

North Carolina Department of Revenue

Historic Rehabilitation Credits

Article 3D

Returns Processed during Calendar Year 2010

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Income-Producing Property (256 taxpayers)		
Adams, Keith A.	0	113
Adams, Michael G.	0	80
Alcorn, Gregory M.	0	8,291
Alley, Grieg R.	82,035	3,281
Anderson, Dewayne H.	73,150	2,926
Andronica, Joy E.	235,570	14,134
Apple, Jonathan L.	25,622	1,025
Arnold, Erin H.	55,725	2,229
Asheville Savings Bank, SSB	0	130,489
Balsley III, Jacob B.	47,868	2,872
Bank of America Corporation	0	1,776,433
Beck Jr., James L.	62,500	2,500
Belangia, Robert T.	41,458	1,658
Bellinger, Dwight A.	57,133	2,285
Bennett, Bradley R.	369,722	14,789
Berghausen, Alexander	77,400	2,675
Best, Joan S.	82,520	16,504
Blakeslee, Stanton E.	239,425	9,577
Blalock, Alvin C.	8,196	8,196
Blythe, Christophe S.	62,867	2,515
Blythe, David B.	63,488	2,540
Borski, Russell J.	113,337	6,800
Brannick, Ellyn D.	12,000	2,400
Britt, Michael H.	199,333	11,600
Brown, George L.	21,314	4,263
Buff, Mark R.	54,744	2,190
Caldwell, Andrew M.	134,800	13,057
Campbell, Colin M.	0	14,838
Carter, Michael G.	46,652	9,330
Cassady, William J.	0	5,215
Christenson, Janet	154,942	12,224

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Christofferso, Eric L.	212,763	8,511
Clayton, Norris Z.	203,114	8,125
Climer, Jerome F.	124,502	4,980
Cline, James T.	0	43,742
Cnossen, Peter D.	59,660	2,386
Cohen, Irving	0	1,739
Collett, Robert C.	113,397	11,340
Coltrane, Joseph M.	468,424	18,736
Coltrane, Max J.	146,375	5,855
Comadoll, James L.	109,610	4,384
Coonley, Kip D.	110,000	4,400
Corbett, David	62,555	12,511
Costales, Luis G.	63,901	12,780
Cowell IV, John F.	0	633
Cowell, Phyllis S.	0	115
Craft, Daniel C.	51,243	3,211
Craft, David B.	52,800	2,112
Crain, Jason R.	239,424	9,577
Currier, Robert J.	269,000	10,760
Dassow, Duane A.	9,400	376
Davidson, Michael G.	59,528	3,572
Decoursey, James B.	51,275	2,051
Doran, Michael	14,755	2,915
Dworsky, Meyer E.	83,287	1,554
Earwood, Robert L.	2,000	800
Elder, Tiffany	135,097	4,164
Erwin, Virginia H.	365,318	14,613
Farmers & Merchants Bank	0	17,084
Fisher, Issac E.	113,397	4,536
Fitzgerald, Mike	31,282	1,251
Floyd, Charlee F.	175,285	27,419
Foley, Christophe	264,475	10,579
Fontana, Lynn E.	347,103	6,942
Fosbinder, Julie H.	115,211	9,217
Friedlein, David H.	88,997	3,560
Friedlein, Kenneth	88,998	3,560
Friesen, Jonathan E.	117,838	4,714
Gant Jr., Roger	45	9

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Gautreau, David W.	131,426	5,254
Gennosa, Thomas J.	23,409	936
Giannini, John P.	174,341	34,868
Glenn, Edward C.	1,203,646	48,146
Goldberg, Ellen R.	38,787	7,757
Goldstein, Meryl L.	107,727	4,309
Goodwin, Craufurd	125,909	7,555
Gordon, Michael	99,000	5,940
Graham, Brooks G.	388,665	15,547
Greene, Kimberly A.	54,000	3,240
Greene, William F.	205,558	8,222
Greer, Myron S.	129,153	5,166
Grice, Paul M.	369,722	14,789
Griffith, Michael G.	0	5,573
Hakan, Michael J.	1,209,132	48,365
Hamilton, Joseph T.	2,983	166
Haney III, William C.	0	660
Harrell, Joseph S.	343,866	13,755
Hart, Scott C.	0	24,013
Hatem, George M.	119	5
Hatem, Gregory P.	775	31
Hay Jr., Edward C.	19,503	780
Haywood, Bruce S.	494,572	19,783
Herget, Barlow J.	54,985	3,299
Hester, Thomas J.	202,088	22,611
Hicks Jr., Jimmie B.	0	14,490
Hill III, Dan W.	567,390	22,696
Hill, Rachael A.	13,679	2,736
Hoffman, Douglas S.	13,048	1,268
Holding, James B.	66,359	2,654
Horne Jr., Billy D.	1,585	317
House, George W.	60,826	1,739
Hubbard, Roderick J.	126,839	5,074
Hudson, John T.	14,755	2,951
Hutchins, Charles H.	0	4,597
Ives III, Allen G.	0	631
Johnson, David P.	173,505	6,940
Johnson, Gregory A.	0	1,965

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Johnson, Steven G.	0	377
Johnson, William C.	34,701	1,388
Jones, Stuart M.	278,415	11,137
Jordan Jr., Ben E.	55	11
Jordan, John M.	105	4
Jordan, Thomas C.	21	1
Joyce, Alexia M.	178,000	7,120
Juan-Luciano, Jasuncion	0	268
Kaplan, Leonard	0	2,069
Kaplan, Randall	21,110	2,153
Karr, Marion S.	258,156	10,326
Kern, Milton S.	0	78,082
Kilian, Michael W.	162,678	6,507
Klein, Linda S.	55,725	2,229
Koceja, Brett D.	25,622	1,025
Kohler, Gretta D. & Luke G.	236,286	14,177
Krick, Daphne T.	508,043	20,322
Landmark Asset Services, Inc.	0	85
Lattimer, Randolph W.	207,000	8,481
Lattimore, John B.	69,333	2,773
Lawhorn, Kenneth P.	185,683	7,427
Lawrence Jr., William D.	145,000	9,000
Lawson, Dennis S.	0	90,407
Layton Jr., Kermit L.	32,354	5,852
Leinfelder, David S.	13,679	2,736
Lindenschmidt, Ashley C.	0	4,219
Lipsky, Abigail C.	3,750	150
Lipsky, Charles E.	73,125	2,925
Lipsky, Gabriel J.	3,750	150
Lipsky, Joshua N.	750	150
Lomax, John L.	0	44,909
Long, James M.	35,500	7,100
Macintosh, Jeffrey W.	61,988	2,480
Maley, Brandon M.	84,308	5,058
Mason, William N.	330,797	23,619
Maune, Marvin G.	62,188	2,488
Maurer, David S.	190,346	7,614
McEwan Robert	148,237	5,929

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
McLemore, David A.	46,771	1,871
McQuiston Jr., James W.	0	5,074
Meckes, Douglas R.	397,735	15,909
Merten, Stacy A.	120,550	4,822
Michael III, Chester A.	83,048	3,322
Mikulaninec, Claudia E.	0	2,931
Miller, William B.	18,744	5,500
Molleur, Peter A.	20,320	4,064
Morrison, Michael A.	131,426	5,257
Mullins, Derrell W.	100,561	4,024
Nathans, Cynthia D.	0	5,727
Nathans, David A.	0	5,727
Norris, Keith M.	136,550	5,462
Ogburn Jr., Samuel C.	925,256	22,500
Page, Carl A.	1,557,229	62,289
Parker, Robert K.	4,029	161
Parks, Hubert B.	83,048	3,322
Parnell II, Jerome P.	202,087	8,083
Pearson, Michael C.	201,955	8,078
Perez, Roberto P.	0	68
Perry, Karen R.	750	150
Perry, Warner B.	253,421	10,137
Pethel, Branson A.	14,755	2,951
Petty, Jeremy L.	622,183	62,218
Pitt, Joseph W.	273,462	10,938
Plumer, Stephen W.	119,355	4,774
Pope, William P.	48,530	9,705
Porter, Benjamin M.	132,292	26,458
Potvin, Marc E.	96,375	3,855
Princiotta, Thomas M.	3,500	8,969
Pucillo, Louis E.	82,035	3,281
Pulleyn, Robert S.	1,471,594	58,864
Quantum Mortgage Corporation	0	10,592
Ralston, Douglas C.	183,447	7,338
Rauschenbach, Richard A.	302,621	12,105
Register, Anthony L.	82,035	3,281
Reilly, John P.	3,750	150
Reynolds, Joel C.	384,616	14,423

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Rezeli, Jeffrey C.	61,935	12,387
Richey, William M.	14,754	590
Roberson, Emily	481,632	96,326
Rodwell, Clara M.	0	73
Rowan Investment Company, Inc.	267,445	6,113
Ryden, Michael S.	126,977	5,079
Saad, Magdy Y.	0	10,960
Saad, Mones Z.	0	10,959
Sanderson, Stuart S.	198,500	5,053
Sari, James D.	15,025	601
Scharf, Matthew	0	9,475
Scharf, Michael L.	38,915	7,783
Scheider, Nicholas J.	92,008	5,520
Schneider Electric USA, Inc.	3,702,654	148,106
Scott, Darin M.	0	1,215
Shearin, Ronald V.	154,517	6,181
Shelby, David A.	14,755	2,951
Shepherd, Charles M.	3,778	3,778
Shepherd, Gerald V.	0	3,777
Shepherd, John M.	0	3,778
Sheridan, Richard M.	0	9,246
Sherman, Timothy W.	100,561	4,024
Sherwin-Williams Automotive Finishes Corp.	2,220,926	49,081
Shevlin, Susan	0	68
Shope, Richard I.	4,315	863
Skinner, Paul D.	389,000	15,560
Slick, Jane P.	0	137
Sloan, David R.	31,973	4,715
Smith III, Bert S.	512,894	20,516
Smith, Bryant J.	32,467	1,299
Smith, James B.	55,724	2,229
Speer, Bradley G.	57,727	2,309
Sprinkle, David R.	0	1,739
Spruyt, Alan B.	464,106	92,822
Steele, Robert J.	54,379	2,175
Stein, Joshua H.	0	140,000
Stewardson, Jason L.	929,768	185,954
Stewart Jr., William H.	104,638	4,185

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Stewart, James A.	193,420	7,737
Stohler, Hugh D.	0	1,658
Stone, Brian B.	3,971	3,971
Taff, Jehu T.	366,723	14,669
Taft, Charles V.	48,000	9,600
Tatum, Mary E.	218,605	43,721
Taylor, Jerry R.	0	4,836
Temple Jr., Henry G.	0	53
The Sherwin-Williams Company	8,730,441	352,072
Thompson, Bennett R.	9,425	377
Tilson, Hugh H.	0	9,420
Transue, Thomas R.	76,035	15,207
Turner, George R.	29,435	1,766
Tushingam, Brett J.	149,944	5,998
Underhill, Thomas	119,040	4,762
Walker III, Samuel A.	427,230	17,089
Walker IV, Samuel A.	0	8,587
Watkins, Stephanie	347,103	6,942
Watkins, William R.	53,348	7,398
Weiner, Francis L.	0	1,739
Wellman, John D.	0	7,810
Werness, Maurice H.	72,353	4,341
Whitmire, Sarah P.	0	9,184
Wiles, David R.	299,900	17,994
Williams, Anthony M.	11,365	2,273
Wilson III, William T.	0	12,763
Wilson, George E.	169,297	6,772
Wilson, Jeffrey S.	39,068	1,563
Winslow III, Edward C.	0	1,739
Winstanly, Derek M.	0	18,065
Woodard, Charles D.	398,850	15,954
Woodruff III, James W.	612,405	24,496
Wrinn, Stephen J.	152,605	6,104
Young, Michael S.	253,707	10,148
Zinner, Clifford T.	1,330,400	53,216
Total Income-Producing	48,843,990	5,143,449

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Non-Income-Producing Property (536 taxpayers)		
Aber, Daniel S.	48,900	2,934
Abernethy III, William B.	55,655	16,697
Abram, Lynn M.	138,073	8,284
Adams, Geoffrey W.	154,007	9,240
Aghjayan, Garo R.	59,185	3,551
Ahmad, Syed	290,559	15,137
Alexander III, James A.	25,500	2,040
Ali, Robin R.	7,588	27,043
Allen, George W.	0	5,520
Allen, Jon D.	29,851	8,955
Almazan, Daniel R.	77,838	3,370
Andrews, Peter V.	57,482	6,898
Ankerson, Matthew D.	143,319	8,599
Araujo, Roshelle	186,578	6,500
Armke, Kenneth W.	15,341	3,068
Arundale, Matthew F.	183,156	18,315
Attix, Deborah K.	152,000	9,120
Attride, Jennifer H.	47,613	2,857
Audilet, John G.	120,000	7,200
Baker, Steven N.	4,620	4,620
Balla Jr., Joseph	150,302	9,018
Barnes, Gregory B.	147,720	44,316
Barrie, Thomas M.	150,000	9,000
Barringer, Paul	29,733	892
Bartz, Charles W.	280,097	16,806
Beacham, Carl J.	170,821	10,249
Beck, Darin W.	92,350	3,100
Bee, George A.	0	28,965
Betteridge, Timothy	115,000	6,900
Bierman, James L.	323,813	19,429
Bishop, John A.	0	74,502
Blazevich, Martin J.	147,000	44,100
Bohl, Robert D.	410,813	25,000
Bolyard, Dennis S.	40,873	2,452
Boner, Justin R.	39,744	2,385
Boomer, Timothy F.	74,750	4,485
Borre, James	132,845	7,971

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Bortiri, Esteban	139,026	8,342
Bowen, Jeffrey L.	640,576	38,435
Bowman, Everett J.	53,557	3,213
Boyle, William E.	49,900	2,994
Bradley, Oliver T.	17,900	10,740
Bragg, Patrick T.	37,311	2,239
Bray, James C.	232,050	13,923
Brick, Robert C.	597,444	35,847
Brinegar, Brad W.	0	42,690
Brinker, Marquis E.	80,000	4,800
Brixey, Shaun A.	210,719	12,643
Brockmann, Todd C.	407,785	24,467
Brooks, Helen E.	310,430	156,131
Brooks, William R.	441,951	26,517
Brown, Alice W.	165,275	9,917
Brown, William J.	123,891	7,433
Brown, William S.	73,180	14,636
Brunette, Bryan L.	135,598	3,365
Bucar, Elizabeth M.	33,011	3,441
Burdette, Jeffrey W.	80,974	4,858
Burdette, Jonathan H.	109,400	6,564
Burke, Douglas C.	10,005	2,001
Burroughs, Paul B.	132,092	6,538
Burry, Harriet L.	267,220	16,033
Bussey, Doyle M.	16,242	3,248
Calliari, Ronald H.	65,835	6,104
Camacho, Daniel F.	188,906	11,334
Campanella, Thomas J.	139,000	5,280
Campbell Jr., Thomas H.	43,982	2,639
Campbell, Douglas A.	26,700	1,602
Carlton, Doug D.	103,728	7,414
Carpenter, David R.	108,018	32,405
Carpenter, Jeffery H.	1,970	5,910
Carr, Stephen M.	0	15,647
Cates, Emily	369,465	11,084
Cates, Jonathan D.	369,465	11,084
Chambers, Gary W.	353,078	21,185
Chandler, Stephen R.	137,000	8,220

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Chaney, Dawn S.	195,601	27,384
Cherry, Louis W.	184,000	11,040
Chilkoti, Ashutosh	224,000	13,440
Chin, Clifford A.	47,511	2,851
Cho, Michael	190,000	11,400
Cicccone, Karen A.	84,375	5,063
Clancy, David T.	122,776	7,367
Clark, David B.	108,935	6,536
Clark, William S.	276,183	16,571
Clingroth, Glenn J.	37,488	2,249
Coats, Deborah B.	33,000	5,761
Coburn, Steve A.	390,000	23,400
Coggins, Lee A.	35,178	2,111
Cokendolpher, Bradley J.	172,700	10,362
Colasacco, George J.	28,236	1,694
Collie, Peyton E.	0	5,515
Collins, Reginald P.	2,160	2,160
Coltrane, Jonathan L.	29,524	5,905
Compton, James T.	48,600	2,916
Conaway, David H.	94,000	5,400
Cook, Kevin C.	114,156	5,199
Cook, Shawne M.	0	5,926
Cooke III, James D.	87,000	17,400
Cooke, Brenda S.	128,747	935
Cook-Parsons, Sally	26,500	1,590
Covert, Drew M.	2,525	2,525
Cowan, Thomas A.	24,320	4,864
Cowell IV, John F.	750,000	45,000
Cowhig, James M.	154,621	9,277
Cox, Dalton C.	59,973	3,598
Cox, Earl C.	60,800	3,648
Craft, David B.	244,782	14,687
Crandall, Russell C.	90,000	5,400
Crawford, Jon C.	123,338	7,400
Creamer, Marvin C.	80,476	4,828
Creed, Danny R.	128,000	3,395
Crowder, Matthew S.	151,417	9,085
Cupido, Christine A.	59,442	3,567

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Curme, Geoffrey M.	80,000	4,800
Daly, Virginia T.	28,760	6,265
Darnell, Stephen P.	321,230	19,279
Darr, William J.	26,711	8,013
Das, Pranab K.	48,011	2,881
Davis Jr., Gilbert P.	76,500	2,779
Davis, Brian F.	420,618	25,237
Deihl, Joshua J.	44,435	8,887
Dekker, Tom S.	47,804	2,868
Dennis, Raymond A.	37,721	7,544
Denson, Rebecca L.	121,775	56,784
Denton, Elizabeth B.	115,867	2,848
Deter, Kevin W.	0	8,296
Deviney, Claudia H.	80,501	2,293
Dibenedetto, Christine M.	41,710	8,342
Dickinson, Adam J.	155,292	9,318
Dietrich, Robert A.	186,739	11,204
Dixon, Roy G.	56,210	3,373
Donahue, Keith	69,536	4,172
Donaldson, Seamus M.	299,033	17,942
Douglass III, James G.	86,520	5,191
Drake, Dallas F.	326,257	19,575
Draughon, Thomas S.	0	6,992
Dull, Stephen F.	988,572	59,314
Dunham, Jeff	65,000	3,900
Dyson, Matthew O.	48,773	9,755
Eayre, Dean C.	61,144	12,229
Egan, Michael	56,312	3,379
Ernst, Christopher	50,400	5,233
Estow, Sarah	80,000	24,000
Ewen, Todd J.	103,100	6,186
Ezzell Jr., Borton E.	50,024	3,001
Fahrer, Victor S.	130,514	5,220
Falken, Daniel P.	205,231	12,314
Feddersen, John R.	35,493	1,968
Feldblum, Paul J.	38,311	2,299
Ferguson, William B.	85,530	5,132
Ferris, Julian C.	0	6,968

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Fick, Heather L.	60,611	3,637
Finney Jr., Jesse L.	46,505	2,790
First Bank	0	451,953
Fletcher, Sidney M.	540,107	32,407
Flowers, Martin W.	0	14,861
Folger III, Lee A.	145,000	8,700
Fox, James R.	183,813	11,029
Frank, MacGregor S.	64,773	3,886
Frazier, Cheryl R.	25,000	750
Frazier, Sharon W.	35,479	2,129
Freeman Jr., Earl W.	214,522	8,580
Freiberger, John J.	581,612	17,448
Frelke, Sean R.	298,344	17,901
Frye, Pamela D.	195,601	11,736
Fulk, Bobby L.	89,908	5,394
Fuller, Elizabeth S.	43,594	2,616
Fuller, John M.	300,000	33,677
Futrell, Chip	207,648	12,459
Gadd, Douglas A.	225,500	3,069
Gaddy, Michael S.	129,210	7,753
Gates, Mark W.	35,576	2,135
Gibson, William B.	89,604	5,376
Gilliam, William F.	35,000	1,398
Glass, Gunter M.	0	2,853
Godwin, John	176,000	10,000
Goering, Charles D.	33,310	1,998
Goetz, Louis	485,009	29,101
Goff, Anthony B.	235,000	14,100
Goode, Elizabeth W.	85,000	5,100
Goodman, Myron A.	91,640	5,498
Gormley, Harry L.	33,308	1,998
Goslin, Neill G.	0	9,999
Goust, Olivier C.	150,302	9,018
Graves, Amanda	96,500	5,790
Gray Jr., Paul A.	12,550	2,510
Gray, Alan W.	190,547	11,433
Greenblatt, Lawrence H.	762,000	45,720
Griffin, Steven G.	16,256	4,877

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Taxpayer	Expenditures (\$)	Credit Taken (\$)
Griffin, Susan F.	512,578	105,929
Gunderson, Eric G.	28,000	4,000
Gunzenhauser, Eric D.	26,203	5,241
Gurley, Robert S.	31,500	1,890
Guthrie, Mark A.	106,181	6,371
Gwyn, Ken G.	0	10,174
Haislip, Russell S.	135,994	8,160
Hallam, Deborah J.	38,402	2,304
Hallett, Howell K.	72,438	4,346
Handford Jr., Richard C.	50,142	3,009
Hanford, Haven C.	75,065	22,520
Hanley, Michael T.	191,117	3,317
Hansen, Robert C.	245,468	14,728
Hanson, Amy M.	26,000	1,560
Hardy, Larry M.	110,509	6,631
Harmon, Jerald S.	348,000	20,880
Harper, Matthew S.	97,084	2,111
Harris, Lori Ann A.	455,021	27,301
Harris, Michael W.	38,865	2,332
Hart, Nancy E.	92,888	5,573
Hassan, Mohammed R.	33,000	6,600
Helwig, David W.	232,000	13,920
Hemann, Randall W.	95,740	5,744
Henderson, Robert E.	85,748	5,145
Hendrix, Richard M.	269,291	16,157
Heric, Matthew	81,148	4,869
Hernandez, Adrian F.	186,810	11,209
Hervey, Douglas J.	38,700	7,740
Hettiarachchi, Janaka A.	61,608	3,696
Hicks, William H.	0	15,614
Hilderbran, Gregory S.	33,330	2,000
Hill, Brian K.	88,219	1,173
Hill, Cynthia L.	299,999	18,000
Hines, Brett B.	116,150	6,969
Hitchcock, Daniel E.	47,222	2,833
Hobgood, Ann B.	145,000	1,404
Hollifield, Wilbur D	2,500	150
Hollingsworth, Daniel B.	190,045	11,403

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Holloway, Allen J.	138,982	8,339
Hornick, Anthony	0	1,680
Howard, Philip E.	129,923	7,795
Howards, Hugh N.	14,994	2,999
Hubbard, Mark L.	119,490	2,790
Huckabee, Charmaine M.	229,487	13,769
Huggins, Allen N.	46,454	7,506
Huggins, Martha S.	23,130	4,626
Hunt, John L.	34,416	2,065
Hurt, Donna D.	32,826	1,502
Ingle, Edmund M.	6,593	6,593
Ingram, Charles M.	134,043	8,042
Israel, William F.	105,138	6,308
Jackson Jr., Allen S.	192,186	11,531
Jackson, Lateef H.	82,500	16,500
Jacobs, Lane K.	21,494	4,299
Jakes, Philip J.	199,268	39,854
James, Courtney R.	75,000	4,500
James, David A.	235,341	16,762
Jamison, Frederick C.	49,999	3,000
Jeffreys, Edith F.	31,918	1,915
Jenkins, George G.	30,000	1,800
Jeter, Andrew S.	170,769	10,246
Johnson, Benjamin C .	153,058	9,183
Johnson, Samuel W.	0	8,624
Jolly Osten, Kathryn	150,850	26,000
Jones, Christy R.	0	3,932
Jones, Eleanor T.	115,556	6,933
Jones, Humphrey A.	30,000	7,500
Jones, Robert A.	234,700	14,082
Jones, Steven W.	201,908	40,381
Joyce Jr., Leland S.	20,405	4,081
Kamarainen, Peter R.	29,142	1,749
Kantlehner, Robert C.	84,842	5,091
Kelly, Christophe M.	0	36,851
Keul, Norman C.	12,970	12,970
Kimbrough, Orman L.	54,015	3,241
Kimrey, Elizabeth L.	172	172

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
King, Stephen C.	0	9,027
Kipp, Sandra D.	32,700	32,700
Kirkland Jr., William A.	0	12,389
Konz, Jeff M.	60,000	3,600
Kovalski, John J.	83,486	5,000
Kozlowski, Ronald K.	217,786	13,067
Krider, Jon C.	63,900	10,000
Krueger, Derek	112,576	3,377
Kustra, Robert P.	48,000	2,880
Laduke, Michael S.	32,936	6,587
Lambert, John W.	44,000	2,640
Landfried, Ronald M.	64,022	3,841
Lange, Peter M.	357,500	21,450
Laporte III, William F.	0	46,533
Larner, Angela M.	70,000	474
Lattimore, John B.	387,974	23,278
Lawrence, Martha M.	49,765	1,493
Lentz, Tony F.	36,666	11,000
Lepore, Anthony M.	50,900	3,054
Lester-Niles, Andrew D.	30,871	1,852
Levenberg, Stephen B.	569,809	34,189
Lewallen, Deborah S.	103,954	6,238
Lewis, Edward H.	331,768	19,906
Lewitsky, Jerry R.	115,484	6,929
Light, Aubrey A.	32,000	1,920
Lively III, Mark O.	61,677	18,503
Long, Robin R.	0	2,760
Lorenzini, Dino J.	43,769	1,460
Lowry, Stephen H.	0	31,541
Ludeman, Clayton P.	589,301	176,790
Luebke, Richard F.	425,000	25,500
Lurie, Scott N.	68,198	4,092
Luther, Thomas A.	22,186	666
Machen, Naudain L.	115,351	6,921
Mackenzie, William A.	108,569	6,514
Mackinnon, Craig	33,126	1,986
Madison, Charles A.	225,000	13,500
Makgill, Diane C.	0	54,891

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Manly, Julie E.	70,500	4,230
Martin, David	6,000	6,000
Martin, Timothy W.	58,000	3,480
Martin, Victor C.	120,000	777
Massey III, William G.	360,918	92,207
Matthews, Hazel B.	240,000	3,875
May, Cynthia	0	19,186
Mayfield, Alan M.	244,380	14,663
Mayo, Bryan T.	0	12,940
McAlear, Joseph A.	35,971	2,158
McCallister, Steven K.	250,000	15,000
McCandless, John H.	707,054	42,423
McCollum, Tysheena D.	200	200
McDermott, Jane A.	82,351	4,941
McDowell, James C.	200,000	12,000
McKay, Harry S.	48,674	7,500
McKenzie, James A.	78,777	4,727
McKillop, Robert H.	174,122	10,447
McLaughlin, Dwight G.	423,919	25,435
McLester, Ralph J.	44,180	2,651
McMahon, Thomas J.	137,355	4,121
McMillan, Stephanie H.	83,368	5,002
McMillan, William O.	199,999	12,000
McNeely, Allen M.	87,866	5,272
McNutt, James M.	25,970	1,558
McVey, Douglas S.	86,185	5,171
Meeker, Charles	48,735	2,924
Meyer, Paul A.	136,016	8,161
Meyn, Henning	0	21,796
Milan, Richard A.	0	4,440
Miller, Chad M.	386,980	23,219
Miller, David L.	50,614	2,132
Miller, Thomas R.	118,145	7,089
Mitchell, Connie L.	35,000	35,000
Mitchell, Jonathon W.	71,358	5,352
Mitchell, Thomas O.	117,000	7,020
Moffett, Jill C.	28,000	1,680
Moffie, Robert P.	45,847	2,751

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Montgomery, David J.	80,515	24,155
Moore III, Lawrence C.	75,883	4,553
Moore, Matthew A.	54,347	10,869
Morey, Rajendra A.	40,954	2,457
Mounsey, John P.	250,000	75,000
Moye, Jay	200,000	12,000
Mulrooney-Jon, Dylan C.	100,000	2,483
Murphrey, Robert T.	89,500	5,370
Murphy, Sally G.	192,368	11,542
Murray Jr., Richard D.	9,601	2,880
Mylet, Thomas J.	68,000	4,080
Neal, Cynthia A.	225,000	13,500
Nelligan, Myles	25,630	1,538
Nolton, David M.	49,752	2,985
Norvell, Douglas K.	396,320	23,779
Norwood, George A.	48,773	9,755
O'Connell, Jacqueline	45,200	2,712
O'Grady, Kevin J.	122,885	7,373
Olk, Cheryl L.	12,600	4,458
Ortmann, Stephen F.	161,670	9,700
Overby, William D.	156,100	9,366
Overton, Michael V.	93,721	5,623
Owens III, Ambrose L.	116,000	6,960
Packard, William K.	134,915	8,095
Pacofsky, Gregory J.	155,000	9,300
Painter, Thomas R.	60,000	3,600
Parks III, Ralph W.	160,000	9,600
Parks, Richard W.	40,123	2,407
Parsons, Alton E.	95,078	5,705
Patterson, Christian L.	65,000	3,900
Pattishall, Roy G.	86,601	5,196
Pauwels, Jean	68,531	4,112
Pawlik, Joseph R.	38,600	2,316
Peters, Marni A.	70,000	4,200
Peterson, Charles T.	143,500	8,610
Phelan, Jennifer N.	194,175	11,651
Phelps Jr., Harry T.	92,019	5,521
Philipps, Jonathan A.	38,700	7,740

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Pickens, Edward M.	165,780	9,947
Pickett, Mark H.	39,655	2,379
Pienkowski, Nathan A.	114,303	6,858
Pitt, William M.	34,000	2,040
Pittman, Beryl C.	600,000	92,213
Pool, Henry A.	408,166	24,490
Poplin, Robert M.	196,807	11,808
Powell, Joseph C.	37,000	7,400
Powell, Lee P.	113,000	6,780
Pownell Jr., Henry C.	275,000	82,500
Poythress, David S.	407,016	24,421
Premakumar, Sanjay K.	56,000	3,360
Princiotta, Thomas M.	130,000	7,800
Pritchard Jr., William R.	0	5,033
Pritchard, Lora	187,009	25,600
Pritchett, Jerrell H.	60,000	110
Quarles, Robert P.	128,692	7,722
Quinlivan, Michael	40,461	2,428
Rabin, David	198,000	11,880
Ragsdale, Christophe T.	56,047	3,363
Ramsey, Jerry D.	69,945	4,197
Reddick, Bradley H.	225,008	13,500
Reid, James M.	69,028	4,142
Reilly, Thomas P.	31,400	1,884
Rhett III, Haskell S.	194,713	14,190
Rice, Joyce G.	0	2,520
Riemann, Neil A.	54,000	10,800
Ritchey, Monte L.	84,550	16,910
Ritz, Stephen M.	40,004	2,400
Rodenhizer, Jeffrey S.	93,267	5,596
Rodwell, Clara M.	0	73
Roethlisberger, Albert W.	153,000	9,180
Rogers III, Arthur H.	0	29,672
Rogers Jr., Eugene F.	112,576	3,377
Rogers, Franklin R.	225,819	13,549
Rogers, Robert C.	49,500	2,970
Roland, Russell D.	135,448	9,471
Rose, Caldwell R.	51,360	10,272

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Rose, Kenneth J.	0	1,737
Rosen, Andrew T.	75,000	4,500
Rosenke, Scott W.	156,651	9,399
Rukus, Christophe J.	39,000	2,340
Saad, Magdy Y.	0	9,009
Saad, Mones Z.	0	9,009
Saad, Steven	0	5,171
Sakurada, Matthew S.	173,000	10,380
Sanders, John C.	222,257	13,335
Sari, James D.	550	33
Satterwhite, Charles B.	495,915	19,134
Savery, Robert P.	56,952	3,417
Saye, Stephen A.	675,667	88,971
Schafer, Gerald S.	62,143	12,429
Schell, Marshall P.	0	4,267
Schmidt, Paul M.	119,759	7,186
Schout Jr., James W.	289,500	1,082
Schramel, Michael R.	96,719	5,803
Schwartz, Barry J.	49,500	49,500
Scott, George R.	83,200	4,992
Scott, Joseph N.	130,657	7,839
Screws Jr., Garrett A.	56,500	3,390
Sease, Anthony M.	244,467	14,668
Sedaca, Andrew J.	39,700	2,382
Sensabaugh, Marvin A.	72,359	14,472
Setzer, Joseph E.	29,246	1,755
Sheffield Jr., Frank H.	86,040	5,162
Shelton, John Q.	99,779	29,934
Shirlen, David A.	27,636	1,658
Shoenfelt, John C.	71,438	3,574
Shoenfelt, John C.	71,438	1,604
Silver, Charles	639,964	47,926
Slavich, Francis E.	495,000	29,700
Smiley, Alexander	74,999	4,500
Smith, Jeffrey B.	24,750	4,950
Smith, Ronald J.	32,684	6,537
Smith, Stephen T.	72,671	4,360
Smyth, Joan A.	0	1,052

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Smyth, Patrick A.	0	1,830
Spring, Natalie R.	197,000	5,910
Spruill, Paul G.	92,875	5,572
Stanley, Guy M.	94,054	5,643
Starkey, Brian H.	123,885	7,433
Steel, Robert B.	38,940	11,682
Stein, Gerda	852,725	51,164
Stiles, Curt H.	133,000	26,600
Stoneburner, John H.	109,189	6,551
Stonecypher, Steven J.	32,249	1,935
Straley, Dianne	33,624	6,725
Strittmatter, Warren J.	40,685	2,441
Stutzman, Christophe J.	367,505	22,050
Sugg, Andrew M.	37,500	2,250
Sylvester, Leon W.	151,000	9,060
Taft, Charles V.	157,076	9,425
Talbert, Michael S.	222,094	1,268
Talbot, David	210,420	12,625
Tallmadge, John D.	82,521	4,951
Taylor, Robert	193,628	51,858
Taylor, Sabra B.	67,893	4,074
Taylor, Zachary D.	110,000	6,600
Temple, John G.	121,175	32,489
Thacker, Nancy A.	0	21,818
Thomas, Robert S.	98,000	5,880
Thompson, Angela C.	500	275
Thompson, Deborah A.	85,000	4,000
Thompson, George M.	25,000	2,000
Thompson, James A.	156,288	9,377
Tillery Jr., Charles L.	48,260	2,896
Tilley, Christophe M.	0	26,827
Tompkins, Peter O.	158,000	9,480
Tonsmeire, William	175,000	35,000
Trivett, Kyle B.	71,658	4,299
Troutman, William S.	165,000	9,900
Turner, Harlon J.	1,200	1,200
Turnipseed, Mary P.	37,000	2,200
Tweeten, Rolf A.	138,949	8,337

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Twombly, Dale E.	26,155	1,569
Underhill, Thomas	163,328	9,800
Unruh, Grace T.	26,666	1,067
Vap, James G.	341,039	20,462
Vicars, Joseph G.	229,662	13,780
Volpe, Rocco	85,800	5,148
Voth, Mary S.	173,237	10,394
Waggoner, David M.	0	6,479
Walker Jr., William W.	0	1,932
Warden, Dennis P.	57,956	3,477
Watkins, William R.	49,562	10,308
Weaver, Gary C.	18,150	3,630
Weisenfeld, Gennifer S.	145,858	8,751
Weisman, Eichard A.	160,609	31,064
Wells, Samuel	936,227	56,174
Wenger, Keith A.	74,436	10,226
Westfall, Nancy C.	26,344	1,580
Whaley, John A.	332,317	47,076
Wheeler, Howard A.	186,787	11,207
Wheless Jr., Gilbert B.	16,000	4,800
White, Paula P.	236,027	14,162
Whitehurst, James M.	344,511	20,671
Wilkins, Charles P.	198,000	15,840
Wilkinson, Erich J.	33,669	2,021
Williamson, Matthew D.	7,500	1,500
Wilson, Ned C.	76,442	4,587
Winchester, Mary K.	67,709	4,063
Wishart, Craig G.	0	6,727
Wolff, Michael	49,790	2,987
Wood, Nell	8,700	1,740
Woodie, Patrick N.	99,678	5,981
Woods, Christophe W.	55,030	5,743
Wolf, Paul	0	19,760
Wooten, Patrick S.	37,500	2,250
Workman, Michael G.	127,000	4,455
Wright, Caroline C.	26,970	1,618
Wrigley, Hugh N.	200,000	12,000
Wrinn, Stephen J.	233,857	14,031

Article 3D – Historic Rehabilitation Credits

Taxpayer	Expenditures (\$)	Credit Taken (\$)
Wynn, Kevin R.	68,836	4,130
Yeager, Ralph	75,965	15,193
Young, Scott A.	190,000	11,400
Zaloom, John A.	195,083	11,705
Zubrow, Alaxis A.	33,011	2,180
Total Non-Income-Producing	66,624,989	6,614,016

Source: Policy Analysis and Statistics Division, North Carolina Department of Revenue

Procedural Notes: Data are unaudited and reflect taxpayer errors and omissions.

Expenditure totals reflect amounts from tax years 2006 to tax year 2009.

'0' in the Expenditure column indicates that the expenditure was reported in a prior year.

Taxpayers were given the following instructions on Form D-400TC for reporting expenditures: Enter expenditures only in the first year the credit is taken.