

2006 Gross Premium Tax Return  
Health Maintenance Organization  
North Carolina Department of Revenue

I-B  
Insurance

Legal Name (USE CAPITAL LETTERS FOR YOUR NAME AND ADDRESS)

[Empty box for Legal Name]

Mailing Address

[Empty box for Mailing Address]

City

[Empty box for City]

State

[Empty box for State]

Zip Code

[Empty box for Zip Code]

Name and title of person responsible for the computation of this return

[Empty box for Name and title]

Phone Number (Include area code)

[Empty box for Phone Number]

Fill in circle if applicable:

Payment has been made through electronic funds transfer (EFT)

Federal Employer ID Number

[Empty box for Federal Employer ID Number]

Part 1. Computation of Gross Premium Tax

- 1. Taxable premiums written in North Carolina during calendar year
- 2. Gross premium tax  
Multiply Line 1 by 1% (.01)
- 3. Tax credits
  - a. Guaranty Fund (Not to exceed Line 2)
  - b. NC-478
- 4. Gross premium tax due  
Line 2 minus Line 3a and 3b, but not less than zero
- 5. 2006 gross premium tax installments previously paid  
(Including any overpayment applied from 2005)
- 6. Balance of gross premium tax due  
Line 4 minus Line 5, but not less than zero. If less than zero, enter amount on Line 7
- 7. Overpayment
- 8. Amount of Line 7 applied to first installment of 2007 gross premium tax
- 9. Gross premium tax to be refunded  
Line 7 minus Line 8

1. \_\_\_\_\_ .00  
 2. \_\_\_\_\_ .00  
 3a. \_\_\_\_\_ .00  
 3b. \_\_\_\_\_ .00  
 4. \_\_\_\_\_ .00  
 5. \_\_\_\_\_ .00  
 6. \_\_\_\_\_ .00  
 7. \_\_\_\_\_ .00  
 8. \_\_\_\_\_ .00  
 9. \_\_\_\_\_ .00

Part 2. Computation of Insurance Regulatory Charge

- 10. Insurance regulatory charge basis  
Multiply Line 1 by 1.9% (.019)
- 11. Insurance regulatory charge due  
Multiply Line 10 by 5.5% (.055)
- 12. 2006 insurance regulatory charge installments previously paid  
(Including any overpayment applied from 2005)
- 13. Balance of insurance regulatory charge due  
Line 11 minus Line 12, but not less than zero. If less than zero, enter amount on Line 14
- 14. Overpayment
- 15. Amount of Line 14 applied to first installment of 2007 insurance regulatory charge
- 16. Insurance regulatory charge to be refunded  
Line 14 minus Line 15

10. \_\_\_\_\_ .00  
 11. \_\_\_\_\_ .00  
 12. \_\_\_\_\_ .00  
 13. \_\_\_\_\_ .00  
 14. \_\_\_\_\_ .00  
 15. \_\_\_\_\_ .00  
 16. \_\_\_\_\_ .00

Part 3. Amount Due

- 17. Total due  
Add Lines 6 and 13 (An overpayment in one Part cannot be used to offset amount due in the other Part)

17. \$ \_\_\_\_\_ .00

Signature: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_  
I certify that, to the best of my knowledge, this return is accurate and complete.

Make check or money order in U.S. currency payable to N.C. Department of Revenue. This return is due by March 15th.  
MAIL TO: N.C. Department of Revenue, Insurance Premium Tax Unit, P.O. Box 25000, Raleigh, NC 27640-0300