

North Carolina Department of Revenue

Historic Rehabilitation Credits

Article 3D

Returns Processed during Calendar Year 2011

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (224 Taxpayers)		
Adams, Keith A.	0	113
Aguilar, Antonio	1,000	200
Alley, Charles G.	210,000	5,040
Alley, Grieg R.	82,035	3,281
Anderson Jr., Dewayne H.	66,746	13,349
Anderson, Dewayne H.	74,413	14,883
Anderson, Richard A.	10,796	3,597
Arroyo, Marcelina	0	300
Bahena-Bahena, Pedro	0	100
Bashista, Mark D.	0	5,174
Bee, George A.	0	57,930
Bellinger, Dwight A.	39,612	3,869
Belton, Benjamin G.	474,924	18,997
Bennett, Bradley R.	369,722	14,789
Berghausen, Alexander	77,400	3,096
Best, Joan S.	82,520	16,504
Bigelow, Millard R.	0	978
Blakeslee, Stanton E.	239,425	9,577
Blankinship, Mark R.	15,361	3,072
Blankinship, Matthew E.	73,792	2,952
Booker, Ericson W.	226,663	45,333
Brady, Stephen H.	114,515	4,581
Brim, Sammy J.	296,992	118,797
Britt, Michael H.	193,325	11,600
Brown, George L.	21,314	4,263
Buff, Mark R.	54,744	2,190
Bulthuis, James H.	300,109	60,022
Byrd, Steven L.	0	6,600
Caldwell, Andrew M.	134,800	13,949
Christenson, Janet	154,942	12,224
Clark, Wendy K.	0	17,897

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Clark, William S.	276,183	16,571
Clayton, Charles A.	29,087	1,163
Clayton, Norris Z.	203,114	8,125
Cline, James T.	0	43,742
Cnossen, Peter D.	59,660	2,386
Coltrane Jr., Joseph M.	468,424	18,737
Coltrane, Max J.	146,375	5,855
Coonley, Kip D.	0	4,400
Costales, Luis G.	63,901	2,556
Cowell IV, John F.	0	361
Cowell, Phyllis S.	0	8,129
Crain, Jason R.	239,424	9,577
Crawford, Jon C.	123,338	7,400
Cupido, Christine A.	59,442	3,567
Dalton, R. D.	0	301
Dassow, Duane A.	1,880	376
Davidson, Michael G.	59,528	3,572
Davis, Edward M.	536	0
Davis, Elizabeth A.	1,359	544
Dickinson, Adam J.	155,292	9,318
Dietsche, Charles W.	457,417	18,297
Doub, Joseph	209,113	8,365
Dunn, James M.	7,525	301
Dworsky, Meyer E.	83,287	340
Fahrer, Victor S.	65,257	2,610
First Bank	0	242,768
Fisher, Issac E.	113,397	4,536
Flack III, Charles Z.	114,515	4,581
Flack, Thomas C.	114,515	4,581
Floyd, Charles F.	175,285	23,020
Foley, Christopher	264,475	10,579
Fontana, Lynn E.	347,103	6,943
Freiberger, John J.	581,612	17,448
Friedlein, David H.	168,512	6,741
Friedlein, Kenneth	168,513	6,741
Friesen, Jonathan E.	117,838	4,714
Fulenwider, Charles M.	148,343	5,934
Gennosa, Thomas J.	0	936

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Giddings, Rhett B.	114,514	4,581
Glenn, Edward C.	1,203,646	48,146
Goldberg, Ellen R.	38,787	7,757
Goldstein, Meryl L.	107,727	4,309
Gordon, Jessica L.	2,500	2,500
Gordon, Michael	99,000	5,940
Graham, Brooks G.	388,665	77,733
Greer, Myron S.	129,153	5,166
Grice, Paul M.	369,722	14,789
Hakan, Michael J.	0	48,365
Hardin, Teresa A.	400	400
Hart, Scott C.	0	1,296
Hatem, George M.	21,804	872
Hatem, Gregory P.	102,500	4,100
Hatem, Joseph	21,750	870
Hester, J. T.	565,283	22,611
Hicks Jr., Jimmie B.	0	180
Hill III, Dan W.	0	22,696
Hodgkins, Rugby G.	37,500	7,500
Holding, James B.	66,359	2,654
Honeycutt, Charles E.	8,856	0
Hubbard, Roderick J.	126,839	5,074
Hutchins, Charles H.	159,115	31,823
Ives III, Allen G.	0	361
Jeffreys, Edith F.	9,576	1,915
Jeter, Andrew S.	170,769	10,246
Johnson, David P.	173,505	6,940
Johnson, William C.	173,505	6,940
Jones, Stuart M.	278,415	11,137
Joyce, Alexia M.	0	7,120
Kern, Milton S.	0	71,556
Kilian, Michael W.	162,678	6,507
Kiser, David	663,000	7,103
Kohler, Gretta D.	236,286	14,177
Kunevicius, James A.	27	0
Lattimer, Randolph W.	207,000	5,851
Lattimore, John B.	69,333	2,773
Lavecchia, Nick	53,945	10,789

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Lawhorn, Kenneth P.	185,683	7,427
Lawson, Dennis S.	0	72,496
Lee, Jamie S.	366,078	14,643
Light, Aubrey A.	0	1,920
Lindsay, James W.	28,825	1,153
Lipsky, Abigail C.	750	150
Lipsky, Charles E.	9,585	1,917
Lipsky, Gabriel J.	750	150
Lipsky, Joshua N.	750	150
Maddux, Dana L.	20,000	800
Maley, Brandon M.	84,308	5,058
Maness, John K.	0	75
Mason, William N.	330,797	35,673
Maurer, David S.	190,346	7,614
McCaughan III, Ralph L.	250,010	10,000
McDonald, Ralph	71,683	2,867
McLemore, David A.	46,771	0
McMahill, Albert R.	160,000	9,600
McQuiston Jr., James W.	0	5,074
Measurement, Incorporated	0	934,392
Merten, Stacy A.	24,110	4,822
Michael III, Chester A.	83,048	3,322
Mikesh Jr., Ronald J.	96,997	19,399
Miller III, Jesse E.	592,220	23,689
Miller, William B.	14,996	5,500
Molleur, Peter A.	101,602	0
Moore, Matthew A.	181,155	10,869
Morrison, Michael A.	113,426	5,257
Mullins, Derrell W.	100,561	582
Nathans, Cynthia D.	0	5,727
Nathans, David A.	0	5,727
Nield, Dennis G.	98,510	9,851
Norris, Keith M.	9,548	1,910
Ogburn Jr., Samuel C.	562,660	12,091
Orrison, William G.	148,344	5,934
Ortiz, Francisco A.	600	0
Owens, Larry L.	0	75
Parnell II, Jerome P.	565,283	22,611

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Pauwels, Jean	68,531	4,112
Pearson, Michael C.	0	8,078
Perry, Karen R.	150	150
Pitt, Joseph W.	273,462	1,104
Pope, William P.	7,547	1,510
Potvin, Marc E.	96,375	3,855
Powell, Joseph C.	37,000	2,111
Princiotta, Frank T.	76,288	76,288
Princiotta, Thomas M.	136,721	5,469
Pulleyn, Robert S.	1,471,594	58,864
Radcliffe, Barry A.	0	39,140
Ralston, Douglas C.	183,447	2,353
Ransdell III, William G.	71,457	2,858
Rauschenbach, Richard A.	60,525	12,105
Reed, Lawrence O.	500	500
Register, Anthony L.	82,035	3,281
Reilly, John P.	750	150
Reyes, Jose F.	0	250
Richey, William M.	14,754	591
Riddick, Latasha N.	0	100
Roberson, Emily	0	19,265
Robinson III, Wilbur H.	30,476	1,219
Rowan Investment Company	267,455	53,491
Ryden, Michael S.	126,977	5,079
Sanderson, Stuart S.	198,500	5,053
Sari IV, Frank J.	113	113
Sari, James D.	3,001	600
Scharf, Michael L.	20,255	4,051
Scheider, Nicholas J.	92,008	5,520
Schneider Electric USA, Inc.	3,702,654	148,106
Scott, Melita M.	100	100
Shannon, David W.	10,796	432
Sharrow, George R.	0	22,250
Shearin, Ronald V.	154,517	6,181
Shinn, Jerry V.	5,370	0
Shope, Richard I.	22,000	880
Slick, Jane P.	0	78
Sloan, David R.	23,578	943

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Smith, Bryant J.	1,010	202
Solomon, Sheryl J.	10,845	2,169
Speer, Bradley G.	1,796	359
Spruyt, Alan B.	232,053	46,411
Steele, Robert J.	1,690	338
Stein, Joshua H.	0	42,000
Stevens, Carvin D.	5,160	430
Stewart, James A.	6,015	1,203
Stutzman, Christopher J.	367,505	11,025
Suer, Lucas J.	237,500	9,500
Sugg, Andrew M.	37,500	2,250
Taff, Jehu T.	366,723	14,669
Taft, Charles V.	48,000	9,600
Tatta, Adele S.	21,726	4,345
Taylor, Jerry R.	0	4,836
Temple Jr., Henry G.	0	53
The Sherwin-Williams Company	5,816,950	1,163,390
Thomas, Joyce H.	130	0
Thompson, Bennett R.	0	377
Turen, Harry O.	28,825	1,153
Underhill, Thomas	119,040	4,762
Walker, Kevin P.	0	2,400
Wallgren, Robert A.	58,509	0
Warasila, Peter D.	141,002	5,640
Watkins, Stephanie	347,103	6,942
Watkins, William R.	53,348	5,629
Weaver III, Lawrence A.	14,000	2,800
Welsh, John R.	0	13,196
Werness, Maurice H.	72,353	4,341
Whaley, John A.	332,317	61,547
Wilkins, Douglas J.	0	186,846
Wilson III, William T.	0	7,287
Wilson, Anni W.	28,800	2,488
Wilson, George E.	169,297	6,772
Wilson, Jeffrey S.	7,814	1,563
Wood Jr., Fred P.	71,683	2,867
Woodard, Charles D.	398,850	15,954
Woodruff III, James W.	612,405	122,481

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Woodruff, Jennifer C.	6,895	1,379
Young, Lauren C.	0	97
Zinner, Clifford T.	1,139,187	45,567
Total Credits	36,535,922	5,033,772

Non-Income-Producing Property (586 Taxpayers)

Aber, Daniel S.	48,000	2,934
Abernethy III, William B.	278,277	16,697
Abram, Lynn M.	138	8
Adams, Geoffrey W.	0	9,240
Adams, Gregory B.	203,516	12,211
Alchediak, James	33,715	2,117
Alexander III, James A.	25,500	2,040
Allen, George W.	0	5,520
Allen, Jon D.	29,851	5,970
Allers, John D.	72,267	4,336
Almazan, Daniel R.	77,838	2,591
Alphin, William J.	108,083	6,484
Ambrose, Anne E.	99,398	3,103
Andrews, Peter V.	19,020	3,804
Andronica, Joy E.	235,570	47,114
Ankerson, Matthew D.	143,319	8,599
Araujo, Roshelle	186,578	6,500
Armke, Kenneth W.	51,138	3,068
Arnette, Ann	800	0
Arundale, Matthew F.	183,156	18,315
Ashby, Steven M.	53,500	3,210
Attix, Deborah K.	152,000	9,120
Attride, Jennifer H.	47,613	2,857
Azar, Philip J.	49,945	2,997
Baker, David L.	264,000	48,230
Baldwin, David P.	5,350	1,070
Baldwin, Samuel L.	26,760	1,606
Balla Jr., Joseph	150,302	9,018
Balsley III, Jacob B.	47,868	2,872
Barnes, Gregory B.	147,720	8,863
Barringer, Paul	29,733	892
Bartz, Charles W.	280,097	16,806

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Beach, Jeffrey L.	620,659	37,240
Beacham, Carl J.	170,821	10,249
Beck Jr., James L.	62,500	2,500
Beck, Darin W.	99,500	1,500
Bee, George A.	111,600	6,696
Bell Jr., Robert	300,000	18,000
Berry, Geoffrey C.	298,929	15,328
Betteridge, Timothy	115,000	6,900
Bianchi, William S.	28	28
Bierman James L.	323,813	19,429
Bishir, John W.	49,500	2,970
Bishop, John A.	0	74,502
Blazevich, Martin J.	0	8,820
Bloomfield, Peter	66,456	3,987
Bohl, Robert D.	123,244	24,649
Boner, Justin R.	39,744	2,385
Boomer, Timothy F.	74,750	4,485
Borski, Russell J.	113,337	6,800
Bortiri, Esteban	0	8,342
Bowen, Jeffrey L.	640,576	38,434
Bowman, Everett J.	53,557	3,213
Boyle, William E.	49,900	2,994
Bradley, Oliver T.	179,000	4,979
Bray, James C.	232,050	13,923
Brick, Robert C.	597,444	35,847
Briggs, Daniel	179,505	10,770
Brim, Thomas P.	89,580	307
Brinker, Marquis E.	80,000	4,800
Brixey, Shaun A.	210,719	12,643
Brockenbroug, Henry W.	60,669	3,640
Brockmann, Todd C.	407,829	31,598
Brooks, William R.	441,951	26,517
Brown, Adrian T.	59,608	11,922
Brown, Alice W.	165,275	9,917
Brown, William J.	123,891	7,433
Brown, William S.	73,180	14,636
Broyles, James C.	92,000	5,520
Brunette, Bryan L.	135,448	3,512

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Bucar, Elizabeth M.	27,390	3,028
Bullard Jr., Madison E.	59,442	3,567
Burdette, Jeffrey W.	31,973	1,918
Burke, Douglas C.	30,000	2,000
Burleson, Johnny D.	80,918	4,855
Burroughs, Paul B.	2,659	2,659
Burry, Harriet L.	167,220	20,836
Bussey, Doyle M.	54,140	3,248
Butler, Brian P.	200,000	12,000
Calliari, Ronald H.	65,835	6,104
Camacho, Daniel F.	188,906	11,334
Campanella, Thomas J.	139,000	4,645
Campbell Jr., Thomas H.	43,980	2,639
Campbell, Colin M.	0	11,646
Campbell, Douglas A.	26,700	1,602
Caplinger, Mary Anne G.	184,090	11,045
Carlton, Doug D.	51,864	277
Carlton, Thomas K.	65,676	13,135
Carpenter, David R.	1,761	106
Carpenter, Jeffery H.	192,000	5,910
Carr, Stephen M.	0	15,647
Carreker, Justin M.	45,850	2,751
Chambers, Gary W.	0	21,185
Chandler, Stephen R.	137,000	8,220
Chaney, Dawn S.	195,601	27,384
Cherry, Louis W.	184,000	11,040
Cherry, Timothy L.	141,055	8,463
Chiarello, Mark J.	412,656	24,082
Chilkoti, Ashutosh	79,000	4,740
Cicccone, Karen A.	84,375	5,063
Clancy, David T.	122,776	7,367
Clark, Arlene H.	28,000	1,680
Clark, Walter F.	80,918	4,855
Coats, Deborah B.	33,000	731
Coburn, Steve A.	390,000	23,400
Coffey, Joseph M.	11,000	11,000
Coggins, Lee A.	25,314	1,519
Cokendolpher, Bradley J.	51,810	10,362

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Collie, Jeffrey B.	18,000	3,600
Collie, Peyton E.	0	5,515
Coltrane, Jonathan L.	29,524	5,905
Cook, Kevin C.	114,156	6,355
Cooke III, James D.	87,000	17,400
Cooke, Brenda S.	757	757
Cook-Parsons, Sally	26,500	2,872
Copeland, Daniel W.	91,705	5,502
Costello, Terry W.	91,564	18,313
Covert, Drew M.	42,083	2,525
Cowan, Thomas A.	81,067	4,864
Cowell IV, John F.	750,000	45,000
Cowhig, James M.	154,621	9,277
Cox, Earl C.	60,800	3,648
Craft, Daniel C.	32,564	1,954
Crandall, Russell C.	90,000	5,400
Creamer, Marvin C.	80,476	4,829
Creed, Danny R.	128,000	2,500
Crockett, David F.	65,189	3,911
Crowder, Matthew S.	151,417	9,085
Cummins, Barry K.	283,000	84,900
Cummins, Bradley K.	260,827	15,650
Daly, Virginia T.	26,032	5,207
Darnell, Stephen P.	321,230	19,279
Das, Pranab K.	48,011	2,881
Davis Jr., Gilbert P.	2,779	2,779
Dekker, Tom S.	47,804	2,868
Denson, Rebecca L.	121,775	69,518
Denton, Elizabeth B.	115,867	6,317
Dephouse, Derek H.	60,961	3,658
Deter, Kevin W.	0	8,296
Deviney, Claudia H.	80,501	959
Diegel, Dennis M.	48,500	1,455
Dietrich, Robert A.	186,739	11,204
Dimaggio-Rowland, Susan M.	180,052	10,803
Dittmer, Joshua E.	420,000	25,200
Dixon, Roy G.	0	3,373
Donahue, Keith	69,536	4,173

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Donaldson, Seamus M.	299,033	17,942
Douglass III, James G.	86,520	5,191
Doyle, James P.	484,839	29,090
Dryden, Donald T.	45,550	2,733
Dull, Stephen F.	988,572	59,314
Dunham, Jeff	65,000	3,900
Dyson, Matthew O.	97,546	9,755
Eayre, Dean C.	61,144	12,229
Ebright, Leonard T.	49,300	2,958
Egan, Michael	56,312	3,379
Ernst, Christopher	3,687	3,687
Evans, Bruce L.	27,519	1,651
Ewen, Todd J.	103,100	6,186
Ezzell Jr., Borton E.	50,024	3,001
Falken, Daniel P.	300,966	18,058
Feddersen, John R.	33,750	1,968
Feldblum, Paul J.	38,311	2,299
Ferguson, William B.	0	5,132
Ferrari, Justin	71,004	21,301
Ferris, Julian C.	153,101	9,186
Fick, Heather L.	60,611	3,637
Finney Jr., Jesse L.	46,505	2,790
Fisher, Floyd P.	31,753	635
Fishman, Matthew A.	60,000	3,600
Fletcher, Sidney M.	253,103	15,186
Flowers, Martin W.	0	14,861
Flynn, Keith R.	59,608	11,922
Foss, Kristopher M.	5,000	0
Foss, Terry J.	5,000	0
Fox, James R.	183,813	11,029
Frank, MacGregor S.	64,773	3,886
Franklin, Carl E.	2,134	0
Frazier, Sharon W.	35,479	2,129
Freelon, Philip G.	1,000	60
Freeman Jr., Earl W.	214,522	8,580
French, Barker W.	0	3,233
Friedlander, David E.	5,850	0
Froehlich, John J.	41,035	2,462

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Frye, Pamela D.	195,601	11,736
Fulk, Bobby L.	89,908	5,394
Fuller, Elizabeth S.	43,594	2,616
Furr IV, James E.	52,036	3,122
Futrell, Chip	207,648	24,918
Gadd, Douglas A.	225,500	3,069
Gardiner, Barbara K.	36,558	7,312
Gates, Mark W.	35,576	2,135
Gelbach, David	72,000	4,320
Gennosa, Thomas J.	0	5,557
Gerardo, Charles J.	93,724	5,623
Gibson, William B.	89,604	5,376
Glass, Gunter M.	47,542	2,853
Godwin, John	170,000	7,642
Goering, Charles D.	33,310	1,998
Goetz, Louis	485,009	29,101
Goff, Anthony B.	125,000	7,500
Goodman, Myron A.	91,640	5,498
Gordon, Jessica L.	2,500	2,500
Gormley, Harry L.	33,308	1,998
Goust, Olivier C.	150,303	9,018
Grabre, Kelly D.	107,852	6,471
Graves, Amanda	96,500	5,790
Gray Jr., Paul A.	2,510	2,510
Gray, Alan W.	190,547	5,333
Green, Michael G.	74,900	4,494
Greene, Kimberly A.	54,000	3,240
Grieve, Gregory P.	193,795	11,628
Griffin, Jason M.	180,273	10,816
Griffin, Susan F.	512,578	51,056
Grimes, Terrence L.	57,447	3,447
Guetler Jr., Joseph E.	31,187	1,871
Gunzenhauser, Eric D.	26,203	5,241
Gurley, Robert S.	0	1,890
Guthrie, Mark A.	106,181	6,371
Gwyn, Ken G.	0	10,174
Hachby, Abdessomad	36,490	7,298
Haenni, Mary E.	163,397	9,804

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Haislip, Russell S.	135,994	8,160
Hallam, Deborah J.	38,402	2,304
Hallett, Howell K.	72,438	4,346
Halsted, Clint W.	200	0
Hanbury, Mary R.	51,686	3,101
Handford Jr., Richard C.	15,043	3,009
Hanley, Michael T.	191,117	1,571
Hansen, Robert C.	245,460	14,728
Hansley, Brian C.	25,000	8,000
Hanson, Amy M.	26,000	1,560
Hardin, Teresa A.	400	400
Hardy, Larry M.	110,509	6,631
Harmon, Jerald S.	348,000	20,880
Harper, Matthew S.	97,084	1,710
Harris, Michael W.	38,865	2,332
Hart, Nancy E.	92,888	5,573
Hasty Jr., Winfred N.	45,000	7,500
Hatcher, Jeffrey	32,150	1,929
Hawfield, Wesley R.	40,000	2,400
Helwig, David W.	232,000	13,920
Hemann, Randall W.	95,740	5,744
Henderson, James G.	186,054	11,163
Henderson, Robert E.	85,748	5,145
Hendrix, Richard M.	269,291	16,157
Herget, Barlow J.	89,985	5,399
Heric, Matthew	29,666	5,933
Hernandez, Adrian F.	186,810	11,208
Hettiarachchi, Janaka A.	0	3,696
Hicks, William H.	0	11,588
Hilderbran, Gregory S.	33,330	2,000
Hill, Cynthia L.	299,999	18,000
Hinsdale, Laurence	320,196	19,212
Hippen, Benjamin E.	191,818	11,509
Hitchcock, Daniel E.	47,222	2,833
Hobgood, Ann B.	120,000	12,000
Hollingsworth, Daniel B.	190,045	11,403
Holton, Andrew H.	260,330	15,620
Hope, Dorothy E.	697	0

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Howards, Hugh N.	14,994	2,999
Howell, Holly M.	49,900	2,994
Howell, James M.	211,830	12,710
Hoyt, Richard L.	130,517	7,831
Hubbard, Mark L.	119,490	3,584
Ingle, Edmund M.	109,883	6,593
Ingram, Charles M.	134,043	8,042
Isley, Cheryl K.	81,996	4,920
Isley, Nathan C.	58,816	3,529
Jackson, Lateef H.	275,000	16,500
Jacobi, Peter G.	50,531	3,032
Jacobs, Lane K.	0	4,299
Jakes, Philip J.	199,268	39,854
James, Courtney R.	75,000	3,214
James, David A.	235,340	14,120
Jamison, Frederick C.	49,999	3,000
Jenkins, George G.	0	1,800
Johnson, Benjamin C.	153,058	9,183
Johnson, Sheila H.	200	0
Jones, Christy R.	0	3,932
Jones, Craig E.	62,880	12,576
Jones, Eleanor T.	115,556	6,933
Jones, Steven W.	201,908	40,381
Joyce Jr., Leland S.	42,475	8,495
Kamarainen, Peter R.	1,749	1,749
Kantlehner, Robert C.	84,842	5,091
Karner, Steven F.	165,779	9,947
Keefe, Eric D.	101,500	6,090
Keul, Norman C.	0	2,311
Kimbrough, Orman L.	54,015	3,241
King, Stephen C.	0	10,908
Kipp, Sandra D.	98,000	5,800
Kirby, Debbie M.	100	0
Kirby, Lee M.	0	5,327
Kirk, Robin A.	49,999	3,000
Kirkland Jr., William A.	0	12,389
Kovalski, John J.	83,486	5,000
Kozlowski, Ronald K.	217,786	13,067

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Krider, Jon C.	213,000	10,000
Krueger, Derek	112,576	3,377
Kurtz, Maureen P.	120,130	7,207
Kustra, Robert P.	48,000	2,880
Laduke, Michael S.	32,936	6,587
Lammers, Mark C.	70,000	4,200
Landfried, Ronald M.	0	3,841
Lange, Peter M.	357,500	21,450
Larner, Angela M.	70,000	4,200
Lattimore, John B.	387,974	23,278
Lentz, Tony F.	40,000	12,000
Lepore, Anthony M.	58,054	3,483
Lester-Niles, Andrew D.	30,871	1,852
Levenberg, Stephen B.	569,809	17,554
Leversedge, Fraser J.	83,326	5,000
Lewallen, Deborah S.	103,954	6,238
Lewis, Edward H.	331,768	19,906
Lewitsky, Jerry R.	34,645	1,917
Lively III, Mark O.	61,677	3,701
Long, Robin R.	99,700	5,982
Lorenzini, Dino J.	43,769	945
Lowe, Stephen B.	137,111	8,227
Lowry, Stephen H.	0	27,435
Ludeman, Clayton P.	116,790	11,679
Lupo, Christopher D.	111	0
Lurie, Scott N.	68,198	4,092
Luther, Thomas A.	0	666
Lyles, Kenneth W.	0	5,514
Machen, Naudain L.	34,605	6,921
MacIntosh, Jeffrey W.	61,988	2,480
MacKenzie, William A.	108,564	6,514
Madison, Charles A.	225,000	13,500
Mahmud, Fahar	2,500	0
Makgill, Diane C.	0	54,637
Manly, Julie E.	70,500	4,230
Manning, Christopher B.	45,000	2,700
Mansson, Robert W.	33,000	1,980
Mantler, Gordon K.	84,341	5,060

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Martin, David	88,500	5,310
Martin, John R.	130,640	7,838
Martin, Victor C.	140,000	768
Martinez, Nunez	300	0
Massey III, William G.	91,326	91,326
Matthews, Gregory R.	20,732	5,500
Matthews, Hazel B.	240,000	7,210
May, Cynthia	0	19,186
Mayfield, Alan M.	244,380	14,663
Mayfield, Anne M.	180,500	10,830
Mayo, Bryan T.	0	6,306
McAlear, Joseph A.	35,971	2,158
McCallister, Steven K.	250,000	15,000
McCandless, John H.	707,054	42,423
McCaully, Thomas M.	77,531	4,652
McClendon, Kara L.	43,800	2,628
McDermott, Jane A.	82,351	4,941
McDowell, James C.	200,000	12,000
McKay, Harry S.	157,800	9,259
McKearn, Thomas J.	332,721	26,618
McKenzie, James A.	78,777	4,727
McKillop, Robert H.	174,122	10,447
McLaughlin, Dwight G.	423,919	25,435
McLester, Ralph J.	44,180	2,651
McMahon, Thomas J.	137,355	4,121
McMillan, William O.	199,999	12,000
McNeely, Allen M.	87,866	5,272
McNutt, James M.	25,970	1,558
McVey, Douglas S.	86,185	5,171
Meeker, Charles	48,735	2,924
Meyer, Paul A.	136,016	8,161
Meyers, Sean A.	43,500	2,610
Meyn, Henning	0	5,900
Mikulaninec, Claudia E.	48,845	2,931
Milan, Richard A.	4,440	266
Miller, Chad M.	386,980	23,219
Miller, Thomas R.	0	7,089
Mitchell, Jonathon W.	71,385	4,283

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Mitchell, Thomas O.	117,000	7,020
Moeckel, Genevieve M.	430,000	25,800
Moffett, Jill C.	27,000	1,620
Moffie, Robert P.	0	2,751
Mongold, George J.	46,256	9,851
Montgomery, David J.	80,515	4,831
Moore III, Lawrence C.	75,583	4,534
Moore, William D.	31,616	1,897
Morey, Rajendra A.	12,286	2,457
Morrison, Jeffrey M.	74,875	4,493
Mulrooney-Jones, Dylan C.	41,375	2,483
Murphrey, Robert T.	89,700	5,370
Murphy, Sally G.	192,368	11,542
Murray Jr., Richard D.	48,003	2,880
Mylet, Thomas J.	0	4,080
Narron, John W.	48,682	9,736
Neal, Cynthia A.	225,000	13,500
Nelligan, Myles	25,633	1,538
Nicholson, Nancy E.	107,095	6,426
Nixon, Dale W.	122,166	7,330
Nordlund, Alan L.	4,600	1,000
Norvell, Douglas K.	396,320	38,307
Norwood, George A.	97,546	9,755
Nunley, Kevin M.	220	0
O'Connell, Jacqueline	45,200	2,712
O'Grady, Kevin J.	122,885	7,373
Olk, Cheryl L.	12,600	2,484
Ortmann, Stephen F.	161,670	9,700
Osterkatz, Sol C.	89,627	5,378
Overby, William D.	156,100	9,366
Overton, Michael V.	93,721	5,623
Owen, Elizabeth	283,343	17,001
Owen, Kim F.	2,500	2,500
Owens III, Ambrose L.	116,000	6,960
Packard, William K.	134,915	8,095
Pacofsky, Gregory J.	155,000	9,300
Parks III, Ralph W.	160,000	0
Parsons, Alton E.	95,078	5,705

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Patterson, Christian L.	65,000	3,900
Pattishall, Roy G.	86,601	5,196
Pawlik, Joseph R.	0	2,316
Pearson, Roy L.	22,310	22,310
Peters, Carl J.	292,103	17,526
Peters, Marni A.	70,000	4,200
Peterson, Charles T.	143,500	8,610
Phelan, Jennifer N.	194,175	11,651
Pickens, Edward M.	165,780	9,947
Pitt, William M.	34,000	2,040
Pittman, Beryl C.	200,000	45,739
Pollitt, Susan H.	12,865	2,573
Pool, Henry A.	47,149	9,429
Porter, Kristie	298,929	2,608
Powell, Lee P.	113,000	6,780
Pownell Jr., Henry C.	275,000	82,500
Poythress, David S.	407,016	122,105
Premakumar, Sanjay K.	56,000	3,360
Pritchard, Lora	187,009	29,046
Pritchett, Jerrell H.	60,000	635
Quarles, Robert P.	128,692	7,722
Queen, Jason T.	97,117	5,827
Quinlivan, Michael	40,461	2,428
Rabin, David	198,000	11,880
Ragsdale, Christopher T.	56,047	3,363
Ramsey, Jerry D.	69,945	4,197
Rasmussen, Dennis J.	27,598	1,656
Reddick, Bradley H.	225,008	13,500
Redmond, James R.	41	111
Reid, James M.	69,028	4,142
Reid, William D.	64,994	1,890
Reilly, Thomas P.	31,400	1,884
Reynolds, Debby L.	134,960	8,098
Rhett III, Haskell S.	194,713	12,473
Rice, Joyce G.	0	2,520
Rich, Simon B.	0	39,640
Riemann, Neil A.	54,000	10,800
Rigsbee, Michael W.	0	8,840

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Ritz, Stephen M.	40,004	2,400
Roberge, Sylvianne B.	127,575	36,127
Robinson III, Wilbur H.	65,150	3,909
Roethlisberger, Albert W.	45,900	9,180
Rogers Jr., Eugene F.	33,773	6,755
Rogers, Franklin R.	225,819	13,549
Rogers, Robert C.	49,500	2,970
Roland, Russell D.	135,448	10,475
Rose, Caldwell R.	0	10,272
Rose, Kenneth J.	0	1,737
Rosen, Andrew T.	75,000	4,500
Rosenke, Scott W.	156,651	9,399
Rukus, Christopher J.	11,700	2,340
Russell, Laura K.	25,000	1,500
Ryan, Jason A.	256,896	15,414
Sakurada, Matthew S.	86,500	5,190
Savery, Robert P.	56,952	3,417
Saye, Stephen A.	675,667	128,963
Sayers, Donald D.	103,903	6,234
Scarborough Jr., James I.	207,648	53,989
Schafer, Gerald S.	62,143	19,702
Schell, Marshall P.	46,863	2,812
Schlabach, John D.	21,725	4,345
Schmidt, Paul M.	119,759	7,186
Schout Jr., James W.	833	833
Schramel, Michael R.	96,719	5,803
Scott, George R.	83,200	4,992
Scott, Joseph N.	130,657	7,839
Seales, David M.	134,244	10,740
Sease, Anthony M.	244,467	14,668
Sedaca, Andrew J.	39,700	2,382
Sensabaugh, Marvin A.	72,359	14,472
Serkin, Allen B.	93,211	5,593
Shafer, Benjamin S.	38,189	2,291
Shaw III, Ralph H.	81,827	4,910
Sheffield Jr., Frank H.	0	5,162
Shelton, John Q.	99,779	6,380
Sheridan, Richard M.	0	9,246

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Shirlen, David A.	27,636	1,658
Shoenfelt, John C.	71,438	1,914
Silver, Charles	639,964	38,398
Singleton, Jay A.	127,342	7,641
Slavich, Francis E.	495,000	29,700
Sliva, Joseph A.	128,000	7,680
Smith Jr., Edward C.	16,623	997
Smith, Caleb H.	87,936	17,587
Smith, Christopher B.	1,632,553	97,953
Smith, Jeffrey B.	24,750	4,950
Smith, Robert D.	73,106	4,386
Smith, Ronald J.	32,684	6,537
Smith, Stephen T.	72,671	4,360
Smyth, Joan A.	0	2,977
Smyth, Patrick A.	0	1,830
Sowers, Michael W.	0	4,694
Spainhour, Richard A.	43,593	2,616
Spring, Natalie R.	1,970	5,910
Spruill, Paul G.	92,875	5,573
Sreenivasan, Gopal	433,768	26,026
Starkey, Brian H.	123,885	7,433
Stein, Gerda	852,725	51,164
Stephenson, Shawn M.	5,697	2,908
Stevens, Toni W.	21,505	21,505
Stiles, Curt H.	133,000	26,600
Stohler, Hugh D.	99,500	4,276
Stoneburner, John H.	109,189	2,692
Stonecypher, Steven J.	32,249	1,935
Stout, Michael C.	48,500	1,455
Straley, Dianne	0	6,725
Strittmatter, Warren J.	2,441	146
Stutzman, Christopher J.	367,505	11,025
Sugg, John B.	49,380	2,963
Switzer, Paul E.	0	1,654
Sykes, Ollin B.	310,835	16,271
Sylvester, Leon W.	151,000	9,060
Taft, Charles V.	157,076	9,425
Talbot, David	210,420	12,625

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Tarlton, Sean T.	31,753	635
Taylor, Robert	193,628	49,885
Taylor, Sabra B.	0	4,074
Te Kolste, Robert	431,200	25,872
Temple, John G.	121,175	32,489
Ten Brink, Craig E.	202,958	12,177
Thacker, Nancy A.	0	21,818
Thomas, Kelly S.	59,989	3,599
Thomas, Robert S.	98,000	5,880
Thompson, Deborah A.	85,000	5,000
Thompson, James A.	156,288	9,377
Tilley, Christopher M.	0	26,827
Tillman III, Rollie	161,200	9,672
Toledo, Alexander H.	132,000	7,920
Tompkins, Peter O.	158,000	9,480
Trivett, Kyle B.	71,658	4,299
Troutman, William S.	0	9,900
Truelove, Geoffrey S.	7,555	7,555
Turnipseed, Mary P.	37,000	2,200
Tweeten, Rolf A.	138,949	8,337
Twombly, Dale E.	26,155	1,569
Underhill, Thomas	163,328	9,800
Urquhart III, Richard A.	159,500	9,570
Vap, James G.	341,039	20,462
Vaughan, Charles J.	29,624	1,777
Vicars, Joseph G.	229,662	13,780
Vogler, Robert C.	264,279	15,857
Volpe, Rocco	5,148	5,148
Vreeland, Michael J.	45,097	2,706
Waggoner, David M.	0	6,479
Walton, Charlotte N.	77,800	4,668
Warden, Dennis P.	57,956	3,477
Washington, Randall L.	51,554	10,311
Watford, Evette M.	75	0
Watkins, William R.	49,562	7,843
Weaver, Gary C.	18,150	3,630
Weisenfeld, Gennifer S.	145,858	8,751
Weisman, Eichard A.	160,609	31,064

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wells, Samuel	936,227	56,174
Wenger, Keith A.	74,436	1,062
Westfall, Nancy C.	26,344	1,580
Whitehurst, James M.	344,511	20,671
Wiles, David R.	299,900	17,994
Williamson, Matthew D.	7,500	1,500
Winchester, Mary K.	67,709	4,063
Winesette, David C.	10,584	635
Wise, James R.	46,275	2,777
Wolff, Michael	49,790	2,987
Woodie, Patrick N.	99,678	5,981
Woods, Christophe W.	55,030	3,302
Wolf, Paul	0	17,919
Wooten, Patrick S.	37,500	2,250
Workman, Michael G.	127,000	5,550
Wright, Caroline C.	26,970	1,618
Yeager, Ralph	253,215	15,195
Yonish, Jerrett W.	31,181	0
Young, Scott A.	190,000	11,400
Zaloom, John A.	328,015	19,051
Zauscher, Stefan	73,156	4,389
Zubrow, Alexis A.	22,390	2,654
Total Credits	67,537,786	5,775,196

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

'0' in the Expenditure column indicates that the expenditure was reported in a prior year.

Taxpayers were given the following instructions on Form D-400TC for reporting expenditures: Enter expenditures only in the first year the credit is taken.