

# North Carolina Department of Revenue

## Historic Rehabilitation Credits

### Article 3D

#### Returns Processed during Calendar Year 2012

<b>Taxpayer</b>	<b>Expenditures (\$)</b>	<b>Credit Taken (\$)</b>
<b>Income-Producing Property (207 Taxpayers)</b>		
Alley, Grieg R.	0	3,281
Anderson Jr., Dewayne H.	333,730	13,349
Anderson, Richard A.	0	1,622
Armke, Kenneth W.	51,138	3,068
Ashby, Steven M.	53,500	3,210
Azar, Philip J.	49,945	1,998
Baker, David L.	264,000	41,575
Balsley III, Jacob B.	47,868	2,872
Bank of America Corporation	0	500,562
BB&T Corporation	0	1,983,084
Beach, Jeffrey L.	620,659	37,240
Beck, Mark D.	1,784,897	71,396
Bee, George A.	0	35,661
Bellinger, Dwight A.	0	3,869
Belton, Benjamin G.	0	18,997
Bennett, Bradley R.	0	14,789
Best, Joan S.	0	16,504
Blakeslee, Stanton E.	0	9,577
Blankinship, Mark R.	0	3,072
Blankinship, Matthew E.	0	2,952
Blazevich, Martin J.	0	8,820
Booker, Ericson W.	0	45,333
Bortiri, Esteban	0	8,342
Brady, Stephen H.	0	4,581
Brim Sammy, J.	0	2,932
Britt Jr., Mitchell E.	0	1,827
Brixey, Shaun A.	0	12,643
Brown, George L.	0	4,263
Brown, William S.	0	9,736
Bryan, Harrel D.	0	3,490

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Buff, Mark R.	0	2,190
Bullard Jr., Maidson E.	0	3,567
Burgin, Robert E.	0	549
Byrd, Steven L.	0	6,600
Byrum, Walter G.	0	1,669
Caldwell, Andrew M.	0	14,248
Campbell, Colin M.	0	11,646
Carolina Bank	0	181
Chadowitz, Jack	0	3,908
Cheek, James J.	2,500	2,500
Clark, Bruce	0	1,423
Clayton, Charles A.	0	1,163
Cline, James T.	0	43,742
Cnossen, Peter D.	0	2,386
Collett III, Sterling R.	0	85,959
Coltrane Jr., Joseph M.	0	23,421
Coltrane, Max J.	0	5,855
Coonley, Kip D.	0	4,400
Couch, Raymond S.	0	6,961
Cowell, Phyllis S.	0	6,394
Cowhig, James M.	0	9,277
Craft, Daniel C.	0	1,954
Crain, Jason R.	0	9,577
Cupido, Christine A.	0	3,567
Deter, Kevin W.	0	8,294
Dick, Jon C.	0	22,015
Dickinson, Adam J.	0	9,318
Doub, Joseph	0	8,365
Dryman, Terry D.	0	3,000
Dunn, Christopher J.	0	7,827
Eckert, David J.	0	2,071
Elder, Tiffany	0	4,043
Fick, Heather L.	0	3,637
First Bank	0	45
Fisher, Issac E.	0	4,536
Flack III, Charles Z.	0	4,581
Flack, Thomas C.	0	4,581
Fowle Jr., David T.	82,280	3,291

**Article 3D – Historic Rehabilitation Credits**

<b>Taxpayer</b>	<b>Expenditures (\$)</b>	<b>Credit Taken (\$)</b>
Franklin, Catherine I.	45,667	1,827
Freiberger, John J.	0	17,448
Friedlein, David H.	0	6,741
Friedlein, Kenneth	0	12,088
Friesen, Jonathan E.	0	4,714
Fulenwider, Charles M.	24,903	996
Gardiner, Barbara K.	26,708	1,602
Gennosa, Thomas J.	68,000	936
Giddings, Rhett B.	0	4,581
Glenn, Edward C.	0	48,146
Goldberg, Ellen R.	0	9,465
Graham, Brooks G.	0	15,546
Greene, William F.	33,056	1,322
Greer, Myron S.	0	5,166
Grice, Paul M.	0	14,789
Griffin III, Cornelius	0	16,966
Griffith, Michael G.	0	11,146
Hakan, Michael J.	0	48,365
Harrill, Keith	2,745	549
Hatem, George M.	28,190	1,128
Hatem, Gregory P.	351,450	14,058
Hedgepeth, Michael T.	71,000	2,840
Hester, J. T.	1,305,826	52,233
Hill III, Dan W.	0	22,696
Hill, Cynthia L.	299,999	18,000
Holding, James B.	0	2,654
Hollingsworth, Daniel B.	190,045	11,403
Hoyt, Richard L.	0	7,831
Hutchins, Charles H.	795,550	31,822
Ingle, Edmund M.	109,883	6,593
Ingram, Charles M.	134,043	8,042
Ives III, Allen G.	0	163
Jamison, Frederick C.	49,999	3,000
Jeter, Andrew S.	0	10,246
Johnson, William C.	0	6,940
Jones, Stuart M.	0	11,137
Joyce, Alexia M.	0	7,120
Keul, Norman C.	8,956	2,621

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Kilian, Michael W.	0	6,507
Kirby, Lee M.	0	5,327
Kirkland Jr., William A.	0	12,389
Kohler, Gretta D.	0	11,692
Lane, Paige A.	3,501	701
Lattimer, Randolph W.	0	1,639
Lattimore, John B.	0	2,773
Lawhorn, Kenneth P.	0	7,427
Lawson, Dennis S.	0	53,425
Lee, Brian L.	2,344,016	93,761
Lewitsky, Jerry R.	34,645	683
Light, Aubrey A.	0	1,920
Lindsay, James W.	0	1,153
Linville, Roger A.	78,075	3,123
Locklear, Jay D.	146	146
Lowry, Stephen H.	0	23,137
Mantero, Leanne E.	99,454	19,891
Mason, William N.	0	47,592
Maurer, David S.	0	7,614
McCaughan III, Ralph L.	0	10,000
McDonald, Ralph	0	2,867
McEwan, Robert	148,237	5,929
McKearn, Thomas J.	332,721	26,618
McLaughlin, Dwight G.	423,919	25,435
McMahill, Albert R.	0	9,600
McQuiston Jr., James W.	0	5,074
Merten, Stacy A.	73,160	2,926
Miller, William B.	10,101	5,500
Molleur, Peter A.	20,320	4,064
Moore, Matthew A.	0	10,869
Norris, Keith M.	0	382
Norwood, Carla M.	226,732	9,069
Norwood, George A.	48,773	9,755
Ogburn Jr., Samuel C.	115,625	4,625
Orrison, William G.	24,903	996
Pahl, Thomas H.	111,837	3,607
Parks, Stuart C.	83,048	16,610
Parnell II, Jerome P.	0	22,611

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Patrick, Scott D.	0	807
Pearson, Michael C.	0	8,078
Perry, Karen R.	150	150
Pitt, Joseph W.	27,595	1,104
Plumer, Stephen W.	4,774	4,774
Powell, Joseph C.	0	1,946
Princiotta, Frank T.	70,583	14,117
Pulleyn, S. R.	0	58,864
Radcliffe, Barry A.	0	65,843
Ramsey, Jerry D.	69,945	4,197
Ransdell III, William G.	3,574	143
Rauschenbach, Richard A.	66,025	2,641
Rees, Majorie M.	117,195	4,688
Register, Anthony L.	0	3,281
Richey, William M.	9,425	377
Rigsbee, Michael W.	0	8,840
Roach, Thomas H.	13,724	549
Robinson III, Wilbur H.	0	1,219
Rose, Kenneth J.	0	1,737
Royster III, David W.	13,725	549
Sanderson, Stuart S.	0	5,053
Saye, Stephen A.	675,667	175,344
Schafer, Gerald S.	62,143	12,429
Scharf, Michael L.	0	4,052
Schneider Electric USA, Inc.	0	148,106
Schout Jr., James W.	287,585	902
Shannon, W. D.	4,867	195
Sharrow, George R.	20,000	26,029
Shearin, Ronald V.	0	6,181
Shope, Richard I.	0	880
Shurley, William E.	3,702	148
Sloan, David R.	0	943
Smith, Frank S.	713,382	28,535
Solomon, Sheryl J.	0	2,169
Sowers, Michael W.	0	4,694
Steinman, Charles T.	391,374	15,655
Steinman, Timothy C.	684,905	27,396
Steinman, Todd A.	684,905	27,396

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Stevens, Carvin D.	4,400	176
Stiles, Curt H.	133,000	26,600
Suer, Lucas J.	250,010	10,000
Taff, Jehu T.	0	14,669
Taylor III, James B.	13,725	549
Taylor, Fletcher	38,090	1,524
The Sherwin-Williams Company	6,558,430	364,173
Transue, Thomas R.	223,700	10,067
Troutman, William S.	0	9,900
Truelove, Geoffrey S.	5,256	5,256
Tweeten, Rolf A.	138,949	8,337
United Parcel Service, Inc.	0	1,406,681
Waite, John P.	1,000	200
Wells, Samuel	936,227	56,174
Werness, Maurice H.	72,353	4,341
Whaley, John A.	0	76,233
Williams, Shawneequa C.	455	100
Williamson, Matthew D.	7,500	1,500
Wilson III, William T.	0	3,285
Wood Jr., Fred P.	14,337	2,867
Woodard, Charles D.	398,850	15,954
Woodruff III, James W.	0	24,496
Young, Michael S.	253,707	10,148
Zauscher, Stefan	73,156	4,389
Zinner, Clifford T.	1,139,187	45,567
<b>Total</b>	<b>25,203,327</b>	<b>6,902,940</b>

### Non-Income-Producing Property (554 Taxpayers)

Abernethy III, William B.	0	16,697
Abram, Lynn M.	0	8,284
Adams, Geoffrey W.	210,007	12,600
Adams, Gregory B.	0	12,211
Alchediak, James	35,279	2,117
Alexander III, James A.	0	2,040
Ali, Robin R.	27,043	7,588
Allen, Jon D.	0	513
Allers, John D.	72,267	4,336

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Alley, Charles G.	25,200	1,247
Almazan, Daniel R.	0	2,762
Alphin, William J.	0	6,484
Ambrose, Anne E.	0	2,599
Andrews, Peter V.	3,449	6,898
Andronica, Joy E.	0	11,388
Ankerson, Matthew D.	0	8,599
Araujo, Roshelle	0	6,500
Arundale, Matthew F.	0	18,315
Aspnes, David E.	67,500	19,800
Attix, Deborah K.	0	1,770
Attride, Jennifer H.	0	2,857
Autry, Larry K.	28,000	1,680
Baker, David L.	0	47,286
Baker, William P.	315,358	12,614
Baldwin, David P.	7,325	1,070
Baldwin, Samuel L.	0	1,606
Barnes, Gregory B.	0	1,173
Barrett, Vivian	0	213
Barringer, Paul	0	892
Bastian, Donald M.	53,350	3,201
Beacham, Carl J.	0	10,249
Beck Jr., James L.	0	2,500
Beck, Darin W.	0	4,001
Beckman, Theresa M.	27,319	5,464
Berghausen, Alexander	258,000	15,480
Bergstone, Mary G.	49,736	2,984
Bernstein, Joshua E.	196,000	11,760
Berry, Geoffrey C.	0	11,527
Betteridge, Timothy	0	6,900
Bible, Stewart A.	143,900	8,634
Bierman, James L.	0	19,429
Bishir, John W.	0	2,970
Bishop, John A.	0	74,502
Bloomfield, Peter	3,987	3,987
Boeker, Thomas W.	237,500	14,250
Bohl, Robert D.	123,243	39,753
Boner, Justin R.	0	2,385

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Boomer, Timothy F.	0	4,485
Borre, James	0	7,971
Borski, Russell J.	0	3,119
Bowen, Jeffrey L.	0	38,434
Boyette, Marion D.	194,309	11,659
Boyle, William E.	2,994	2,994
Bray, James C.	0	13,923
Brick, Robert C.	0	35,847
Briggs, Daniel	0	10,770
Brinker, Marquis E.	0	4,800
Britt, H. M.	193,325	11,600
Broadwell, James	36,152	2,169
Brockmann, Todd C.	0	24,467
Brooks, Helen E.	803,376	48,203
Brooks, William R.	0	26,517
Brown, Adrian T.	0	3,576
Brown, Alice W.	0	9,917
Brown, Neil N.	441,270	26,476
Brown, William J.	123,891	7,433
Browne III, Joseph M.	282,628	5,625
Broyles, James C.	0	5,520
Brunette, Bryan L.	0	2,731
Bryan, John	45,667	1,827
Bucar, Elizabeth M.	21,610	2,986
Buck Jr., Edward C.	0	1,200
Burdette, Jeffrey W.	0	1,918
Burke, Douglas C.	33,350	2,001
Burry, Harriet L.	0	16,033
Bussey, Doyle M.	0	3,248
Butler, Brian P.	0	12,000
Cagle, William J.	71,940	4,316
Calliari, Ronald H.	0	6,104
Camacho, Daniel F.	0	11,334
Campanella, Thomas J.	0	3,696
Campbell Jr., Thomas H.	2,639	2,639
Campbell, Douglas A.	0	1,602
Capps, Jordan S.	85,000	5,610
Capps, William R.	196,500	11,790



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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Carlton, Thomas K.	217,920	13,075
Carpenter, Jeffery H.	0	5,910
Carreker, Justin M.	0	2,751
Carroll, Scott	62,500	3,750
Carter, Adrian M.	125,000	7,500
Chandler, Stephen R.	0	8,220
Cherry, Timothy L.	0	8,463
Chiarello, Debra S.	0	24,760
Chilkoti, Ashutosh	0	4,740
Cicccone, Karen A.	0	5,063
Clark, William S.	124,555	19,073
Coburn, Steve A.	0	23,400
Coggins, Lee A.	0	1,519
Cokendolpher, Bradley J.	0	10,362
Cole Jr., William P.	58,226	3,494
Collie, Jeffrey B.	60,000	3,600
Collie, Peyton E.	91,920	5,515
Collier Jr., James W.	47,032	2,822
Coltrane, Jonathan L.	50,000	3,000
Compton, John H.	181,750	8,456
Cook, Kevin C.	0	1,154
Cooke III, James D.	87,000	17,400
Cooke, Brenda S.	287	287
Cook-Parsons, Sally	0	2,533
Cormier, Trenton J.	133,474	8,008
Costello, Terry W.	0	18,313
Couch, Angela C.	200	200
Cox, Dalton C.	0	39,478
Cox, Earl C.	0	3,648
Cox, Jill S.	0	34,729
Crandall, Russell C.	48,000	5,400
Crawford, Jon C.	123,338	7,400
Creamer, Marvin C.	80,476	13,431
Creed, Danny R.	4,362	4,362
Crockett, David F.	0	3,911
Crowder, Matthew S.	0	9,085
Cummings, James J.	111,541	6,692
Cummins, Barry K.	0	84,900

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Cummins, Bradley K.	283,000	84,900
Curry, Harold D.	94,500	5,670
Daly, Virginia T.	26,033	5,207
Darnell, Stephen P.	0	19,279
Das, Pranab K.	48,000	2,880
Davidson, Michael G.	59,528	3,572
Davis Jr., Gilbert P.	76,000	2,779
Davis, Elizabeth A.	585	234
Davis, Kevin S.	302,850	18,171
Deal, Johnie E.	356,900	21,414
Debellis, Jeffrey R.	176,400	10,584
Dekker, Tom S.	0	2,868
Denson, Rebecca L.	405,920	20,873
Deperlinghi, Jerome	162,586	9,755
Dephouse, Derek H.	60,961	3,658
Deviney, Claudia H.	24,150	9,505
Diegel, Dennis M.	47,045	1,455
Dimaggio, Susan M.	54,016	10,803
Dittmer, Joshua E.	0	25,200
Dixon, David L.	189,000	56,700
Donahue, Keith	31,650	6,330
Doron, Scott J.	147,405	8,844
Dorr, Carol E.	81,957	11,957
Douglass III, James G.	0	5,191
Drake, Dallas F.	217,608	13,056
Dryden, Donald T.	45,550	2,733
Dunham, Jeff	0	3,900
Dunn, Judith L.	0	15,438
Dyson, Matthew O.	25,638	5,648
Earley, Lawrence S.	30,934	1,856
Eayre, Dean C.	0	12,229
Ebbing, Daniel J.	120,248	7,215
Ebright, Leonard T.	0	2,958
Edgerton, Gregory E.	160,954	5,493
Edmondson, Jamie C.	40,063	2,403
Egan, Michael	0	3,379
Ernst, Christopher	168,000	7,425
Evans, Bruce L.	0	1,651

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Ewen, Todd J.	0	6,186
Ezzell Jr., Borton E.	0	3,001
Fahrer, Victor S.	65,257	2,610
Falken, Daniel P.	95,735	5,744
Feddersen, John R.	1,968	1,968
Feduccia, John A.	55,247	3,315
Feldblum, Paul J.	0	2,299
Ferguson, William B.	85,530	5,132
Ferrari, Justin	71,004	4,260
Ferris, Julian C.	0	9,186
Fisher, Floyd P.	0	635
Fishman, Matthew A.	0	3,600
Fletcher, Sidney M.	0	15,186
Flinn, Douglas J.	45,085	2,705
Floyd, Charlee F.	368,591	7,599
Flynn, Keith R.	0	3,576
Folger III, Lee A.	145,000	8,700
Fortunato, John E.	61,873	3,712
Fox, James R.	0	11,029
Freelon, Philip G.	548,397	32,904
French, W. B.	0	3,233
Froehlich, John J.	0	2,462
Fulk, Bobby L.	0	5,394
Fuller, Elizabeth S.	0	2,616
Furr IV, James E.	0	3,122
Futrell Chip	0	24,918
Gardner, Robert W.	90,000	5,400
Gates, Grace E.	35,576	2,135
Gatesidem, Phillip A.	151,288	9,077
Gaugert, Daniel M.	161,500	9,690
Gelbach, David	0	4,320
Gerardo, Charles J.	0	5,623
Gibson, William B.	0	5,376
Gillen, Robert G.	0	2,680
Goering, Charles D.	0	1,998
Goetz, Louis	0	29,101
Goff, Anthony B.	0	7,500
Goodwin, Craufurd	177,125	10,628

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Gormley, Harry L.	0	1,998
Graves, Christopher A.	153,941	9,236
Green, Michael G.	74,900	3,745
Greene, Kimberly A.	0	3,240
Griffin, Jason M.	175,519	17,415
Griffin, Susan F.	0	29,552
Grimes, Terrence L.	0	3,447
Guetler Jr., Joseph E.	0	1,871
Gunzenhauser, Eric D.	0	5,241
Gurley, Robert S.	31,500	1,890
Guthrie, Mark A.	0	6,370
Hacker, Erik J.	38,768	7,754
Haenni, Mary E.	0	9,804
Haislip, Russell S.	0	8,160
Hallam, Deborah J.	0	2,304
Hallman, L. E.	29,376	1,763
Hanbury, Mary R.	0	3,101
Hanley, Michael T.	0	698
Hanna, Michael S.	203,643	12,219
Hansen, Mark B.	363,775	21,827
Hansen, Robert C.	0	14,728
Hanson, Amy M.	0	1,560
Hardy, Larry M.	0	6,631
Harmon, Jerald S.	99,140	5,948
Harper Jr., Roger C.	82,532	16,506
Harper, Travis M.	83,375	5,003
Harris, Lori Ann A.	455,021	27,301
Harris, Michael W.	0	2,332
Hart, Nancy E.	28,394	1,704
Hasting Jr., Paul C.	270,000	16,200
Hatcher, Jeffrey	0	1,929
Haynes, R. A.	107,467	6,448
Hedgepeth, Michael T.	39,000	38,780
Helwig, David W.	23,467	1,408
Hemann, Randall W.	0	5,744
Henderson, James G.	0	16,997
Henderson, Robert E.	0	5,145
Hendrix, Richard M.	0	10,587

### Article 3D – Historic Rehabilitation Credits

<b>Taxpayer</b>	<b>Expenditures (\$)</b>	<b>Credit Taken (\$)</b>
Herget, Barlow J.	35,000	2,100
Heric, Matthew	0	5,933
Hernandez, Adrian F.	56,043	11,208
Hettiarachchi, Janaka A.	0	3,696
Heu, William	49,735	2,984
Hilderbran, Gregory S.	0	1,998
Hinsdale, Laurence C.	0	19,212
Hippen, Benjamin E.	0	11,509
Hitchcock, Daniel E.	0	2,833
Hobgood, Ann B.	12,000	4,000
Hodge, Shane M.	253,764	20,301
Holder Jr., Fred A.	0	5,850
Holland, Brian G.	110,525	22,105
Hoover, John D.	542,000	32,520
Hoty, Antony P.	76,167	22,850
Howard, James M.	164,063	9,844
Howards, Hugh N.	0	2,999
Howell, Holly M.	89,900	5,394
Howell, James M.	233,000	13,980
Hubbard, Mark L.	0	3,584
Huckabee, Charmaine M.	229,847	13,769
Huggins, Allen N.	0	17,562
Huggins, Martha S.	23,130	4,626
Huggins, Michael B.	215,517	17,241
Inscoe, Lauren	7,230	434
Isley, Nathan C.	0	3,529
Iverson, Terry R.	260,000	15,600
Jackson, Lateef H.	0	16,500
Jacobi, Peter G.	3,032	182
Jacobs, Lane K.	235,918	14,154
Jakes, Philip J.	199,268	39,854
James, Courtney R.	60,000	2,571
James, David A.	0	16,545
Johnson, Benjamin C.	0	9,183
Johnson, Elizabeth N.	126,867	7,612
Jones, Christy R.	0	3,932
Jones, Craig E.	42,475	8,495
Jones, Eleanor T.	0	6,933

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Jones, Robert A.	234,700	14,082
Joyce Jr., Leland S.	0	8,495
Kantlehner, Robert C.	0	5,091
Keefe, Eric D.	0	6,090
Kendall, Milton M.	71,000	4,260
Kimbrough, Orman L.	0	3,241
King, Stephen C.	181,800	10,908
Kinney, David F.	330,530	19,832
Kipp, Sandra D.	29,400	5,880
Kirby, Lee M.	0	5,327
Kirk, Robin A.	0	3,000
Knott, William M.	149,000	8,940
Kovalski, John J.	0	5,000
Kozlowski, Ronald K.	0	13,067
Krider, Jon C.	0	9,000
Krueger, Derek	112,577	7,396
Kurtz, Maureen P.	0	7,207
Lammers, Mark C.	0	4,200
Landfried, Ronald M.	0	3,841
Lane, Nancy M.	40,614	2,437
Larkin III, Ernest W.	300,000	18,000
Larner, Angela M.	21,000	4,200
Lattimore, John B.	0	23,278
Lawrence, Martha M.	154,400	9,264
Lazore, Gerald J.	39,940	2,396
Leaver, Edward S.	125,000	7,500
Lentz, Tony F.	46,666	14,000
Lepore, Anthony M.	3,483	3,483
Levenberg, Stephen B.	0	17,554
Levin, Seymour M.	88	5
Lewallen, Deborah S.	0	6,238
Lively III, Mark O.	0	3,699
Long, Robin R.	99,700	5,982
Losacco, Carl D.	76,156	15,231
Lowe, Stephen B.	0	8,227
Ludeman, Clayton P.	389,300	116,790
Luther, Thomas A.	0	666
Lyle, Mary L.	61,466	3,688

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lyles, Kenneth W.	0	5,514
MacLeod, David B.	51,120	3,067
MacPhee, Keelee J.	410,229	24,614
Madison, Charles A.	0	13,500
Madison, M. B.	62,274	3,736
Makgill, Diane C.	53,975	3,239
Maley, Brandon M.	84,308	5,058
Malhoit, Gregory C.	0	2,145
Manly, Julie E.	0	4,230
Manning, Christopher B.	0	2,700
Mansson, Robert W.	0	1,980
Mantler, Gordon K.	0	5,060
Martin, David	0	5,130
Martin, Victor C.	105,000	780
Massey III, William G.	89,783	2,764
Masters, Mark	47,500	2,700
Matory, James L.	405,500	24,330
Matthews, Gregory R.	16,540	5,500
Matthews, Hazel B.	245,436	3,328
Mayfield, Alan M.	0	14,663
Mayfield, Anne M.	0	10,830
Mayo, Bryan T.	215,659	4,541
McAlear, Joseph A.	0	2,158
McAlister, Calvin B.	98,856	5,931
McCall, Paul J.	51,500	3,090
McCallister, Steven K.	0	15,000
McCaully, Thomas M.	0	4,652
McClendon, Kara L.	0	2,628
McDowell, James C.	0	12,000
McKay, Harry S.	9,259	9,259
McKenzie, James A.	0	4,727
McKillop, Robert H.	0	10,447
McLester, Ralph J.	5,389	5,389
McMahon, Thomas J.	0	4,121
McMillan, William O.	0	12,000
McNeely, Allen M.	0	5,272
McNeill, Robert B.	46,769	2,806
McNutt, James M.	0	1,558

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
McVey, Douglas S.	0	5,171
Meck, Warren H.	207,420	12,145
Meeker, Charles	0	2,924
Meier, Erich M.	325,000	19,500
Mercer, Mark S.	40,000	3,200
Mercer, Michael W.	2,400	2,400
Meyn, Henning	0	5,901
Miller, Chad M.	0	23,219
Mitchell, Jonathon W.	0	4,283
Mitchell, Thomas O.	0	4,455
Moffett, Jill C.	0	1,620
Moffie, Robert P.	0	2,751
Montgomery, David J.	0	4,831
Moon, Christina R.	27,000	1,620
Moore, William D.	31,616	1,897
Morey, Rajendra A.	0	2,457
Mulrooney, Dylan C.	0	2,483
Munro, Julie B.	165,000	9,900
Murphrey, Robert T.	0	5,370
Murphy, Sally G.	0	11,542
Murray Jr., Richard D.	48,003	3,774
Musser, R. Clayton	301,772	18,106
Mylet, Thomas J.	8,160	4,080
Neal, Cynthia A.	0	13,500
Nelligan, Myles	0	1,538
New, Rebecca	118,195	7,092
Nicholson, Nancy E.	0	6,426
Nightingale, David W.	232,925	13,976
Nixon, Dale W.	0	7,330
Nolton, Susan G.	49,752	2,985
Norvell, Douglas K.	0	52,038
Nutter, David G.	64,933	3,896
O'Connell, Jacqueline	0	2,712
O'Day, Gail R.	125,123	7,508
O'Grady, Kevin J.	0	7,373
Olk, Cheryl L.	0	2,520
Ortmann, Stephen F.	0	9,700
Osterkatz, Sol C.	0	5,378



### Article 3D – Historic Rehabilitation Credits

<b>Taxpayer</b>	<b>Expenditures (\$)</b>	<b>Credit Taken (\$)</b>
Overby, William D.	0	9,366
Owen, Elizabeth	0	17,001
Owen, Kim F.	1,250	1,250
Owens III, Ambrose L.	0	6,960
Pacofsky, Gregory J.	0	9,300
Pagano, Joseph S.	135,597	8,136
Paine, Jeffrey L.	330,756	19,845
Parker, David R.	0	14,227
Parsons, Alton E.	0	5,705
Patterson, Christian L.	0	3,900
Pattishall, Roy G.	0	5,196
Pauwels, Jean	117,055	7,023
Pawlik, Joseph R.	0	2,316
Pelton, Lee H.	120,349	7,221
Perkinson, Jeffrey C.	29,164	1,750
Perry Jr., Robert E.	39,940	2,396
Peters, Marni A.	0	4,200
Peterson, Charles T.	0	8,610
Phelan, Jennifer N.	0	11,650
Pickens, Edward M.	0	9,947
Pienkowski, Nathan A.	34,291	6,858
Pitt, William M.	0	2,040
Pollitt, Susan H.	42,885	2,573
Pool, Henry A.	157,166	9,430
Poole, Patsy J.	141,058	8,463
Porter, Kristie	0	2,611
Powell, Lee P.	0	6,780
Poythress, David S.	0	24,421
Prater, Katherine C.	40,000	2,400
Premakumar, Sanjay K.	0	3,360
Pritchett, Jerrell H.	0	896
Quaintance, Dennis W.	119,891	7,193
Queen, Jason T.	0	5,827
Quinlivan, Michael	0	2,428
Ragsdale, Christopher T.	0	3,363
Rasmussen, Dennis J.	0	1,656
Rawlins, Donald R.	67,951	4,077
Reddick, Bradley H.	0	13,500

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Reid, William D.	0	3,900
Reilly, Thomas P.	0	1,884
Rezeli, Jeffrey C.	61,935	5,554
Rhett III, Haskell S.	270,000	9,454
Riemann, Neil A.	180,000	10,800
Ritz, Stephen M.	0	2,400
Robinson III, Wilbur H.	0	3,909
Roemer, Victoria	168,004	10,080
Roethlisberger, Albert W.	153,000	9,180
Rogers III, Arthur H.	442,566	26,554
Rogers Jr., Eugene F.	112,576	6,755
Rogers, Franklin R.	0	13,549
Roland, Russell D.	135,000	10,293
Rosen, Andrew T.	0	4,500
Rosenke, Scott W.	0	9,399
Rucker, Jonathan N.	38,725	7,745
Rukus, Christopher J.	0	2,340
Russell, Laura K.	25,000	1,500
Ryan, Jason A.	328,280	19,697
Saba, Roy J.	141,058	8,463
Sakurada, Matthew S.	0	5,190
Savery, Robert P.	0	3,417
Sayers, Donald D.	0	6,234
Scarborough Jr., James I.	0	37,377
Schell, Marshall P.	0	2,812
Schlabach, John D.	0	4,345
Schmidt, Paul M.	0	7,186
Schramel, Michael R.	0	5,803
Scott, George R.	0	4,992
Scott, Joseph N.	0	7,839
Sease, Anthony M.	0	14,668
Sedaca, Andrew J.	0	2,382
Seman, Joseph J.	11,631	2,326
Sensabaugh, Marvin A.	72,359	14,472
Serkin, Allen B.	0	5,593
Shafer, Benjamin S.	0	2,291
Shah Khan, Sardar	115,867	6,952
Shaw III, Ralph H,	0	4,910

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Sheffield Jr., Frank H.	86,040	5,162
Shelton, John Q.	0	2,074
Sheridan, Richard M.	68,732	5,499
Shirlen, David A.	0	1,659
Shoenfelt, John C.	0	1,914
Shore, Michael J.	124,553	7,473
Siu, Eduardo	46,582	2,795
Slavich, Francis E.	0	29,700
Sliva, Joseph A.	38,400	7,680
Smiley, Alexander	74,999	4,500
Smith Jr., Edward C.	4,447	1,264
Smith, Bruce R.	0	560
Smith, Christopher B.	440,290	124,370
Smith, Jeffrey B.	0	4,950
Smith, Robert D.	0	4,386
Smith, Stephen T.	0	4,360
Smith, Terry	66,657	3,999
Smyth, Joan A.	32,065	1,924
Spainhour, Richard A.	0	2,616
Spinello, Kim M.	250,000	15,000
Spring, Natalie R.	197,000	5,910
Sreenivasan, Gopal	0	26,026
Stein, Gerda	0	51,164
Stein, Joshua H.	700,000	42,000
Stevens, Toni W.	15,502	15,502
Stohler, Hugh D.	0	5,970
Stoneburner, John H.	0	19,653
Stouse, James A.	296,796	17,808
Stout, Michael C.	0	1,455
Straley, Dianne	0	6,725
Sugg, Andrew M.	37,500	2,250
Sugg, John B.	49,380	2,963
Swinney Jr., John G.	66,066	3,964
Sylvester, Leon W.	0	9,060
Szymonski, Joy A.	144,341	8,660
Talbot, David	0	12,625
Tamaro, John A.	203,207	12,192
Tarlton, Sean T.	0	635

**Article 3D – Historic Rehabilitation Credits**

<b>Taxpayer</b>	<b>Expenditures (\$)</b>	<b>Credit Taken (\$)</b>
Tatta, Adele S.	21,726	4,345
Taylor, Robert	0	46,442
Taylor, Sabra B.	0	4,074
Temple, John G.	0	32,489
Ten Brink, Craig E.	0	12,177
Thomas, Kelly S.	0	3,599
Thomas, Robert S.	0	5,880
Thompson, Deborah A.	0	3,000
Thompson, James A.	0	9,377
Thompson, Jonathan C.	47,092	2,826
Tilley, Christopher M.	0	26,827
Tillman III, Rollie	48,360	9,672
Todd, James C.	165,498	9,930
Todd, Shadrach O.	126,867	2,232
Toledo, Alexander H.	0	7,920
Tompkins, Peter O.	0	9,480
Tuch, Shannon M.	61,500	3,690
Twombly, Dale E.	0	1,569
Tyler Jr., James Dawson	65,000	3,900
Urquhart III, Richard A.	0	9,570
Vap, James G.	191,039	11,462
Vaughan, Charles J.	12,500	750
Vogler, Robert C.	0	15,857
Volpe, Rocco	5,148	5,148
Vreeland, Michael J.	0	2,706
Waggoner, David M.	0	6,480
Walker, Kevin P.	0	2,400
Walton, Charlotte N.	0	4,668
Ward, Roger D.	57,146	3,429
Warden, Dennis P.	0	3,477
Weisenfeld, Gennifer S.	0	5,379
Weisman, Eichard A.	0	9,903
Wenger, Keith A.	0	1,429
Westfall, Nancy C.	0	1,580
Whitehurst, James M.	0	20,671
Whittier, William A.	128,000	7,680
Wiesner, David C.	27,157	1,616
Wiles, David R.	0	17,994

## Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wilkinson, Erich J.	33,669	2,020
Williams, Quinn I.	250,000	3,975
Wilson, John C.	198,719	11,923
Winchester, Mary K.	0	4,063
Winesette, David C.	9,526	635
Wolff, Michael	83,880	5,033
Wood, Nell	8,700	1,740
Woods, Christopher W.	0	3,302
Wooten, Patrick S.	0	2,250
Workman, Michael G.	0	6,001
Worthy, Acey	170,000	10,200
Yarboro, Douglas D.	46,887	9,377
Yeager, Ralph	0	15,193
Young, Scott A.	0	11,400
Zaloom, John A.	132,932	7,976
Zubrow, Alexis A.	21,610	3,200
<b>Total</b>	<b>31,610,734</b>	<b>5,159,626</b>

Source: Revenue Research Division, North Carolina Department of Revenue

**Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.**

**Due to informational limitations, the amounts of ‘credits taken’ in this report are the installment amount reported by the taxpayer on Form D-400TC.**

**‘0’ in the Expenditure column indicates that the expenditure was reported in a prior year.**

**Expenditures were adjusted to ‘0’ if the taxpayer reported a positive expenditure amount, but the same expenditures were reported in the prior year.**