

For more help go to www.ncdor.gov/web-fill-form-instructions

Instructions for Web Fill-In Forms

Getting Started

Save the PDF to your computer



Use the latest version of Adobe Acrobat Reader to complete the form



Guidelines

Do not handwrite any information



Do not use commas when entering amounts

Enter Whole U.S. Dollars Only (Incorrect)

Enter Whole U.S. Dollars Only (Correct)

Do not use brackets for negative numbers

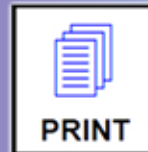
Use a minus sign to show the amount is negative

Enter Whole U.S. Dollars Only (Incorrect)

Enter Whole U.S. Dollars Only (Correct)

Printing

Use the print icon on the form to ensure you have completed all required fields



Before printing, select "actual size"

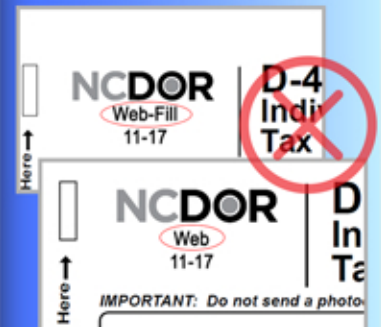


Do not print on both sides of the paper



Before Mailing

Do not mix form types



Do not submit photocopies of returns

Submit originals only



Staple Check Here.



D-407V Estates and Trusts Payment Voucher

Generally, the fiduciary must file an income tax return and pay the tax due for the estate or trust if the fiduciary is required to file a federal return for estates and trusts and (1) the estate or trust derives income from North Carolina sources or (2) the estate or trust derives any income which is for the benefit of a resident of North Carolina.

The Department offers an eFile service that allows the fiduciary to file and pay North Carolina tax online. If the fiduciary chooses to file and pay electronically, visit www.ncdor.gov and search for "estates and trusts efile." Benefits of filing and paying taxes using eFile software, include:

- Ability to file and pay State and federal at the same time
- Accurate, secure, convenient
- Schedule payments in advance
- Pay by bank draft with no convenience fee
- Confirmation that the return and payment have been received

Important: If the fiduciary eFiles the return but elects not to pay the tax due using eFile software or if the fiduciary elects to file the return by mail, the fiduciary may submit the payment electronically by visiting www.ncdor.gov, selecting "File & Pay" and selecting "Estates and Trusts" under "Tax Category". If the fiduciary wishes to mail a paper check, the fiduciary must complete the information below. Staple the check in the designated area located on the top left corner of the form and send the payment to the address listed below.

Do not separate the voucher from the rest of the form.



D-407V Estates and Trusts Payment Voucher

Federal Employer ID Number

Tax Year Beginning (MM-DD-YY)

Tax Year Ending (MM-DD-YY)

Legal Name (USE CAPITAL LETTERS FOR YOUR NAME AND ADDRESS)

Street Address

City

State

Zip Code (5 Digit)

Country (If not U.S.)

Contact Person

Phone

Amount Enclosed
\$

Mail To: North Carolina Department of Revenue, P.O. Box 25000, Raleigh, North Carolina 27640-0640