

North Carolina Department of Revenue

Article 3B – Business and Energy Credits

Work Opportunity Tax Credit

Returns Processed during Calendar Year 2018

Taxpayer	Credits Taken (\$)
Adelman, Victor H.	142
Albright, Jack L.	3
American Webbing & Fittings, Inc.	173
Amorosia, James J.	121
Anderson, Bryce C.	9
Anderson, Kevin M.	2
Armstrong, Tiffany B.	17
Arneja, Jugpal	14
Arthur, Rickey L.	65
Ault, Jay J.	85
Avera, Mark A.	73
Babb, Stanley D.	66
Bailey, Christopher T.	39
Bailey, William G.	448
Bangs, David L.	3
Bangs, Kristina C.	3
Battles, Brett E.	47
Beckwith, Brian S.	30
Beit, Eduard H.	1
Benjamin, Ian J.	29
Bergthold, Thomas P.	67
Berman, Michael	33
Bershad, Stephen W.	1
Birnie Jr., Frank W.	1
Blair, James A.	46
Blair, John W.	46
Blumenthal, Stacy J.	1
Bobrow, Mitchell D.	20
Boddie, Ann McLean	2,109
Boddie, Ben M.	20,436
Boddie Jr., Benjamin M.	4,262
Boddie, Betsy B.	9,914
Boddie, Betty	2,284
Boddie, Carolyn E.	2,537
Boddie, Elizabeth	2,401
Boddie, Jean B.	1,930
Boddie, Michael W.	10,066
Boddie, Nathaniel B.	2,451
Boddie, Olivia	5,566

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Taxpayer	Credits Taken (\$)
Boddie, Thomas P.	2,450
Boddie Jr., William L.	2,450
Boddie, William L.	2,126
Boddie-Noell Enterprises, Inc.	838
Bostwick, John C.	60
Bourse, Pierre G.	366
Bredrup, Turner	12
Brewer, Joseph	1,195
Briskman, Peter S.	2
Brown, Jack L.	1
Brown, Jeffrey S.	29
Brown, Richard T.	318
Brown, Sidney R.	51
Buchbinder, Marlene T.	1
Buchbinder, Michael C.	4
Buhler, Gary S.	87
Burns, David L.	34
Burns, Samantha N.	33
Calabrese, Frank C.	21
Carabell, Christopher S.	1,136
Carlos, Helen A.	311
Carlos, James	311
Carlos, John A.	311
Chin, Edward	4
Chiniwalla, Nirav	1
Christensen, Erick C.	20
Ciambella, Joseph	53
Cohlma, Adam G.	164
Coleman, Andrew M.	19
Combs, Donald L.	1,074
Cortese, Gregorio	24
Coss, Edward G.	10
Critchfield, Lane	1
Crump, Michael	147
Cunningham, Matthew S.	46
Cutting Edge Pizza, LLC	2,078
Daniels, David M.	76
Davidson, Thomas N.	32
Davis, Douglas	1
Davis, Elizabeth A.	426

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Taxpayer	Credits Taken (\$)
Davis, Jay M.	278
Davis, Richard J.	410
Dedman, Robert	198
Desfor, David L.	24
Desnoyers, Sally R.	1,887
Dhanani, Amin	145
Dhanani, Shoukat	142
Diamond, Akiva	92
Diamond, Eziel	265
Diamond, Mark	58
Dorsman, Michael	1
Douglass, Chester W.	2
Dubose, Michael T.	4
Eberly, Lori	527
Ecton, John A.	5
Edwards, Braden J.	24
Evans, Andrea S.	6
Exber, Brady	1
Fabos, Steven C.	1,326
Faherty, Robert J.	2,401
Fan, George I.	3
Fascitelli, Michael	27
Favre, Arthur E.	1,833
Felton, Joseph	3
Fried, Robert B.	1
Gardner, James D.	1
Garner, Frederic H.	1
Garrett, Edith B.	436
Genereux, Michael J.	5
Gessow, Andrew J.	22
Giggard, James R.	2
Gilbert, Stuart P.	1
GMRI, Inc.	339
Goddard, John W.	8
Goldstein, Barry	2
Gonzales, Chris	41
Gottlieb, Stuart	55
Granik, Russell T.	1
Granville Management Corp.	1,464
Grayem, Tim	59

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Taxpayer	Credits Taken (\$)
Greene, Randall B.	153
Greer, Phillip	8,905
Greer, Phillip G.	9,511
Gupta, Tarang	24
Hahn, Brandon	15
Hahn, Jeffrey L.	93
Haiz, Patrick	1
Halpern, Stephen F.	1
Hancock, Catherine N.	3,479
Hancock, Michael H.	12,318
Hancock, Rebekah B.	5,241
Hanlon, Justin T.	5
Harrell, James M.	4,955
Harris, Cameron M.	8,030
Harris, Henry M.	19
Hedrick, Kenneth R.	1
Hernandez, Enrique	288
Herzog, Aaron	18
Herzog, David	144
Herzog, Michael B.	131
Herzog, Mordechai	24
Hickey, Eric D.	32
Hiera, Michael P.	156
Hill, David L.	13
Hinson, Keith C.	1
Hippeau, Eric C.	2
Holly Mtn. Enterprises, Inc.	398
Hord, Fenton N.	5
Howroyd, Bernard	1,531
Howroyd, Brett W.	483
Hufler, Michael J.	260
Hughes, Dwayne A.	2
Humrickhouse, Scott R.	12
Hurley, Joe B.	10
Imbrogno, Edward P.	46
Ivey, David M.	130
Jacobson, Harry R.	3
Jaeb, Katherine	4
Jassal, Sukhchain S.	72
Jauregui, Carlos	14

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Taxpayer	Credits Taken (\$)
Jewell, David R.	96
Johnson, Mark C.	1
Jones, Michael C.	2
Jones, Michael T.	366
Keffer, Elizabeth	1
Kelleher, Christopher	4,467
Kelly Services, Inc.	1,561
Kennedy, Michael P.	345
Kheng, Wei	5
Kim, Peter	179
King, Charles Y.	11
King, Ralph L.	680
Klein, Larry A.	35
Klingerman, Daniel A.	11
Knopp, Randall R.	5
Koenig, Theodore L.	6
Kolschowsky, Gerald A.	1,988
Kpaduwa, Ambrose	157
Krasnoff, Darell	3
Kreider, Michael D.	5
Kroll, Peter	9
Kuehn, Christopher P.	4
Kutch, Clay	1
Lavin, Sheldon	1,988
Lee, Kelly	26
Leventhal, Jeff E.	2
Levin, Gregg	2
Levite, Adi	15
Levite, Eli	27
Liles, John-Michael	76
Lim, Yung B.	4
Luihn, James S.	3,495
Mair, Andrew	4,265
Mall, Daniel J.	13
Mandarich, David D.	13
Manis, Michael	3
Marcus, Jerome	35
Marini, Richard	13
Martin, David E.	28
Martorella, Timothy	1

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Taxpayer	Credits Taken (\$)
Martzloff, Andrew S.	2
Maxwell, Ashley E.	108
Maxwell, Robert R.	405
May, C.	413
May, Craig M.	34
McCarthy, Howard	6
McComas, Frank M.	371
McDonald, Gregory S.	202
McGeorge, Joshua L.	4
McGeorge, Matthew J.	4
McGeorge, Michael J.	4
McIlhenny, Henry C.	3
McInnis, Clanton J.	834
McInnis, Ryan J.	1,224
McLeroy, Zach W.	26,321
McNamara, Brian T.	1
Mehta, Ashok K.	8,602
Meler, Milton M.	1
Melville Jr., Andrew E.	1,741
Mendelson, Alan C.	1
Meyer, Klaus	3
MHS, Ltd.	100
Michels, Gary E.	22
Miller, John	3
Miller, John	1
Milner, Cason	27
Milner, Gene W.	207
Milner, Helen S.	27
Milner, Kathryn L.	27
Mohseni, Saed	157
Moore, Emmett K.	145
Morris, Evan C.	9
Mortenson, Myrl T.	1
Mosley, Michael G.	12,318
Mosley, Nicholas	7,457
Mosley, Suzanna	3,503
Mozer, Gary E.	5
Murphy, James P.	2,314
Muse, James	33
MV Contract Transportation, Inc.	1,643

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Taxpayer	Credits Taken (\$)
Naik, Somnath	21
Newman, Daniel J.	27
Nicklas, Brent	49
Nielsen, Vagn	54
Norden, Peter R.	16
Norris, Paul M.	210
Nudo, Gerald L.	53
O'Loughlin, Steven B.	1,305
Outcalt, David B.	29
Outing, Morgon D.	398
Owens, Reema R.	4,933
Oz, Eyal	3
Patel, Anish	11
Patel, Ashok R.	8
Patel, Kanti D.	41
Patel, Kiran P.	11
Patel, Kunjal	12
Patel, Vikram	8
Patron, Andrew B.	2
Pearl, Andrew	35
Penick, Mark S.	36
Perry, Barry W.	1
Pinsof, Leslie S.	5
Pittman, John R.	275
Plymyer, Matthew	2
Porkbanlualap, Somsak	84
Powell, Sean D.	381
Principle Long Term Care, Inc.	386
Proctor, Denise L.	6
Prucka, Matthew W.	5
Puig, Francis J.	5
Raghuraman, Anand	4
Ramar, Haim	3
Ramsey, Charlie B.	66
Ravenwood International Corp.	143
Reckrodt, Ronald C.	1
Reddin, George H.	18
Reiver, Robert E.	8
Renals, John D.	5
Renard, Jean-Paul	1,206

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Taxpayer	Credits Taken (\$)
Resch, Bradley J.	88
Resch, James S.	18
Rhodes, Travis M.	1
Rich, Stephanie	87
Risley, Dellaine A.	1
Rolandelli, Karen	2
Rolih, Hilary	735
Rowell, Alexis M.	10
Rudisill, William G.	3
Rukin, William A.	8
Rusk, Derek M.	25
Ruth's Hospitality Group, Inc.	184
Sahni, Gaganbir S.	31
Sanlar Enterprises, Inc.	4,999
Scalise, Richard G.	10
Schaffer, Jeffrey A.	181
Schaubach, Dwight C.	1,315
Schellman, Christopher L.	59
Scherma, Frank	1
Scherr, Scott	1
Schmitz, Stephen	102
Sehrgosha, Mazyar	64
Shah, Aryana	24
Shah, Avikar J.	24
Shah, Hasu P.	280
Shah, Neil H.	142
Shah, Pravin M.	2
Shah, Rutul D.	9
Shapiro, Itzhak D.	144
Shapiro, Louis	2
Shaw, Charles T.	1,676
Shaw, Ilene	1
Sheldon, Michael J.	1
Sherman, Richard M.	15
Shoney's of Franklin, Inc.	260
Siano, Scott	627
Sica, Frank	71
Simon, Alan D.	23
Singer, Simon	4
Sizemore, Jeremiah W.	22

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Taxpayer	Credits Taken (\$)
Sizemore, Stanley W.	1
Sizemore, Susannah J.	1
Skains, Mark C.	46
SMCS Holdco II, Inc.	48
Smither, Lee D.	17
Solovy, Kathleen H.	4
Solow, Todd J.	31
Sommer, Beverly	1
Song, Peter	8
Stadler, John C.	2
Stassi, Zachary M.	1
Steele, Flake F.	3
Steinwachs, Jeffrey P.	1
Stoneman, H.	2,210
Storey, Barry L.	1
Strasser, Frederick W.	38
Straub, Jason A.	911
Stuart, Mary E.	2
Sturdivant, Gaines P.	2
Sugalski, Anthony H.	2
Sullivan, John	735
Sumers, Elliott H.	3
Tabesh, Charles R.	1
Tallinger, Charles A.	2
Tapia, Deelan D.	15
Tavitian, Ara	6
Taylor, Ron E.	79
Telmanik, Matthew D.	2,113
Texas Roadhouse, Inc.	3,360
The Buckle, Inc.	5,871
Thompson, Jason	6
Tisbo, Thomas A.	31
Token, Eric T.	97
Tolley, David M.	14
Topper, Leslie J.	144
Topper, Lewis E.	326
Torrence, James M.	199
Trenary, Michael L.	149
Turner, Michael S.	86
Ulta Salon, Cosmetics & Fragrance, Inc.	2,772

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Taxpayer	Credits Taken (\$)
Uvira, Jerry	43
Van Gorp, Jon D.	1
Varner, Michael W.	28
Vergara, Gonzalo	1,247
Walker III, Alexander	1,174
Walkup, Steven L.	144
Wang, Eddie H.	82
Wardle, Douglas G.	46
Weitz, Scott	2
Wheeler, Anthony	41
Wheeless, Stephen	1,195
White, Bruce W.	145
Wick, Matthew P.	31
Williams, Christopher H.	38
Wilson, Douglas O.	5,679
Wilton, Nicholas	3
Winstead, Scott B.	17
Wintner, Daniel	285
Wintner, Elizabeth	440
Wintner, Jacob	396
Wintner, Jeremy	515
Wintner, Mark	329
Wintner, Phillip	494
Wise, Keith E.	3
Yulman, E	5
Zachary, Kevin R.	11
Total Credits Taken	291,572

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$266.

Procedural Notes: Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported. All returns are subject to audit.

Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue