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Putting it in Context
How you
contribute and
who you serve



Outline

- A Little about the NCACC
- Quiz
- County Budget Data and How You Fit In
 - Property taxes
 - County
- Who You Serve
- Challenges Going Forward





NCACC

NCACC Vision Statement

“Empowering 100 counties to work together for the betterment of one state.”

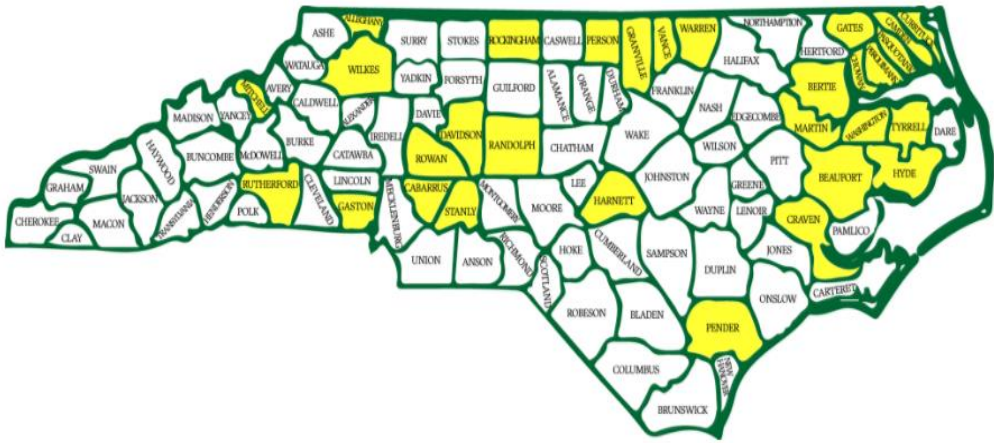
NCACC Mission Statement

“Our Association supports and promotes the well-being of all North Carolina counties through advocacy, education, research, and member services.”



NCACC Expertise

County Leadership Forums Scheduled

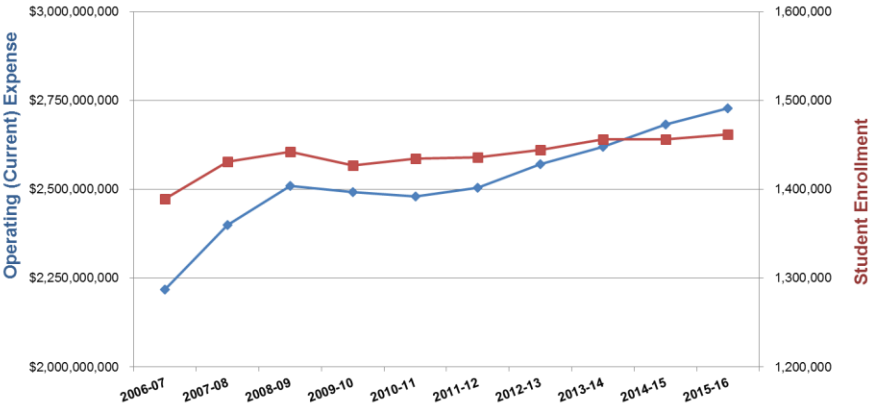


- Communications
- Finance
- Advocacy
- Risk Management
- Member Services
- Education and Training
- Outreach (Tax)
- Strategic Initiatives
- Research and Policy



Specialized Focus Areas

County Current Expense (Operating) Funding as Compared to Student Enrollment, 2006-07 to 2015-16*

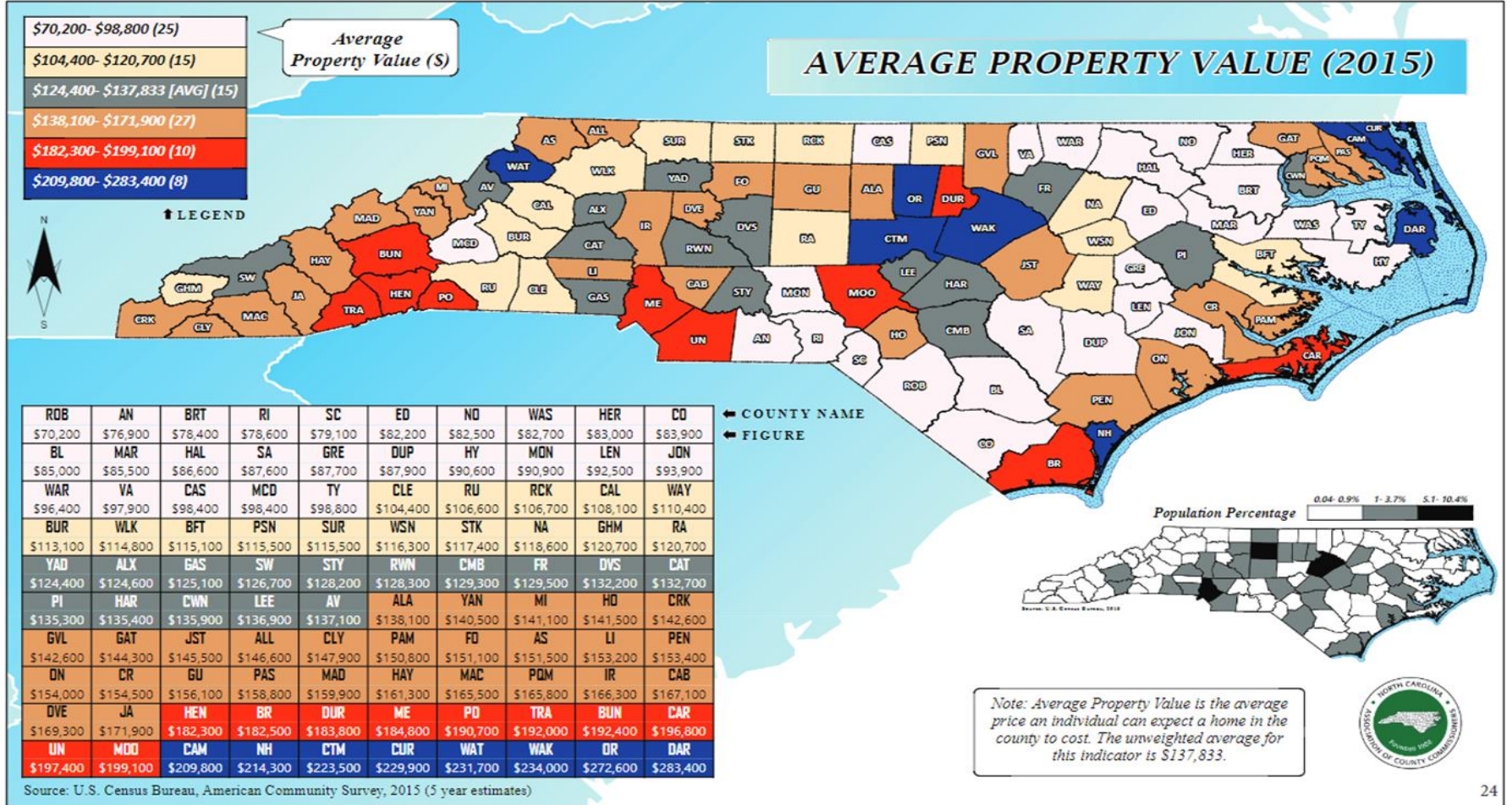


County Convening on Medicaid 03.02.17

2016 ECONOMIC SERVICES CONVENING
SUMMARY, RECOMMENDATIONS, & COUNTY ACTION PLANS
MAY 3-4, 2016

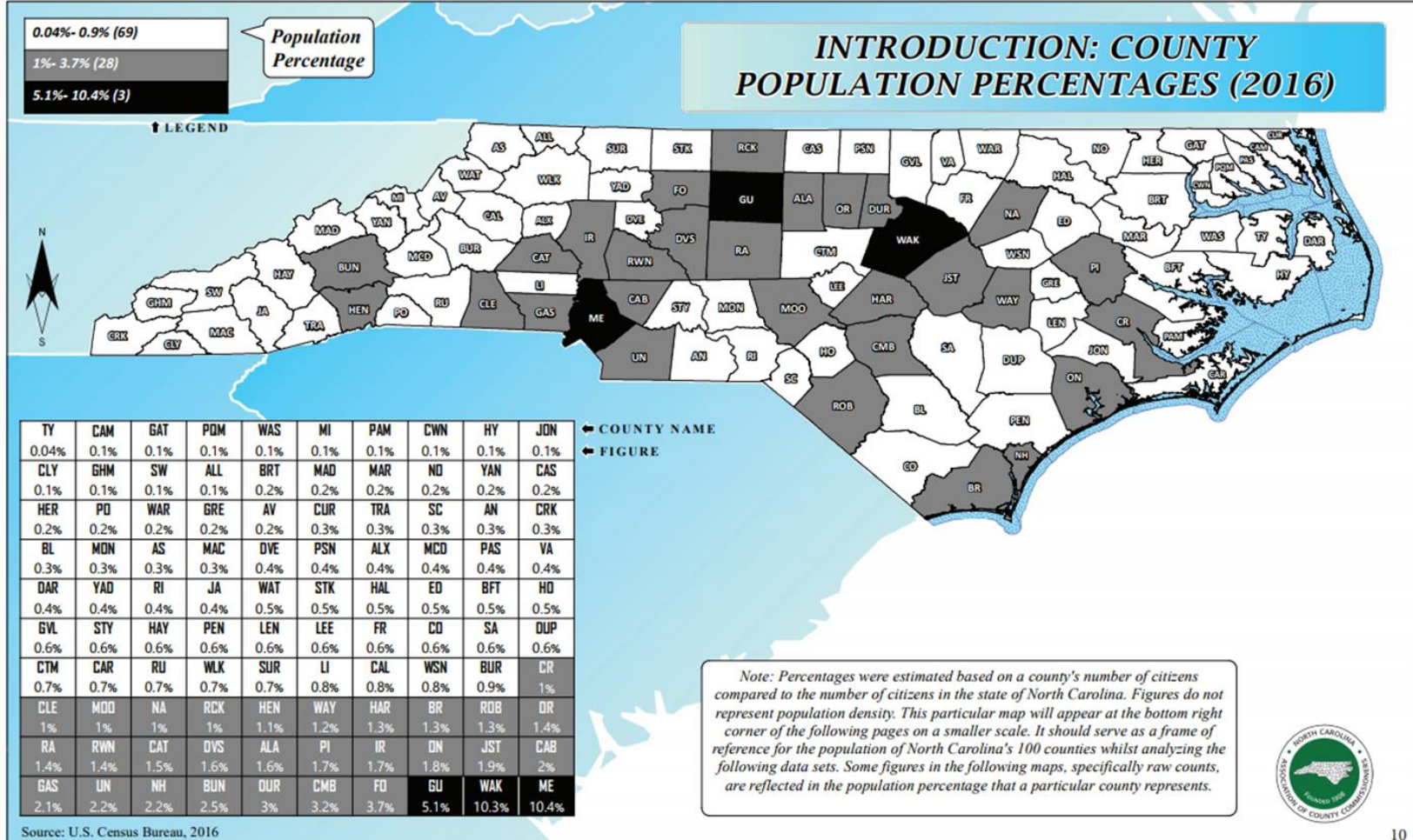


Average Home Value





NC Population

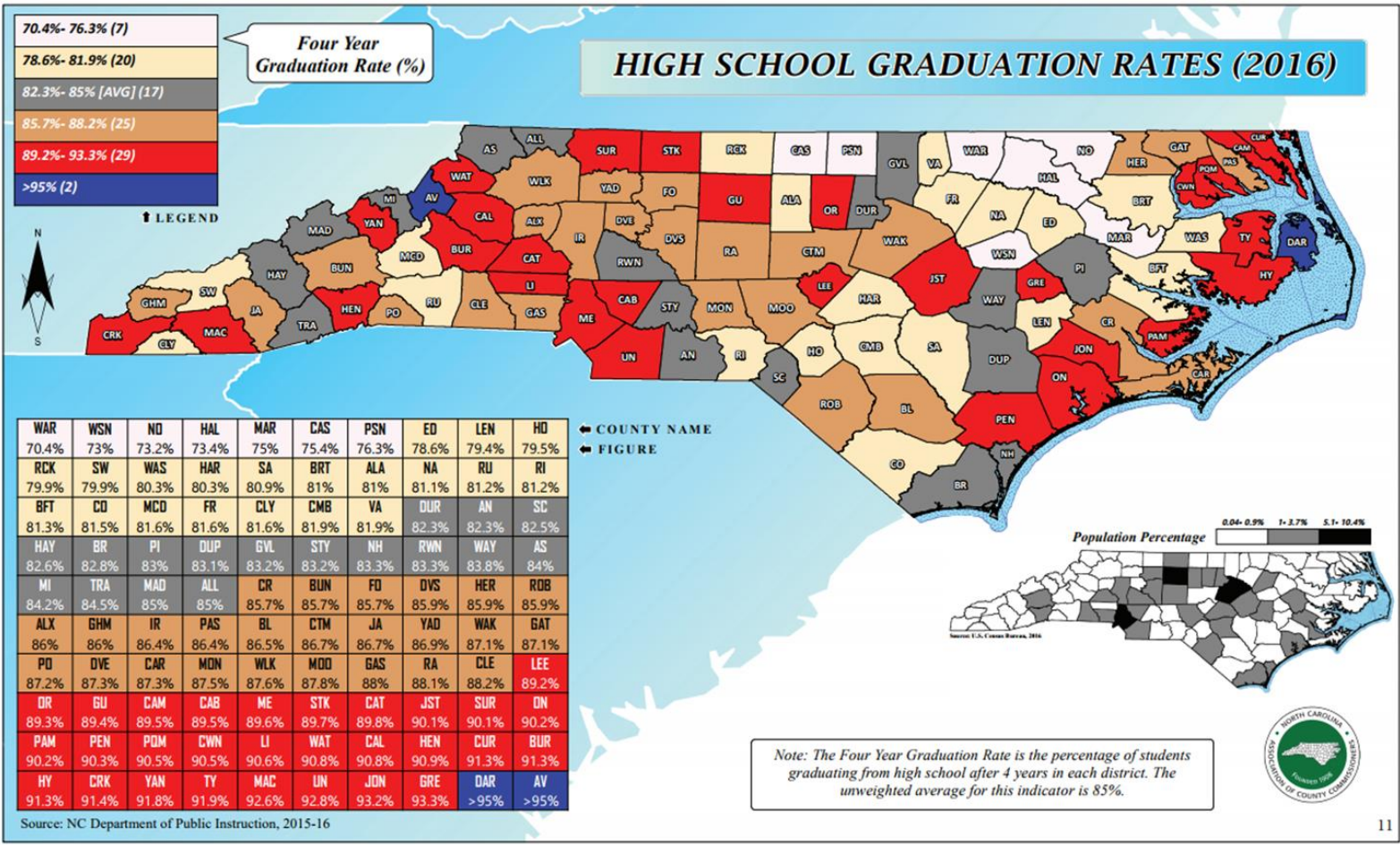


Source: U.S. Census Bureau, 2016





High School Graduation

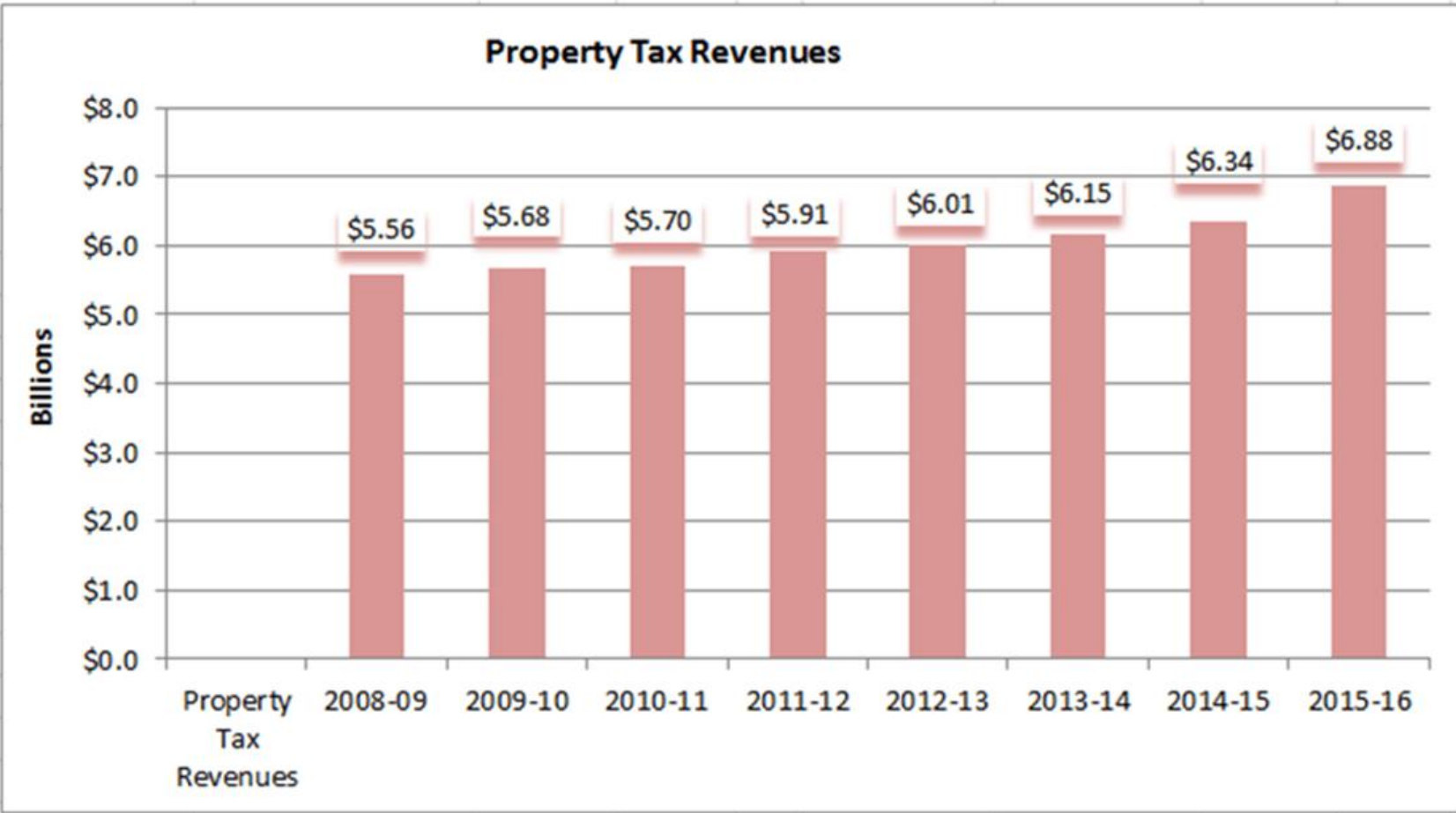




County Budget Data

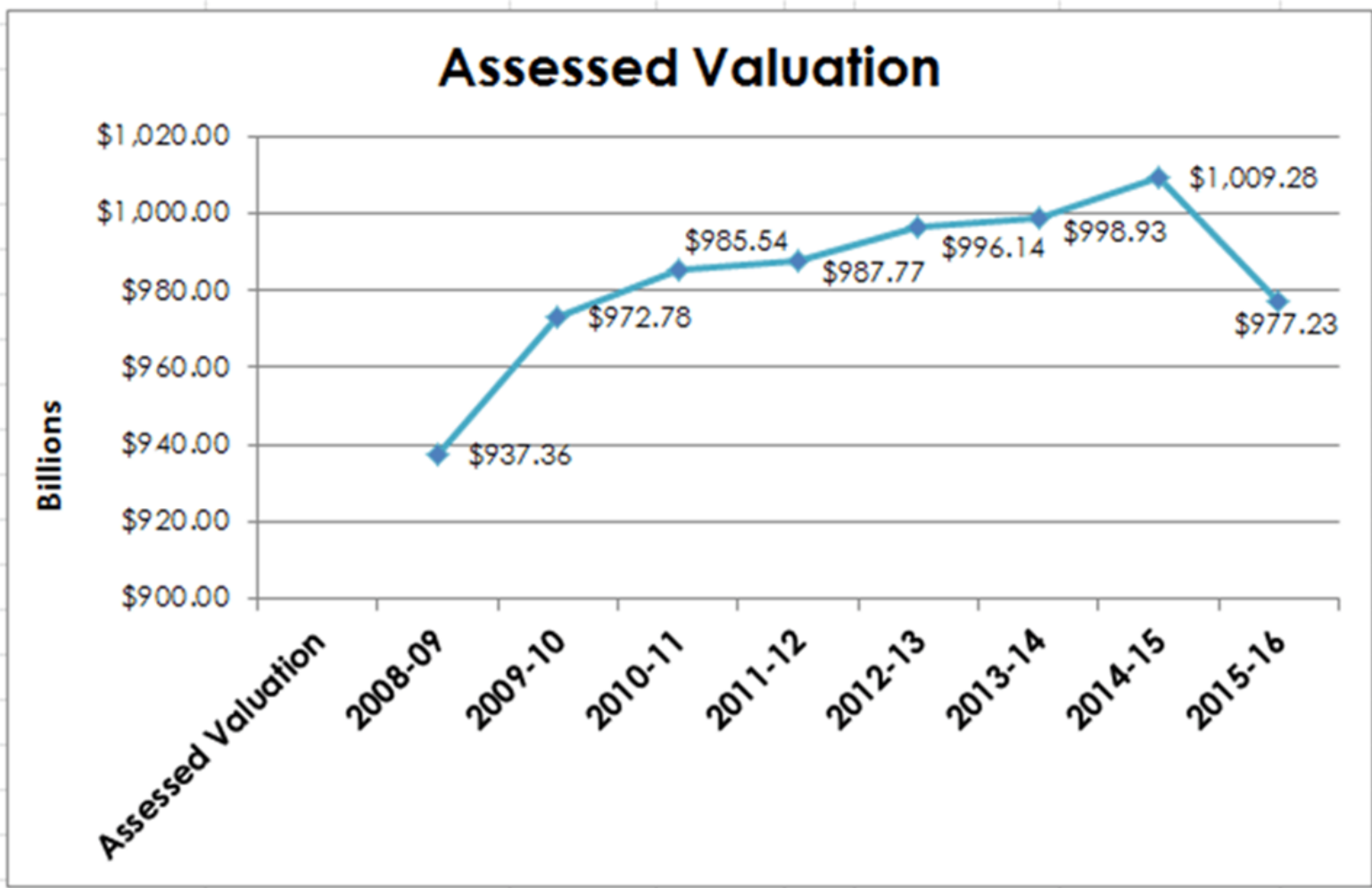


Statewide Property Tax Revenues





Statewide Valuation Over Time





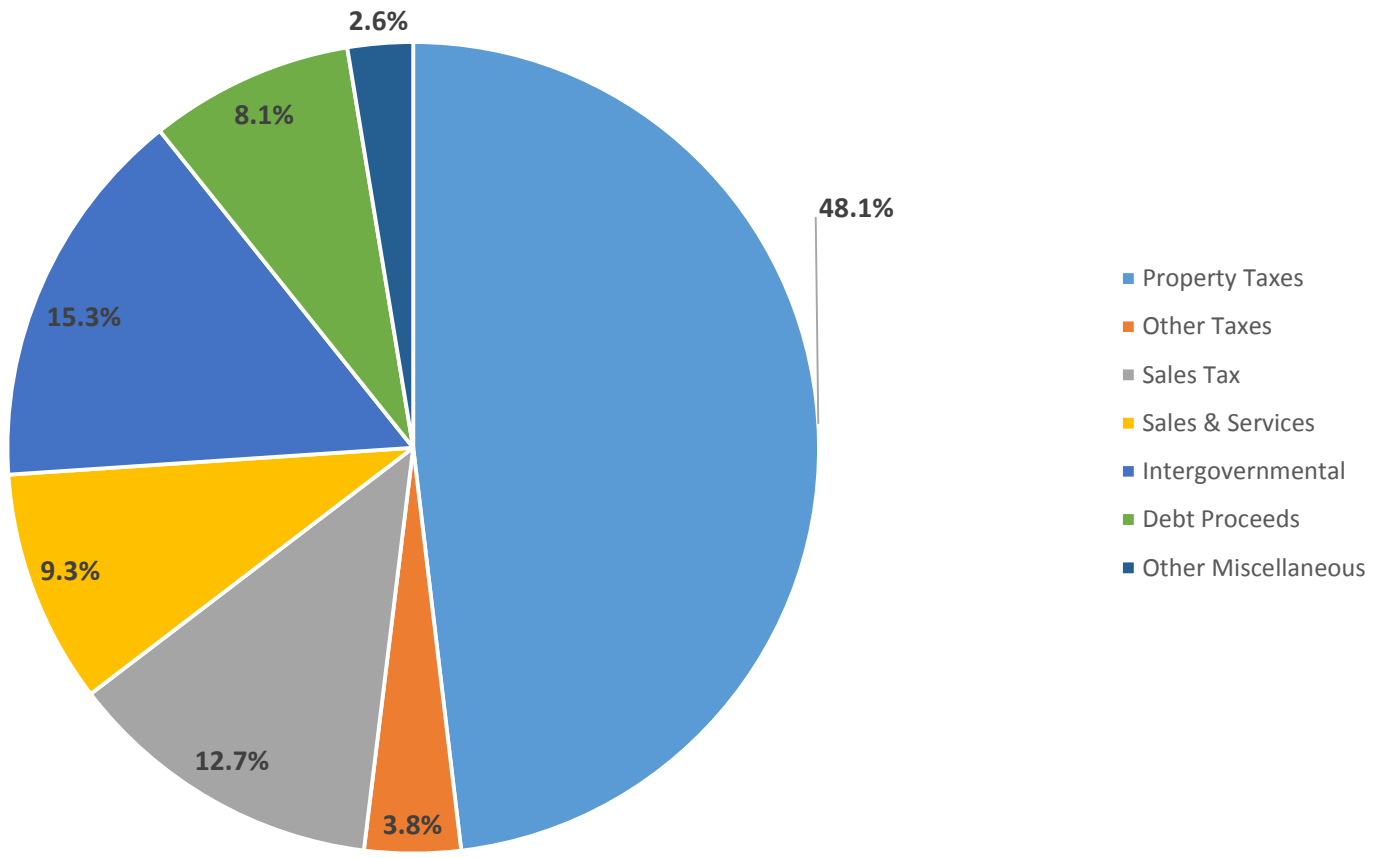
Sales Taxes

North Carolina Local Sales Tax Collections



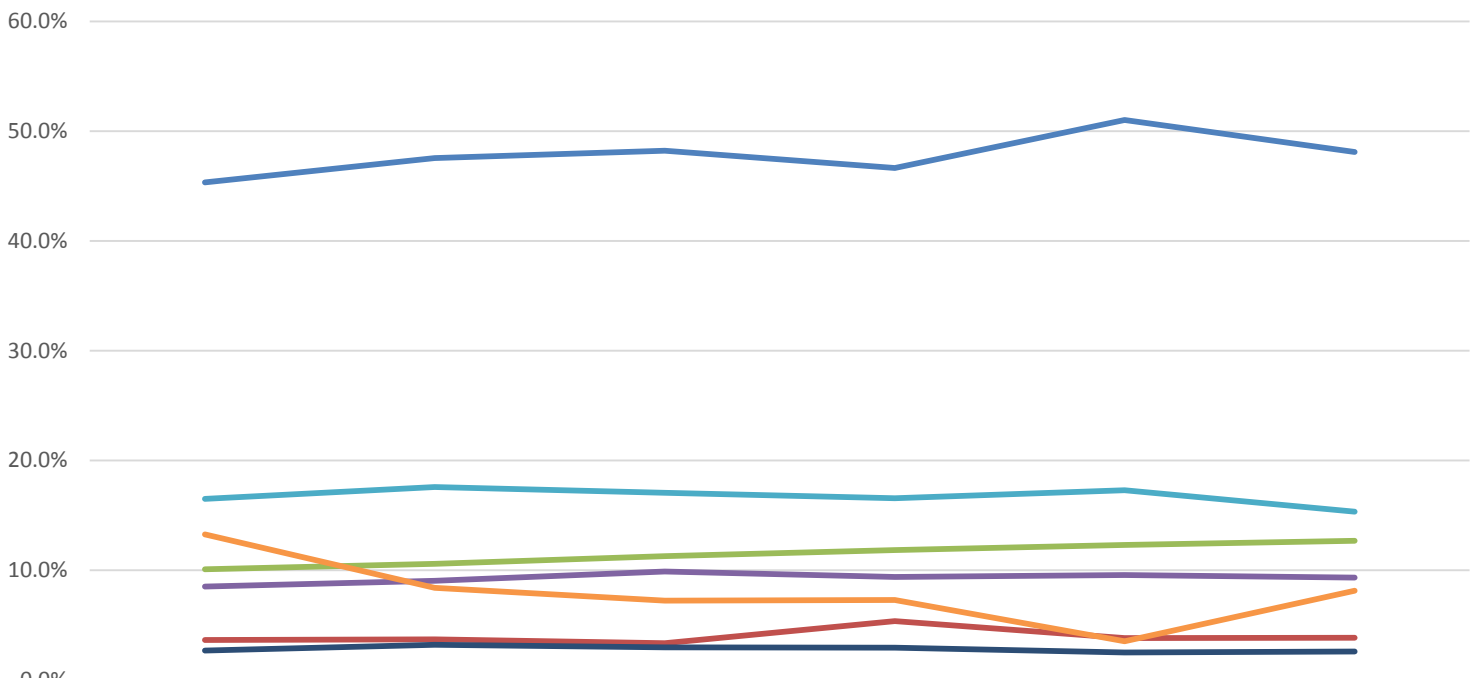


Sources of Local Revenue (2015)





Sources of Revenue Over Time

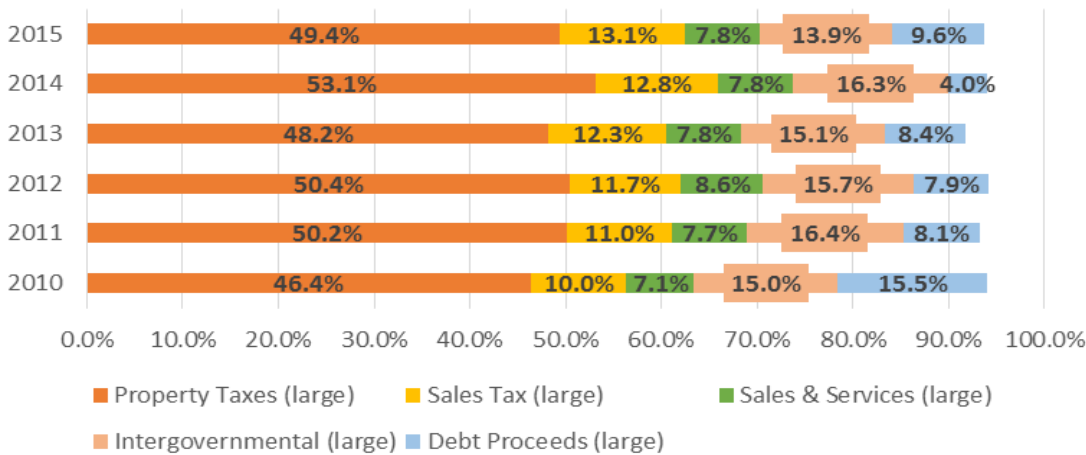


	2010	2011	2012	2013	2014	2015
Property Taxes	45.3%	47.5%	48.2%	46.6%	51.0%	48.1%
Other Taxes	3.6%	3.7%	3.4%	5.4%	3.8%	3.8%
Sales Tax	10.1%	10.6%	11.3%	11.8%	12.3%	12.7%
Sales & Services	8.5%	9.0%	9.9%	9.4%	9.6%	9.3%
Intergovernmental	16.5%	17.6%	17.1%	16.6%	17.3%	15.3%
Debt Proceeds	13.3%	8.4%	7.2%	7.3%	3.5%	8.1%
Other Miscellaneous	2.7%	3.2%	3.0%	2.9%	2.5%	2.6%

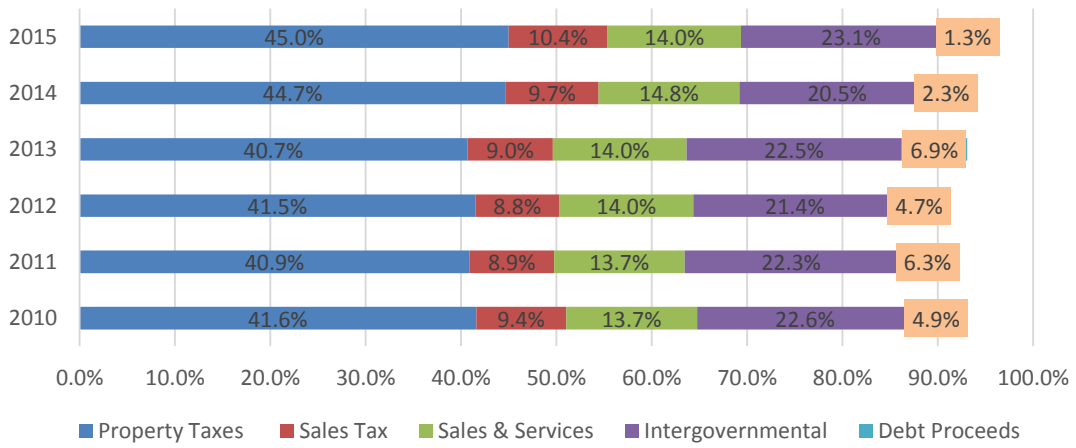


Sources by County Size

Revenue Sources
Large Counties

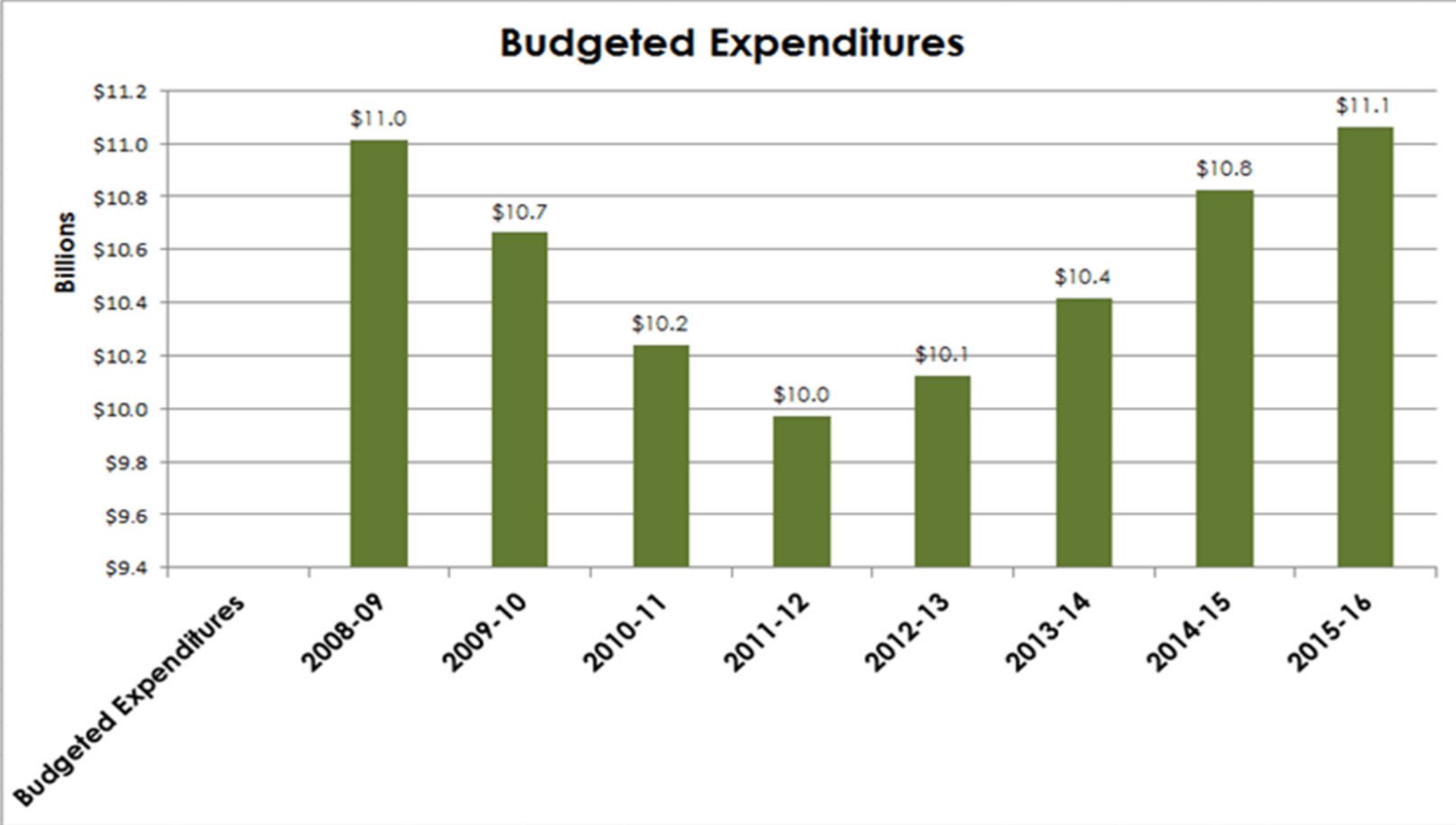


Revenue Sources
Small Counties





Combined Expenditures

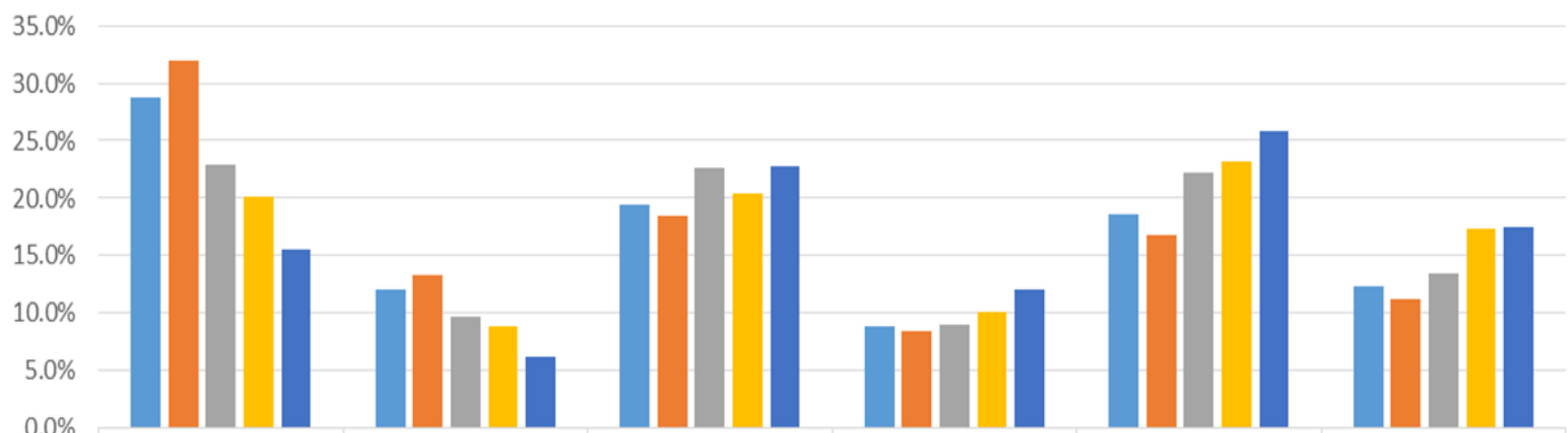




Budgets by Size



County Budgets by Function



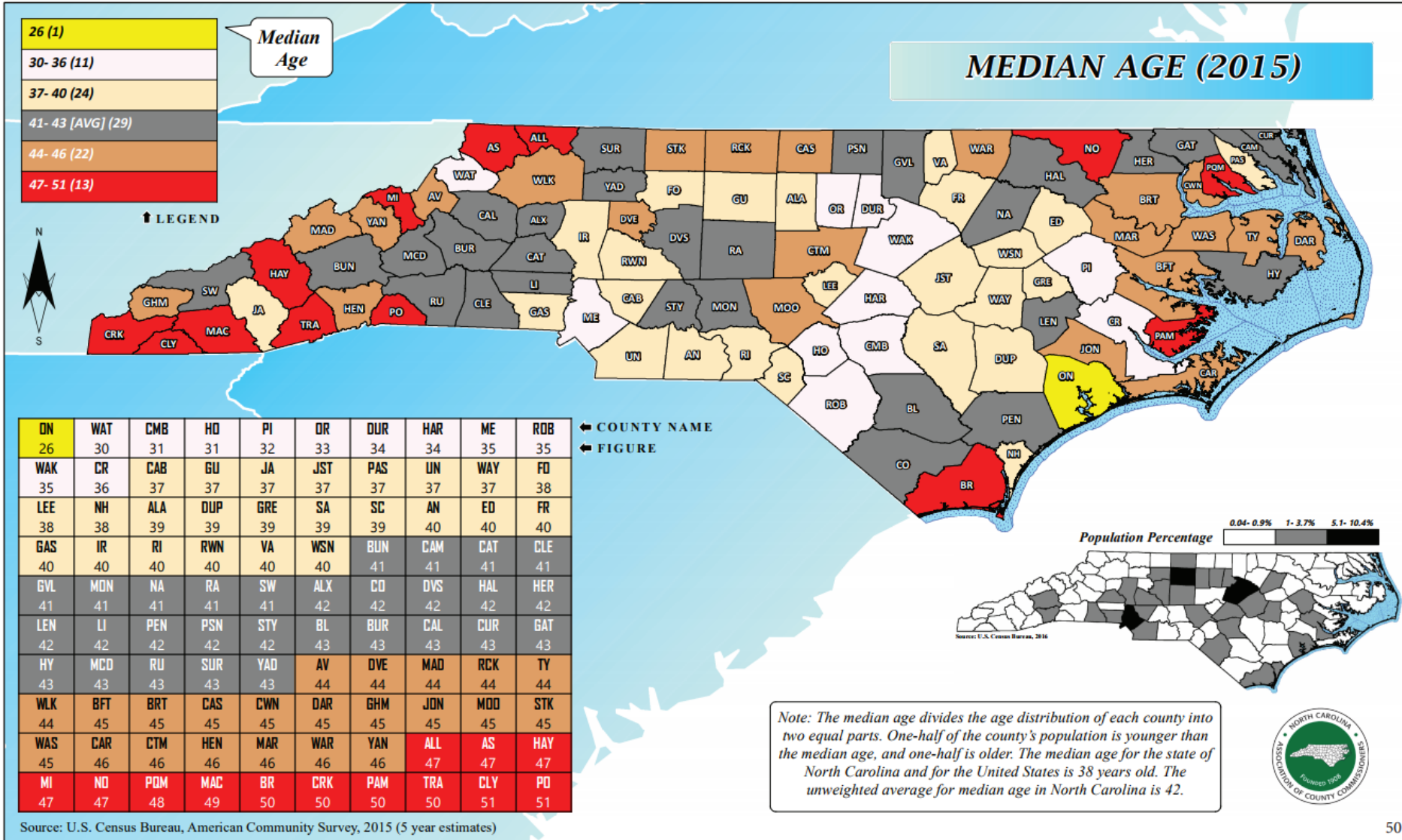
■ Combined	28.8%	12.1%	19.5%	8.8%	18.5%	12.3%
■ 100,000 or above	31.9%	13.3%	18.4%	8.4%	16.7%	11.2%
■ 50,000 to 99,999	22.9%	9.8%	22.6%	9.1%	22.2%	13.5%
■ 25,000 to 49,999	20.1%	8.9%	20.3%	10.2%	23.1%	17.3%
■ Below 25,000	15.6%	6.2%	22.7%	12.1%	25.9%	17.5%

■ Combined ■ 100,000 or above ■ 50,000 to 99,999 ■ 25,000 to 49,999 ■ Below 25,000



Who and Where You Serve

Median Age





Population by Age

Population by Age Group

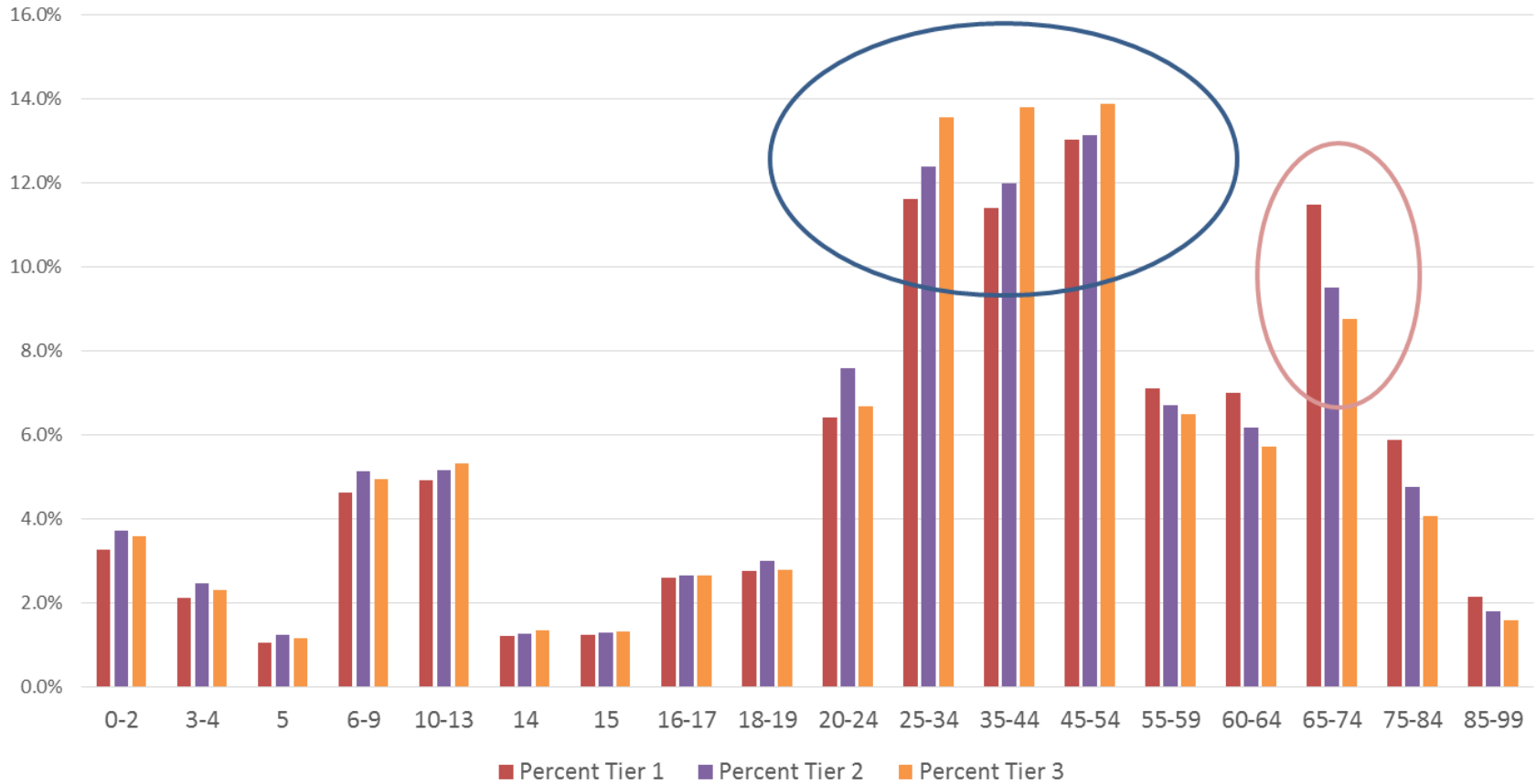


■ North Carolina ■ United States



Population by Age and Tier

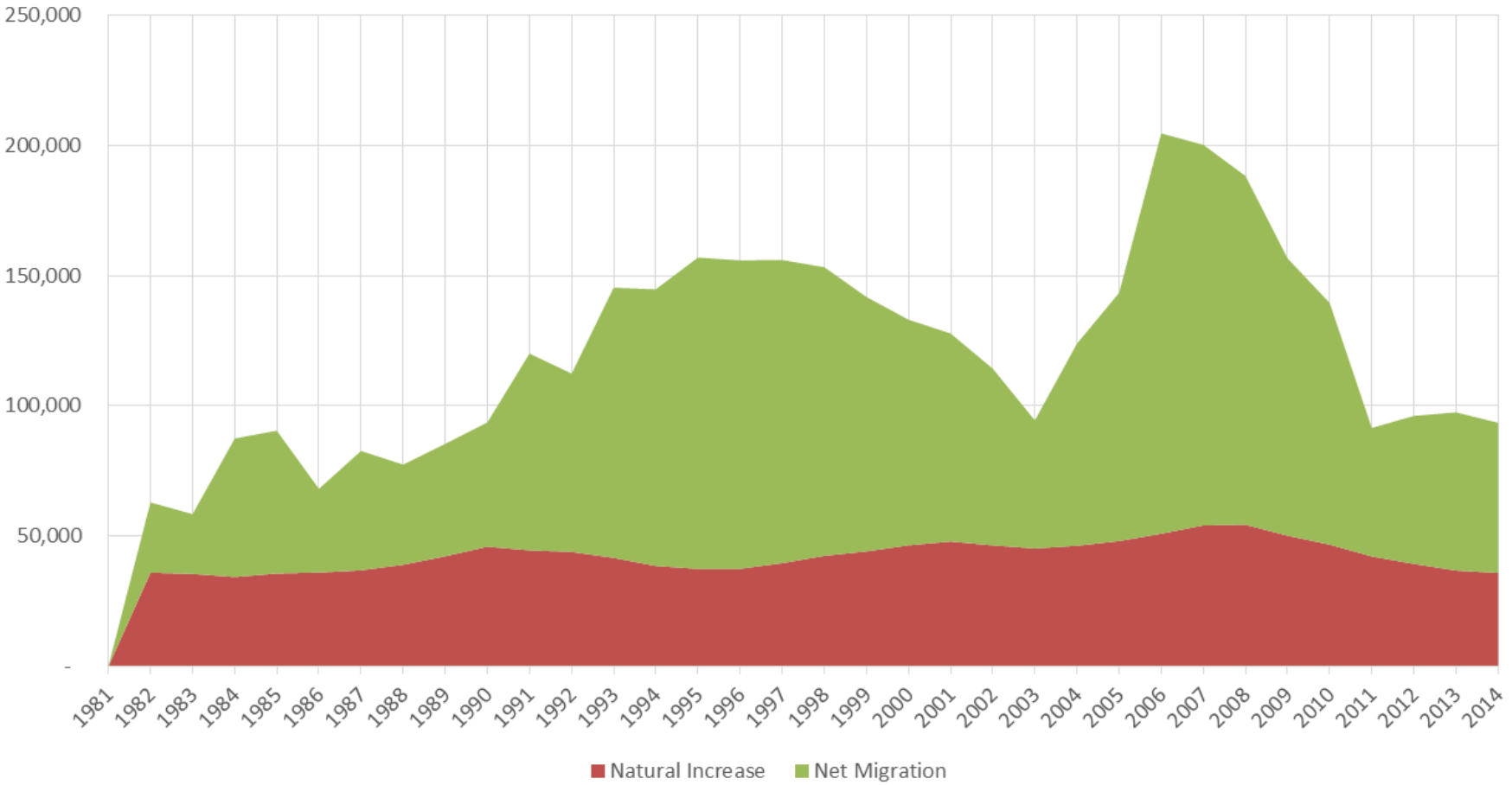
Percent of Population by Age Group
by Economic Development Tiers





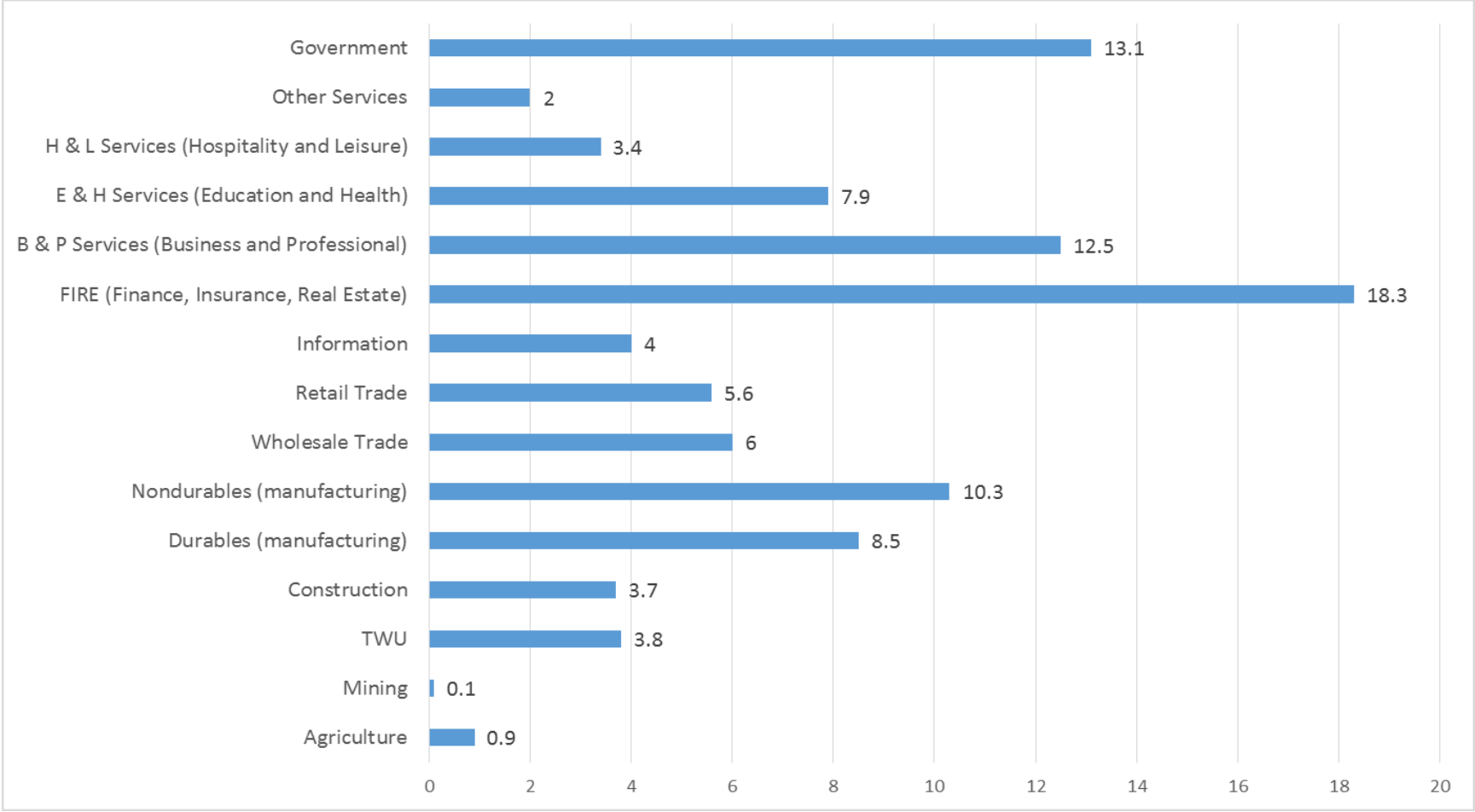
Population Increase

North Carolina Net Population Change





NC Economy by Sector



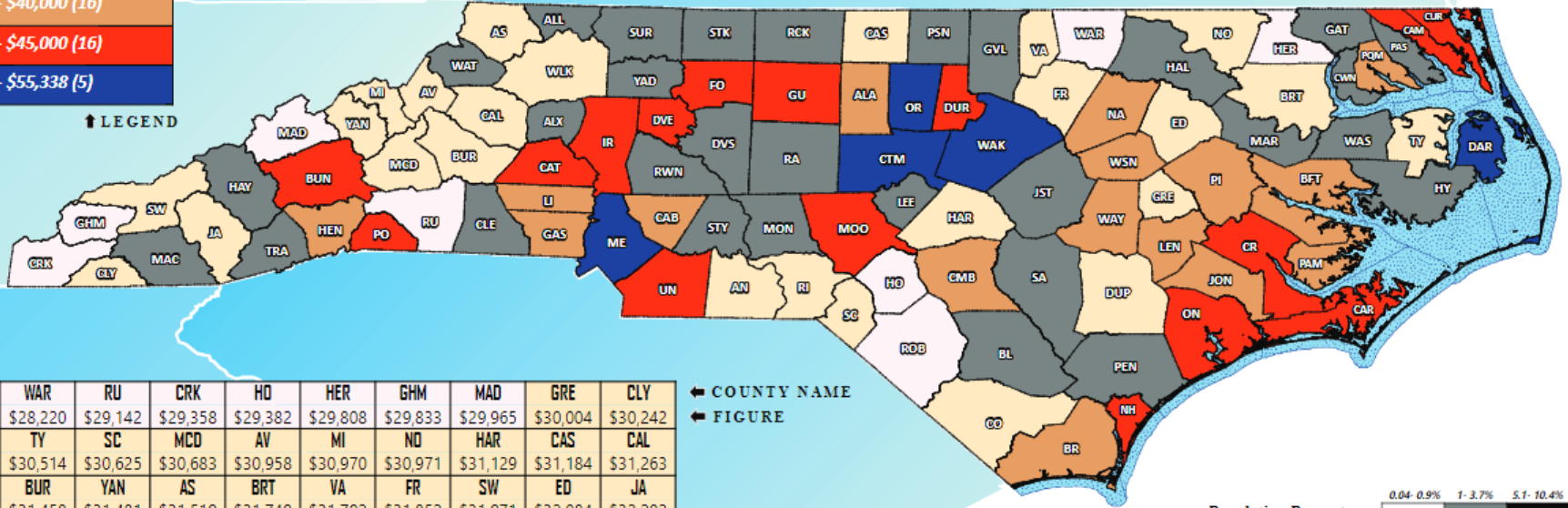
Financial Capital: Income

Average Income Per Capita (\$)

AVERAGE INCOME PER CAPITA (2015)

\$27,487 - \$30,000 (8)
\$30,001 - \$32,500 (25)
\$32,501 - \$35,761 [AVG] (30)
\$35,762 - \$40,000 (16)
\$40,001 - \$45,000 (16)
\$45,001 - \$55,338 (5)

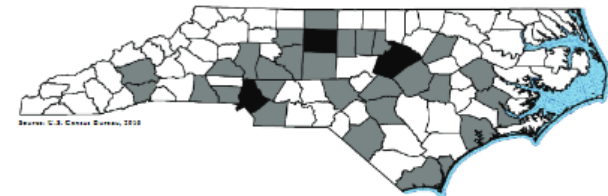
LEGEND



ROB	WAR	RU	CRK	HO	HER	GHM	MAD	GRE	CLY
\$27,487	\$28,220	\$29,142	\$29,358	\$29,382	\$29,808	\$29,833	\$29,965	\$30,004	\$30,242
CO	TY	SC	MCD	AV	MI	NO	HAR	CAS	CAL
\$30,262	\$30,514	\$30,625	\$30,683	\$30,958	\$30,970	\$30,971	\$31,129	\$31,184	\$31,263
RI	BUR	YAN	AS	BRT	VA	FR	SW	ED	JA
\$31,361	\$31,458	\$31,481	\$31,519	\$31,749	\$31,792	\$31,852	\$31,971	\$32,084	\$32,202
DUP	AN	WLK	BL	ALL	WAS	STK	PEN	HAL	WAT
\$32,317	\$32,392	\$32,449	\$32,681	\$32,712	\$32,755	\$32,811	\$32,937	\$32,947	\$33,103
MON	GAT	MAR	ALX	CLE	HY	RA	RCK	GVL	YAD
\$33,198	\$33,458	\$33,532	\$33,645	\$33,712	\$33,724	\$33,899	\$33,916	\$33,919	\$33,995
STY	RWN	PSN	SUR	MAC	CWN	DVS	HAY	SA	TRA
\$34,063	\$34,348	\$34,557	\$34,628	\$34,896	\$34,956	\$35,073	\$35,207	\$35,357	\$35,487
JST	PAS	LEE	WAY	ALA	BR	JON	GAS	PI	PQM
\$35,533	\$35,550	\$35,655	\$35,801	\$35,839	\$36,307	\$36,906	\$36,950	\$37,042	\$37,279
LEN	HEN	CMB	WSN	PAM	BFT	LI	NA	CAB	CAT
\$37,442	\$37,558	\$37,611	\$37,617	\$37,682	\$37,773	\$38,774	\$38,982	\$39,640	\$40,265
NH	CR	BUN	CUR	CAM	PO	GU	DVE	UN	MOO
\$40,487	\$40,555	\$40,994	\$41,035	\$41,351	\$41,477	\$41,691	\$42,136	\$43,669	\$43,725
FO	ON	CAR	IR	DUR	DAR	WAK	CTM	ME	DR
\$43,859	\$43,952	\$44,199	\$44,442	\$44,507	\$48,602	\$51,776	\$51,839	\$52,129	\$55,338

← COUNTY NAME
← FIGURE

Population Percentage 0.04-0.9% 1-3.7% 5.1-10.4%



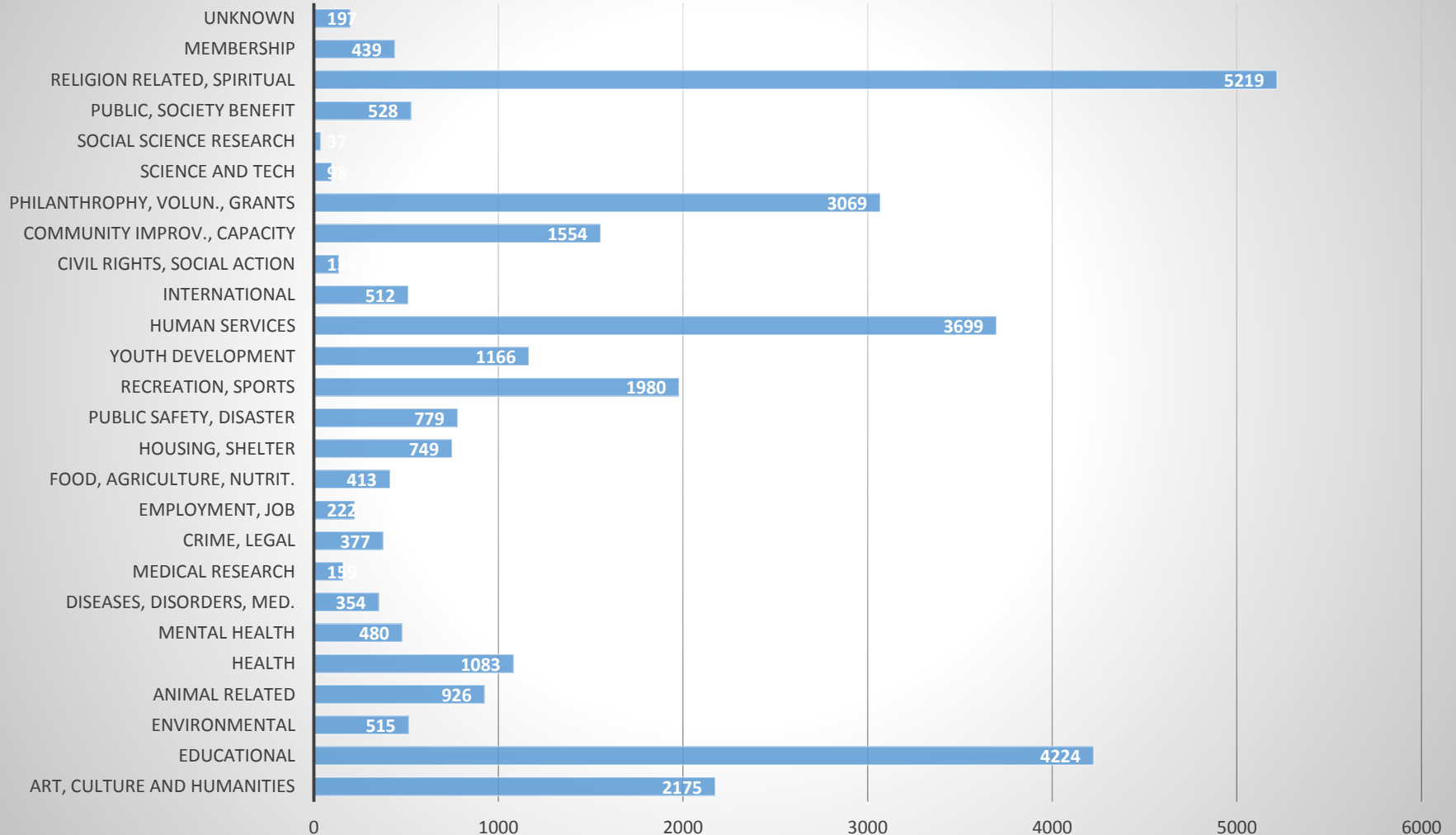
Note: Per capita personal income is calculated as the total personal income of the residents of a given area divided by the population of the area. The North Carolina average income per capita is \$35,761.



Social Capital: Nonprofits



North Carolina Exempt Organizations by Type

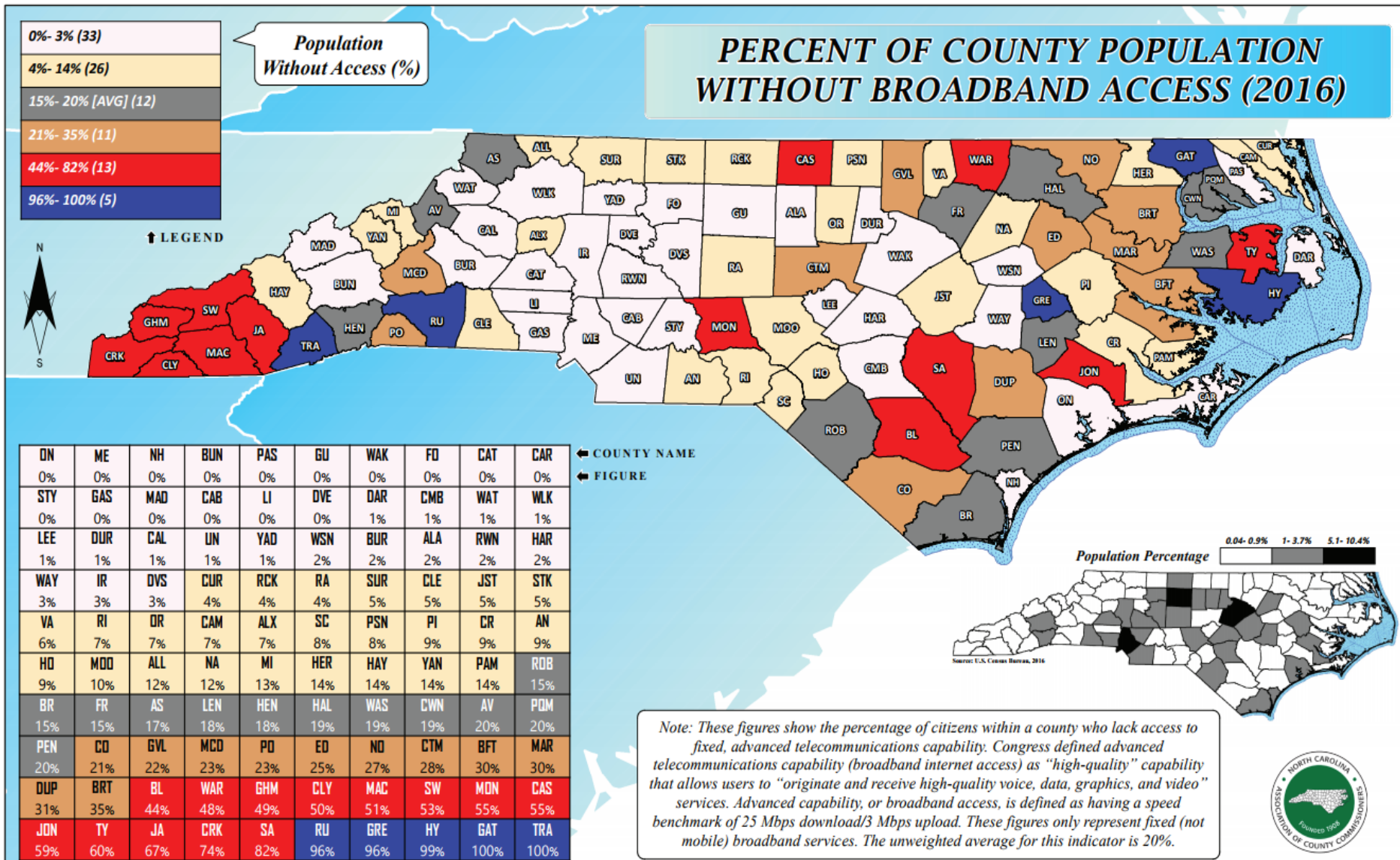




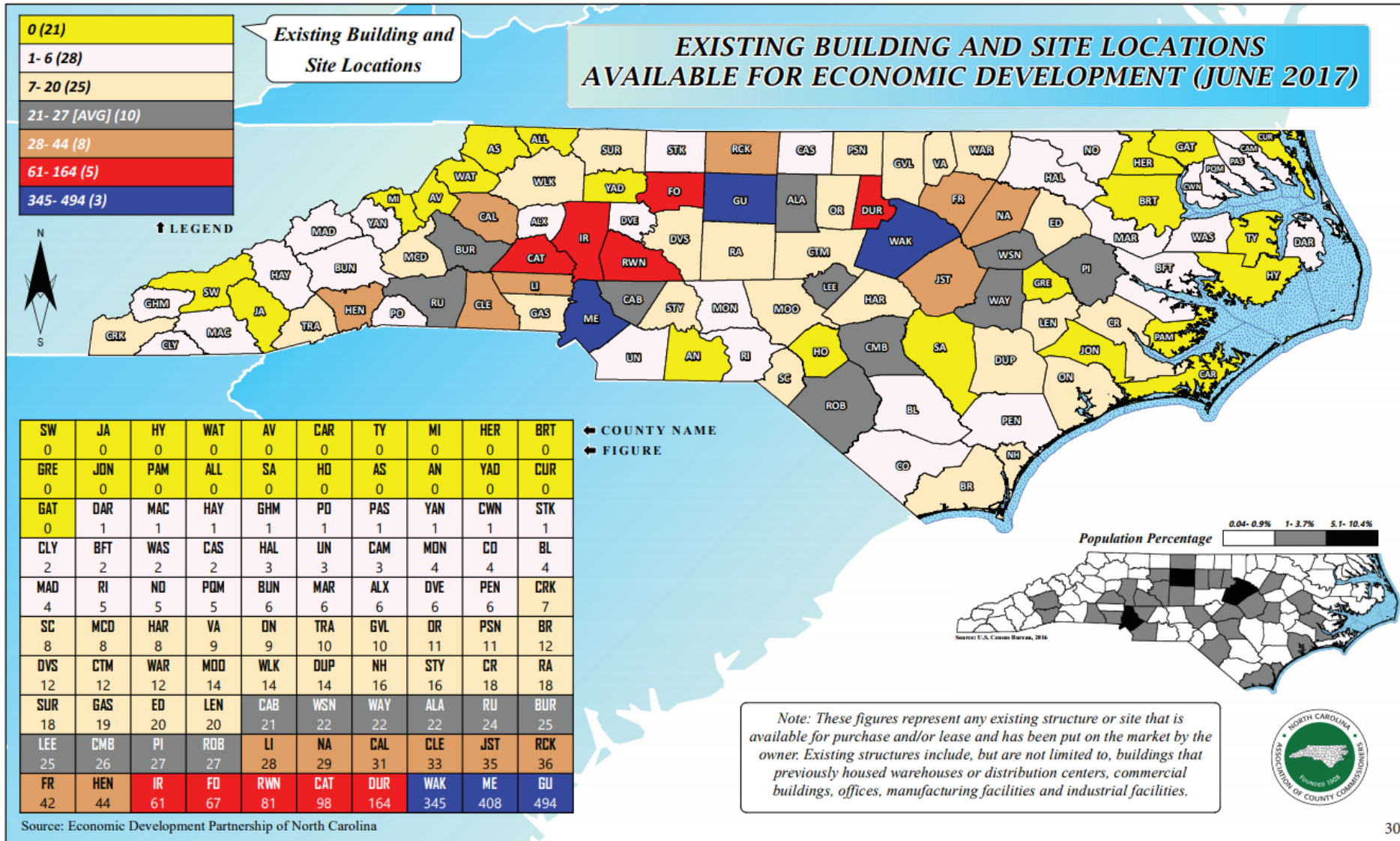
Challenges

- **Economic**
- **Social**
- **Financial**

Built Capital: Broadband

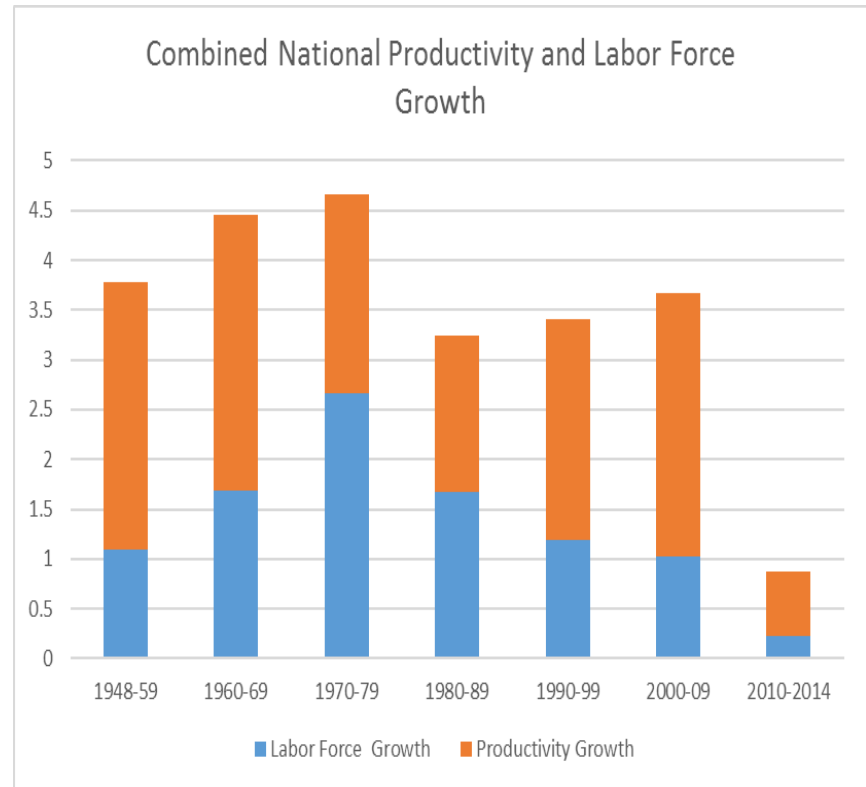
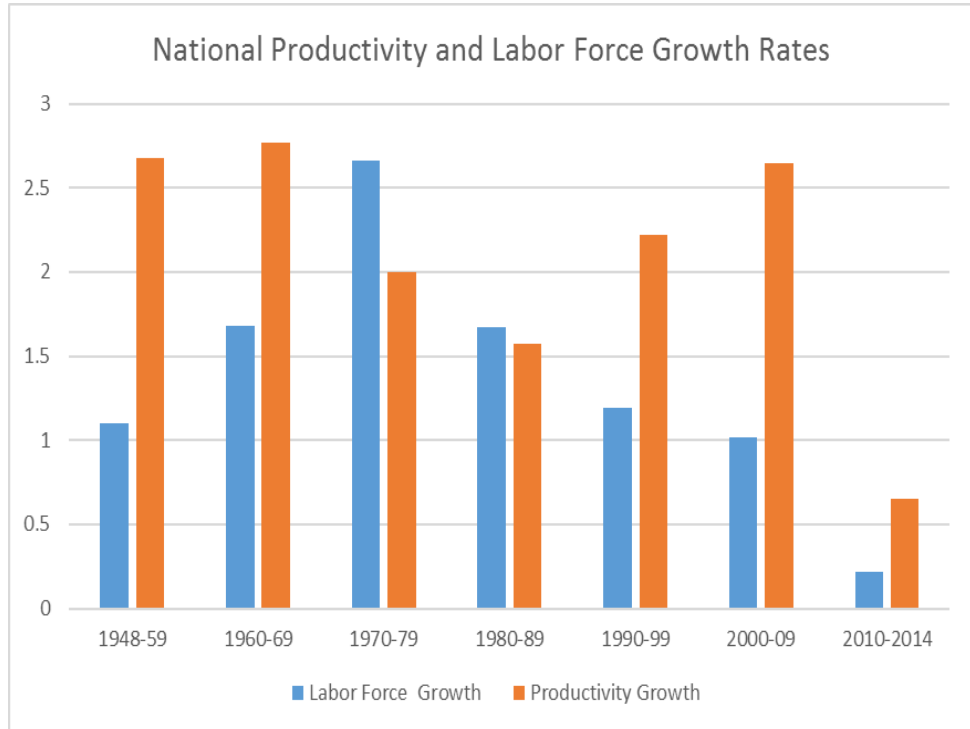


Built Capital: Econ. Dev. Sites

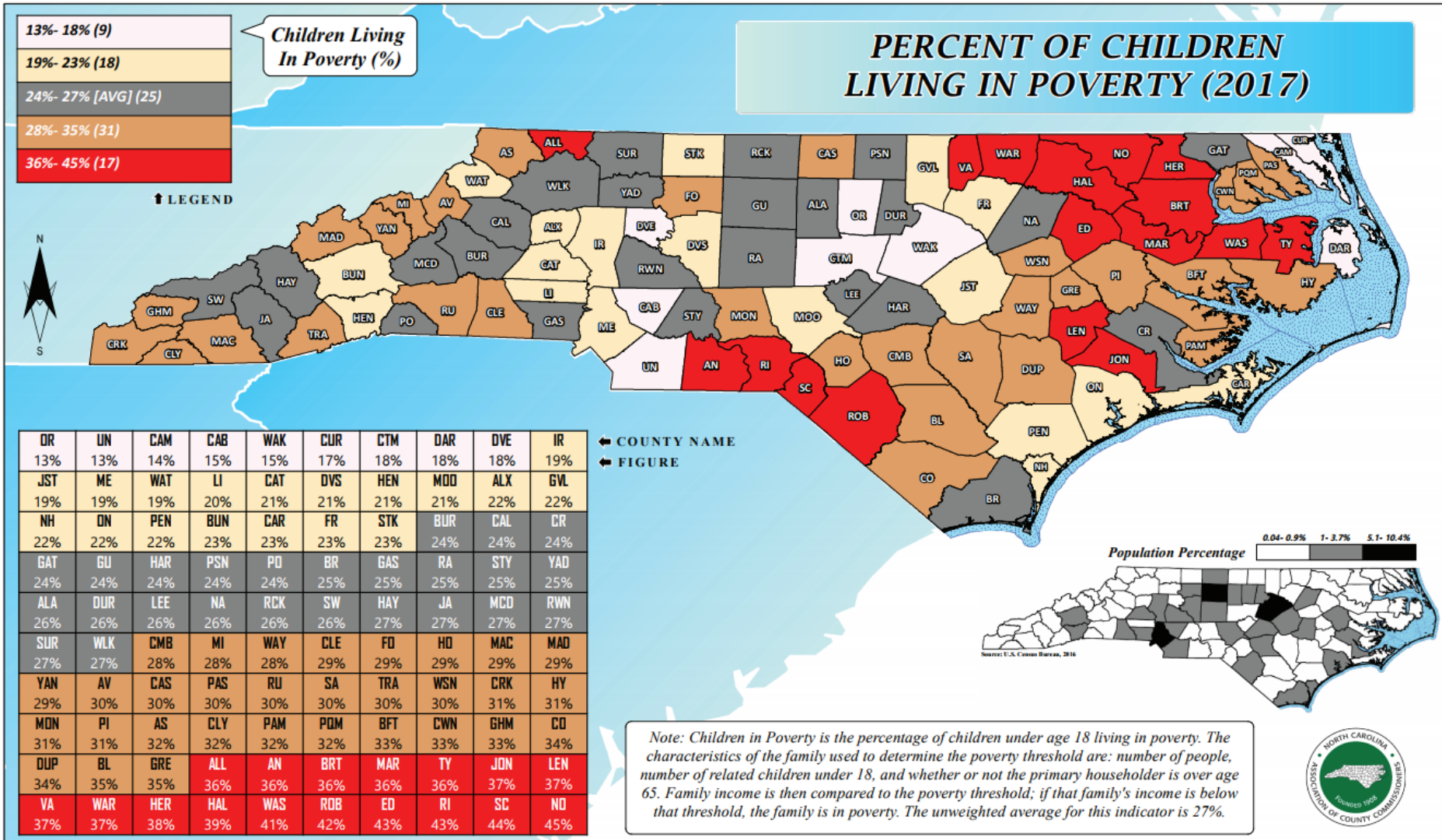




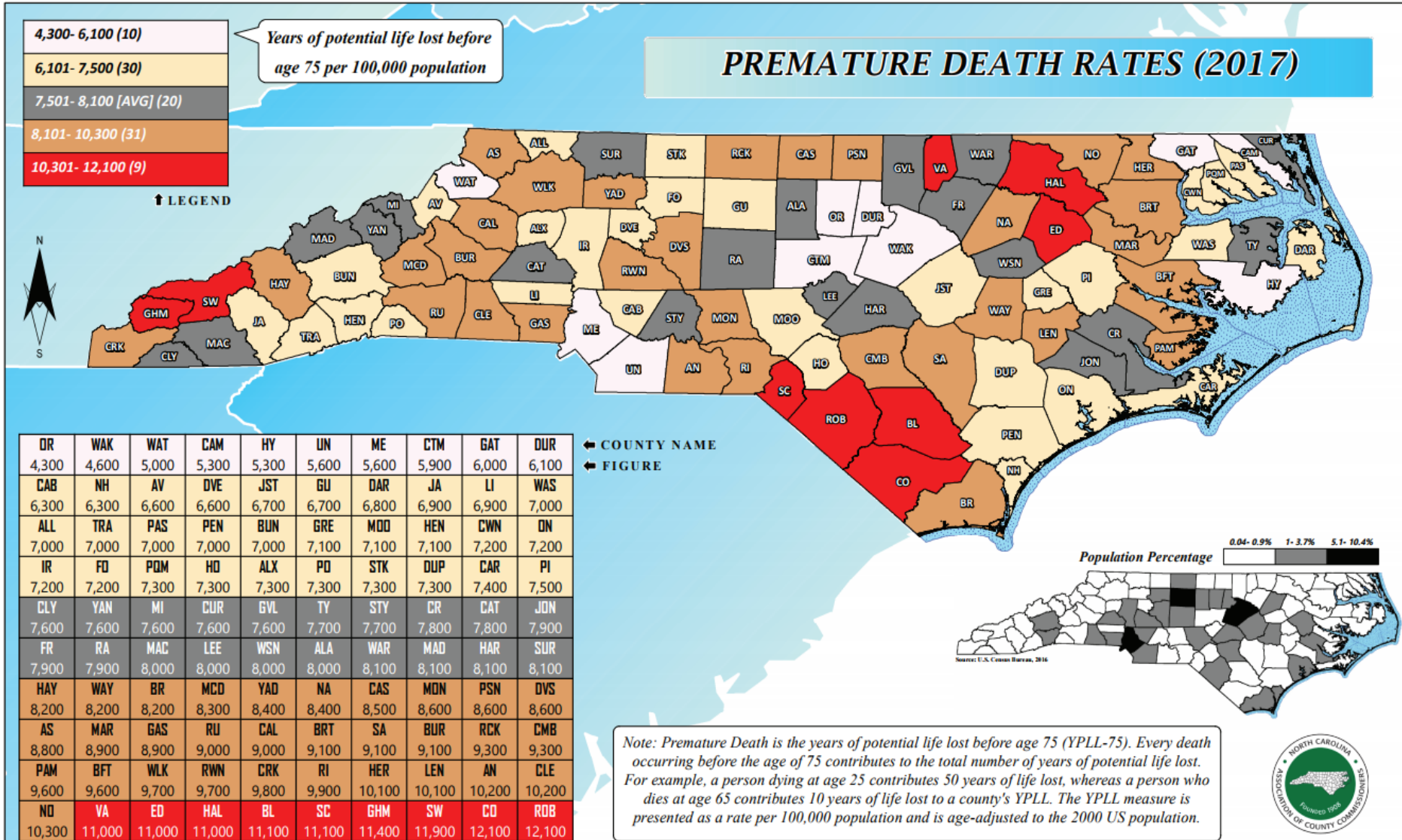
Population by Age and Tier



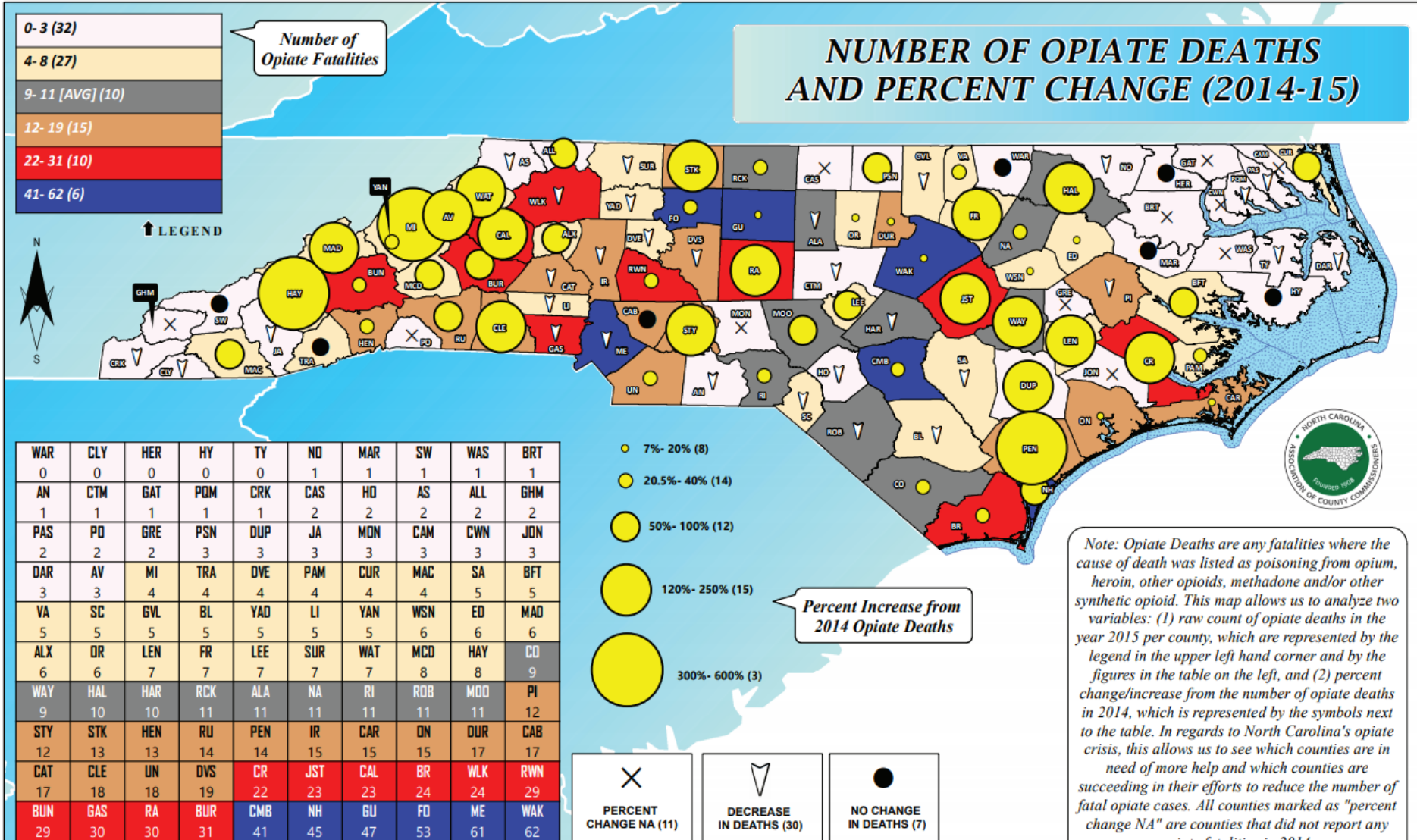
Financial Capital: Children in Poverty



Human Capital: Premature Death



Challenges: Opiate Deaths



Human Capital: Youth

DISCONNECTED YOUTH (2017)

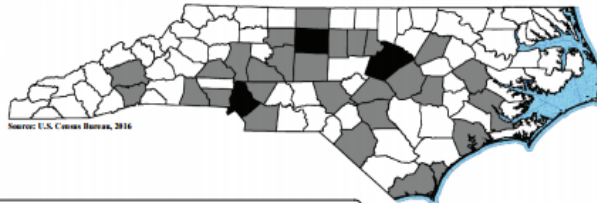
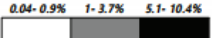
Youth that is Disconnected (%)

4.4% (1)
8.1%- 13.5% (14)
14%- 16.6% (21)
17.1%- 18.7% [AVG] (6)
19%- 24.3% (25)
25%- 29.6% (14)



CAM	CRK	CWN	CLY	DAR	GAT	GHM	HY	MAC	MI
PQM	PO	SW	TRA	TY	WAS	WAT	YAN	AV	OR 4.4%
PI	WAK	JA	NH	DUR	GU	UN	CAR	MAD	ALA
8.1%	8.7%	10.4%	11.1%	11.8%	12%	12.1%	13%	13%	13.3%
HAY	JST	ME	CAT	CR	PAS	DVE	BFT	DVS	BUN
13.3%	13.4%	13.4%	13.5%	14%	14%	14.1%	14.4%	14.6%	15%
LEN	HAR	DN	ALX	CTM	FD	PEN	CMB	HEN	NA
15.1%	15.3%	15.4%	15.6%	15.6%	15.7%	15.7%	16%	16%	16%
LEE	STY	CAB	CLE	RWN	LI	PSN	HER	IR	WAY
16.3%	16.4%	16.5%	16.6%	16.6%	17.1%	17.3%	17.6%	18%	18.2%
GAS	ED	BR	CAL	MAR	MOO	WSN	RCK	RA	CUR
18.6%	19%	19.2%	19.2%	19.5%	19.8%	19.8%	20%	20.3%	20.5%
NO	AS	JON	BUR	RU	SA	MCD	FR	GRE	PAM
20.5%	20.9%	21.1%	22%	22%	22.2%	22.3%	22.5%	22.5%	22.5%
BL	MON	SC	DUP	SUR	WLK	CAS	HO	BRT	YAD
23.2%	23.5%	23.5%	23.6%	23.7%	24.3%	25%	25.3%	25.5%	25.6%
ROB	CO	WAR	RI	STK	VA	HAL	GVL	AN	ALL
25.8%	26.7%	26.7%	27%	27%	27%	28%	28.8%	29.3%	29.6%

← COUNTY NAME
← FIGURE

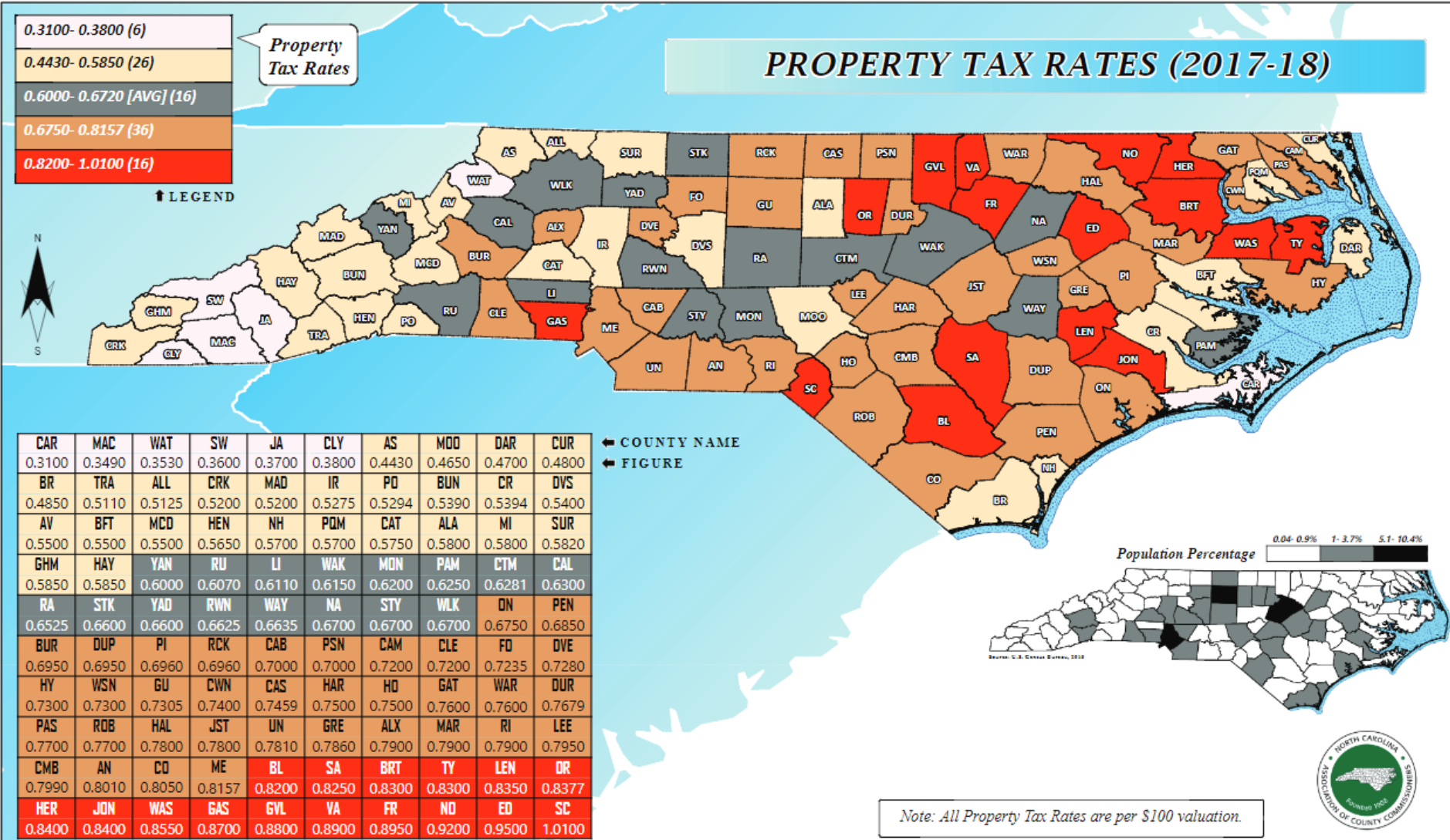


Note: Disconnected youth are teenagers and young adults between the ages of 16 and 24 who are neither working nor in school. These vulnerable young people are cut off from the people, institutions, and experiences that would otherwise help them develop the knowledge, skills and maturity necessary for a healthy lifestyle. The negative effects of youth disconnection ricochet across the economy, the social sector, the criminal justice system and the political landscape. The unweighted average for this indicator is 18.7%.

Source: 2017 Measure of America, a project of the Social Science Research Council

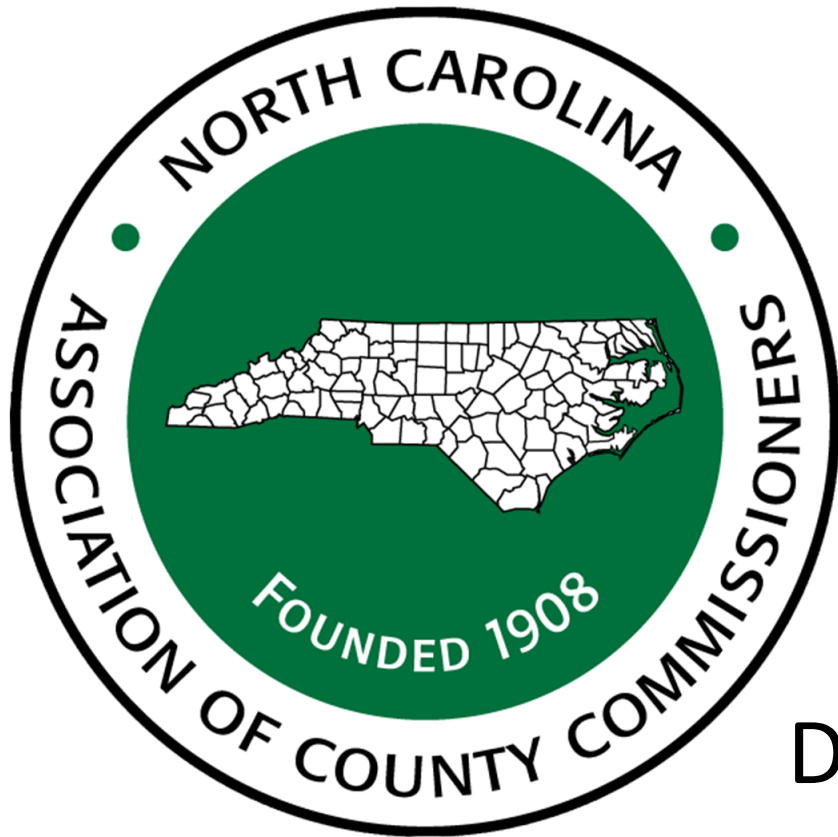


Challenges: Property Tax Rates



Note: All Property Tax Rates are per \$100 valuation.





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