

North Carolina Department of Revenue

Article 3B – Business and Energy Credits

Credit for Investing in Renewable Energy Property

Returns Processed during Calendar Year 2021

Taxpayer	Spending (\$)	Credits Taken (\$)
A J Fletcher Foundation	0	829,314
Abraham, Louis P.	0	1,576
Adams, J. Leland	0	980
Adrian, Lawrence L.	0	274
Aetna Life Insurance Company	0	3,352,553
Akinc, Josef A.	0	3,588
Albemarle U.S., Inc.	0	9,489
Albert, Stoney C.	0	223
Albritton, Fred L.	0	1,984
Alley, Kendall K.	0	6,780
Allred, Patsy	0	180
Almond, Giles K.	0	4,105
Aman, Faye	0	597
Ambler, Arthur C.	0	3,412
Anderson, Morgan H.	0	797
Anderson, Robert	0	2,476
Andes, David	0	1,975
Andrew, Timothy P.	0	126
Apple, Inc.	0	4,907,246
Aquesta Bank	0	101,607
Arevalo Polanco, Carlos J.	0	1,193
Armer, Anthony D.	0	1
Armstrong, Jeffrey T.	0	10,040
Arones, Michael D.	0	1,182
Arreola, Brian K.	0	3,115
Ashburn, Broxton E.	0	6,558
Ashburn, Bruckie F.	0	2,609
Ashworth, Paul S.	0	59
Ashworth, Ralph G.	0	54
Atchley, William R.	0	399
Auen, Craig F.	0	1,753
Auto-Owners Insurance Company	0	1,007,287
Ayers, Harvard	0	196
Backes, Theon C.	0	311
BAIF-MFI-HK AIV US Holdings, LLC	0	8,373
Baker Roofing Company	0	29,858
Baker, Jeffrey	0	5,023
Baker, Stephen	0	3,394

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Taxpayer	Spending (\$)	Credits Taken (\$)
Balogh, Edward A.	0	6,580
Bankers Life & Casualty Company	0	372,057
Bannerman, Robert D.	0	724
Barber, Michael J.	0	1,513
Barcott, Rye M.	0	9,958
Barker, Jacqueline E.	0	214
Barnes, Larry M.	0	939
Barngrover, Russell H.	0	996
Barrier, Teddie B.	0	1,004
Bartlett, Jeffrey L.	0	17
Barton, Andrew C.	0	5,766
Bass, Lauren M.	0	2,402
Bass, Maggie B.	0	2,265
Bass, Michael S.	0	59,344
Bass, Rachel E.	0	2,402
Bass, Rebekah L.	0	2,402
Bassett Furniture Industries, Inc.	0	26,319
Batchelder, Bret	0	689
Bateman Jr., Hubert E.	0	3,026
Bates Sr., Richard B.	0	35,485
Battaglia, George	0	703
Bauer, Michael T.	0	1,755
Beardsley, Jessica L.	0	2,496
Bearman, Nathan S.	0	1,871
Beasley, Dennis N.	0	22,159
Beasley, Lon J.	0	75,817
Beaver, Donald C.	0	568,695
Bednar, Brian C.	0	7,830
Beeghly, Barbara C.	0	1,377
Beery, Darin S.	0	244
Belk, Thomas M.	0	19,742
Bencze, Robert F.	0	1,592
Bengel Sr., Geoffrey K.	0	852
Bennett, Cecil G.	0	697
Benson, Ashley R.	0	1,196
Bernhardt Jr., Alexander G.	0	17,683
Bernhardt, Annabella J.	0	537
Bernhardt, G Alexander	0	955
Bhagia, Priti	0	7,100
Biltmore G5, Inc.	0	170,708
Bissell, Howard	0	11,281

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Taxpayer	Spending (\$)	Credits Taken (\$)
Bissell, James J.	0	16,938
Black, William C.	0	2,549
Blaisdell, Michael D.	0	1,286
Bley, Karen	0	652
Bloniasz, Jeremy P.	0	476
Blue Cross and Blue Shield of NC	0	42,034,487
Blum, Inc.	0	100
Blumenthal, Philip	0	19,698
Bollich, Anthony K.	0	759
Bolton, Philip N.	0	1,921
Bortz, Bruce M.	0	320
Bowen III, Robert C.	0	13,858
Bowles, Erskine B.	0	18,081
Bradshaw, Susan	0	57
Brannon, George M.	0	50
Brant, Harold P.	0	1,808
Brantley, Jantzen	0	75,817
Breckenridge, John C.	0	760
Breedlove, Terry G.	0	2,421
Brennan, Terrence J.	0	4,521
Brennan, Timothy J.	0	8,887
Brenneman, Dwight S.	0	333
Brodie, Calvin R.	0	56,758
Brookhouse, John C.	0	1,563
Brown, David L.	0	152
Brown, David N.	0	7,428
Brown, Mart C.	0	1,358
Budd, Joseph R.	0	45,464
Builders Mutual Insurance Co.	0	1,450,308
Bulat, Goksel	0	98,728
Burbank, James C.	0	13,156
Busko, Harper Layne	0	251
Busko, Mae	0	252
Busko, Mary M.	0	10,049
Button, Donald	0	2,727
Butts, Edward L.	0	246
Buzzeo, Brian D.	0	15,193
Byer, David	0	933
Byers, Anthony P.	0	360
Cadman, Harry E.	0	544
Callaway, David W.	0	11,472

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Taxpayer	Spending (\$)	Credits Taken (\$)
Calvin, Jeffrey	0	2,687
Cannon, Andre L.	0	3,071
Cantanio, Robert	0	3,150
Capps, Dickson M.	0	158
Carpenter, James W.	0	200
Carstarphen IV, J. Martin	0	240
Carstarphen, Catherine P.	0	3,222
Carstarphen, Catherine S.	0	2,966
Carstarphen, William J.	0	3,056
Carter, Kiyoshi D.	0	2,562
Carter, Robert V.	0	92
Cato, John P.	0	130,713
Cauvel, Roberta	0	811
Cavas, Miguel B.	0	500
Chalk, Skinner A.	0	536
Chaney, Justin R.	0	3,304
Chapin, John H.	0	92
Chappell, William L.	0	261
Charlotte Pipe and Foundry Co.	0	91,856
Chaulk, Kenneth P.	0	144
Churchill, Matthew S.	0	4,521
Cid, Brian L.	0	144
Citibank NA	0	2,444,963
Clark, George W.	0	249
Clawson, Wayne M.	0	4,030
Clinton, Marsha Y.	0	680
Clorox Sales Company	0	11,260
Clorox Sales Company	0	44,430
Cobey, Gray M.	0	73,049
Cohen, Michael W.	0	206,154
Cole, Ronald S.	0	1,521
Collegiate Communities, Inc.	0	13,108
Collett, Alexander B.	0	14,103
Collett, Edgar R.	0	470
Collett, Ellen	0	6,467
Collett, James R.	0	12,001
Collett, James R.	0	636
Collett, John C.	0	636
Collett, Mary M.	0	470
Collett, Mathias A.	0	470
Collett, Nancy B.	0	18,151

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Taxpayer	Spending (\$)	Credits Taken (\$)
Collett, Ruth E.	0	636
Collett, William B.	0	11,690
Collier III, Charles W.	0	4,520
Collins, Stephanie B.	0	1,015
Condrey, Tony R.	0	994
Cone, Jane L.	0	836
Corvin-Blackburn, Dennis	0	198
Co-Tr UW I Gorelick	0	3,225
Cottrell, Garald B.	0	55,635
Cottrell, Willaad	0	345
Cox, Richard E.	0	105
Cox, Robert A.	0	291,003
Cox, Robert M.	0	5,160
Crawford, Casey	0	172,952
Crawford, Geraldine	0	448
Crenshaw, Robert L.	0	14,289
Crittenden, Jayna M.	0	471
Cypress Creek Renewables, LLC	0	169,503
Daut, Matthew D.	0	2,486
Debski, Maryann A.	0	3,594
Delaney, Susan O.	0	5,918
Dell, Jason R.	0	1,986
Derr, Bonnie M.	0	281
Derstine, Marcus B.	0	7,566
Derstine, William L.	0	324
Dickerson, Perry A.	0	56
Dickinson IV, Walter M.	0	13,750
Dickinson, Jessica L.	0	2,260
Dickson, Mary A.	0	13,159
Diguiseppi, James L.	0	2,323
Dills, David L.	0	5,117
Dionne, Gary A.	0	1,142
Dolin, Lee	0	77
Dominion Solar Projects V, Inc.	0	36,136
Dowd Jr., Roddey	0	19,740
Doyle, Thomas J.	0	393
Drake, Adam J.	0	48,903
Drake, Canaan H.	0	2,877
Drake, Jonathan M.	0	1,455
Drake, Joshua P.	0	77,511
Drake, Phil	0	353,052

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Taxpayer	Spending (\$)	Credits Taken (\$)
Drake, Philip C.	0	2,863
Drake, Stephen T.	0	1,455
DTE Biomass Energy, Inc.	0	34,888
Dudde, Daniel J.	0	53
Duke Energy Corporation	0	19,662,450
Dunn, Johnathan S.	0	2,928
Durham, Mignon	0	2,631
Dyl, Stanley P.	0	3,288
Eagles, Joe	0	118
Edmisten, Colleen A.	0	194
Edwards, Frank H.	0	31,596
Edwards, J Derrill	0	37,593
Edwards, Loretta P.	0	500
Edwards, Robert L.	0	-116,907
Ehrenfeld, Christopher D.	0	1,986
Eisemann, Shirley N.	0	230
Elias, Ricardo L.	0	1,953,400
Eller, Sue T.	0	122
Ellison, Michael G.	0	568
Enloe, Marion N.	0	1,513
Erdy, Matthew E.	0	1,797
Estate of William Maynard	0	85,512
Euart, Dustin	0	542
Evers, David L.	0	2,791
Fahnestock, Henry J.	0	282
Fallon, Paul F.	0	363
Federated Rural Electric Ins. Exchange	0	78,977
Feldstein, Daniel S.	0	137,728
Felts, Jonathan M.	0	85
Fillippa, Dominic J.	0	1
Finley, Thomas C.	0	31,554
First Bank	0	259,383
Firststar Capital Corporation	0	97,505
Fisher, Donald L.	0	3,267
Fleischhauer, Grier S.	0	8,489
Floan, Mark D.	0	465
Flythe, Joseph L.	0	26
Fortain, Eugene M.	0	1,890
Foster III, John E.	0	1
Foster, John A.	0	15,214
Fotsch, Robert M.	0	39,046

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Taxpayer	Spending (\$)	Credits Taken (\$)
Foushee, Isabell L.	0	465
Frank, Dale	0	100
Franklin, Ann B.	0	37
Franko Jr., Bernard V.	0	154
Fraser III, Robert W.	0	4,520
Frederick, Erik D.	0	178
Frederick, Scott J.	0	1,477
Frederick, Steven M.	0	138
Freeman, David B.	0	241
Freestate, Mark M.	0	889
Friel, Robert E.	0	323
Frye, Karen L.	0	5,950
Frye, Thomas C.	0	481
Fuller, George	0	862
Gachechiladze, Anzor	0	2,101
Gage, Gaston H.	0	36,298
Gainer, James A.	0	5,898
Galbicka, Gregory	0	2,115
Gallitano, Lena B.	0	141
Galloway, Judith T.	0	148
Galvin, Theresa	0	233
Gantt, Stanley J.	0	1,948
Gardner Capital Solar Development	0	11,409
Gardner, David E.	0	313
Garvey, Jane R.	0	881
Gerstenmier, John D.	0	1,576
Gibbs, Melissa M.	0	34,802
Gibson, John	0	3,034
Gilbert, Griffin	0	990
Gill, Clark E.	0	303
Giraldo, Andrew A.	0	50,953
Gleason, Stefan	0	3,675
Goettler, Claudia E.	0	9,837
Goist, David C.	0	643
Goldberg, Robert A.	0	18
Golden, Franklin C.	0	12,092
Gorelick, Jeffrey	0	5,976
Gorelick, Marcelle B.	0	4,820
Gorelick, Scott R.	0	405
Grantham, Curtis C.	0	6,581
Great American Alliance Ins. Co.	0	12,120

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Taxpayer	Spending (\$)	Credits Taken (\$)
Great American Assurance Company	0	9,427
Great American Insurance Company	0	32,319
Great American Insurance Company of New York	0	32,111
Greco, Richard	0	135
Greene, Brian C.	0	1,722
Greene, Daniel C.	0	2,437
Griffin, William L.	0	20,610
Grim, Patrick L.	0	966
Grubb, William C.	0	61,609
Gruszynski, Adaline	0	149
Gruszynski, Alexander	0	157
Guenther, John E.	0	12,731
Gupton, Timothy W.	0	2,327
Habul, Kenny C.	0	809,787
Hafner, Harry J.	0	432
Hagan IV, Charles T.	0	34,090
Hahn Jr., Richard W.	0	6,580
Hain, John T.	0	78,958
Hale, James S.	0	7,013
Hall, Mark A.	0	1,540
Hamill, Lisa F.	0	2,537
Hamilton III, Frank H.	0	120,085
Hamlin, James Dennis	0	260,877
Hanes Jr., Spencer G	0	2,000
Hargraves, Stephanie	0	139
Harkrader, Richard J.	0	39,893
Harlow, Joe B.	0	625
Harmer, Myles G.	0	6,935
Harris, Brian E.	0	683
Harris, Cameron M.	0	94,881
Harris, James G.	0	944
Harris, Lee G.	0	203
Harris, Mary Margaret	0	944
Harrison, Donald L.	0	92,152
Hartford Casualty Insurance Co.	0	240,563
Hartford Life And Accident Ins. Co.	0	369,891
Hartford Life Ins. Co.	0	11,967
Hartford Underwriters Ins. Co.	0	302,785
Harvey, John F.	0	1,161
Hastings, Ed A.	0	4,151
Haswell, William M.	0	585

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Taxpayer	Spending (\$)	Credits Taken (\$)
Hauptfuhrer, W. Barnes	0	22,801
Hawkins, Jonathan L.	0	1,516
Hawkins, Ronald L.	0	329
Hay, Scott	0	136
Hefner, Earl W.	0	6,235
Hegner, James R.	0	907
Helfaer, Philip M.	0	532
Helms, Clinton	0	291
Henderson, Anne R.	0	211
Henry, Eric M.	0	512
Henson, John	0	1,578
Herring, John M.	0	21,606
Herring, Lee A.	0	28,821
Hessler, Thilo	0	10,505
Hiatt, Emily M.	0	17,529
Higgs, Barbara B.	0	513
Hill Jr., Robert O.	0	17,857
Hill, Dean E.	0	953
Hill, Delano R.	0	983
Hill, Donald B.	0	202
Hill, William H.	0	245
Hilton, Gary L.	0	4,344
Hobbs, Grimsley T.	0	1
Holbrook, James R.	0	1,513
Holden, Colonel A.	0	124
Holland, Donna	0	202
Holtzman, Seth M.	0	1,201
HomeTeam Pest Defense, Inc.	0	70,607
Hooker, Willard E.	0	517
Horne, C. Jackson	0	100,641
Horne, Charles E.	0	9,340
Houser, Ervin H.	0	657
Houser, Marisa B.	0	600
Howard, Charles M.	0	231
Hubbell, Marlene Y.	0	2,416
Hubbs Jr., James R.	0	1,517
Hubbs, David M.	0	2,270
Hubbs, Timothy S.	0	11,376
Hudson, Bruce E.	0	737
Hudspeth, John D.	0	391
Hug, James A.	0	1,932

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Taxpayer	Spending (\$)	Credits Taken (\$)
Hull, Maurice S.	0	6,173
Hummel, Joseph J.	0	9,179
Humphreys, Joshua M.	0	1,519
I Gorelick Trust	0	2,557
IMC Investments, LLC	0	7,428
Integon General Insurance Corporation	0	572,172
Integon Indemnity Corporation	0	1,907,573
Integon National Insurance Co.	0	1,044,365
Integon Preferred Insurance Company	0	854,325
Isenhour, Mark W.	0	1,050
Israel, William	0	847
Ives, Anson B.	0	1,808
Jackson, James E.	0	1,945
Jacomine, Joseph A.	0	19,819
John Hancock Life & Health Insurance Co.	0	15,606
John Hancock Life Insurance Co. USA	0	1,668,112
Johnson, James L.	0	732
Johnson, John J.	0	422
Johnson, Michael P.	0	720
Johnson, Nash J.	0	75,817
Johnson, Robert C.	0	22,159
Johnson, Robert C.	0	75,817
Jones, Betty J.	0	76
Jones, Robert A.	0	45,476
Joyner, Brian D.	0	343
Kaluza, William J.	0	3,360
Kasben, Joseph T.	0	692
Kasben, Kathleen L.	0	223
Kasefang, Curtis A.	0	1,551
Kaw, Sidhartha P.	0	17,070
Kay, Diane M.	0	725
Kazmer Jr., Paul C.	0	29,892
Keeney, Brendan T.	0	298
Kennedy, Michael S.	0	566
Kerns, Daniel L.	0	1,218
Kiewlicz, Thomas R.	0	643
Kilgariff, Michael S.	0	339
Kinser, Cynthia	0	596
Kinser, Jonel F.	0	1
Kirkbride, Michael L.	0	1,084
Kleaveland, Jeffrey	0	1,798

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Taxpayer	Spending (\$)	Credits Taken (\$)
Klein, George	0	424
KLINGSPOR Abrasives, Inc.	0	30,690
Kohl, Philip H.	0	722
Krause, Eric D.	0	172
Krug, David R.	0	14,779
Lacoff, Richard T.	0	1
Lamb, Ernest	0	453
Lambert, Robert L.	0	158
Langolf, Lee J.	0	163
Lanier, Anne S.	0	611
Lapasha, Constantine A.	0	1,241
Lassiter, Barbara C.	0	24
Latimer, John S.	0	1,125
Lavins, David P.	0	6,580
Leager, Andrew N.	0	58
Lees, Marc B.	0	179
Leitch, David G.	0	28,821
Leslie, Maggie V.	0	311
Lewis, Gladys B.	0	283
Lewis, Kenneth D.	0	461
Lisenby, Donna M.	0	731
Live Oak Bancshares, Inc.	0	138,982
Live Oak Banking Co.	0	43,222
Livermon, Luther T.	0	265
Lobel, Joshua A.	0	13
Lundquist, Robert	0	5
Lux, Julie C.	0	2,003
Lydic, Jill M.	0	1,208
Lynch, Richard T.	0	2,663
Macary, Paul F.	0	1,501
Mack, Richard L.	0	4,520
Macklin, Daniel M.	26,121	9,281
Mahl, Kevin P.	0	8,540
Mangum, Robin C.	0	3,861
Manheim Remarketing, Inc.	0	10,653
Mann, Thomas H.	0	27,382
Marion, Randall L.	0	63,707
Marks, Andrew J.	0	1,211
Marsh Realty Company	0	71,968
Marske, Dana C.	0	1,449
Martin Jr., Kenneth E.	0	1,728

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Taxpayer	Spending (\$)	Credits Taken (\$)
Martin, Alan R.	0	19,013
Martin, Paul H.	0	1,513
Martin, Richard W.	0	67
Mason, Ross M.	0	322
Mattera, Joseph M.	0	923
Mattera, Suzanne E.	0	966
Matthews, Frederick E.	0	833
Max Daetwyler Corp.	0	1,642
Maynard, Jessica A.	0	173,317
Mayo Hydropower, LLC	0	6,868
McAlister, Alexander W.	0	64,780
McClelland, Mark H.	0	367
McClelland, Samuel	0	1,380
McColl Jr., Hugh L.	0	13,156
McCormick, Linda O.	0	502
McCready, Laura T.	0	11,531
McDowell, J. Walter	0	1,744
McDowell, Mark E.	0	14,293
McEntee, Karen M.	0	5,283
McFadden, Rose M.	0	348
McGohey, John F.	0	2,801
McKittrick, Thomas	0	12,401
McMahan, Sharon J.	0	514
McNairy, John O.	0	23,994
McPhatter, Shelley	0	1
McPherson, John P.	0	1
Melton, Michael	0	1,422
Miles, Jonathan E.	0	1,513
Millis-Hedgecock, Molly	0	6,808
Mills, Albert S.	0	160
Mixon, William A.	0	1,868
Montgomery Jr., Mark M.	0	3,291
Montgomery, Jesse T.	0	49,388
Moore Jr., Amos L.	0	934
Moore, David F.	0	2,304
Moore, Richard H.	0	127,974
Moore, Richard J.	0	140
Moreau, Joseph W.	0	1,947
Moretz, John M.	0	55,070
Morgan, George E.	0	6,580
Morgan, Rick J.	0	1,059

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Taxpayer	Spending (\$)	Credits Taken (\$)
Morris, Doug S.	0	1,400
Morris, Rodney L.	0	6,042
Morton III, Thruston B.	0	66,202
Motto, Mark J.	0	666
Mullikin, Michael T.	0	54
Mullins, Gregory L.	0	1,926
Murdoch, Seth H.	0	3,682
Murphy, Harry D.	0	2,510
Murphy, Marc D.	0	7,246
Murphy, Michael P.	0	356
Nafe, Scott D.	0	9,439
Nationwide Life Insurance Company	0	482,449
Naylor Jr., Olen C.	0	6,635
NCEMC Solar One, LLC	0	415
Neely, Joseph F.	0	12,253
Nelson, Thomas C.	0	32,899
Neser, Jon F.	0	754
Nestle Purina Petcare Company	0	379,817
New York Forwarding Services, Inc.	0	2,056
Newton, David H.	0	575
Newton, Douglas C.	0	61
Nguyen, Dung Tri D.	0	1,600
Nicholson, Donald P.	0	1,086
Nivison, Karl R.	0	6,674
Noel, Marc	0	34,616
Norcross, Mark A.	0	8,430
Nordan, Cary B.	0	7,598
Norman, Lewis G.	0	1
Norris, Jacob E.	0	8,359
Norris, Paul E.	0	26,702
Northcraft, Jeffrey S.	0	247
Northwestern Mutual Life Ins. Co.	0	2,204,433
Noto, John P.	0	2,638
Novozymes North America, Inc.	0	196,021
Nowrey, Kelly A.	0	10,500
Nunez, Julian	0	2,654
O'Brien, Noel C.	0	273

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Taxpayer	Spending (\$)	Credits Taken (\$)
Ormaner, Jerry G.	0	1,001
Ormsby, Alison A.	0	1,484
Orndorff, George K.	0	349
Orta Calvillo, Juan M.	0	1,046
Owensby, Andrea K.	0	693
Owners Insurance Company	0	614,819
Page, Martha	0	663
Palmer, Eric J.	0	357
Pamela Gorelick SG Trust	0	1,800
Parekh, Mehul R.	0	4,397
Parker, Jonathan N.	0	467
Parker, Rodger E.	0	614
Parnell, Ronald D.	0	2,077
Parsons, Diana L.	0	1,655
Pate, G. Timothy	0	11,798
Pate, J. M.	0	1,426
Patel, Amit V.	0	6,580
Patel, Ohm M.	0	5,773
Pattillo, George R.	0	1,517
Peachey, Paul	0	2,415
Pearson, Alex Dwayne	0	378
Pelak, Richard A.	0	2,261
Pennington, Landon E.	0	1,447
Pentecost, Danny L.	0	159
Peters, Frank B.	0	4,137
Phillip, James L.	0	1,141
Phillips, Dwayne A.	0	265
Phoenix Insurance Co.	0	105,578
Piterski, David J.	0	2,683
Pleasants, Robert A.	0	328
Pollak, David M.	0	3
Pollock, Richard L.	0	763
Poole Jr., Paul T.	0	790
Poole, E Ashton	0	6,580
Poole, Walker L.	0	22,601
Poston, Edwin A.	0	52,638
Potter, Colin B.	0	287
Poudrier, Kathryn	0	115
Powell, James B.	0	11,706
Prestage Farms, Inc.	0	246,792
Progress Energy, Inc.	0	8,132,920

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Progressive Premier Ins. Co. of Illinois	0	2,420,904
Progressive Southeastern Ins. Co.	0	922,743
Progressive Universal Insurance Company	0	82,668
Pruco Life Insurance Company	0	350,154
Prudential Insurance Co. of America	0	1,184,232
Publix Super Markets, Inc.	0	1,041,811
Purcell, John J.	0	6,581
Quay, Lloyd L.	0	1,255
Racicot, Edward C.	0	896
Rainey, Thomas H.	0	278
Raley, Larry L.	0	262
Ralston, Henry H.	0	14,057
Randolph, Darren L.	0	1,654
Rashash, Diana C.	0	801
Rawlings, John O.	0	226
Reaves, William L.	0	26,837
Reboyar Ponce, Charlotte R.	0	219
Reddin, Patricia A.	0	4,449
Redman, Ankió M.	0	326
Regions Bank	0	487,839
Reichmann, Toni J.	0	1,772
Reliastar Life Insurance Company	0	764,105
Replogle, John B.	0	6,580
Revis, Roy E.	0	422
Rhyne III, Alfred L.	0	37,227
Richardson, Jerome J.	0	36,162
Riefkohl, Waldemar L.	0	1
Risser, J. Alexander	0	12,694
Rober, Mark	0	6,583
Roberts, Stewart H.	0	866
Robinson, Hobert	0	155
Robinson, Margaret B.	0	322
RocheFord, Clare R.	0	1,062
Rodgers, David J.	0	679
Roemer, Clifford E.	0	13,851
Rogers, Elizabeth R.	0	394
Rogers, Mary A.	0	50,289
Rollins, Inc.	0	66,832
Romano, Piercarlo A.	0	6,332
Rosser, Robert L.	0	1,296
Roth, David	0	1

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Rozzelle, Ronny B.	0	207
Ruccia, Louis A.	0	445
Russ, Donald B.	0	3,315
Russell, Tammy R.	0	4,550
Sabbagh, Michael G.	0	889
Saia Motor Freight Line, LLC	0	34,595
Salisbury, Christopher	0	1,263
Sampson-Bladen Oil Company, Inc.	0	72,070
Sanders, Gloria	0	1,540
Sanderson, Arnold L.	0	724
Sapp, John W.	0	3,783
Sasser, Sammy	0	12,040
Sayer, Geoffrey H.	0	2,836
Scheiderich, Mark D.	0	1,414
Schell, Blake A.	0	3,976
Schleusner III, Robert A.	0	32,899
Schlotterbeck, Paul R.	0	1,483
Schnitzer, Daniel A.	0	1,244
Schubert, Daniel M.	0	7,339
Schubert, Scott T.	0	1,843
Scislowicz, Jason M.	0	9,046
Scott, Walter R.	0	258
Scuderi, Michael	0	1,057
Seago, John C.	0	506
Sears, Robert W.	0	1,269
Sears, Robin L.	0	648
Security Life of Denver Ins. Co.	0	233,265
Segre, Marc	0	111
Seigel, Pamela E.	0	244
Seiren USA Corporation	0	17,573
Seitzer, Michael J.	0	1,192
Selective Ins. Co. of SC	0	241,988
Selective Ins. Co. of the Southeast	0	64,343
Sellick, Barry R.	0	3,063
Sementelli, Brian	0	550
Sentinel Ins. Co. Ltd.	0	167,914
Shapiro, Andrea J.	0	627
Sherck, Michael D.	0	6,556
Sherrill, John W.	0	3,468
Sherrill, R. Glenn	0	7,240
Sherrill, Ronald G.	0	25,341

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Sherrill, Stuart R.	0	6,828
Sherwood, Ramona	0	209
Shetterly, Debra A.	0	1,343
Shimp, John A.	0	72,337
Shindyapin, Andrei V.	0	1,024
Sianez, David S.	0	197
Sidden, Bobby G.	0	803
Siegel, Carter H.	0	7,896
Siegel, Matt	0	888
Siemens, Albert J.	0	6,848
Sigal, Marvin D.	0	809
Simon, Glenn D.	0	154
Simpson, James R.	0	19,398
Skardon, Christopher R.	0	2,518
Skelton, Thomas A.	0	706
Skinner, Charles K.	0	931
Sloan Jr., C. Hamilton	0	20,990
Sloan, C. Hamilton	0	9,041
Sloan, O. Temple	0	13,158
Sloop, Larry A.	0	12,053
Smith III, William S.	0	2,272
Smith III, Zebulon V.	0	15,131
Smith Jr., Edward C.	0	257,339
Smith, Brian E.	0	1
Smith, David W.	0	529
Smith, Shannon G.	0	14,307
Smith, Tony M.	0	60
Southern Power Company	0	161,537
Sparrow, Robert B.	0	853
Spencer, Arthur M.	0	4,401
Standard Fire Insurance Co.	0	105,578
Standard Insurance Co.	0	427,302
Stanier, John W.	0	975
Stanley, Katherine E.	0	344
Star-Winer, Elizabeth H.	0	21,584
Steele, Jackson N.	0	1,475
Stein, Philip J.	0	32,387
Stephenson Jr., Harry D.	0	20,432
Stephenson, Anthony C.	0	15,061
Stephenson, Richard C.	0	26,209
Stephenson, Thomas C.	0	17,766

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Stewart, Glenn L.	0	900
Stewart, Jeffrey S.	0	2,017
Stewart, William H.	0	46,129
Stiles, Fred H.	0	248
Stiles, James H.	0	7,412
Stoeber-Enos, Patsy Ann	0	1,737
Stolz, Robert H.	0	44,740
Stone, Herman A.	0	11,379
Stork, Brian R.	0	3,026
Stork, George H.	0	2,606
Stork, James M.	0	3,026
Straczewski, Joseph A.	0	387
Strom, Ronald A.	0	4,426
Stukbauer, Theresa M.	0	637
Sullivan, Owen R.	0	965
Sullivan, Scott C.	0	1
Sutcliffe, Charles N.	0	147
Sutcliffe, Corina B.	0	149
Sutcliffe, Nicholas M.	0	10,314
Sutton, Elaine P.	0	697
Swanson, Larilyn	0	205
Sword, William M.	0	2,464
Sylvant, James W.	0	136
Talcott Resolution Life & Annuity Ins. Co.	0	324,655
Talley, Robert B.	0	545
Target Corporation	0	696,687
Taylor, Donald F.	0	839
Terranova, Steven N.	0	17,147
The Biltmore Companies, Inc.	0	81,408
The Hershey Company	0	40,745
Thomas, Justin L.	0	68
Thomas, Kevin E.	0	420
Thomas, Randy G.	0	654
Thompson, Robert H.	0	2,205
Tiemann, Michael D.	0	1,006
Timperio, John M.	0	43,231
Toohey, Michael J.	0	682
Transamerica Life Ins. Co.	0	1,166,476
Trapani, Kevin A.	0	6,037
Traub, Mark	0	111
Travelers Casualty And Surety Co. of America	0	84,556

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Travelers Casualty Ins. Co. of America	0	105,578
Travelers Indemnity Company	0	295,597
Travelers Indemnity Company of CT	0	105,578
Travelers Property Casualty Co. of America	0	359,013
Trigg, David C.	0	599
Troxler, Steve W.	0	2,741
Trull, Joe R.	0	326
Tucker, Dan C.	0	713
Tucker, Robert B.	0	487,479
Turner, Daniel Thomas	0	2,100
Turner, Jeffrey	0	11,600
Twin City Fire Insurance Co.	0	347,830
Tyas, Howard W.	0	1,447
Tyler, Ashley S.	0	649
Underwood, John	0	777
Underwood, Kevin J.	0	3,947
Valles, Antonio S.	0	5
Vannoppen, Allen	0	11,585
Vannoppen, Allen	0	419
Vannoppen, Ellen H.	0	419
Vannoppen, Jean B.	0	419
Vannoppen, Nancy T.	0	418
Vaughn, Douglas A.	0	3,290
Venepalli, Bhaskar	0	84
Vinson, Jodie	0	1,513
Virginia Electric And Power Co.	0	995,458
Von Stein, J. Russell	0	1,063
Vu, Khanh T.	0	1
Walker, Joseph G.	0	1,373
Walker, Walter E.	0	1,678
Walls, Norman P.	0	4,623
Ward, David M.	0	602
Washington National Insurance Co.	0	145,501
Waters, Deanna L.	0	1,598
Watkins, Irene M.	0	1,064
Watts, Claudius E.	0	13,614
Waugh, David E.	0	3,104
Webb, Roger L.	0	474
West, Patricia A.	0	726
West, Patrick M.	0	2,804
Westbrook, John A.	0	1,651

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
WestRock Paper and Packaging	0	126,771
Whaley, David P.	0	1,014
Whitaker Jr., John C.	0	135,558
White, Anna B.	0	10,460
White, Bobby T.	0	1,217
White, David	0	1,496
White, David R.	0	637
White, Sydnor M.	0	30,661
Whitehurst, James M.	0	138,510
Whittle, Christopher J.	0	2,553
Wickham, John R.	0	83,710
Wickham, Robert M.	0	11,301
Wilcox, James L.	0	353
Wilhelm, Markus F.	0	8,818
Wilkerson, James M.	0	2,199
Wilkes, Robert E.	0	1,683
Williams, Donaldson G.	0	43,540
Williams, Douglas E.	0	1
Williams, John M.	0	34,556
Williams, Mel A.	0	41,979
Wilson, Charles T	0	7,059
Wilson, Christopher M.	0	1,854
Wilson, Michael L.	0	1,269
Withrow, Benjamin S.	0	17,147
Withrow, Ronald J.	0	6,581
Wolcott, Thomas G.	0	1,104
Wong, Oscar P.	0	16,301
Wood, Gerald A.	0	50,981
Woolman, Aron	0	5,755
Wooten, Charles M.	0	1,513
Wrangler Holdco Corp.	0	389,410
Wright, Keith	0	478
Yelton, Michael L.	0	2,130
Young, George M.	0	1,751
Young, James T.	0	1,973
Youngberg, James R.	0	1
Yusko, Mark W.	0	13,160

Article 3B – Business and Energy Credits
Credit for Investing in Renewable Energy Property

Taxpayer	Spending (\$)	Credits Taken (\$)
Zalcborg, Abel	0	39,381
Zande, Stephen A.	0	13,153
Zarnowski, Stephen P.	0	9,487
Zhang, Jianping	0	17,791
Zhi, Hui	0	224
Total Credits Taken	26,121	122,669,997

C-Corporations that take income tax credits must reduce the amount of credit in accordance with G. S. 105-130.5(a) (10). This adjustment decreases the total credits taken from the amount shown above by \$243,171.

A “0” in the spending column indicates that the taxpayer’s expenses have been incurred and reported in a prior year or that they were not reported.

Procedural Notes:

Information from taxpayer returns, including taxpayer errors and omissions, is shown as reported.

All returns are subject to audit.

Amounts for any one taxpayer may reflect credits taken in multiple years.

Affiliated taxpayers are reported individually.

A negative value may occur when an amount has been amended downward and the higher amount has been previously reported.

Amounts may be adjusted for amended returns received during the current calendar year.

Source: Tax Research & Equity Division, North Carolina Department of Revenue