

# North Carolina Department of Revenue

## Article 3B – Business and Energy Credits

### Credit for Investing in Renewable Energy Property

#### Returns Processed during Calendar Year 2020

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
1971 Irrevocable Trust FBO Lori	0	55,743
A J Fletcher Foundation	0	497,267
Abraham, Louis P.	0	3,314
Abraham, Mark D.	0	46
Adams, Craig A.	0	3,455
Adams, J. Leland	0	624
Aetna Life Insurance Company	0	3,960,235
Agee, Donald M.	0	368
Akinc, Josef A.	0	3,588
Albert, Stoney C.	0	45
Albritton, Fred L.	0	1,815
Alexander, Pearson S.	0	1,064
Alford, Dwight E.	0	2,625
Allen, Paul M.	0	326
Alley, Kendall K.	0	21,072
Allmerica Financial Benefit Ins. Co.	0	25,241
Almond, Giles K.	0	9,232
Aman, Faye	0	1,535
Ambler, Arthur C.	0	2,520
American Bankers Ins. Co. of Florida	0	297,501
American Fire & Casualty Company	0	30,611
American Memorial Life Ins. Co.	0	64,616
American Security Insurance Co.	0	57,294
American States Insurance Company	0	289,540
Anders, Robert	0	17,278
Anderson, Dewana R.	0	1
Anderson, Morgan H.	0	49,203
Anderson, Robert	0	2,476
Andes, David	0	1,952
Andrew, Timothy P.	0	126
Apple, Inc.	0	4,899,314
Appleton, Randall E.	0	419
Aquesta Bank	0	55,684
Arevalo Polanco, Carlos J.	0	1,193
Armer, Anthony D.	0	479
Armstrong, Jeffrey T.	0	2,037
Armstrong, Tracey	0	1,123
Arones, Michael D.	0	3,351

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Arreola, Brian K.	0	2,981
Ashburn, Broxton E.	0	10,062
Ashby, Steven M.	0	1,330
Asheville Kombucha Mamas, LLC	0	211
Ashworth, Paul S.	0	59
Ashworth, Ralph G.	0	54
Atchley, William R.	0	1,309
Atkinson, Clinton K.	0	1,237
Auen, Craig F.	0	1,667
Auto-Owners Insurance Company	0	1,599,614
Axsom, Matthew J.	0	6,831
Ayers, Harvard	0	826
Backes, Theon C.	0	455
BAIF-MFI-HK AIV US Holdings, LLC	0	41,772
Baker Roofing Company	0	29,718
Baker, Aaron M.	0	185
Baker, Jeffrey	0	6,436
Baker, Stephen	0	1,549
Balogh, Edward A.	0	6,580
Bank of America Corporation	0	6,531,958
Bankers Life & Casualty Company	0	380,460
Bannerman, Robert D.	0	653
Barber, Michael J.	0	1,513
Barcott, Rye M.	0	22,526
Barile, John D.	0	2,100
Barker, Daniel V.	0	43
Barker, Phillip R.	0	8,639
Barnes, Larry M.	0	1,126
Barnett, Brian	0	4,218
Barngrover, Russell H.	0	996
Barrier, Teddie B.	0	1,004
Barton, Andrew C.	0	13,227
Bass, Lauren M.	0	2,873
Bass, Maggie B.	0	2,879
Bass, Michael S.	0	53,494
Bass, Rachel E.	0	2,873
Bass, Rebekah L.	0	2,873
Bassett Furniture Industries, Inc.	0	42,736
Batchelder, Bret	0	11,885
Bateman Jr., Hubert E.	0	3,026
Bates Sr., Richard B.	0	34,345
	0	34,345

**Article 3B – Business and Energy Credits**  
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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Battaglia, George	0	2,036
Bauer, Michael T.	0	1,495
Beardsley, Jessica L.	0	1,285
Beardsley, Thomas L.	0	3,880
Bearman, Nathan S.	0	1,871
Beasley, Dennis N.	0	22,215
Beasley, Lon J.	0	75,798
Beatty, Robert A.	0	4,612
Beaver, Donald C.	0	183,390
Becker, Michael A.	0	1,234
Becker, Michael S.	0	17,278
Bednar, Brian C.	0	7,830
Beeghly, Barbara C.	0	1,680
Beery, Darin S.	0	2,546
Belanger, Richard L.	0	715
Belk, Thomas M.	0	47,331
Bencze, Robert F.	0	1,611
Bender, David D.	0	835
Bengel Sr., Geoffrey K.	0	852
Benjamin-Pollak, Noah A.	0	21
Benjamin-Pollak, Rebekah M.	0	11
Bennett, Cecil G.	0	630
Berk, Carl W.	0	1,237
Berman, Larry F.	0	2,165
Bernhardt Jr., Alexander G.	0	17,685
Bernhardt Jr., John C.	0	11,551
Bernhardt, Annabella J.	0	536
Bernhardt, G. Alexander	0	3,562
Berry, Paul W.	0	2,594
Bhagia, Priti	0	5,457
Bible, Stewart A.	0	4,475
Biltmore G5, Inc.	0	72,194
Bissell, Howard	0	56,798
Bissell, James J.	0	45,007
Black, John W.	0	20,783
Black, William C.	0	5,391
Blackburn, Larry E.	0	1,099
Blair, Michael E.	0	7,728
Blaisdell, Michael D.	0	2,139
Blazier, Dennis E.	0	70
Bley, Karen	0	1,192

**Article 3B – Business and Energy Credits**  
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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Bloniasz, Jeremy P.	0	880
Blue Cross and Blue Shield of NC	0	44,031,193
Blum, Inc.	0	3,343
Bodepudi, Narendra B.	0	865
Bollich, Anthony K.	0	1,266
Bondos, Joseph A.	0	608
Bortz, Bruce M.	0	354
Bost, Kenneth A.	0	1,150
Bowen III, Robert C.	0	5,107
Bowles, Erskine B.	0	60,268
Boyer, Elaine H.	0	281
Bradshaw, Susan	0	874
Bragan, Willie O.	0	366
Brannon, George M.	0	18
Brant, Harold P.	0	599
Brantley, Jantzen	0	75,799
Bray, Wilton E.	0	675
Brearey, Jonathan L.	0	964
Breci, Thomas A.	0	271
Breckenridge, John C.	0	779
Breedlove, Terry G.	0	2,421
Brennan, Terrence J.	0	15,067
Brennan, Timothy J.	0	20,494
Brenneman, Dwight S.	0	890
Bridgefield Casualty Insurance Co.	0	232,442
Britt, Joseph M.	0	1,486
Brodie, Calvin R.	0	55,293
Brookfield Power US Holding America	0	93,808
Brookhouse, John C.	0	1,624
Brooks, Roy M.	0	385
Brown, Bodge W.	0	2,100
Brown, Bruce T.	0	24,811
Brown, David L.	0	12,765
Brown, David N.	0	6,311
Brown, Mart C.	0	1,900
Bryden, William D.	0	1,403
Budd, Joseph R.	0	30,129
Buescher, Paul A.	0	858
Builders Mutual Insurance Co.	0	1,572,232
Bunn, David G.	0	698
Burbank, James C.	0	31,553

**Article 3B – Business and Energy Credits**  
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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Burchard, Robert A.	0	5,299
Burgess, Brent P.	0	16,486
Burgess, Edward	0	124
Burt's Bees, Inc.	0	112,873
Buscher, Jeannine E.	0	7,211
Busko, Harper Layne	0	298
Busko, Mae	0	299
Busko, Mary M.	0	12,186
Buttitta, Mary E.	0	442
Button, Donald	0	1,845
Butts, Edward L.	0	632
Buxton, Ralph	0	4,416
Buzzeo, Brian D.	0	12,447
Byer, David	0	402
Caddell, Mark D.	0	8,724
Cadman, Harry E.	0	995
Cahoon, Bruce W.	0	576
Callaway, David W.	0	11,459
Calvin, Jeffrey	0	2,102
Cameron, Bruce B.	0	17,314
Cameron, Rachel L.	0	3,463
Cameron, William H.	0	34,632
Campbell, John J.	0	3,193
Campbell, Tespha M.	0	2,165
Campbell, Thomas M.	0	970
Cannon, Andre L.	0	2,522
Cantanio, Robert	0	2,335
Capps, Dickson M.	0	143
Capps, Louise H.	0	485
Carpenter, John J.	0	17,557
Carpenter, Judith T.	0	9,597
Carrick, Brandon M.	0	1,816
Carrow, Allen C.	0	439
Carstarphen, Catherine P.	0	4,527
Carstarphen, Catherine S.	0	2,968
Carstarphen, J. Martin	0	240
Carstarphen, William J.	0	3,054
Carter, Kiyoshi D.	0	2,646
Carter, Timothy L.	0	1,949
Cartwright, Gregory	0	172
Casey, Tommy	0	481

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Casserly, Jill E.	0	282
Catlin, George D.	0	374
Cato, John P.	0	179,251
Causse, Jean D.	0	2,100
Cecil, Oliver K.	0	14
Chalk, Skinner A.	0	324
Chamberlain Jr., Robert J.	0	1,237
Chambers, Steven M.	0	716
Chappell, William L.	0	330
Charlotte Pipe and Foundry Co.	0	55,443
Charter Communications, Inc.	0	328,555
Charter Oak Fire Insurance Co.	0	115,912
Chasnis, Alexander	0	15,846
Chaulk, Kenneth P.	0	1,011
Chenail, Richard N.	0	2,211
Chester, Brian L.	0	911
Chovanel, Ronald G.	0	1,902
Churchill, Matthew S.	0	15,068
Cid, Brian L.	0	1,055
Citibank, NA	0	1,793,253
Clancy, Joel T.	0	1
Clark, George W.	0	1,078
Clark, James W.	0	744
Clark, Kay M.	0	156
Clark, Theodore G.	0	753
Clark, Walter E.	0	534
Clawson, Wayne M.	0	1,097
Clinton, Marsha Y.	0	2,396
Clorox Sales Company	0	37,635
Cluggish, Stephen R.	0	1,303
Cobey, Gray M.	0	37,825
Cohen, Michael W.	0	4,407
Cole, Ronald S.	0	1,521
Collegiate Communities, Inc.	0	8,948
Collett, Alexander B.	0	23,757
Collett, Edgar R.	0	162
Collett, Ellen	0	6,951
Collett, James R.	0	12,614
Collett, James R.	0	432
Collett, John C.	0	432
Collett, Mary M.	0	162

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Collett, Mathias A.	0	162
Collett, Nancy B.	0	18,151
Collett, Ruth E.	0	432
Collett, William B.	0	12,616
Collier III, Charles W.	0	15,067
Collins, Jeffrey J.	0	140
Collins, Stephanie B.	0	866
Colonial Penn Life Insurance Co.	0	190,000
Condrey, Tony R.	0	1,790
Cone, Jane L.	0	798
Conetoe Solar, LLC	0	4,086
Contri, Mary Ann	0	404
Cooper, Harold G.	0	1,001
Cope, Philip	0	175
Cornelson, Martin S.	0	405
Corvin-Blackburn, Dennis	0	296
Co-Tr UW I Gorelick	0	4,728
Cottrell, Garald B.	0	18,777
Cottrell, Willard C.	0	642
Covington, Marian	0	1,291
Cowan, Mark R.	0	62
Cox Media Group, LLC	0	39,689
Cox, Richard E.	0	1,346
Cox, Robert A.	0	70,354
Coyle, Joseph L.	0	2,008
Craig, David R.	0	4,000
Crawford, Casey	0	172,952
Crawford, Geraldine	0	436
Craymer, Peter W.	0	137
Creech, Philippe K.	0	1,098
Crenshaw, Robert L.	0	6,293
CresCom Bank	0	19,167
Crittenden, Jayna M.	0	838
Crochetiere, Christine	0	435
Crosby, Justin A.	0	1,077
Crossman, Kim R.	0	310
Cubides Granados, Gabriel Antonio	0	1,555
Cu-Di-Mar, LLC	0	4,121
Cullen, Henry E.	0	29
Cummings, Genevieve S.	0	1,798
Curtis, Page G.	0	5,011

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Cutrell, Harold W.	0	728
Cypress Creek Renewables, LLC	0	87,122
Dabbs, David W.	0	15,064
D'Angiolillo, Richard A.	0	318
Daut, Matthew D.	0	3,377
Debski, Maryann A.	0	1,239
Defeo, Sean R.	0	1,111
Degennaro, Nicholas	0	894
Delaney, Devon B.	0	362
Delaney, Susan O.	0	6,213
Dell, Jason R.	0	1,986
Delmore, Thomas E.	0	226
Demma, Maria P.	0	177
Derr, Bonnie M.	0	246
Derstine, Aaron M.	0	3,696
Derstine, Marcus B.	0	13,539
Derstine, William L.	0	2,484
Deuser, Jay T.	0	168
Dickerson, Perry A.	0	548
Dickey, Robert W.	0	59
Dickinson IV, Walter M.	0	13,986
Dickinson, Jessica L.	0	4,826
Dickson, Mary A.	0	31,543
Diehl, Wallace J.	0	4,970
Dierkes, Natalie J.	0	3,913
Diguiseppi, James L.	0	703
Dillingham, Martin D.	0	1,131
Dillon, Joseph D.	0	1,112
Dills, David L.	0	3,026
Dionne, Gary A.	0	1,687
Dodd, Charles F.	0	700
Dolin, Lee	0	3,602
Doman, Joseph E.	0	474
Dombcik, Jeffrey	0	12,425
Dominion Solar Projects V, Inc.	0	48,397
Donovan, Stephen D.	0	2,544
Dorsch, Erik K.	0	1
Dougherty, Kevin M.	0	20,760
Douglas, Roger A.	0	875
Dowd Jr., Roddey	0	47,331
Downs Jr., Bobby R.	0	1,365

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Doyle, Thomas J.	0	808
Drake, Adam J.	0	46,998
Drake, Canaan H.	0	3,404
Drake, Joshua P.	0	65,086
Drake, Phil	0	420,162
Drake, Philip C.	0	3,404
DTE Biomass Energy, Inc.	0	37,873
Dudde, Daniel J.	0	433
Dugan, Thomas R.	0	1,552
Duke Energy Corporation	0	19,744,280
Dunajski, Betty	0	44
Dunn, Johnathan S.	0	1,302
Dunning, David R.	0	11,658
Durham Jr., Donald G.	0	222
Durham, Mignon	0	1,596
Dyl, Stanley P.	0	15,638
Eagles, Joe	0	99
Eaker, Paul E.	0	515
Eddings, John W.	0	3,389
Edge, Wayne E.	0	137,982
Edwards, Frank H.	0	30,866
Edwards, J Derrill	0	120,689
Edwards, Loretta P.	0	618
Edwards, Robert L.	0	349,052
Edwards, Timothy W.	0	2,178
Eisemann, Shirley N.	0	235
Elias, Ricardo L.	0	574,743
Eller, Sue T.	0	429
Ellerbroek, Joseph A.	0	1,854
Ellison, Michael G.	0	466
Elniff, Ann M.	0	255
Emerick, Susan H.	0	1,032
Employers Insurance Co. of Wausau	0	77,065
England, Michael A.	0	1,871
Enloe, Marion N.	0	1,513
Erb, David A.	0	403
Erdy, Matthew E.	0	991
Estate of William Maynard	0	144,104
Estes Express Lines, Inc.	0	101,631
Euart, Dustin	0	579
Evans, Timothy A.	0	1,007

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Evers, David L.	0	2,096
EWP, LLC	0	623
Exum, Robert C. G.	0	585
Fahnestock, Henry J.	0	303
Fairall, David A.	0	1,841
Faison, Jay W.	0	11,015
Fallon, Paul F.	0	689
Fedder, David P.	0	1,237
Federated Rural Electric Ins. Exchange	0	89,167
Feldstein, Daniel S.	0	169,183
Felps, Martin J.	0	25
Felts, Jonathan M.	0	27
Ferris, Robert W.	0	64,712
Fessenden, John M.	0	1,237
Fillippa, Dominic J.	0	3,743
Finley, Thomas C.	0	20,624
First Bank	0	259,389
First National Bank of Pennsylvania	0	1,257,623
Firststar Capital Corporation	0	81,848
First-Citizens Bank & Trust Co.	0	325,404
Fisher, Brett	0	683
Fisher, Donald L.	0	3,367
Fitzgerald, David A.	0	284
Flay, Charles J.	0	246
Fleischhauer, Grier S.	0	7,580
Floan, Mark D.	0	411
Flynn II, Andrew S.	0	218
Flythe, Joseph L.	0	14
Fogleman, Slocum H.	0	4,190
Foglje, Dennis C.	0	1,643
Folk, Steven D.	0	1,242
Foodman, Adam W.	0	107,680
Fortain, Eugene M.	0	1,236
Foss, Thomas C.	0	503
Foster III, John E.	0	5,908
Foster, John A.	0	8,159
Foster, Robert G.	0	1,050
Fotsch, Robert M.	0	10,311
Foushee, Isabell L.	0	199
Frampton, Kiran K.	0	12,995
Frank, Dale	0	755

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Franklin, Ann B.	0	59
Franko Jr., Bernard V.	0	1,627
Frantz, Margaret E.	0	351
Fraser III, Robert W.	0	15,067
Frederick, Scott J.	0	188
Frederick, Steven M.	0	653
Freeman, David B.	0	1,708
Freestate, Mark M.	0	955
Friel, Robert E.	0	83
Frye, Karen L.	0	1,537
Frye, Thomas C.	0	538
Fuchs, Markus F.	0	1,560
Fuller III, Robert W.	0	15,454
Fuller, George	0	1,673
Fuller, William H.	0	13,957
Funderburk, C. Irwin	0	218
Gachechiladze, Anzor	0	2,101
Gage, Gaston H.	0	26,710
Galbicka, Gregory	0	5,240
Galloway, Judith T.	0	357
Galvin, Theresa	0	336
Gamble, Jaya D.	0	569
Gamble, Richard	0	797
Gammon, Robert C.	0	5,333
Gannett, Glenn S.	0	1,071
Gantt, Stanley J.	0	1,821
Garcia, Manuel C.	0	1,386
Gardner Capital Solar Development	0	22,236
Gardner, David E.	0	313
Gardner, John A.	0	20,863
Garvey, Jane R.	0	909
Ge, Huanying	0	5,462
General Electric Company	0	77,769
Gentry, James A.	0	34
Gerlinger, Bruce A.	0	1,680
Gerstenmier, John D.	0	1,076
Gervasio, Gregory J.	0	249
Gettys, Gerald D.	0	354
Gibbs, Coy R.	0	69,508
Gibbs, Jason D.	0	34,706
Gibbs, Joe J.	0	1,404

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Giblin, Thomas R.	0	717
Gibson, Gary W.	0	83
Gibson, John	0	3,026
Gilbert, Stephen J.	0	927
Giraldo, Andrew A.	0	14,449
Glasgow, Linda C.	0	488
Glasscoe II, John B.	0	1,210
Gleason, Stefan	0	26,256
Goergen, Barbara J.	0	846
Goettler, Claudia E.	0	9,978
Goist, David C.	0	741
Goldberg, Robert A.	0	27
Golden, Franklin C.	0	21,443
Goldhagen, David M.	0	694
Goldstein, Jeffrey B.	0	3,880
Goldstein, Steven	0	198
Gondha, Dhiraj D.	0	320
Gonzalez, Sandra	0	3,006
Goodwyn, William F.	0	27,709
Gorelick, Marcelle B.	0	2,113
Gorelick, Todd A.	0	2,387
Gorelick, William	0	21,285
Gorton, Steven D.	0	1,193
Grafenberg, Matthew R.	0	23
Grantham, Curtis C.	0	23,506
Grantham, David W.	0	1,237
Graves, William F.	0	319
Gray, Craigan L.	0	1,540
Great American Alliance Insurance Co.	0	75,722
Great American Assurance Company	0	60,577
Great American Insurance Co.	0	201,924
Great American Insurance Co. of New York	0	49,907
Greco, Richard	0	10
Green, Richard A.	0	32,921
Greene, Brian C.	0	1,677
Greene, Daniel C.	0	967
Greiner, Craig A.	0	835
Griffin, Bradley P.	0	5,015
Griffin, Robert S.	0	5,012
Griffin, William L.	0	27,549
Grim, Patrick L.	0	1,002

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<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Grimes, Andrew G.	0	489
Grossman, Brian L.	0	1,904
Grubb, William C.	0	36,143
Grubbs, Jeffery W.	0	497
Gruszynski, Adaline	0	94
Gruszynski, Alexander	0	120
Guenther, John E.	0	6,824
Gulick, James C.	0	418
Gupton, Timothy W.	0	1,637
Gustafson, Robert G.	0	2,977
Guy, Margaret	0	1,529
Habul, Kenny C.	0	819,935
Hafner, Harry J.	0	1,791
Hagan III, Charles T.	0	36,312
Hahn Jr., Richard W.	0	15,776
Hain, John T.	0	242,254
Hale, James S.	0	9,439
Hall, Cheryl A.	28,490	2,344
Hall, Jerald W.	0	1,486
Hall, Kirk A.	0	500
Hall, Mark A.	0	1,540
Hamilton III, Frank H.	0	44,757
Hamilton, Edgar B.	0	15,444
Hamlin, James Dennis	0	223,555
Hanaway, Patrick	0	1,078
Handy, Thomas G.	0	8,260
Haneline, John W.	0	218
Haneline, Kimber D.	0	1,760
Hanes Jr., Spencer G	0	2,000
Haney, Wesley P.	0	627
Hanna, Michael S.	0	1,238
Hargraves, Alan	0	196
Harkrader, Richard J.	0	115,420
Harlow, Joe B.	0	3,301
Harmer, Myles G.	0	7,563
Harris, Brian E.	0	362
Harris, Cameron M.	0	100,000
Harris, Gary E.	0	210
Harris, James G.	0	-3,775
Harris, Lee G.	0	1,697
Harris, Mary Margaret	0	-3,775

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Harrison, Donald L.	0	70,732
Harrison, Ryan M.	0	1,620
Harriss, Andrew B.	0	1,176
Hartford Casualty Insurance Co.	0	228,609
Hartford Fire Insurance Co.	0	145,887
Hartford Ins. Co. of The Midwest	0	179,656
Hartford Life And Accident Ins. Co.	0	1,192,010
Hartford Underwriters Ins. Co.	0	648,878
Harvey, Daniel B.	0	1,920
Harvey, John F.	0	846
Hasalia, Sudhi	0	11,446
Hastings, Ed A.	0	3,128
Haswell, William M.	0	1,133
Hatcher, James G.	0	60,000
Hatchett, Donna J.	0	70
Hatley, Gary L.	0	776
Hattenhauer, Paul M.	0	6,923
Hauptfuhrer, W. Barnes	0	28,957
Hawkins, Jonathan L.	0	1,635
Hawkins, Ronald L.	0	1,380
Hay, Scott	0	462
Haynes, William L.	0	3,879
Heafner, Michael D.	0	7,399
Hefner, Earl W.	0	5,476
Hefner, Joseph D.	0	6,630
Hefner, Kevin W.	0	6,630
Hegner, James R.	0	968
Helfaer, Philip M.	0	3,965
Helling, Jerry G.	0	271
Helms, Clinton	0	666
Helton, W. Charles	0	9,405
Henderson, Anne R.	0	281
Henderson, Sara	0	514
Henslee, Thomas T.	0	1,183
Henson, John	0	2,166
Herold, John C.	0	1,299
Herring, John M.	0	21,606
Herring, Lee A.	0	28,821
Hess, Samuel T.	0	2,780
Hessler, Thilo	0	135,210
Hewitt, Donald O.	0	206

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Hiatt, Emily M.	0	8,226
Higgs, Barbara B.	0	1,898
Hill Jr., Robert O.	0	4,329
Hill, Dean E.	0	846
Hill, Delano R.	0	602
Hill, Donald B.	0	1,513
Hill, William H.	0	720
Hill, William Scott	0	1,419
Hilton, Gary L.	0	3,663
Hines, Ira A.	19,850	4,914
Hirsh, Alan T.	0	716
Hito, Gent	0	3,605
Hobbs Jr., Grimsley T.	0	2,079
Hodges, George R.	0	1,260
Holbert, Philip E.	0	1
Holbrook, James R.	0	1,513
Holden, Colonel A.	0	2,820
Holland, Donna	0	69
Hollister, David B.	0	2,939
Holtzman, Seth M.	0	1,534
Holy, Zdenek J.	0	741
HomeTeam Pest Defense, Inc.	0	65,856
Hooker, Willard E.	0	833
Hoover, Duane L.	0	13,873
Hoppough, Carl E.	0	1,896
Horace Mann Life Insurance Company	0	75,000
Horace Mann Property & Casualty Ins. Co.	0	200,000
Horne, C. Jackson	0	90,151
Horne, Charles E.	0	67,613
Horodnik, Walter	0	4,487
Horton, Donald W.	0	108
Horwitz, Christy H.	0	490,226
Houldsworth, Christopher D.	0	1,285
Houser, David E.	0	2,100
Houser, Ervin H.	0	439
Houser, Marisa B.	0	600
Howard, Charles M.	0	1,304
Hsu, Michael	0	1,757
Hubbell, Marlene Y.	0	1,227
Hubbs Jr., James R.	0	1,513
Hubbs, David M.	0	2,270

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Hubbs, Timothy S.	0	11,349
Hudson, Bruce E.	0	1,316
Hudson, Kendal R.	0	1,176
Hudson, Zane	0	125
Hudspeth, John D.	0	637
Hug, James A.	0	1,712
Hull, Maurice S.	0	1,426
Hummel, Joseph J.	0	3,983
Humphreys, Joshua M.	0	481
Hunt, Timothy	12,874	4,506
Huntley, Roy H.	0	5,084
Hutchin, Mark E.	0	3,738
Ikea Property, Inc.	0	3,447
Ingle, Cecil	0	1,124
Ingram, Rory	0	15
Integon Indemnity Corporation	0	1,853,733
Integon National Insurance Co.	0	1,267,982
Irrev. Trust U/A W. J. Pharr	0	17,775
Irving, George G.	0	1,012
Isbey, Edward K.	0	3,880
Isley, Charles H.	0	96
Ives, Anson B.	0	6,027
Jackson, James E.	0	1,642
Jacobson, James M.	0	1,375
Jacomine, Joseph A.	0	15,056
Jarvis, Harold W.	0	15,228
Jeff Gorelick SG Trust	0	363
Jessup, Shawn D.	0	1,834
Jetzer, Michael	0	831
John Hancock Life & Health Insurance Co.	0	14,063
John Hancock Life Insurance Co. USA	0	1,666,190
Johnson Jr., Cyrus M.	0	1,261
Johnson, Alfred B.	0	521
Johnson, Carol Luanne R.	0	75,798
Johnson, Erik T.	0	250
Johnson, John J.	0	258
Johnson, Nash J.	0	75,799
Johnson, Robert C.	0	22,214
Johnson, Robert C.	0	75,798
Jones Jr., Charles T.	0	685
Jones, Betty J.	0	182

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Jones, Emmett M.	0	3,062
Jones, Jonathan R.	0	3,237
Jones, Robert A.	0	21,900
Josey, Claude K.	0	13,075
Joyner, Brian D.	0	1,496
Kaagan, Stephen S.	0	496
Kaluza, William J.	0	995
Kansupada, Kashyap B.	0	18,643
Kasben, Joseph T.	0	1,517
Kasben, Kathleen L.	0	1
Kasefang, Curtis A.	0	1,557
Katz, Stephen V.	0	2,637
Kaw, Sidhartha P.	0	17,070
Kay, Diane M.	0	809
Kazmer Jr., Paul C.	0	29,708
Keding, David W.	0	457
Keeney, Brendan T.	0	488
Keling, Alan L.	0	1,513
Kelly, Paul	0	1,175
Kennedy, Lyndon W.	0	682
Kennedy, Michael S.	0	582
Kerns, Daniel L.	0	1,396
Keyser, Jerome D.	0	71
Kiewlicz, Thomas R.	0	606
Kilgariff, Michael S.	0	1,183
Killian Jr., Ray A.	0	29,063
Kilpatrick, Russell J.	0	462
Kimball III, William W.	0	8
Kinser, Cynthia	0	389
Kinser, Jonel F.	0	389
Kirkbride, Michael L.	0	1,148
Kiser Jr., John E.	0	1,176
Kiser, Ned J.	0	1,142
Klaucke, Douglas N.	0	132
Kleaveland, Jeffrey	0	1,740
Klein, George	0	544
Klein, Jeffrey S.	0	56,551
KLINGSPOR Abrasives, Inc.	0	9,883
Kohl, Mary S.	0	1,290
Kohl's Department Stores, Inc.	0	106,149
Koltis, Gordon G.	0	30,910

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Konchar, Frank H.	0	35
Kopczynski, Todd M.	0	59,393
Krug, David R.	0	29,932
Krull, Donald S.	0	27,709
Kutulas, Joan R.	0	903
Kuvik, Tad A.	0	503
Lacasse, Kenneth E.	0	738
Lacoff, Richard T.	0	15,456
Lacount, Michael S.	0	3,286
Laibson, Alan J.	0	933
Lamb, Ernest	0	1,037
Lamb, Kris M.	0	2,053
Lambert, Richard M.	0	648
Landis III, Howard K.	0	27,702
Langley, Brandon	0	1,680
Langolf, Lee J.	0	1,716
Lanier, Anne S.	0	656
Lansing, Ann M.	0	2
Lapasha, Constantine A.	0	1,195
Larsen, Todd R.	0	1,702
Lassiter, Barbara C.	0	559
Lassiter, Foster R.	0	682
Latimer, John S.	0	639
Lavins, David P.	0	15,777
Lawrence, Marlene Z.	0	71
Lee, Alison M.	0	66
Lee, Rodney M.	0	1,346
Lees, Marc B.	0	461
Leeson, Mark A.	0	6,633
Leginski, Walter A.	0	1,704
Leitch, David G.	0	28,821
Lemay, David M.	0	2,783
Lenahan, Charles R.	0	1,574
Leonard, Nicholas B.	0	1,257
Leone, Michael J.	0	14,414
Lewis, Gladys B.	0	288
Libero, Angelo	0	229
Liberty Insurance Corporation	0	199,046
Lindsay, Christopher	0	1,708
Lindstrom, Eric	0	56,147
Lipton, Jordan D.	0	4,704

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Little, John J.	0	70
Liu, Ketun	0	44,875
Live Oak Bancshares, Inc.	0	147,735
Live Oak Banking Co.	0	43,233
Livermon, Luther T.	0	626
LM Insurance Corporation	0	1,009,620
Lobdell, John S.	0	511
Loher, Phillipe A.	0	383
Long, David N.	0	16,211
Long, Rodney M.	0	24,318
Lord, Steven E.	0	1,921
Loy Farm Investor Holdings, LLC	0	336,051
Luffman, Robert B.	0	2,282
Lundquist, Robert	0	191
Lux, Gerard P.	0	3,254
Lydic, Jill M.	0	853
Lyman, Roger D.	0	2,460
Lynch, Richard T.	0	403
Macaluso, Damien C.	0	3,880
Macary, Paul F.	0	1,191
Mack, Richard L.	0	15,067
Macklin, Daniel M.	0	5,880
MacLean, Roger V.	0	1,531
Magat, Joan	0	2,100
Mahl, Kevin P.	0	32,108
Malmstrom Jr., Ivar W.	0	16,906
Malpass, Hanson R.	0	1,079
Maness, John A.	0	1,427
Mangiaracina, Rex A.	0	212
Mangum, Robin C.	0	2,018
Manheim Remarketing, Inc.	0	13,734
Mann, Thomas H.	0	31,047
Manz, John D.	0	630
Marion, Randall L.	0	136,293
Marks, Andrew J.	0	1,950
Marks, Roberta	0	2,398
Marsh Realty Company	0	72,070
Marshall, Grover T.	0	710
Marske, Dana C.	0	1,351
Martin Jr., Kenneth E.	0	1,728
Martin, Alan R.	0	13,460

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Martin, Paul H.	0	1,513
Martin, Richard W.	0	2,049
Martin, Robert B.	0	984
Mason, Ross M.	0	411
Matherly, Curtis A.	0	118
Mattera, Joseph M.	0	212
Mattera, Suzanne E.	0	323
Matthews, Frederick E.	0	455
Matthews, James R.	0	187
Matthews, Mary E.	0	140
Maynard, Jessica A.	0	28,729
Mazzarino, John A.	0	34,556
McAlister, Alexander W.	0	73,054
McArdle, Tara M.	0	1,052
McCabe, John M.	0	25,917
McClelland, Mark H.	0	388
McClelland, Samuel	0	980
McColl Jr., Hugh L.	0	40,296
McColl, Hugh L.	0	15,444
McCollough, William M.	0	10,791
McCollum, Thomas D.	0	1,459
McCorkle, Ronald S.	0	75,000
McCormick, Linda O.	0	691
McCraw, Steven M.	0	1,835
McCready, Kent J.	0	4,624
McCready, Laura T.	32,895	68,544
McCullough, William K.	0	1,225
McDaniel, John M.	0	580
McDowell, J. Walter	0	4,263
McDowell, Mark E.	0	19,963
McDowell, Thomas H.	0	1,177
McEntee, Karen M.	0	5,283
McFadden, Rose M.	0	439
McGohey, John F.	0	2,801
McGuire, Sean W.	0	171
McGuirt, Wyman T.	0	1,237
McKen, Hyacinth	0	850
McKittrick, Thomas	0	45,119
McLaughlin, Heidi A.	0	1,764
McLaughlin, Stephen D.	0	90,868
McLawhorn, Jamie	0	28,817

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
McMahan, Sharon J.	0	221
McNairy, John O.	0	114,516
McNeary, John M.	0	868
McPhatter, Shelley	0	65
McPherson, John P.	0	895
Mears, Donna	0	913
Medical Mutual Ins. Co. of NC	0	455,532
Meier, Erich M.	0	1
Melton, Michael	0	1,759
Merletto, Michael P.	0	1,320
Merritt, James B.	0	310
Merritt, John D.	0	4,190
Merritt, Mark W.	0	2,483
Messinger, Dwight F.	0	39,753
Metropolitan Life Insurance Co.	0	19,020
Michael III, Chester A.	0	96,528
Miles, Jonathan E.	0	1,513
Miller, David S.	0	349
Miller, Jonathan R.	0	127
Millis-Hedgecock, Molly	0	21,225
Mills, Albert S.	0	464
Mills, Stephen D.	0	3,766
Minich, Daniel G.	0	157
Mitchell, John F.	0	1
Mixon, William A.	0	2,110
Montgomery Jr., Mark M.	0	23,343
Montgomery, Jesse T.	0	11,684
Monti, Steven P.	0	874
Moore Jr., Amos L.	0	6,827
Moore, David F.	0	2,705
Moore, Delores J.	0	294
Moore, James H.	0	64,648
Moore, Michael S.	0	503
Moore, Richard H.	0	129,374
Moore, Richard J.	0	270
Moore, Ted	0	296
Moore, W Stephen	0	3,228
Moreau, Joseph W.	0	467
Moretz, Frank H.	0	7,001
Morgan, George E.	0	15,779
Morgan, Rick J.	0	1,582

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Morris Jr., Ira D.	0	1,453
Morris, Charles W.	0	1
Morris, Doug S.	0	447
Morris, Rodney L.	0	3,063
Morris, Walter J.	0	6,579
Morrison, John H.	0	1,259
Morton III, Thruston B.	0	171,669
Morton, Thomas L.	0	3,229
Moyer, David R.	0	617
Moyle, Kristin	0	362
Mugharbil, Ziyad H.	0	2,772
Mull, Joel T.	0	3,500
Mullikin, Michael T.	0	676
Murdoch, Seth H.	0	2,900
Murillo, Patricia E.	0	422
Murphy, Marc D.	0	4,893
Murphy, Michael P.	0	420
Murray, Francis K.	0	700
Murrey, Daniel B.	0	15,197
Mutual of Omaha Insurance Co.	0	598,494
Myers, Jon S.	0	159
Myers, Michael	0	728
Nardolilli, John S.	0	1,506
Nassif Jr., Edward P.	0	556
National Renewable Energy Corp.	0	87
Nationwide Life Insurance Co.	0	681,411
Naylor Jr., Olen C.	0	1,293
NCEMC Solar One, LLC	0	583
Neely, Joseph F.	0	9,026
Nelson, Thomas C.	0	78,880
Nergart, Glen A.	0	1,124
Neser, Jon F.	0	2,236
Nestle Purina Petcare Company	0	433,365
Newcomb, Robert V.	0	4,693
Newton, David H.	0	355
Newton, Douglas C.	0	355
Nguyen, Dung Tri D.	0	1,600
Nicholson, Donald P.	0	1,397
Nivison, Karl R.	0	1,792
Noel, Marc	0	29,312
Noles, Robert C.	0	1,049

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Norcross, Jason P.	0	13,222
Norcross, Mark A.	0	7,489
Nordan, Cary B.	0	3,785
Norman, Lewis G.	0	21
Norris, Jacob E.	0	9,573
Norris, Paul E.	0	5,366
Norris, Steven V.	0	9,810
Northcraft, Jeffrey S.	0	353
Noto, John P.	0	3,016
Novozymes North America, Inc.	0	168,371
Nunez, Julian	0	3,304
Nye, Martin N.	0	51,967
Oakley, Ward S.	0	1,237
Obrecht, Holliday H.	0	2,705
O'Brien, Noel C.	0	1,448
Oconnell, Bruce H.	0	1,518
Ohio Casualty Insurance Company	0	198,065
Ohio National Life Assurance Corp.	0	100,000
Ohio National Life Insurance Co.	0	100,000
Ohio Security Insurance Company	0	505,246
Old Dominion Freight Line, Inc.	0	100,813
Olsen Jr., Olee J.	0	347,186
Olson, Norman P.	0	141
Onulak, Chris	0	2,741
Ormaner, Jerry G.	0	1,153
Ormsby, Alison A.	0	1,064
Ortiz, Edwin	0	2,027
Osborne, Vanessa K.	0	402
Ostby, Gary B.	0	440
Ott, David J.	0	350
Owen, Charles J.	0	4,861
Owensby, Andrea K.	0	4,355
Owners Insurance Company	0	1,130,774
Page, Martha	0	363
Painter, Michael K.	0	43,195
Paladino Jr., Ronald F.	0	2,868
Palmer, Eric J.	0	456
Pamela Gorelick SG Trust	0	380
Parekh, Mehul R.	0	4,397
Parker, Jonathan N.	0	758
Parker, Rodger E.	0	581

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Parker, Scott	0	1,798
Parnell, Ronald D.	0	1,992
Parsons, Diana L.	0	3,892
Pate, G. Timothy	0	18,130
Pate, J. M.	0	9,689
Patel, Amit V.	0	15,777
Patel, Ohm M.	0	742
Patel, Ramesh V.	0	1,120
Patel, Satis D.	0	1,193
Patterson, Michael G.	0	20,733
Pattillo, George R.	0	1,513
Paule, Laszlo	0	678
Peachey, Stephen	0	2,424
Pearce, Deborah D.	0	413
Pearson, Alex D.	0	674
Pelak, Richard A.	0	7,533
Pennington, Landon E.	0	799
Pentecost, Danny L.	0	764
Peret, Zigmund A.	0	1,844
Perkins, George R.	0	13,851
Perry, Michael M.	0	1,061
Peters, Donald W.	0	412
Peters, Frank B.	0	11,230
Petruzzella, Lazzaro	0	64
Philbrick, Judith J.	0	131
Phillip, James L.	0	1,299
Phillips, Dwayne A.	0	795
Phoenix Insurance Co.	0	105,576
Picarazzi, Paul	0	7,814
Piedmont Companies, Inc.	0	821
Piterski, David J.	0	2,731
Pizer, William A.	0	1,406
Plaag, Eric W.	0	853
Plaut, Thomas S.	0	756
Pleasants, Robert A.	0	953
Pleninger, Michael L.	0	740
Polansky, Meredith A.	0	2,553
Pollak, David M.	0	181
Pollock, Richard L.	0	1,686
Poole Jr., Paul T.	0	1,296
Poole, E Ashton	0	15,777

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Poole, Walker L.	0	75,335
Poston, Edwin A.	0	126,211
Potter, Colin B.	0	1,096
Powell, James B.	0	22,732
Preschle, August K.	0	175
Prestage Farms, Inc.	0	229,553
Prevost, Phyllis	0	3,084
Priddy, William A.	0	6,000
Probst, Dennis D.	0	791
Product Recovery Management, Inc.	0	10,483
Progress Energy, Inc.	0	9,247,400
Progressive Premier Ins. Co. of Illinois	0	2,508,617
Progressive Southeastern Insurance Co.	0	3,043,864
Progressive Universal Insurance Co.	0	155,660
Publix Super Markets, Inc.	0	594,218
Purcell, John J.	0	45,385
Quarrier, Alexander	0	27,709
Quay, Lloyd L.	0	1,533
QVC, Inc.	0	81,775
Racicot, Edward C.	0	530
Radcliff, Connell L.	0	12,095
Rainey, Thomas H.	0	259
Raley, Larry L.	0	87
Ralston, Henry H.	0	14,021
Ramsey, Philip A.	0	964
Randall, Benjamin J.	0	1,304
Randolph, Darren L.	0	1,579
Rapolu, Chandrasekhar	0	71
Rashash, Diana C.	0	990
Rasmussen, Randall L.	0	356
Rather, Deborah L.	0	1,665
Ratia, Jay M.	0	542
Rawlings, John O.	0	483
Reddin, Thomas J.	0	9,253
Redman, Ankio M.	0	500
Regions Bank	0	583,863
Reid, Marjorie S.	0	35
Reliastar Life Insurance Company	0	775,387
Replogle, John B.	0	15,779
Revis, Roy E.	0	451
Reynolds, Paul D.	0	43,195

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Rhyne III, Alfred L.	0	32,849
Rice, David E.	0	2,696
Richardson, Jerome J.	0	120,535
Riefkohl, Waldemar L.	0	670
Riggan, Daniel J.	0	494
Rink, William Y.	0	568
Risser, J. Alexander	0	12,693
Ritter, David R.	0	406
RLI Insurance Co.	0	90,000
Robbins, Peter B.	0	270
Rober, Mark	0	10,113
Roberts, David L.	0	1,438
Roberts, James N.	0	2,145
Roberts, Stewart H.	0	1,101
Robertson, Daniel L.	0	6,005
Robertson, Sally E.	0	1,369
Robinson, Margaret B.	0	438
Robustelli, Joseph A.	0	14
Rocheford, Clare R.	0	677
Rodgers, David J.	0	1,094
Rodriguez, Jason I.	0	1,518
Roebuck, Edward W.	0	1,614
Roemer, Clifford E.	0	13,851
Roesch, Brian A.	0	1,667
Rogers III, Arthur H.	0	95
Rogers, Darrell J.	0	490
Rogers, Elizabeth R.	0	189
Rogers, Mary A.	0	65,233
Rollins, Inc.	0	32,493
Rosato, Constance M.	0	18
Rose, Stacy L.	0	628
Rosenberg, Neil	0	210
Rosser, Robert L.	0	2,575
Roth, David	0	140
Rothman, Jason R.	0	1,498
Rowles, Zachary V.	0	1,052
Rozzelle, Ronny B.	0	50
Ruccia, Louis A.	0	360
Rumfelt, James M.	0	7,227
Runge, Erik M.	0	971
Russ, Donald B.	0	3,963

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Russell, Tammy R.	0	7,335
Sabbagh, Anthony D.	0	1,975
Sabbagh, David M.	0	1,974
Sabbagh, John M.	0	2,179
Sabbagh, Michael G.	0	2,446
Sabbagh, Michael R.	0	2,247
Saia Motor Freight Line, LLC	0	29,766
Salem Energy Systems, LLC	0	13,746
Salisbury III, Donald H.	0	26
Salisbury, Christopher	0	9,102
Sampson-Bladen Oil Company, Inc.	0	116,263
Sanders, Gloria	0	350
Sapp, John W.	0	3,783
Sauter, David P.	0	390
Sawyer, Amy L.	0	684
Saxer, Christopher	0	1,666
Sayer, Geoffrey H.	0	3,130
Schafer, Gary R.	0	1
Scheiderich, Mark D.	0	6,073
Schell, Blake A.	0	5,126
Schleusner III, Robert A.	0	78,882
Schneider, Lynn A.	0	1,722
Schneider, Philip J.	0	617
Schnitzer, Daniel A.	0	1,244
Scholz, Durant	0	16,906
Schork, Robert W.	0	977
Schwartz, Raj B.	0	159
Scislowicz, Jason M.	0	7,660
Scott Gorlick SG Trust	0	354
Scott, Kenneth T.	0	1,039
Scott, Walter R.	0	407
Scuderi, Michael	0	1,425
Seago, John C.	0	726
Sears, Robert W.	0	1,007
Sears, Robin L.	0	616
Security Life of Denver Insurance Co.	0	124,744
Segre, Marc	0	1,891
Seifer, Adam M.	0	2,287
Seigel, Pamela E.	0	337
Seiren USA Corporation	0	19,870
Seitzer, Michael J.	0	2,154

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Selective Ins. Co. of America	0	425,000
Selective Ins. Co. of SC	0	273,346
Selective Ins. Co. of the Southeast	0	488,287
Sellick, Barry R.	0	1,136
Sementelli, Brian	0	85
Sentinel Ins. Co. Ltd.	0	225,903
Settle, Barbara W.	0	15,106
Shamp, James A.	0	1,669
Shapiro, Andrea J.	0	685
Shaver, Gary C.	0	300
Shea III, Edmund H.	0	24,258
Shea, John F.	0	10,560
Shea, Victoria T.	0	721
Shelton, John Q.	0	4,669
Sherck, Michael D.	0	44,782
Sheridan, Robert H.	0	69,255
Sherman, James B.	0	213
Sherrill, John W.	0	2,042
Sherrill, R. Glenn	0	7,240
Sherrill, Ronald G.	0	25,341
Sherrill, Stuart R.	0	6,828
Sherwood Medical Company, Inc.	0	11,408
Sherwood, Ramona	0	261
Shetterly, Debra A.	0	413
Shimp, John A.	0	236,756
Shindyapin, Andrei V.	0	3,003
Shore, Bradley T.	0	2,133
Sianez, David S.	0	197
Sidden, Bobby G.	0	504
Siegel, Cara B.	0	140
Siegel, Carter H.	0	18,926
Siegel, Matt	0	1,409
Siemens, Albert J.	0	8,939
Sigal, Marvin D.	0	572
Sigmon, Kent W.	0	1,912
Silcox, Madelyn	0	1,066
Simon, Glenn D.	0	154
Simons, Robert	0	1,572
Simons, Robert W.	0	111
Simpson, Giles C.	0	1,372
Simpson, James R.	0	5,077

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Sinsky, Mark F.	0	161
Skardon, Christopher R.	0	1,307
Skelton, Thomas A.	0	2,608
Skinner, Charles K.	0	2,823
Sloan Jr., C. Hamilton	0	63,776
Sloan, C. Hamilton	0	30,134
Sloan, O. Temple	0	43,918
Sloop, Larry A.	0	6,738
Smith III, William S.	0	1,293
Smith III, Zebulon V.	0	14,984
Smith Jr., Edward C.	0	311,833
Smith Jr., Hubert L.	0	3,012
Smith, Brian E.	0	3,880
Smith, Christopher B.	0	41,370
Smith, Frank S.	0	6,020
Smith, Linda S.	0	781
Smith, Robert A.	0	1,351
Smith, Shannon G.	0	20,857
Smith, Tony M.	0	60
Smith, Tyler B.	0	664
Smith, William M.	0	352
Snyder, Wesley E.	0	748
Sokira, Michael P.	0	2,184
Southern Farm Bureau Life Insurance Co.	0	1,256,908
Southern Power Company	0	797,681
Sparrow, Robert B.	0	1,085
Spencer, Arthur M.	0	4,401
Spencer, Paul L.	0	1,641
Spillman, Daniel G.	0	549
Staddon, John E.	0	64
Standard Fire Insurance Co.	0	105,576
Standard Insurance Co.	0	296,787
Stanfield, Bernard M.	0	1,237
Stanier, John W.	0	7,259
Stanko, Wayne S.	0	977
Stanley, Katherine E.	0	770
Star-Winer, Elizabeth H.	0	11,859
Steele, Henry F.	0	4,597
Steele, Jackson N.	0	377
Steele, Tyler B.	0	181
Stein, Philip J.	0	10,211

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Stephan, Douglas	0	33,420
Stephenson Jr., Harry D.	0	29,842
Stephenson Jr., Thomas C.	0	40
Stephenson, Anthony C.	0	22,770
Stephenson, Katie W.	0	17
Stephenson, Paul N.	0	40
Stephenson, Richard C.	0	31,566
Stephenson, Thomas C.	0	14,266
Stewart, Charies T.	0	674
Stewart, Gerald L.	0	5,452
Stewart, Glenn L.	0	900
Stewart, Gregory T.	0	597
Stiles, Fred H.	0	3,026
Stiles, James H.	0	4,615
Stinson, Robin D.	0	800
Stoeber-Enos, Patsy Ann	0	1,345
Stolz, Robert H.	0	36,543
Stork, Brian R.	0	3,026
Stork, George H.	0	3,783
Stork, James M.	0	3,026
Stoyakevytch, Gregory M.	0	140
Straczewski, Joseph A.	0	348
Strickland, Robert W.	0	14,398
Strom, Ronald A.	0	13,492
Stroupe, Tristan K.	0	908
Strunk, Gregory R.	0	462
Stuber, Charles W.	0	-764
Stuber, James D.	0	1,073
Stukbauer, Theresa M.	0	749
Stump, Timothy A.	0	13,851
Sullivan, Owen R.	0	1,319
Sullivan, Scott C.	0	20,776
Sullivan, Sean D.	0	146
Summers, T. Stran	0	10,833
Sune Graham Lessor Holdings, LLC	0	1,025,243
Sune Shankle Lessor Holdings, LLC	0	990,089
Sutcliffe, Charles N.	0	191
Sutcliffe, Nicholas M.	0	12,435
Sutton, Elaine P.	0	283
Swanson, Larilyn	0	223
Sylvant, James W.	0	578

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Szabo, Stephen A.	0	1,237
Tabor, Alexander W.	0	48,375
Talbert, Michael S.	0	1,437
Talcott Resolution Life & Annuity Ins. Co.	0	347,029
Talley, Robert B.	0	247
Target Corporation	0	125,195
Tate, Terry A.	0	2,443
Taylor, Christopher	0	2,510
Taylor, Donald F.	0	1,264
Taylor, Marshall C.	0	128
Taylor, William E.	0	2,408
Teachers Insurance Company	0	90,000
Teigland, Chris M.	0	14,021
Terranova, Steven N.	0	17,147
The Biltmore Companies, Inc.	0	109,660
Thomas, Clark L.	0	1,125
Thomas, Justin L.	0	68
Thomas, Kevin E.	0	728
Thomas, Paul J.	0	829
Thompson, Barbara	0	354
Tieber, Joseph M.	0	1,184
Tiemann, Michael D.	0	97,761
Tilley, Joshua S.	0	5,825
Timperio, John M.	0	55,788
Tinkel, Terrence L.	0	805
Tipton, Gregory G.	0	2,000
Tolstykh, Alex Y.	0	-45,444
Tomlin, Andrew J.	0	2,128
Toohey, Michael J.	0	2,826
Topol, Karen J.	0	685
Trapani, Kevin A.	0	8,148
Trapp, Sidney C.	0	1,234
Traub, Mark	0	205
Travelers Casualty And Surety Co. of America	0	239,104
Travelers Casualty Ins. Co. of America	0	105,576
Travelers Indemnity Company	0	295,596
Travelers Indemnity Company of America	0	115,912
Travelers Indemnity Company of CT	0	105,576
Travelers Property Casualty Co. of America	0	899,934
Trigg, David C.	0	810
Trogdon, Charles T.	0	32

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Troxler, Steve W.	0	2,492
Truckin Movers Corp.	0	943
Trustin, Mark S.	0	1
Tucker, Robert B.	0	972,596
Turnbull, Germaine P.	0	200
Turner, Daniel T.	0	2,100
Turner, Ronald S.	0	5,491
Twin City Fire Insurance Co.	0	337,413
Tyson Furniture Company, Inc.	0	2,871
Tyson, Joseph M.	0	8,991
Underwood, John	0	3,390
Underwood, Kevin J.	0	5,182
United of Omaha Life Ins. Co.	0	1,396,486
USAA Life Insurance Company	0	1,771
Valles, Antonio S.	0	2,103
Vanhorn, Thurman W.	0	2,383
Vannoppen, Allen	0	12,620
Vannoppen, Allen	0	160
Vannoppen, Ellen H.	0	160
Vannoppen, Jean B.	0	160
Vannoppen, Nancy T.	0	160
Varner, Donald W.	0	955
Vaughn, Douglas A.	0	14,815
Vaughn, John T.	0	1,728
Velayudam, Ravi K.	0	2,963
Venepalli, Bhaskar	0	81
Venzian, Jamie L.	0	589
Verizon Business Network Services	0	75,000
Vestal, Jeffrey V.	0	2,973
Vinson, Jodie	0	1,513
Virginia Electric and Power Co.	0	779,730
Von Stein, J. Russell	0	442
Vowell, Michael T.	0	3,844
Vu, Khanh T.	0	11,120
Waddill, Edmund L.	0	4,190
Walbert, Thomas B.	0	1,412
Walker, Joseph G.	0	1,495
Walker, Stephen L.	0	364
Walker, Walter E.	0	1,848
Wallace III, Leo	0	86,885
Ward Distributing Company, Inc.	0	40,037

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Ward, David M.	0	938
Washington National Insurance Co.	0	132,210
Waters, Deanna L.	0	705
Watts, Claudius E.	0	9,677
Watts, Robert K.	0	1,458
Waugh, David E.	0	2,452
Wear Jr., John E.	0	1,619
Weathers, Jeffrey L.	0	1,386
Webb III, H. Thomas	0	7,728
Weese, Thomas L.	0	7,415
Weinstein, Ronald A.	0	650
Weisiger Jr., Edward I.	0	332,444
Weisiger, Anne M.	0	406
Weisiger, Edward I.	0	51,135
Weisiger, Grace A.	0	405
Weizman, Michael S.	0	2,553
Welliver, William H.	0	606
Wells Fargo Bank, NA	0	3,386,152
Wells, Robert R.	0	619
West, Patricia A.	0	855
West, Patrick M.	0	4,663
Westbrook, John A.	0	2,781
Wetzel, Randolph W.	0	10,500
Weyerhaeuser NR Company	0	112,290
Whaley, David P.	0	362
Wheelihan, Mark	0	1,606
Whitaker Jr., John C.	0	146,963
White, Anna B.	0	7,228
White, Bobby T.	0	1,617
White, David	0	193
White, David R.	0	451
White, Sydnor M.	0	27,373
Whitehurst, James M.	0	138,510
Whitlock, Wilburn	0	32
Whitney, Lisa M.	0	1,975
Whittle, Christopher J.	0	2,553
Wickham, John R.	0	71,526
Wickham, Robert M.	0	37,668
Wiggins Jr., Robert E.	0	3,879
Wilcox, James L.	0	2,364
Wilkerson, James M.	0	2,199

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Wilkes, Robert E.	0	1,438
Will, Scott A.	0	1,109
Williams, Brannon	0	9,643
Williams, Donaldson G.	0	41,357
Williams, Eugene R.	0	35
Williams, Jonathan H.	0	736
Williams, Mel A.	0	60,372
Williamson, Aaron R.	0	1,596
Williard, Larry R.	0	291
Wilson, Anthony L.	0	36
Wilson, Charles T	0	7,059
Wilson, Christopher M.	0	988
Wilson, Daniel C.	0	1,001
Wilson, Gregory P.	0	892
Wilson, Gregory S.	0	22
Wilson, Michael L.	0	454
Winters, Timothy B.	0	2,293
Withrow, Benjamin S.	0	17,147
Withrow, Ronald J.	0	15,767
Wong, Oscar P.	0	15,514
Wood, Gerald A.	0	66,178
Woolley, Joseph L.	0	167
Woolman, Aron	0	5,687
Wooten, Charles M.	0	1,513
Wrangler Holdco Corp.	0	412,597
Wrenn, Richard N.	0	26,393
Wright, Charles E.	0	6,088
Wright, Keith	0	516
Wyndelts, Elizabeth A.	0	2,192
XL Soccer World Orlando, LLC	0	2,467
Yadav, Hemesh	0	1,697
Yaeger, Edwin P.	0	-1,998
Yeiser, William H.	0	1,101
Yelton, Michael L.	0	3,644
Yoakam, Diane R.	0	3,384
York, Ronald F.	0	362
Young, George M.	0	1,481
Young, James T.	0	1,926
Youngberg, James R.	0	1,057
Yusko, Mark W.	0	43,095
Zabor, John D.	0	18

**Article 3B – Business and Energy Credits**  
**Credit for Investing in Renewable Energy Property**

<b>Taxpayer</b>	<b>Spending (\$)</b>	<b>Credits Taken (\$)</b>
Zacher, Lawrence J.	0	1,137
Zalcborg, Abel	0	65,815
Zande, Stephen A.	0	15,919
Zarnowski, Stephen P.	0	1,354
Zhang, Jianping	0	15,014
Zope, Jyutika P.	0	1,408
Zorn, Todd A.	0	14,333
<b>Total Credits Taken</b>	<b>94,109</b>	<b>153,501,625</b>

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$509,392.

A “0” in the spending column indicates that the taxpayer’s expenses have been incurred and reported in a prior year or that they were not reported.

**Procedural Notes:**

**Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported.**

**All returns are subject to audit.**

**Amounts for any one taxpayer may reflect credits taken in multiple years.**

**Affiliated taxpayers are reported individually.**

**A negative value may occur when an amount has been amended downward and the higher amount has been previously reported.**

**Source: Revenue Research Section, Financial Services Division, North Carolina Department of Revenue**