

Instructions for Web Fill-In Forms

Getting Started

Save the PDF to your computer



Use the latest version of Adobe Acrobat Reader to complete the form



Guidelines

Do not handwrite any information



Do not use commas when entering amounts

Enter Whole U.S. Dollars Only ❌

Enter Whole U.S. Dollars Only ✅

Do not use brackets for negative numbers

Use a minus sign to show the amount is negative

Enter Whole U.S. Dollars Only ❌

Enter Whole U.S. Dollars Only ✅

Printing

Use the print icon on the form to ensure you have completed all required fields



Before printing, select "actual size"

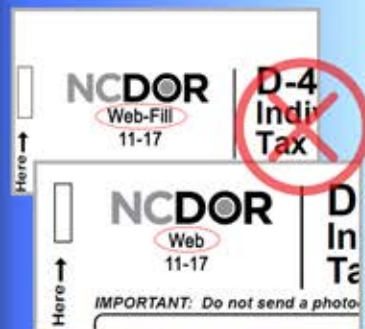


Do not print on both sides of the paper



Before Mailing

Do not mix form types



Do not submit photocopies of returns

Submit originals only



For calendar year 2021 , or fiscal year beginning (MM-DD-YY)	and ending (MM-DD-YY)	Fill in all applicable circles: <input type="radio"/> Initial Return <input type="radio"/> Amended Return <input type="radio"/> Final Return <input type="radio"/> Entity has Nonresident Beneficiaries <input type="radio"/> Qualified Funeral Trust <input type="radio"/> NC-PE attached If estate return, was final distribution of assets made during the tax year? <input type="radio"/> Yes <input type="radio"/> No
Name of Estate or Trust (Legal Name) (USE CAPITAL LETTERS FOR NAME AND ADDRESS)		
Name of Fiduciary (Circle one): <input type="radio"/> Administrator <input type="radio"/> Executor <input type="radio"/> Other	Federal Employer ID Number	
Address		Apartment Number
City	State	Zip Code
		County (Enter first five letters)

N.C. Education Endowment Fund: You may contribute to the N.C. Education Endowment Fund by making a contribution or designating some or all of your overpayment to the Fund. To make a contribution, enclose Form NC-EDU and your payment of \$ _____. To designate your overpayment to the Fund, enter the amount of your designation on Line 19 below. (See instructions for information about the Fund.)

Federal Extension Was the entity granted an automatic extension to file its 2021 federal income tax return, e.g., Form 1041? Yes No

1. Federal Taxable Income (See instructions)		▶		1.
2. Additions to Federal Taxable Income (From Schedule A, Fiduciary Column, Line 4)		▶		2.
3. Add Lines 1 and 2				3.
4. Deductions from Federal Taxable Income (From Schedule A, Fiduciary Column, Line 5)		▶		4.
5. Subtract Line 4 from Line 3				5.
6. Income Not Taxable to North Carolina (See instructions)		▶		6.
7. North Carolina Taxable Income (Subtract Line 6 from Line 5)				7.
8. N.C. Income Tax (Multiply Line 7 by 5.25% (0.0525))		▶		8.
9. Credits and Payments (When filing an amended return, see instructions)				
a. Tax Credits (From Form D-407TC, Line 14)		▶		9a.
b. Tax Paid with Extension		▶		9b.
c. Tax Paid by Partnerships or S Corporations		▶		9c.
d. North Carolina Tax Withheld Reported on Form 1099		▶		9d.
e. Other Payments		▶		9e.
10. Add Lines 9a through 9e				10.
11. Tax Due (If Line 8 is more than Line 10, subtract Line 10 from Line 8 and enter the tax due here. Otherwise, subtract Line 8 from Line 10 and enter the overpayment on Line 14.)		▶		11.
12. 12a. Penalties	12b. Interest			
▶	▶			
(Add Lines 12a and 12b and enter the total on Line 12c)				12c.
13. Total Due (Add Lines 11 and 12c) Pay in U.S. Currency from a Domestic Bank. You can pay online at www.ncdor.gov .				13. \$
14. Overpayment				14.
15. Amount of Line 14 contributed to N.C. Nongame and Endangered Wildlife Fund		▶		15.
16. Amount of Line 14 contributed to N.C. Education Endowment Fund		▶		16.
17. Amount to be Refunded Subtract Lines 15 and 16 from Line 14		▶		17.

