	0	7,356
Richey, Russell E.	43,892	2,634
Richey, William M.	0	377
Riemann, Neil A.	0	10,800
Rist, Carl F.	60,752	3,645
Roberson, Emily	0	19,265
Roberts, Jason G.	1,200	200
Robinson III, Wilbur H.	34,674	3,909
Roland, Russell D.	0	13,931
Rosen, Andrew T.	0	4,500
Russell, Laura K.	0	1,500
Ryden, Michael S.	130,000	7,800
Saba, Roy J.	0	7,613
Samia, Mark A.	252,738	50,548
Sanders, Marchella F.	1	1
Sayers, Donald D.	0	6,234
Scarborough Jr., James I.	0	12,459
Scarvey, David C.	42,000	2,520
Schell, Marshall P.	0	2,812
Schmidt, David J.	0	23,000
Schout Jr., James W.	0	3,461
Schramel, Michael R.	0	5,270
Schwab, Gary L.	11,970	2,394
Scott, George R.	0	4,992
Sedaca, Andrew J.	0	2,382
Seipel, Richard A.	147,426	8,846
Seipel-Parks, Joseph C.	147,426	4,423
Seman, Joseph J.	0	5,312
Serkin, Allen B.	0	5,595
Setzer, Joseph E.	34,500	2,070
Shafer, Benjamin S.	0	2,291
Shaw III, Ralph H.	0	4,910
Sheffield Jr., Frank H.	0	5,162
Shore, Michael J.	0	7,473
Silvester, Benjamin J.	0	3,120
Sim, Xian L.	500	500
Simmons, Timmy E.	37,488	1,649

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Sitton, David E.	90,000	5,400
Sliva, Joseph A.	0	7,680
Smith Jr., Edward C.	0	1,334
Smith Jr., Thomas P.	125,000	125,000
Smith, Austin W.	0	3,776
Smith, Christopher B.	0	132,087
Smith, David B.	0	15,090
Smith, Edward C.	183,360	11,002
Smith, Janice L.	75,000	4,500
Smith, Robert D.	0	4,386
Smith, Stephen T.	0	4,360
Smyth, Joan A.	0	1,924
Snyderman, Theodore B.	66,636	2,665
Solomon, Mark J.	0	7,680
Sopper, John R.	0	5,269
Spence, Kemeya L.	50	50
Spitz, Adam	0	4,200
Spring, Natalie R.	0	5,910
Sreenivasan, Gopal	0	26,026
Staton, Matthew D.	0	4,405
Steel Jr., David H.	0	4,164
Steel, Benjamin M.	0	2,184
Stein, Gerda	0	51,163
Stephenson, Laura M.	120,000	7,200
Stevens, Toni W.	0	21,505
Stewart, Andrew M.	105,811	6,349
Stiles, Curt H.	0	26,600
Stohler, Hugh D.	0	5,970
Stonecypher, Steven J.	0	1,935
Stout, Michael C.	0	1,455
Straley, Dianne	0	6,725
Strode, Barbara L.	450,000	27,000
Strong, Alan F.	95,000	5,700
Sturges, Conrad B.	0	27,376
Sugg, Andrew M.	0	804
Sugg, John B.	0	2,963
Sugg, Samuel J.	774,171	46,450
Sullivan, Michael J.	95,000	5,700

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Summers, Craig	1,000	500
Swinney Jr., John G.	0	3,964
Sylvester, Leon W.	918,349	64,161
Talbot, David	0	12,625
Tamaro, John A.	0	12,192
Tarlton, Sean T.	0	635
Taylor, Robert	0	44,833
Teague, Jason M.	43,863	2,632
Temple, John G.	0	28,920
Ten Brink, Craig E.	0	12,177
Thomas, Kelly S.	0	3,599
Thomas, William R.	32,039	1,922
Thompson, Deborah A.	0	3,000
Thompson, Jonathan C.	0	9,418
Thompson, Sandra A.	5,000	5,000
Tillman III, Rollie	0	9,672
Todd, James C.	0	9,930
Toledo, Alexander H.	0	7,920
Travis, Evan H.	0	1,620
Trichon, Benjamin H.	0	7,138
Troutman, William S.	0	9,900
Tuch, Shannon M.	0	3,690
Turi, Jennifer L.	68,000	4,080
Turnage, Don C.	5,000	5,000
Turnbull, Jennifer R.	155,318	9,319
Tuttle, Billy E.	100,000	6,000
Tyson, Joseph B.	340,063	34,000
Vap, James G.	0	15,479
Vaughan, James E.	0	14,850
Vickery, Brian P.	40,921	2,455
Vogler, Robert C.	0	15,857
Volpe, Rocco	0	5,148
Vreeland, Michael J.	0	2,706
Walton, Charlotte N.	0	4,668
Ward, Marshall D.	70,288	4,217
Ward, Roger D.	0	3,429
Warden, Dennis P.	0	3,477
Washington, Pearline	36,214	2,173

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wear III, Thomas R.	0	16,513
Weaver, Gary C.	0	4,587
Welsh, John R.	88,483	5,309
Welter, James J.	42,250	2,535
Wenger, Keith A.	0	1,567
West, Andrew Z.	5,624	337
Wheless, James H.	0	15,000
Whitehurst, James M.	0	20,671
Whittier, William A.	0	7,680
Wiesner, David C.	0	8,839
Wiles, David R.	0	17,994
Wilkinson, Erich J.	0	2,020
Williams, Quinn I.	5,600	5,600
Wilmoth, Thomas M.	0	9,247
Wilson, John C.	0	11,923
Wilson, Timothy S.	0	2,184
Winner, Leslie J.	0	23,151
Wolff, Michael	0	5,033
Wolfrum, Leila N.	0	4,320
Wood, John C.	0	20,785
Wood, Nell	0	1,740
Woods, Christopher W.	0	12,270
Woomer-Deters, Katharine B.	7,801	1,560
Wooten, Patrick S.	0	804
Workman, Michael G.	0	2,503
Worthy, Acey	0	10,200
Worthy, Helen V.	1,200	500
Yarboro, Douglas D.	0	9,377
Yoskowitz, S. Jeremy	40,953	3,276
Total Credits Taken	17,445,988	5,601,688

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a)(10). This adjustment decreases the total credits taken from the amount shown above by \$231,544.

Source: Revenue Research Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Due to informational limitations, the amounts of ‘credits taken’ in this report are the installment amount reported by the taxpayer on Form D-400TC. ‘0’ in the Expenditure column indicates that the expenditure was reported in a prior

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures	Credit Taken
	(\$)	(\$)

year. Expenditures were adjusted to '0' if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in the prior year.